

TENNESSEE REGULATORY AUTHORITY

Melvin Malone, Chairman
Lynn Greer, Director
Sara Kyle, Director



REC'D TN
REGULATORY AUTH.

460 James Robertson Parkway
Nashville, Tennessee 37243-0505
'99 APR 14 PM 3 22

April 13, 1999

OFFICE OF THE
EXECUTIVE SECRETARY

Brad E. Mutschelknaus
Marieann Z. Machida
KELLEY DRYE & WARREN LLP
1200 19th Street, Suite 500
Washington, D.C. 20036

Re: Application of Net2000 Group, Inc. for authority to complete a corporate reorganization, to change its name and to guarantee certain debt obligations
Docket No. 99-00229

Dear Mr. Mutschelknaus and Ms. Machida:

This letter is to advise you that the application in the above-styled docket is presently scheduled for consideration by the Directors of the Tennessee Regulatory Authority at the April 20, 1999 conference. The conference will begin at 9:00 a.m. and will take place in the hearing room on the ground floor of the Authority's building, located at 460 James Robertson Parkway, Nashville, Tennessee. It is required that at least one representative of the applicants attend the conference to be available to respond to questions from the Directors concerning the application.

If you are aware of any circumstances that would prevent a representative from attending this conference, please notify the undersigned immediately. Any request by the applicants for a continuance of this matter should be filed in writing with the Tennessee Regulatory Authority within five (5) days of the conference. Please address any other questions to David Sapper at (615) 741-2904 ext. 155.

Sincerely,

A handwritten signature in black ink, appearing to read "K. David Waddell".

K. David Waddell
Executive Secretary

c: Docket No. 99-00229
Jason R. Karp, Net2000 Group, Inc.
Chris Klein
Edward Phillips
David Sapper