

February 10, 2026

**VIA ELECTRONIC DELIVERY**

David F. Jones, Chairman  
c/o Ectory Lawless, Docket Manager  
Tennessee Public Utility Commission  
502 Deaderick Street  
4th Floor  
Nashville, TN 37243  
[tpuc.docketroom@tn.gov](mailto:tpuc.docketroom@tn.gov)

Electronically Filed in TPUC Docket  
Room on February 10, 2026 at 1:08 p.m.

**Re: Informational Notice Regarding the Transfer of Control of the Windstream Licensees and Uniti Licensee**

Dear Chairman Jones:

On May 3, 2024, Uniti and Windstream entered into an Agreement and Plan of Merger (the “Agreement”)<sup>1</sup> under which Uniti and Windstream would become subsidiaries of Parent, a newly formed Delaware corporation (the “Uniti-Windstream Transaction”). The Uniti-Windstream Transaction closed on August 1, 2025. Shortly following the Uniti-Windstream Transaction, certain *pro forma* changes were made to the intermediate holding company structure below Parent to consolidate certain administrative, tax, financial, and reporting functions so that the combined company can fully realize the benefits of the Uniti-Windstream Transaction (the “*Pro Forma Changes*” and together with the *Windstream Pro Forma Reorganization and Uniti-Windstream Transaction*, the “Transactions”).

To ensure the continuing accuracy of the Commission’s records, this letter notifies the Commission of the transfer of control and ownership of the Licensees<sup>2</sup> that resulted from the

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<sup>1</sup> The Agreement is publicly available through Uniti’s filing with the Securities and Exchange Commission. See Uniti Group Inc., Current Report (Form 8-K) Exhibit 2.1 (May 3, 2024), [https://www.sec.gov/Archives/edgar/data/1620280/000095010324006323/dp210423\\_ex0201.htm](https://www.sec.gov/Archives/edgar/data/1620280/000095010324006323/dp210423_ex0201.htm).

The Agreement was entered into by Windstream Holdings II, LLC, the ultimate parent company of the Windstream Licensees at the time, and Uniti Group Inc., a Maryland corporation. Pursuant to a *pro forma* reorganization completed on April 23, 2025, New Windstream, LLC replaced Windstream Holdings II, LLC, which was New Windstream, LLC’s parent, as the ultimate parent of the Windstream Licensees and new intermediate holding companies were added between New Windstream, LLC and the Windstream Licensees (the “*Windstream Pro Forma Reorganization*”). “Windstream” therefore refers to Windstream Holdings II, LLC and New Windstream, LLC together. Further, as part of Transactions, “Uniti” converted from a Maryland corporation, known as Uniti Group Inc., to a Delaware limited liability company known as Uniti Group LLC. In addition, as part of the Transactions, “Parent,” a Delaware corporation, changed its name from Windstream Parent, Inc. to Uniti Group Inc.

<sup>2</sup> The “Windstream Licensees” refers to Broadview Networks, LLC (f/k/a Broadview Networks, Inc.), Business Telecom, LLC, DeltaCom, LLC, McLeodUSA Telecommunications Services, LLC, Network Telephone, LLC, PAETEC Communications, LLC, Talk America, LLC, US LEC of Tennessee, LLC, Windstream Communications, LLC, Windstream KDL, LLC, Windstream New Edge, LLC,

Transactions. Since each Licensee has elected to operate in accordance with the Market Regulation Act of 2009 and Tenn. Code Ann. § 65-5-109, prior approval of the Transactions pursuant to Tenn. Code Ann. § 65-4-113 was not required.

### **Description of the Transactions**

Pursuant to the Agreement, the Uniti-Windstream Transaction involved multiple steps, including (1) Windstream merging into Parent, with Parent surviving, followed by (2) Uniti merging into a newly formed subsidiary of Parent, with Uniti surviving. As a result, each of the Licensees became indirect subsidiaries of Parent. No assignment of licenses, certificates, assets, or customers by the Licensees occurred as a consequence of the Uniti-Windstream Transaction, which occurred at the parent holding company level.

On August 4, 2025, the *Pro Forma Changes* were completed. The *Pro Forma Changes* changed the intermediate holding company structure between Parent and the Licensees. The *Pro Forma Changes* did not alter ultimate ownership and control of the Licensees by Parent, nor did they involve any changes to the Licensees themselves. Rather, the *Pro Forma Changes* (through a series of steps including the contribution of equity and internal mergers) combined portions of the intermediate holding company structure of Windstream and Uniti to enable Parent to consolidate the Windstream and Uniti credit groups, reduce administrative burdens and expenses, and simplify certain federal, state, and local tax reporting following the merger, thus strengthening the combined company's position. The *Pro Forma Changes* did not affect the operations of the parties and customers continue to have the same service providers.

