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June 7, 2023
Via Overnight Delivery and E-File

23-00041

Ms. Darlene K. Standley, Asst. Chief - Telecommunications
Tennessee Public Utility Commission
502 Deaderick Street
4th Floor
Nashville, TN 37243

Electronically Filed in TPUC Docket
Room on June 7, 2023 at 10:27 a.m.

RE: Joint Notification of Internal Reorganization and Transfer of Customers from BullsEye Telecom, Inc. To Its Affiliate Lingo Telecom, LLC

Dear Ms. Standley:

Lingo Telecom, LLC d/b/a LingoComm d/b/a BullsEyeComm ("Lingo Telecom") and BullsEye Telecom, Inc. ("BullsEye"), collectively the "Parties", respectfully submit this Joint Notification to notify the Tennessee Public Utility Commission ("Commission") of an internal reorganization that will result in a planned transfer of customers from BullsEye to its affiliate Lingo Telecom effective July 1, 2023. Lingo Telecom and BullsEye have both elected Market Regulation. This Joint Notification is submitted for informational purposes as it is understood that Commission approval of this transaction is not required for companies that have elected Market Regulation. Following completion of the customer transfer, a request will be submitted to the Commission to cancel the Tennessee Certificate of Public Convenience and Necessity ("Authority") of BullsEye and any tariffs on file with the Commission.

I. The Parties

BullsEye is a Michigan corporation formed on March 4, 1997. Its principal office is located at 25925 Telegraph Road, Suite 210, Southfield, MI 48033. In Tennessee, BullsEye was granted authority to provide local and interexchange telecommunications services in Docket 03-00126 and elected Market Regulation via letter filed June 29, 2010. BullsEye is a direct subsidiary of Lingo Management, LLC ("Lingo") and an indirect subsidiary of Lingo Communications, LLC and B. Riley Principal Investments, LLC.

Lingo Telecom is a Texas limited liability company originally incorporated on June 13, 1990 as Matrix Telecom, Inc. and converted to a limited liability company on December 28, 2015. Its principal office is located at 25925 Telegraph Road, Suite 210, Southfield, MI 48033. In Tennessee, Lingo Telecom was granted authority to provide interexchange telecommunications services in Docket 95-03215, local exchange telecommunications services in Docket 05-00083, and elected Market Regulation via letter filed on June 29, 2018. Lingo Telecom is a direct subsidiary of Impact Telecom, LLC and an indirect subsidiary of Lingo, Lingo Communications, LLC and B. Riley Principal Investments, LLC.

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II. The Transaction

As part of an internal corporate reorganization, the Tennessee customers of BullsEye are set to transfer to its affiliate, Lingo Telecom, effective July 1, 2023. This is a *pro forma* assignment of customers between two affiliates with the same entities holding the controlling interest in both BullsEye and Lingo Telecom. Exhibit A contains an overview of the corporate structure of Lingo and its subsidiaries prior to and upon completion of the merger and transfer of customers.

Following the transfer, BullsEye customers will be served by Lingo Telecom and BullsEye will no longer operate within Tennessee.

A request to cancel the Authority of BullsEye will be submitted to the Commission upon completion of the customer transfer.

III. Customer Impact

BullsEye provides service to contracted enterprise business customers only. The transition from BullsEye to Lingo Telecom, which operates under the assumed name of "BullsEyeComm", will be transparent. BullsEye customers will not incur any charges or immediate changes to services, terms and conditions, or rates as a result of the transfer to BullsEye's affiliate, Lingo Telecom. Customer notice of the transfer began running in BullsEye invoices on February 17, 2023 and will continue to run thru June 2023. Following the customer transfer BullsEye customer invoices will continue to be issued under the BullsEye brand.

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IV. Public Interest Statement

The proposed customer transfer is an internal corporate reorganization that will reduce costs and provide enhanced operational and economic efficiencies. The resulting savings will provide greater opportunities to improve the services available to Tennessee customers. Consequently, this transaction is consistent with the public interest.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it in the self-addressed, stamped envelope provided for that purpose.

Any questions you may have regarding this filing should be directed to the attention of Suzanne Pagana at 407-740-3012 or via email to spagana@inteserra.com. Thank you for your assistance in this matter.

Sincerely,

/s/ Carey Roesel

Carey Roesel
Consultant

cc: Alex Valencia (Via E-Mail) - Lingo

tms: TNx2301

CR/sp

Lingo Telecom, LLC

BullsEye Telecom, Inc.

