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November 29, 2018

Sharla Dillon
Dockets Manager
Tennessee Public Utility Commission
502 Deaderick Street, 4th Floor
Nashville, TN 37242

VIA E-MAIL AND HAND DELIVERY

RE: Atmos Energy Corporation – 2018 ARM Reconciliation Filing
TPUC Docket No. 18-00097

Dear Ms. Dillon:

Enclosed are Atmos Energy Corporation's Responses to Third Informal Discovery Requests of the Consumer Protection and Advocate Division.

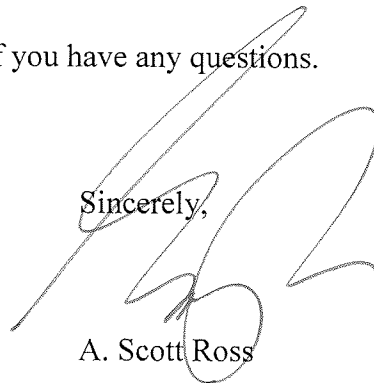
In accordance with TPUC practice, I have enclosed an electronic copy in PDF format for posting to the website, along with an original and four hard copies.

A second thumb drive is also included for Staff use which contains the material in PDF and native format.

Please feel free to contact me if you have any questions.

Best regards.

Sincerely,

A handwritten signature in black ink, appearing to be 'A. Scott Ross', is written over the word 'Sincerely,'.

A. Scott Ross

ASR:prd

Enclosures

Sharla Dillon
Page 2
November 29, 2018

cc: Vance Broemel, Esq.
Karen Stachowski, Esq.
Wayne Irvin, Esq.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-01
Page 1 of 1

REQUEST:

Refer to the Company's response to CPAD 2-3 regarding O&M Expenses by Division/Company. Specifically refer to the "050-095DIV" tab of this spreadsheet and note that these expenses are stated to be "Excluded from composite calculation." Next refer to the "FY18 Composite Factors" spreadsheet included with the Company's filing. Specifically refer to Cell I203 of \$38,899,593 of the "3-Factor Composite FY18" tab. Note that the \$38,899,593 amount appears to be the sum of the O&M Expenses from the 050 and the 050_095 divisions in the CPAD2-3 spreadsheet, even though the Company claims that the 050_095 division is specifically excluded from the composite calculation. Provide a narrative explanation of this discrepancy. If this is an error, then provide an updated calculation.

RESPONSE:

In Attachment 1 to the Company's response to CPAD DR No. 2-03, the total of \$38,895,692 in the "050" tab includes Division 095. As shown in the "050_095DIV" tab, Division 095 had a credit to expense of \$3,901. When this credit to expense is removed, the result is \$38,899,593.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-02
Page 1 of 1

REQUEST:

Refer to Cells A3..H12 from the "Summary" tab of the "Plant Balances 2018 True Up Filing" spreadsheet that was included with the Company's filing that provide the rate base allocation factors. Specifically refer to the allocation factors for "Nov-Dec FY 2017" and "Jan-Sep FY 2017". Provide a narrative explanation as to why an adjustment to the original FY 2017 allocation factors is necessary in this filing.

RESPONSE:

The issue was discussed thoroughly in the record of Docket No. 17-00091. Please see the rebuttal testimony of Greg Waller from that docket at pages 6-8 and the supplemental testimony of CPAD witness Hal Novak at pages 16-17.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-03
Page 1 of 1

REQUEST:

Refer to Cell C11 of the "Mid States FY17" tab in the "FY17 Composite Calc (for Nov-16 and Dec-16)" spreadsheet included with the Company's filing that provides the property, plant and equipment for allocation factor calculations. Provide the source and support for this amount (\$492,964,180), including trial balance support as well as segregation by plant type in the same format as that included with the Company's response to CPAD1-8.

RESPONSE:

Please see Attachment 1.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-03_Att1 - FY17 Alloc Factor Plant Support TN.xlsx, 2 Pages.