Pre-Transactions and current corporate ownership structure charts are attached to this Notice as **Attachment A**.

As a result of the Transactions, Parent is a publicly traded corporation with dispersed shareholding. Both Uniti's pre-closing shareholders and Windstream's equity holders received common equity in Parent, with Windstream's equity holders also receiving consideration in the form of cash and warrants for common stock in Parent. Uniti's pre-closing shareholders hold, in aggregate, approximately 62 percent, and Windstream's pre-closing equity holders approximately 38 percent, of the common equity in Parent. No investor or group of investors holds a controlling interest in Parent.

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Windstream Norlight, LLC, and Windstream NuVox, LLC. The "Uniti Licensee" refers to Uniti Fiber LLC. The Windstream Licensees and Uniti Licensee are collectively referred to as the "Licensees." A list of authorizations held by the Licensees is included in **Annex I**.

**Contacts**

If there are any questions regarding this Notice, please do not hesitate to contact the undersigned with copies to:

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**Conclusion**

This letter respectfully advises the Commission of the Transactions as set forth above. Pursuant to Tenn. Comp. R. & Regs. R. 1220-01-01-.03, an original and four (4) copies are being sent in addition to filing electronically. Please date-stamp the copy of this letter and return it in the envelope provided. Please do not hesitate to contact the undersigned with any questions.

Respectfully submitted,



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*Counsel for Uniti, Uniti Fiber LLC and Parent*

*/s/ Luke Platzer*

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*Counsel for Windstream, and the Windstream Licensees*

## ANNEX I

### AUTHORIZATIONS OF LICENSEES

#### A. Windstream Licensees' Authorizations

- Broadview Networks, LLC is authorized to provide local exchange and interexchange services pursuant to a Certificate granted in Docket No. 09-00050 and elected to operate under Market Regulation in Docket No. 11-00094.
- Business Telecom, LLC is authorized to provide local exchange and interexchange services pursuant to a Certificate granted in Docket No. 95-02947 and 98-00126 and elected to operate under Market Regulation in Docket No. 11-00056.
- DeltaCom, LLC is authorized to provide local exchange and resold interexchange service pursuant to a Certificate granted in Docket No. 96-01431 and 95-02826 and elected to operate under Market Regulation in Docket No. 11-00055.
- McLeodUSA Telecommunications Services, LLC is authorized to provide local exchange and interexchange service pursuant to a Certificate granted in Docket No. 99-00852 and elected to operate under Market Regulation in Docket No. 11-00089.
- Network Telephone, LLC is authorized to provide local exchange services pursuant to a Certificate granted in Docket No. 00-00009 and elected to operate under Market Regulation in Docket No. 11-00085.
- PAETEC Communications, LLC is authorized to provide interexchange services pursuant to a Certificate granted in Docket No. 98-00691 and elected to operate under Market Regulation in Docket No. 11-00090.
- Talk America, LLC is authorized to provide local exchange and interexchange services pursuant to a Certificate granted in Docket No. 95-02758 and 02-00991 and elected to operate under Market Regulation in Docket No. 11-00088.
- US LEC of Tennessee, LLC is authorized to provide local exchange, exchange access and interexchange services pursuant to a Certificate granted in Docket No. 97-00387 and elected to operate under Market Regulation in Docket No. 11-00087.
- Windstream Communications, LLC is authorized to provide interexchange services pursuant to a Certificate granted in Docket No. 05-00337 and elected to operate under Market Regulation in Docket No. 13-00093.
- Windstream KDL, LLC is authorized to provide local exchange and interexchange service pursuant to a Certificate granted in Docket No. 04-00011 and 99-00408 and elected to operate under Market Regulation in Docket No. 11-00191.
- Windstream New Edge, LLC is authorized to provide local exchange and interexchange service pursuant to a Certificate granted in Docket No. 99-00714 and elected to operate under Market Regulation in Docket No. 11-00058.
- Windstream Norlight, LLC is authorized to provide local exchange and interexchange service pursuant to a Certificate granted in Docket No. 11-00079 and elected to operate under Market Regulation in Docket No. 11-00193.
- Windstream NuVox, LLC is authorized to provide local exchange and interexchange service pursuant to a Certificate granted in Docket No. 99-00806 and elected to operate under Market Regulation in Docket No. 11-00190.

