TENNESSEE PUBLIC UTILITY COMMISSION



Andrew Jackson State Office Bldg. 502 Deaderick Street, 4th Floor Nashville, TN 37243-0001

July 28, 2021

To: Ectory Lawless, Docket Room Manager

From: Jerry Kettles, Director, Economic Analysis

RE: Docket No: 21-00058 – Notification of Proposed Change in Indirect Control of Matrix

Telecom, LLC

The agency received a letter on May 20, 2021 that was assigned to TPUC Docket 21-00058. The letter describes a transaction where indirect control of Matrix Telecom, LLC ("Matrix") will be transferred to B. Riley Principal Investments, LLC.

Matrix elected market regulation via a letter filed June 29, 2018 that was assigned to TPUC docket number 18-00070. T.C.A. § 65-5-109(n) provides a description of the regulatory requirements that apply to companies that elect Market Regulation. The transaction, as described, is governed by T.C.A. 65-4-113 which is not a regulatory requirement that applies to companies that have elected Market Regulation. As such, the transaction described in the correspondence dated May 20, 2021 does not require approval. As no action is required by the agency, please close the above referenced docket.