Atmos Energy Corporation - Tennessee
Trial Balance Plant Support
September 2016

Division	Division Description	Account	Account Description	Sub Account	Sub Account Description	SEP-16
093	Tennessee Division	1010	Gas Plant in Service	10008	General Plant	7,962,994
093	Tennessee Division	1010	Gas Plant in Service	10006	General Dist System Plant	465,044,773
093	Tennessee Division	1010	Gas Plant in Service	10004	Transmission Plant	15,559,437
093	Tennessee Division	1210	Nonutility property	10222	Nonutility-Land	544,442
						<u>489,111,645</u>
						3,852,535 See Nov-16 Transfer Tab
						<u><u>492,964,180</u></u>

Atmos Energy Corporation - Tennessee
November 2016 Plant Transfer

gl_je_code
gl_posting_mo_yr

TRANSFER
11/1/2016 0:00

Sum of posting_amount					activity_code		
company_id	bus_segment_id	gl_account_id	description2		UTRF	UTRT	Grand Total
	5	93	1010 38900-Land & Land Rights		-	744,546.44	744,546.44
			39000-Structures & Improvements		-	3,094,988.28	3,094,988.28
			1210 38900-Land & Land Rights		-	13,000.00	13,000.00
	212	880	1210 38900-Land & Land Rights		(757,546.44)	-	(757,546.44)
			39000-Structures & Improvements		(3,094,988.28)	-	(3,094,988.28)
Grand Total					(3,852,534.72)	3,852,534.72	0.00

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-04
Page 1 of 1

REQUEST:

Refer to Cell Q10 of the "3 Factor Composite FY17" tab in the "FY17 Composite Calc (for Nov-16 and Dec-16)" spreadsheet included with the Company's filing that provides the property, plant and equipment for allocation factor calculations. Provide the source and support for this amount (\$1,108,959,113), including trial balance support as well as segregation by plant type in the same format as that included with the Company's response to CPAD1-8.

RESPONSE:

Please see Attachment 1.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-04_Att1 - FY17 Alloc Factor Plant Support KMD Division.xlsx, 2 Pages.

Atmos Energy Corporation - KMD Division
Trial Balance Plant Support
September 2016

Company	Company Description	Account	Account Description	Sub Account	Sub Account Description	SEP-16
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10008	General Plant	34,587,813
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10006	General Dist System Plant	1,008,400,647
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10004	Transmission Plant	47,362,261
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10001	Lp - Production Plant	21,812
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10003	Ng - Storage Plant	14,145,235
050	Atmos Energy-KY/Mid-States	1010	Gas Plant in Service	10002	Ng - Production Plant	44,369
050	Atmos Energy-KY/Mid-States	1210	Nonutility property	10222	Nonutility-Land	544,442
						<u>1,105,106,578</u>
						<u>3,852,535</u> See Nov-16 Transfer Tab
						<u>1,108,959,113</u>

Atmos Energy Corporation - Tennessee
November 2016 Plant Transfer

gl_je_code TRANSFER
gl_posting_mo_yr 11/1/2016 0:00

Sum of posting_amount					activity_code		
company_id	bus_segment_id	gl_account_id	description2		UTRF	UTRT	Grand Total
	5	93	1010 38900-Land & Land Rights		-	744,546.44	744,546.44
			39000-Structures & Improvements		-	3,094,988.28	3,094,988.28
			1210 38900-Land & Land Rights		-	13,000.00	13,000.00
	212	880	1210 38900-Land & Land Rights		(757,546.44)	-	(757,546.44)
			39000-Structures & Improvements		(3,094,988.28)	-	(3,094,988.28)
Grand Total					(3,852,534.72)	3,852,534.72	0.00

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-05
Page 1 of 1

REQUEST:

Refer to Cell AU10 of the "3 Factor Composite FY17" tab in the "FY17 Composite Calc (for Jan-17 Forward)" spreadsheet included with the Company's filing that provides the property, plant and equipment for allocation factor calculations. Provide the source and support for this amount (\$4,937,389), including trial balance support as well as segregation by plant type in the same format as that included with the Company's response to CPAD1-8.