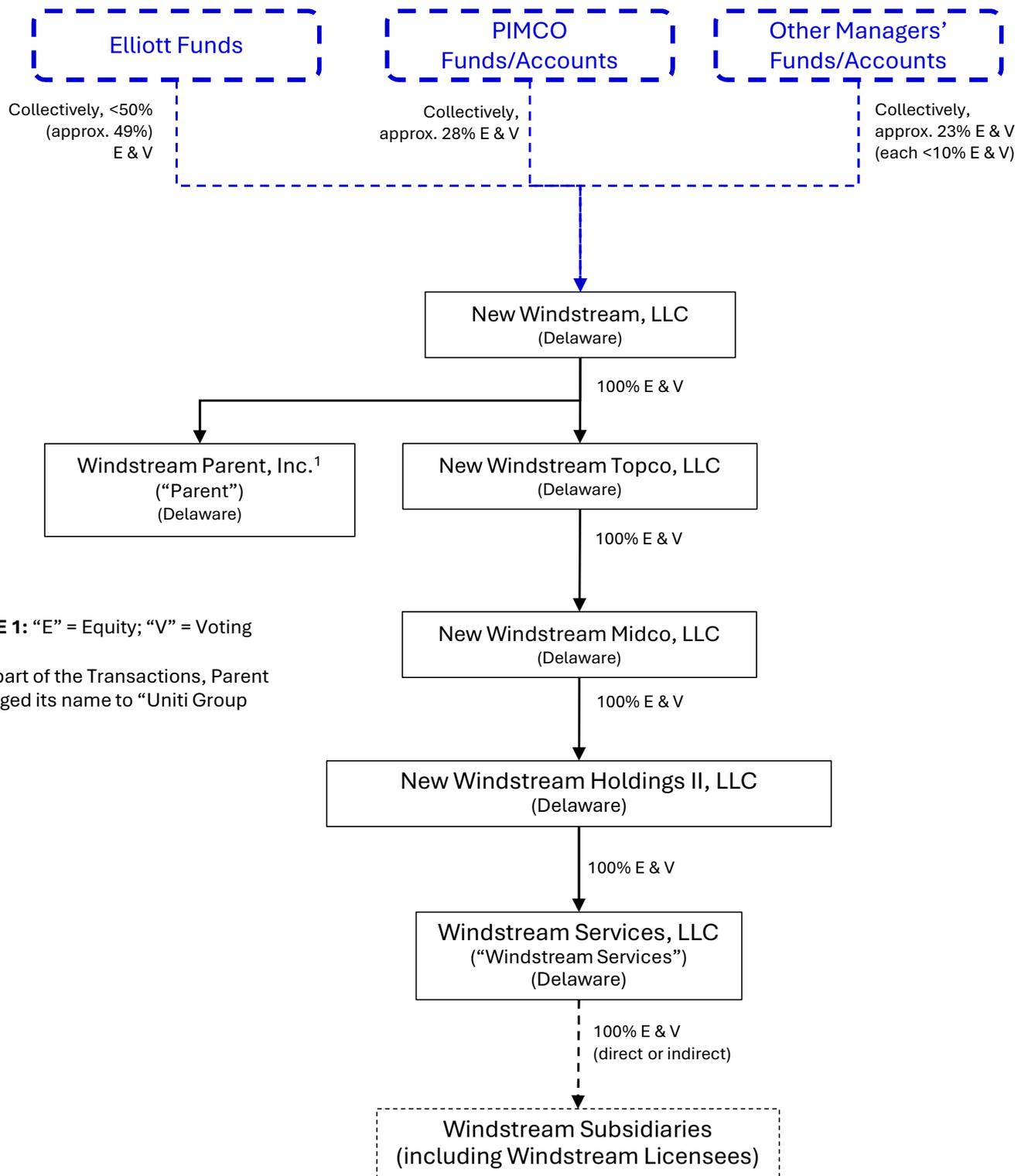
**B. Unifi Licensee's Authorization**

- Unifi Fiber LLC is authorized to provide competing local exchange and interexchange service pursuant to a Certificate granted in Docket No. 18-00116 and elected to operate under Market Regulation in Docket No. 19-00081.

