TENNESSEE PUBLIC UTILITY COMMISSION



Andrew Jackson State Office Bldg. 502 Deaderick Street, 4th Floor Nashville, TN 37243-0001

December 22, 2022

Electronically Filed in TPUC Docket Room on December 22, 2022 at 10:09 a.m.

To: Ectory Lawless, Docket Room Manager

From: Jerry Kettles, Director, Economic Analysis

RE: Docket No: 22-00137 - Notice of Proposed Pro Forma Consolidations Affecting Zayo

Group, LLC and Electric Lightwave, LLC d/b/a Allstream

The agency received a letter on December 16, 2022 that was assigned to TPUC Docket 22-00137. The letter describes a pro forma consolidation where Electric Lightwave, LLC ("EL") will be merged into Zayo Group, LLC ("Zayo").

EL elected market regulation via a letter filed November 29, 2016 that was assigned to TPUC Docket Number 16-00138. Zayo elected market regulation via a letter filed May 26, 2011 that was assigned to TPUC Docket Number 11-00091. T.C.A. § 65-5-109(n) provides a description of the regulatory requirements that apply to companies that elect Market Regulation. The transaction, as described, is governed by T.C.A. 65-4-112 which is not a regulatory requirement that applies to companies that have elected Market Regulation. As such, the transaction described in the correspondence dated December 16, 2022 does not require approval. As no action is required by the agency, please close the above referenced docket.