RESPONSE:

Please see Attachment 1.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-05_Att1 - Alloc Factor Support for AELIG Plant Transfer.xlsx, 1 Page.

[illegible]

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-06
Page 1 of 1

REQUEST:

Refer to Cell AU12 of the "3 Factor Composite FY17" tab in the "FY17 Composite Calc (for Jan-17 Forward)" spreadsheet included with the Company's filing that provides the O&M Expense for allocation factor calculations. Provide the source and support for this amount (\$196,301), including trial balance support as well as segregation by expense type in the same format as that included with the Company's response to CPAD2-3.

RESPONSE:

Please see Attachment 1.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-06_Att1 - Alloc Factor Support for AELIG O&M.xlsx, 2 Pages.

Atmos Energy Corporation
FY17 AELIG Allocation Factor Support for O&M

Atmos Energy Corporation

Operation & Maintenance Expenses

	TLGP-LGSI Division - 056DIV	TLIG Division - 059DIV	
	Fiscal 2016	Fiscal 2016	Fiscal 2016
	YTD September	YTD September	Total
Labor	89,085	59,517	148,602
Benefits	17,015	11,368	28,383
Employee Welfare	287	0	287
Insurance	0	0	0
Rent, Maint., & Utilities	0	0	0
Vehicles & Equip	0	0	0
Materials & Supplies	8,129	554	8,683
Information Technologies	0	0	0
Telecom	9,389	0	9,389
Marketing	298	0	298
Directors & Shareholders & PR	0	0	0
Dues & Membership Fees	0	0	0
Print & Postages	0	26	26
Travel & Entertainment	40	0	40
Training	0	0	0
Outside Services	593	0	593
Provision for Bad Debt	0	0	0
Miscellaneous	0	0	0
Total O&M Expenses	124,836	71,465	196,301

Footnote: Div 056 and Div 059 were divisions that rolled-up under Atmos Energy Marketing (AEM) before the sale but remained with Atmos Energy after the sale and formed the new AELIG entity (company 220).

Atmos Energy Corporation
FY17 AELIG Allocation Factor Support for O&M

Footnote: Div 056 and Div 059 were divisions that rolled-up under Atmos Energy Marketing (AEM) before the sale but remained with Atmos Energy after the sale and formed the new AELIG entity (company 220).