**ATTACHMENT A**  
**CORPORATE ORGANIZATIONAL CHARTS**

# Chart 1(a): Pre-Uniti-Windstream Transaction

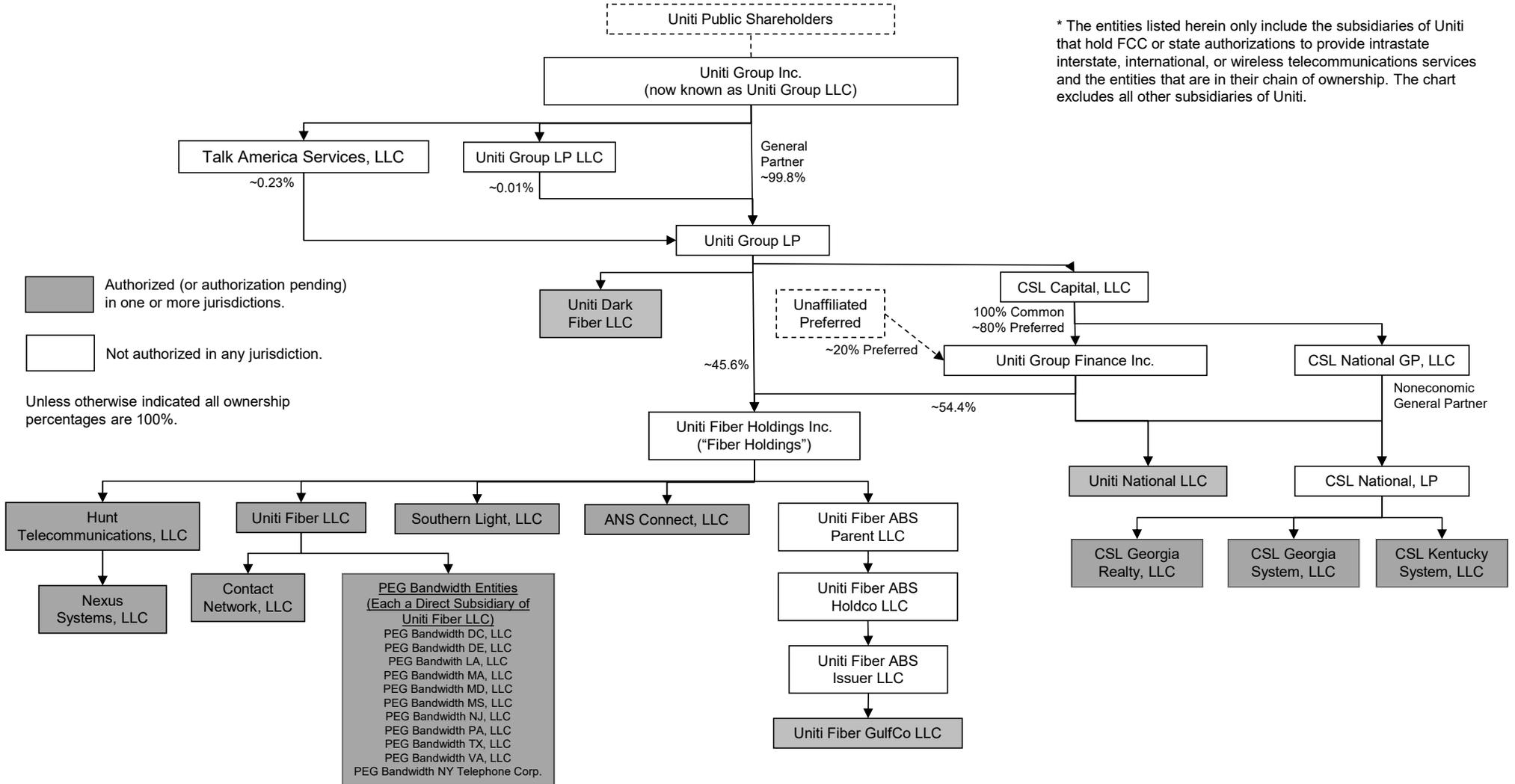
## Windstream Corporate Ownership Structure



**NOTE 1:** “E” = Equity; “V” = Voting

<sup>1</sup> As part of the Transactions, Parent changed its name to “Uniti Group Inc.”

**Chart 1(b): Pre-Uniti-Windstream Transaction Organization Chart of Regulated Uniti Subsidiaries \***



# Chart 2(a): Current (Post-Transactions) Corporate Ownership Structure



**NOTE 1:** “E” = Equity; “V” = Voting

<sup>1</sup> As part of the Transactions, Parent changed its name to “Uniti Group Inc.”

<sup>2</sup> As part of the Transactions, Uniti Group LLC converted from a Maryland corporation known as Uniti Group Inc. to a Delaware limited liability company.

