

TENNESSEE PUBLIC UTILITY COMMISSION



Andrew Jackson State Office Bldg.
502 Deaderick Street, 4th Floor
Nashville, TN 37243-0001

November 8, 2022

Electronically Filed in TPUC Docket Room
on November 8, 2022 at 10:37 a.m.

William Bovender, Counsel
1212 North Eastman Road
P.O. Box 3740
Kingsport, TN 37664-0740

RE: Docket No. 22-00109: Application of Kingsport Power Company d/b/a AEP Appalachian Power For Permission To Make Notes To Evidence Indebtedness Through December 31, 2024

Dear Mr. Bovender:

In order to review the above-referenced *Application* filed by Kingsport Power Company d/b/a AEP Appalachian Power ("Kingsport"), the Tennessee Public Utility Commission requires additional information. Provide a response to this data request by November 17, 2022.

1. The time period that Kingsport requests to issue indebtedness in this proceeding overlaps the time period to issue indebtedness approved in Docket Number 21-00125. Is any portion of the authority to issue \$30,000,000 indebtedness requested in this proceeding included in the authority granted in Docket Number 21-00125? If so, how much? Is the requested indebtedness in this proceeding in addition to the indebtedness approved in Docket Number 21-00125?
2. (a) Provide a pro forma capital structure and average weighted cost of capital for Kingsport assuming all indebtedness requested in this proceeding is issued. (b) Provide a pro forma capital structure and average weighted cost of capital for Kingsport assuming all indebtedness requested in this proceeding is issued and any remaining authority to issue indebtedness from Docket No. 21-00125 is utilized. How much of the indebtedness authorized in Docket Number 21-00125 has been issued? Please make explicit all assumptions used to create the pro forma capital structures including the level of short-term debt. Provide the requested pro forma capital structures in comparison to Kingsport's current capital structure.

If you have any questions or need further assistance, please call me at 615-770-6894 or email me at jerry.kettles@tn.gov. Please respond by sending the original and four (4) copies along with an electronic file to:

Ms. Ectory Lawless, Docket Room Manager
Tennessee Public Utility Commission
502 Deaderick Street, 4th Floor
Nashville, TN 37243
Email: TPUC.DocketRoom@tn.gov

Sincerely,

A handwritten signature in cursive script that reads "Jerry Kettles".

Jerry Kettles, Director
Economic Analysis

Via email