

BEFORE THE TENNESSEE REGULATORY AUTHORITY
NASHVILLE, TENNESSEE

October 2, 1996

RECEIVED

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TN REGULATORY AUTHORITY
UTILITY RATE DIVISION

IN RE: PETITION OF TENNESSEE-AMERICAN)
WATER COMPANY FOR APPROVAL OF)
AND AUTHORITY TO: (1) EXECUTE AND)
DELIVER A THIRTEENTH SUPPLEMENTAL)
INDENTURE TO ITS INDENTURE OF)
MORTGAGE DATED AS OF MAY 1, 1968,)
FOR THE PURPOSE OF CREATING ITS)
GENERAL MORTGAGE BONDS, 7.84%)
SERIES, DUE SEPTEMBER 1, 2026; (2))
ISSUE AND SELL \$5,700,000 PRINCIPAL)
AMOUNT OF THE BONDS OF THE 7.84%)
SERIES, AND (3) ISSUE AND SELL)
990,991 ADDITIONAL SHARES OF ITS)
COMMON STOCK, \$2.22 PER BOOK)
VALUE PER SHARE FOR \$2,000,000 FOR)
THE PURPOSES AND TO THE BUYERS AS)
SET OUT HEREIN, PURSUANT TO T.C.A.)
§ 65-4-109.)

DOCKET NO. 96-01175

AMENDED ORDER

It has been called to the attention of the Tennessee Regulatory Authority ("Authority") by counsel for Tennessee American Water Company ("Company") that the Order issued by the Authority on August 30, 1996, referred to a certain 7.84% series bonds in the principal amount of \$5,700,000 as being due *August* 1, 2026. This reference should have been *September* 1, 2026. Counsel has requested that the Authority issue an Amended Order correcting this error. The exhibits to the Petition reflect that the due date of said bonds was September 1, 2026. The Authority has considered this request and the recommendation of counsel for the Authority and is of the opinion that this request should be granted.

IT IS THEREFORE ORDERED:

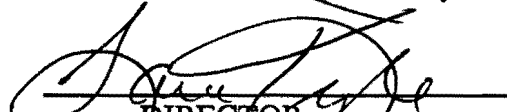
(1) That the Order of August 30, 1996, is hereby amended changing the month August to September where it appears at the following five (5) places in said Order:

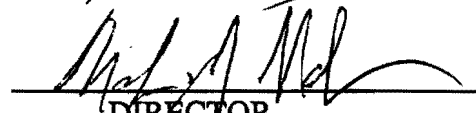
1. In the caption in the ninth line as corrected above in this Order.
2. In the fifth line of page 1.

3. In the fourth line of Item 8 (a) on page 4.
4. In the second line of Item 2 on page 7.
5. In the second line of Item 2 on page 8.

(2) That in all other matters, the Order of August 30, 1996, in this docket is ratified and confirmed.


CHAIRMAN


DIRECTOR


DIRECTOR

ATTESTED:


EXECUTIVE SECRETARY

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