Exhibit A
Corporate Structure

Exhibit A-1 - Pre-Consolidation

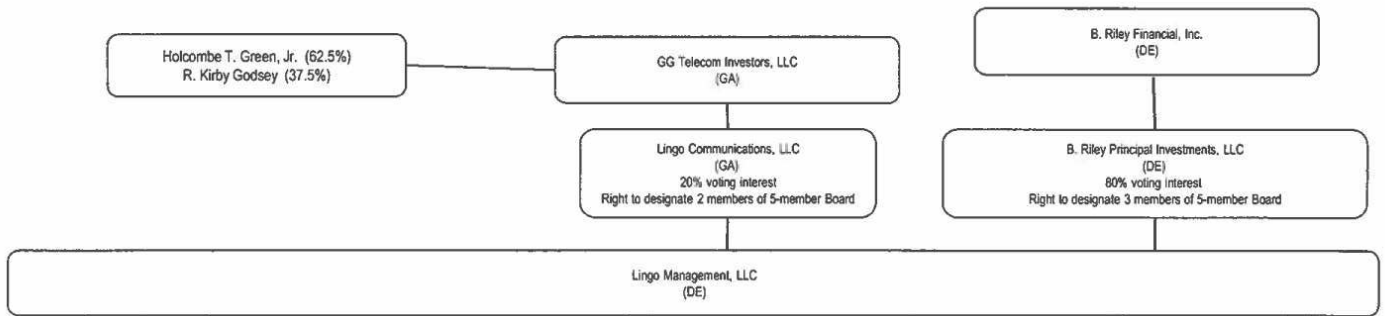


Exhibit A-2 - Pre-Consolidation

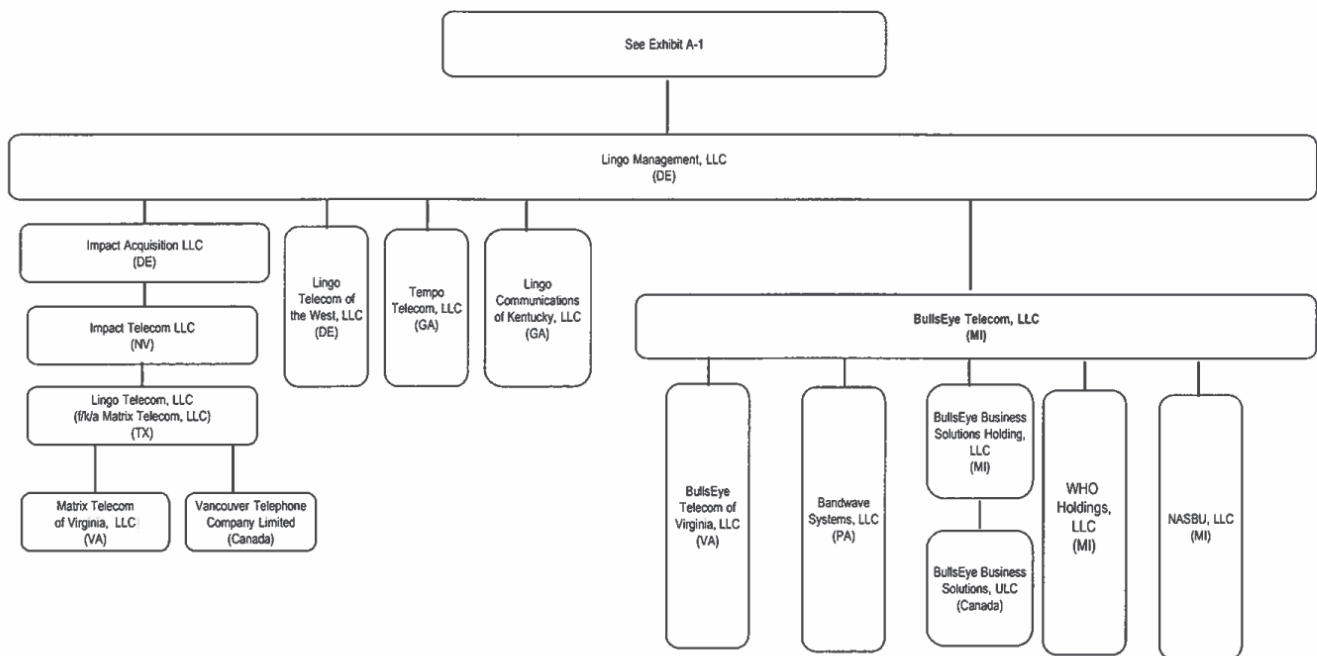


Exhibit A-3 Post-Consolidation

