

S. Morris Hadden
Jimmie Carpenter Miller
Gregory K. Haden
Michael L. Forrester
Stephen M. Darden
James N. L. Humphreys¹
Michael S. Lattier^{5,6}
Scott T. Powers
Leslie Tentler Ridings
Christopher D. Owens^{1,3}
Jason A. Creech
Meredith Bates Humbert

HUNTER • SMITH • DAVIS
SINCE 1916 LLP

Kingsport Office
1212 North Eastman Road
P.O. Box 3740
Kingsport, TN 37664
Phone (423) 378-8800
Fax (423) 378-8801

Johnson City Office
100 Med Tech Parkway
Suite 110
Johnson City, TN 37604
Phone (423) 283-6300
Fax (423) 283-6301

Joseph B. Harvey⁴
Caroline Ross Williams¹
Marcy E. Walker²
J. Christopher Rose¹
Sydney B. Gilbert
Will A. Ellis
Jordan T. Richardson
Laura Medlin Mickel²
Colin M. Wyvill

Of Counsel:
William C. Bovender
William C. Argabrite
Mark S. Dessauer
Jeannette Smith Tysinger
John B. Buda⁷
Sarah E. Larkin

www.hsdllaw.com

All Attorneys Licensed in Tennessee
Unless Noted

Additional Bar Memberships:
VA¹, NC², KY³, GA⁴, FL⁵, MT⁶, CA only⁷

Respond to:
Kingsport Office
Joseph B. Harvey
423-378-8854
jharvey@hsdllaw.com

February 5, 2024

VIA EMAIL (tpuc.docketroom@tn.gov) & FEDEX

Dr. Herbert H. Hilliard, Chairman
c/o Ectory Lawless, Dockets & Records Manager
Tennessee Public Utility Commission
502 Deaderick Street, 4th Floor
Nashville, TN 37243

Electronically Filed in TPUC Docket
Room on February 5, 2024 at 2:26 p.m.

Re: PETITION OF APPALACHIAN
POWER COMPANY FOR AUTHORITY
FOR FINANCING PROGRAM THROUGH
– DECEMBER 31, 2025
Docket No. 24-00005

Dear Chairman Hilliard:

We submit herewith the original electronic version of the response of Appalachian Power Company to the request received from Mr. Jerry Kettles on February 2, 2024. The original and four (4) copies are being delivered overnight to Ms. Ectory Lawless, Docket Room Manager. The Consumer Advocate unit of the Attorney General's office is being provided this information by copy of this letter.

Please contact the writer with any questions.

Very truly yours,

HUNTER, SMITH & DAVIS, LLP

Joseph B. Harvey

Enclosures: As stated

Dr. Herbert H. Hilliard, Chairman

Page 2

February 5, 2024

Cc: William E. Johnson, Esq. (via email wejohnson@aep.com)
Kelly Grams, Esq. (via email Kelly.Grams@tn.gov)
Mr. David Foster (via email David.Foster@tn.gov)
Monica Smith-Ashford, Esq. (via email monica.smith-ashford@tn.gov)
Karen H. Stachowski, Esq. (via email Karen.Stachowski@ag.tn.gov)
William C. Bovender, Esq. (via email bovender@hsdlaw.com)
Mrs. Terra Allen (via email Terra.Allen@ag.tn.gov)

S. Morris Hadden
Jimmie Carpenter Miller
Gregory K. Haden
Michael L. Forrester
Stephen M. Darden
James N. L. Humphreys¹
Michael S. Lattier^{5,6}
Scott T. Powers
Leslie Tentler Ridings
Christopher D. Owens^{1,3}
Jason A. Creech
Meredith Bates Humbert

HUNTER • SMITH • DAVIS
SINCE 1916 LLP

Kingsport Office
1212 North Eastman Road
P.O. Box 3740
Kingsport, TN 37664
Phone (423) 378-8800
Fax (423) 378-8801

Johnson City Office
100 Med Tech Parkway
Suite 110
Johnson City, TN 37604
Phone (423) 283-6300
Fax (423) 283-6301