Division	Division Description	Account	Account Description	Sub Account	Sub Account Description	OCT-15	NOV-15	DEC-15	JAN-16	FEB-16	MAR-16	APR-16	MAY-16	JUN-16	JUL-16	AUG-16	SEP-16	TOTAL
056	TLIG-LGSI	8700	Distribution-Operation supervision and engineering	01000	Non-project Labor	3,129	2,127	2,334	1,237	3,478	3,284	2,248	1,634	987	1,736	1,446	2,173	25,812
056	TLIG-LGSI	8700	Distribution-Operation supervision and engineering	01002	Capital Labor Contra	(1,132)	(561)	(223)	(671)	(284)	(1,316)	(3,726)	(411)	(1,873)	(642)	(1,594)	-	(12,433)
056	TLIG-LGSI	8700	Distribution-Operation supervision and engineering	01008	Expense Labor Accrual	(876)	117	412	(432)	1,284	386	(1,924)	197	(128)	424	72	(578)	(1,036)
056	TLIG-LGSI	8700	Distribution-Operation supervision and engineering	01011	Capital Labor Transfer In	1,132	561	223	671	284	1,316	3,726	411	1,873	642	1,594	-	12,433
056	TLIG-LGSI	8710	Distribution load dispatching	05323	Measurement & Meter Reading	625	625	625	-	1,876	628	628	628	628	528	628	-	6,788
056	TLIG-LGSI	8740	Mains and Services Expenses	01000	Non-project Labor	1,876	-	-	-	382	-	258	-	1,352	-	611	-	4,476
056	TLIG-LGSI	8740	Mains and Services Expenses	01008	Expense Labor Accrual	313	(313)	-	-	210	(210)	43	(43)	608	(608)	397	(397)	-
056	TLIG-LGSI	8760	Distribution-Measuring and regulating station expenses-Industrial	01000	Non-project Labor	3,849	1,618	5,545	4,135	4,621	5,782	7,015	5,854	5,623	4,091	2,593	4,041	54,778
056	TLIG-LGSI	8760	Distribution-Measuring and regulating station expenses-Industrial	01008	Expense Labor Accrual	(258)	(156)	2,010	(427)	474	1,506	(2,878)	883	478	(485)	(360)	(1,012)	(226)
056	TLIG-LGSI	8760	Distribution-Measuring and regulating station expenses-Industrial	02005	Non-Inventories Supplies	-	-	149	-	-	-	-	-	-	-	-	-	149
056	TLIG-LGSI	8880	Maintenance of measuring and regulating station equipment-General	02005	Non-Inventories Supplies	-	-	-	-	-	-	-	-	-	1,050	-	-	1,050
056	TLIG-LGSI	8890	Maintenance of measuring and regulating station equipment-General	05411	Meals and Entertainment	-	-	-	-	-	-	30	-	-	-	-	-	30
056	TLIG-LGSI	8900	Maintenance of measuring and regulating station equipment-Industrial	02005	Non-Inventories Supplies	3,011	-	182	1,212	-	271	501	617	60	1,055	-	10	6,930
056	TLIG-LGSI	8900	Maintenance of measuring and regulating station equipment-Industrial	05419	Misc Employee Expense	-	-	-	-	-	-	10	-	-	-	-	-	10
056	TLIG-LGSI	8900	Maintenance of measuring and regulating station equipment-Industrial	06111	Contract Labor	593	-	-	-	-	-	-	-	-	-	-	-	593
056	TLIG-LGSI	9020	Customer accounts-Meter reading expenses	01000	Non-project Labor	204	229	252	-	82	82	300	-	82	160	263	292	1,947
056	TLIG-LGSI	9020	Customer accounts-Meter reading expenses	01008	Expense Labor Accrual	(211)	35	45	(114)	45	12	(7)	(50)	37	43	91	(122)	(197)
056	TLIG-LGSI	9030	Customer accounts-Customer records and collections expenses	01000	Non-project Labor	418	177	212	972	531	-	-	-	688	688	844	-	4,226
056	TLIG-LGSI	9130	Customer accounts-Customer records and collections expenses	01008	Expense Labor Accrual	(170)	(17)	42	240	(44)	(292)	-	-	344	103	(308)	-	(699)
056	TLIG-LGSI	9210	Sales-Advertising expenses	04040	Community Rel&Trade Shows	-	298	-	-	-	-	-	-	-	-	-	-	298
056	TLIG-LGSI	9210	A&G-Office supplies & expense	05310	Monthly Lines and service	117	114	409	245	112	319	209	109	312	109	218	319	2,592
056	TLIG-LGSI	9210	A&G-Office supplies & expense	05376	Cell service for data uses	1	1	1	1	1	1	1	1	1	1	1	1	9
056	TLIG-LGSI	9250	A&G-Employee pensions and benefits	01251	Medical Benefits Load	806	401	1,140	558	1,163	1,108	531	891	949	671	620	518	9,354
056	TLIG-LGSI	9250	A&G-Employee pensions and benefits	01257	ESOP Benefits Load	568	282	803	393	819	781	374	628	669	473	437	365	6,592
056	TLIG-LGSI	9260	A&G-Employee pensions and benefits	01260	HSA Benefits Load	8	4	11	5	11	11	5	8	9	6	6	5	89
