



25-00064

Tennessee Public Utility

08/21/2025

Commission Utilities Division

ATTEN: Lisa Foust

Andrew Jackson State Office Bldg.

502 Deadrick St., 4<sup>th</sup> Floor

Nashville TN 37243

RECEIVED  
AUG 26 2025  
TN PUBLIC UTILITY COMMISSION  
DOCKET OFFICE

RE: 2023 ACA Filing For Navitas TN NG, LLC

Dear Ms. Foust:

This letter is submitted in support of the ACA Filing for the Navitas TN NG, LLC Jellico and Byrdstown systems. Previously sent was a check in the amount of \$25.00 for the ACA filing fee.

Should you have any questions, you may contact me at (714) 242-4064 or at [jloving@navitasutility.com](mailto:jloving@navitasutility.com).

Sincerely,

A handwritten signature in dark ink, appearing to read "Julie Loving", is written over a light blue horizontal line.

Julie Loving

Regulatory and Compliance Affairs

Navitas Utility Corporation

Previously sent: 2023 ACA Filing spreadsheets & supporting documents; Check for ACA Filing Fee This enclosure: TN and KY Sales Sheets: Lead sheets

A B	C	D C	D V	L	D X	L	D Z	E	E B	E	E D	E	E F	E	E H	E	E J	E	E L	E	E N	E	E P	E	E R	E	E T
1	Production Month		Jan-23		Feb-23		Mar-23		Apr-23		May-23		Jun-23		Jul-23		Aug-23		Sep-23		Oct-23		Nov-23		Dec-23		
2	Invoices																										
3	Supply, shared																										
4	Petrol (ETGP)		30,865.20		16,230.10		18,452.20		1,651.26		735.90		211.60		810.90		149.42		260.61		898.72		11,151.36		32,992.24		
5	Sparta		32,465.65		16,035.60		15,838.20		12,453.12		8,470.28		7,776.30		5,524.20		8,294.66		7,586.20		11,763.57		17,993.92		18,018.00		
6	Spectra(Enbridge)Imbalance																										
7	Transportation, shared																										
8	Spectra(Enbridge)		2,108.46		2,115.43		2,116.39		2,092.43		2,089.00		2,088.07		2,088.22		2,087.80		2,087.96		2,089.03		2,096.71		2,109.85		
9	B&W																										
10	Sales in MCF																										
11	KY Clinton		5,579		4,258		5,276		5,319		1,884		1,871		1,651		1,294		1,478		2,941		3,863		6,851		
12	TN %		21.1%		22.4%		15.5%		7.0%		10.8%		4.4%		4.7%		2.5%		3.7%		5.9%		12.8%		17.3%		
13		Sub total	13,791.07		7,704.23		5,658.88		1,130.21		1,224.13		447.15		395.32		264.23		372.03		864.11		3,984.54		9,187.87		
14	Transportion, TN only																										
15	B&W		2,498.24		1,837.63		1,757.52		840.55		685.26		607.61		544.76		465.88		552.15		2,877.84		1,598.53		2,335.55		
16	Total Cost		16,289.31		9,541.86		7,416.40		1,970.76		1,909.39		1,054.76		940.08		730.11		924.18		3,741.95		5,583.07		11,523.42		
17	Sales in MCF		1,490		1,230		971		399		229		87		81		33		58		183		565		1,433		
18	Cost per MCF		10.9346		7.7595		7.6379		4.9392		8.3380		12.1376		11.5631		21.9252		16.0727		20.4478		9.8868		8.0426		
19	less GCA in effect		16.9238		16.9238		16.9238		16.9238		16.9238		16.9238		16.9238		11.99		11.99		11.99		11.99		11.99		
20	Delta		(5.99)		(9.16)		(9.29)		(11.98)		(8.59)		(4.79)		(5.36)		9.94		4.08		8.46		(2.10)		(3.95)		
21	Monthly cost difference		(8,922.07)		(11,269.34)		(9,016.61)		(4,781.84)		(1,966.16)		(415.92)		(435.82)		330.84		234.75		1,547.78		(1,187.68)		(5,655.85)		
22																											
23	Last Twelve Months		15.67		15.34		15.29		14.91		14.31		13.70		13.08		12.65		11.56		12.12		11.96		11.64		
24																											
25	Last Three Months		11.5481		10.1712		8.7773		6.7789		6.9717		8.4716		10.6796		15.2086		16.5203		19.4819		15.4691		12.7924		
26																											
27	Petrol (ETGP)		4539		2978		3926		377		165		46		170		31		51		164		1936		5708		
28	Sparta		4033		3486		3780		3243		2506		2254		1674		2038		1828		2821		3878		4004		
29																											
30																											

A B	C	D	DV	C	DX	C	DZ	E	EB	E	ED	E	EF	E	EH	E	EJ	E	EL	E	EN	E	EP	E	ER	E	ET
1	Production Month		Jan-23		Feb-23		Mar-23		Apr-23		May-23		Jun-23		Jul-23		Aug-23		Sep-23		Oct-23		Nov-23		Dec-23		
2	Invoices																										
3	Supply																										
4	Petrol																										
5	Delgasco		26,711		13,099		10,849		4,733		2,283		1,587		1,338		970		1,170		3,044		9,012		13,177		
6	Transporton																										
7	DELTA Delgasco																										
8	Total Cost		26,711		13,099		10,849		4,733		2,283		1,587		1,338		970		1,170		3,044		9,012		13,177		
9	Sales in MCF		4,514		4,450		3,715		1,754		1,027		623		370		581		526		1,029		2,259		3,745		
10	Cost per MCF		5.9179		2.9438		2.9202		2.6991		2.2229		2.5468		3.6185		1.6696		2.2257		2.9596		3.9900		3.5184		
11	less ECG in effect		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		7.1021		
12	Delta		(1.18)		(4.16)		(4.18)		(4.40)		(4.88)		(4.56)		(3.48)		(5.43)		(4.88)		(4.14)		(3.11)		(3.58)		
13	Monthly cost difference		(5,345.04)		(18,502.75)		(15,537.08)		(7,771.04)		(5,010.42)		(2,837.93)		(1,288.58)		(3,156.85)		(2,563.03)		(4,260.56)		(7,028.99)		(13,421.46)		
14																											
15	Last Twelve Months		7.09		6.57		6.45		6.59		6.35		6.56		6.19		5.35		4.30		3.80		3.56		3.10		
16																											
17	Last Three Months		7.2752		5.9497		3.9273		2.8544		2.6141		2.4896		2.7961		2.6116		2.5046		2.2850		3.0584		3.4893		
18																											
19																											
20																											
21																											
22																											
23																											
24																											
25																											
26																											
27	DELTA Delgasco DTH		9070.6		4485.9		4305.3		2191.3		1158.7		380.1		659.4		638.3		653.5		1672.5		3770.6		5356.3		
28	Delgasco transportation																										
29	Petrol supply																										
30																											