Joseph B. Harvey⁴
Caroline Ross Williams¹
Marcy E. Walker²
J. Christopher Rose¹
Sydney B. Gilbert
Will A. Ellis
Jordan T. Richardson
Laura Medlin Mickel²
Colin M. Wyvill

Of Counsel:
William C. Bovender
William C. Argabrite
Mark S. Dessauer
Jeannette Smith Tysinger
John B. Buda⁷
Sarah E. Larkin

www.hsdllaw.com

Respond to:
Kingsport Office
Joseph B. Harvey
423-378-8854
jharvey@hsdlaw.com

All Attorneys Licensed in Tennessee
Unless Noted

Additional Bar Memberships:
VA¹, NC², KY³, GA⁴, FL⁵, MT⁶, CA only⁷

February 5, 2024

Jerry Kettles, Director
Economic Analysis
Tennessee Public Utility Commission
Andrew Jackson State Office Bldg.
502 Deaderick Street, 4th Floor
Nashville, TN 37243-0001

Re: Docket No. 24-00005: Application of Appalachian Power Company For Permission To
Make Notes To Evidence Indebtedness Not To Exceed \$1,800,000,000

Dear Mr. Kettles:

This letter will serve as Petitioner Appalachian Power Company's response to your letter dated February 2, 2024 with a data request related to the above-referenced matter. Specifically, you requested that AEP provide the docket number and a status update for any similar financing application by AEP pending before the Virginia State Corporation Commission.

The docket number for AEP's financing application pending before the Virginia State Corporation Commission is: CASE NO. PUR-2024-00008. The style of the case is "APPLICATION OF APPALACHIAN POWER COMPANY For approval of authority to issue up to \$ 1.8 billion in secured and unsecured notes under Chapter 3 of Title 56 of the Code of Virginia".

The current status of the proceeding is reflected in the Memorandum of Completeness/Incompleteness filed January 12, 2024, and the Extension Order filed January 19, 2024, copies of both of which are included with this letter. Under the Extension Order, the period of time for the Virginia State Corporation Commission to review the Application was extended for an additional 30 days and the matter is currently pending.

Should you have any questions regarding this matter, please do not hesitate to contact the undersigned.

Jerry Kettles, Director

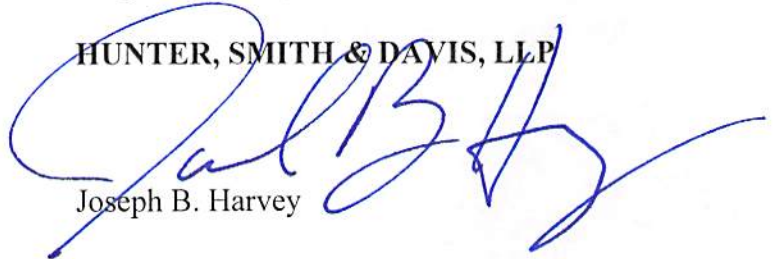
Page 2

February 5, 2024

Very truly yours,

HUNTER, SMITH & DAVIS, LLP

Joseph B. Harvey



Cc: William E. Johnson, Esq.
Kelly Grams, Esq.
Mr. David Foster
Monica Smith-Ashford, Esq.
Karen H. Stachowski, Esq.
William C. Bovender, Esq.
Mrs. Terra Allen

(via email wejohnson@aep.com)
(via email Kelly.Grams@tn.gov)
(via email David.Foster@tn.gov)
(via email monica.smith-ashford@tn.gov)
(via email Karen.Stachowski@ag.tn.gov)
(via email bovender@hsdlaw.com)
(via email Terra.Allen@ag.tn.gov)

Commonwealth of Virginia
State Corporation Commission
MEMORANDUM OF COMPLETENESS/INCOMPLETENESS
DIVISION OF UTILITY ACCOUNTING AND FINANCE