056	TLIG-LGSI	9260	A&G-Employee pensions and benefits	01266	Life Benefits Load	38	19	54	27	55	53	25	42	45	32	30	25	445
056	TLIG-LGSI	9260	A&G-Employee pensions and benefits	01269	LTD Benefits Load	46	23	65	32	66	63	30	51	54	38	35	30	535
056	TLIG-LGSI	9260	A&G-Employee pensions and benefits	07499	Misc Employee Welfare Exp	87	-	-	-	-	73	-	-	-	-	-	128	287
059	TLIG	8700	Distribution-Operation supervision and engineering	01000	Non-project Labor	817	982	260	-	-	467	1,635	992	467	467	2,218	234	8,539
059	TLIG	8700	Distribution-Operation supervision and engineering	01002	Capital Labor Contra	(1,574)	(992)	(3,547)	-	-	(3,423)	(1,694)	(1,337)	(1,308)	(853)	-	(1,576)	(16,304)
059	TLIG	8700	Distribution-Operation supervision and engineering	01008	Expense Labor Accrual	(1,139)	158	(177)	(117)	-	327	(54)	75	(137)	23	1,208	(1,403)	(1,237)
059	TLIG	8700	Distribution-Operation supervision and engineering	01011	Capital Labor Transfer In	1,574	992	3,547	-	-	3,423	1,694	1,337	1,308	853	-	1,576	16,304
059	TLIG	8750	Distribution-Measuring and regulating station expenses	01000	Non-project Labor	1,449	142	512	242	1,285	85	-	170	-	306	-	-	4,192
059	TLIG	8750	Distribution-Measuring and regulating station expenses	01008	Expense Labor Accrual	107	(199)	188	(109)	587	(648)	(60)	59	(59)	153	(153)	-	(135)
059	TLIG	8750	Distribution-Measuring and regulating station expenses	02005	Non-Inventories Supplies	-	96	-	54	-	-	-	-	-	-	-	-	150
059	TLIG	8760	Distribution-Measuring and regulating station expenses-Industrial	01000	Non-project Labor	3,547	3,009	1,790	598	3,325	1,900	3,103	2,164	1,521	2,814	2,412	3,868	30,052
059	TLIG	8760	Distribution-Measuring and regulating station expenses-Industrial	01008	Expense Labor Accrual	484	311	(97)	(507)	1,530	(499)	(813)	240	(73)	723	161	(923)	538
059	TLIG	8760	Distribution-Measuring and regulating station expenses-Industrial	02005	Non-Inventories Supplies	16	-	-	-	-	-	-	-	-	386	-	-	404
059	TLIG	8760	Distribution-Measuring and regulating station expenses-Industrial	05111	Postage/Delivery Services	26	-	-	-	-	-	-	-	-	-	-	-	26
059	TLIG	8850	Distribution-Maintenance supervision and engineering	01000	Non-project Labor	-	646	-	-	-	-	-	-	-	-	-	-	646
059	TLIG	8850	Distribution-Maintenance supervision and engineering	01008	Expense Labor Accrual	-	194	(194)	-	-	-	-	-	-	-	-	-	-
059	TLIG	8870	Distribution-Maint of mains	01000	Non-project Labor	-	5,616	-	-	-	-	-	-	-	-	-	-	5,616
059	TLIG	8870	Distribution-Maint of mains	01008	Expense Labor Accrual	-	1,685	(1,685)	-	-	-	-	-	-	-	-	-	-
059	TLIG	9020	Customer accounts-Meter reading expenses	01000	Non-project Labor	158	469	249	590	910	879	1,141	1,094	1,763	731	525	472	8,981
059	TLIG	9020	Customer accounts-Meter reading expenses	01008	Expense Labor Accrual	(75)	114	(29)	183	205	115	(425)	193	411	(428)	(24)	(263)	(22)
059	TLIG	9030	Customer accounts-Customer records and collections expenses	01000	Non-project Labor	289	141	141	480	354	-	-	-	-	438	438	594	2,855
059	TLIG	9030	Customer accounts-Customer records and collections expenses	01008	Expense Labor Accrual	(559)	(6)	21	186	(36)	(195)	-	-	-	219	66	(185)	(508)
059	TLIG	9250	A&G-Employee pensions and benefits	01251	Medical Benefits Load	533	1,393	103	158	857	255	475	524	409	572	719	251	6,249
059	TLIG	9250	A&G-Employee pensions and benefits	01257	ESOP Benefits Load	376	981	73	111	604	180	335	389	288	403	507	177	4,404
059	TLIG	9260	A&G-Employee pensions and benefits	01260	HSA Benefits Load	5	13	1	2	8	2	5	5	4	5	7	2	60
059	TLIG	9260	A&G-Employee pensions and benefits	01266	Life Benefits Load	25	66	5	8	41	12	23	25	19	27	34	12	298
059	TLIG	9260	A&G-Employee pensions and benefits	01269	LTD Benefits Load	30	80	6	9	49	15	27	30	23	33	41	14	357
						19,665	21,475	15,457	9,631	23,020	18,002	12,787	17,400	16,402	17,239	16,038	9,184	196,301

