

# TENNESSEE PUBLIC UTILITY COMMISSION



502 Deaderick Street, 4<sup>th</sup> Floor  
Nashville, Tennessee 37243

**Electronically Filed in TPUC Docket Room on December 12, 2019 at 3:28 p.m.**

December 12, 2019

Mr. Henry Walker (B.P.R. No. 000272)  
Brandt Arant Boult Cummings, LLP  
1600 Division Street, Suite 700  
Nashville, Tennessee 37203

RE: Docket No. 19-00097, *Petition of Cartwright Creek to Extend Capital Improvement Surcharge*

Dear Mr. Walker:

In order for the Commission to evaluate the above captioned docket, it is requested that your company provide answers, along with explanation and additional information as needed for a complete understanding of the relevant context of the response, to the attached Data Request.

Pursuant to TRA Rule 1220-I-1-.03(4), submit either an electronic response along with an original and four (4) written copies or an original written response and thirteen (13) copies. Please note that the requisite number of written copies of all requested information should be provided to the Docket Manager by no later than Friday December 27, 2019, and electronic responses, if filed, must be in .pdf format. Should you have questions regarding the attached request, please contact Patsy Fulton at (615) 770-6887.

Sincerely,

A handwritten signature in blue ink that reads "D. Foster".

David Foster  
Director, Utilities Division

C: Docket File  
Tom Kolschowsky

### Staff Data Request 1

1. Please explain the difference between the 893 customers reported on the March 2019 quarterly report and the 835 customers that were billed the \$7.50 surcharge? Each quarterly report and quarterly billing reveals similar information. Does Cartwright bill the surcharge to all customers and, if not, please explain?
2. Please provide the amounts by system and by date (Arrington Retreat, Hideaway, Troubadour, Hardeman Springs) since 2015 that Cartwright Creek has collected in "Owner Maintenance Fees" (fee paid by owner of each lot.) Also, include the amount of any owner credits or refunds for these systems.
3. Please provide the amount of tap fees by month since January 2010 that has been collected to date separated by all locations, including Grasslands, Arrington Retreat/Waterbridge, Hardeman Springs, Stillwater, Hideaway and Troubadour. Provide this information by system and also identify the number of lots added per quarter.
4. Your annual reports for 2016, 2017 and 2018 show the following new customer connections:

	<u>Arrington</u>	<u>Hideaway</u>	<u>Grasslands</u>
2016	39	6	3
2017	13	25	0
2018	8	13	0

Also, your annual reports shows the following amounts for tap fees:

2016: \$65,000  
2017: \$22,500  
2018: \$37,500

Please reconcile the number of new connections with the tariff tap fee rate of \$5,000 per new connection for these three years. Also, provide an explanation for any uncollected tap fees required by tariff.

5. Provide a two year forecast for the number lots to be added at each location and provide the anticipated tap fees to be collected.
6. Provide a two year forecast for any developer subsidy/maintenance fees or fees of any sort to be collected for the expanded/upgraded developments?
7. If the petition is approved, provide anticipated completion times for major repairs for the next two years, including a description of the repairs and estimated repair costs.