DATE: 1/12/2024

To: Case Requests

From: Avis Jackson-Prince

Subject: Status of Filed Application

CASE NO: PUR-2024-00008
SECTION CODE: DPUFE

2024 JAN 12 P 3:05

240120028
SUB-PROCESS
DOCUMENT CONTROL CENTER

Application of: Appalachian Power Company – For approval to issue debt securities pursuant to the provisions of Chapter 3 of Title 56 of the Code of Virginia

Date Filed: 1/10/2024

Additional information submitted: \$250 check for filing fee received 1/12/2024

Type of Application:

<input type="checkbox"/> Affiliate Transaction	<input checked="" type="checkbox"/> X	<input type="checkbox"/> Financing	<input type="checkbox"/> Save
<input type="checkbox"/> AIF	<input type="checkbox"/>	<input type="checkbox"/> Merger	<input type="checkbox"/> Transfer Assets
<input type="checkbox"/> CARE	<input type="checkbox"/>	<input type="checkbox"/> RAC	<input type="checkbox"/> Transfer Control
<input type="checkbox"/> CSP	<input type="checkbox"/>	<input type="checkbox"/> General Rate	<input type="checkbox"/> Transfer of Stock
<input type="checkbox"/> Certificate	<input type="checkbox"/>	<input type="checkbox"/> Expedited Rate	<input type="checkbox"/> Other

Statutory requirement applies: YES ☒ X NO ☐

Action must be completed within 25 days (2/6/24) from completion date.

☒ X APPLICATION IS COMPLETE.

Date complete if different from filing date: January 12, 2024

☐ APPLICATION IS INCOMPLETE, with respect to the following items, which must be submitted by the Applicant in order for the Application to be considered complete.

Staff Assignment: Alex Elmes, Division of Utility Accounting and Finance

Charles J. Dickenson, Esquire
WOODS ROGERS VANDEVENTER BLACK PLC
10 S. Jefferson Street, Suite 1800
01Roanoke, Virginia 24011
charlie.dickerson@wrvblaw.com

Noelle J Coates, Esquire
American Electric Power Service Corporation
3 James Center, 1051 E Cary Street, Suite 1100,
Richmond, VA 23219
njcoates@aep.com

William E. Johnson, Esquire
American Electric Power Service Corporation
1 Riverside Plaza
Columbus, Ohio 43215
wejohnson@aep.com

240120028

A COPY shall be sent electronically by the Clerk to the above identified Applicants.

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION
AT RICHMOND, JANUARY 19, 2024

SOC - CLERK'S OFFICE
DOCUMENT CONTROL CENTER

2024 JAN 19 A 9:12

2024 JAN 19 09:12

APPLICATION OF

APPALACHIAN POWER COMPANY

CASE NO. PUR-2024-00008

For approval of authority to issue up to \$1.8 billion
in secured and unsecured notes under Chapter 3 of
Title 56 of the Code of Virginia

EXTENSION ORDER

On January 12, 2024, Appalachian Power Company (the "Company") completed an application ("Application") with the State Corporation Commission ("Commission") under Chapter 3 of Title 56 of the Code of Virginia ("Code") requesting approval of authority to issue up to \$1.8 billion in secured and unsecured notes.¹

Pursuant to Code § 56-61, the Commission must act on the Application within twenty-five (25) days of its filing, or the Application will be deemed approved by operation of law. As an alternative, this statute authorizes the Commission to extend the original twenty-five-day period for an additional thirty (30) days.

NOW THE COMMISSION, upon consideration of this matter, is of the opinion and finds that the issues involved in the Application will require additional time for review. Therefore, it is appropriate, pursuant to Code § 56-61, to extend the 25-day period for an additional 30 days.

Accordingly, IT IS ORDERED THAT:

(1) Pursuant to Code § 56-61, the period of time for the review of the issues presented by the captioned Application is extended for an additional 30 days.

(2) This case is continued.

Commissioner James C. Dimitri participated in this matter.

¹ Code § 56-55 *et seq.*

A COPY hereof shall be sent electronically by the Clerk of the Commission to all persons on the official Service List in this matter. The Service List is available from the Clerk of the Commission.