



TENNESSEE PUBLIC UTILITY COMMISSION
502 Deaderick Street, 4th Floor
Nashville, Tennessee 37243

April 16, 2019

Melvin J. Malone, Counsel
150 3rd Avenue South
Suite 1600
Nashville, TN 37201

RE: Docket 19-00041: Petition of Tennessee-American Water Company for Approval of and Authority to Borrow Up to \$50,000,000 to Finance Additions and Improvements to Facilities and Acquisitions and Repay Short-Term Indebtedness Pursuant to T.C.A. §65-4-109

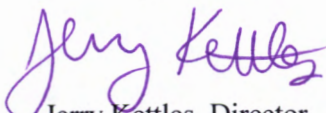
Dear Mr. Malone:

In order to review the above-referenced *Petition* filed by Tennessee-American Water Company ("TAWC"), the Tennessee Public Utility Commission requires additional information. Please provide responses to the question below by April 24, 2019. Provide a pro forma capital structure and average weighted cost of capital for TAWC assuming all requested indebtedness is issued. Please make explicit all assumptions used to create the pro forma capital structure including the level of short-term debt. Provide the requested pro forma capital structure in comparison to TAWC's current capital structure.

If you have any questions or need further assistance, please call me at 615-770-6894 or email me at jerry.kettles@tn.gov. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Ectory Lawless, Docket Room Manager
Tennessee Public Utility Commission
502 Deaderick Street, 4th Floor
Nashville, TN 37243
Email: TPUC.DocketRoom@tn.gov

Sincerely,


Jerry Kettles, Director
Economic Analysis

C: Via email