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-07
Page 1 of 1

REQUEST:

Refer to Cell U12 of the "3 Factor Composite FY17" tab in the "FY17 Composite Calc (for Jan-17 Forward)" spreadsheet included with the Company's filing that provides the O&M Expense for Company 80 (Mid-Tex Div) of \$118,248,979. Provide a reconciliation causing the change in this amount from the "FY17 Composite Calc (for Nov-16 and Dec-16)" spreadsheet of \$118,249,458.

RESPONSE:

The \$118,249,458 is the correct amount which agrees to the general ledger. The immaterial difference of \$479 does not impact our allocation factors for that period.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-08
Page 1 of 1

REQUEST:

Refer to the spreadsheet attached to the Company's response to CPAD 2-11. It appears that the Company has only included the account numbers associated with the "Balance" data. Provide the trial balance account numbers associated with the "Activity" data for each debt issue.

RESPONSE:

Please see Attachment 1 for the income statement amortization accounts.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-08_Att1 - LTD Income Statement Amortization Accounts.xlsx, 1 Page.

Atmos Energy Corporation
Long-Term Debt Income Statement Amortization Accounts

Debit Discount and Debt Expense
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Amortization of debt discount - Int On S/T Loan-Misc 4280-30129
Amortization of debt discount - 1St Mortg Bonds Series I 4280-30132
Amortization of debt discount - Debentures 6.75 percent 4280-30134
Amortization of debt discount - Debt expense on Mid-Tex LTD 4280-30159
Amortization of debt discount - 8.50% Senior Notes disc 4280-30163
Amortization of debt discount - 5.5% Senior Notes disc 4280-30166
Amortization of debt discount - 4.15% Senior Notes disc 4280-30167
Amortization of debt discount - 4.125 Senior Notes disc 4280-30168
Amortization of debt discount - 3.000 Senior Notes prem 4280-30174
Amortization of debt discount - 200MM BBT 3 YR Term Loan 4280-30177
Amortization of debt discount - 4.300 Senior Notes disc 4280-30179

Loss on Reacquired Debt

Amortization of loss on reacqu - FMB Early Retirement Premium 4281-30160
Amortization of loss on reacqu - 8.50% Senior Notes disc 4281-30163
Amortization of loss on reacqu - 4.15% Senior Notes disc 4281-30167

Debt Premium

Amortization of debt premium - 4.125 Senior Notes disc 4290-30168

BBT Annual Admin Fee

Other interest expense - 200MM BBT 3 YR Term Loan 4310-30177
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Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-09
Page 1 of 1

REQUEST:

Refer to the spreadsheet attached to the Company's response to CPAD 2-11. Several accounts in the "Activity" section appear to have both debit and credit entries during a particular month making it difficult to distinguish the going-level monthly amortization. Provide the total monthly debit and credit entries for each month by debt issue that tie to the amounts included in the "Activity" section of this spreadsheet from May 2017 through May 2018.

RESPONSE:

Please see Attachment 1 for the debit and credit activity for the accounts listed in the Company's response to CPAD DR No. 2-11.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-09_Att1 - Account Activity.xlsx, 7 Pages.

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Almos Energy Corporation
Account 2250

Period Name	Journal Name	Je Category	Company	Company Description	Account	Account Description	Sub Account	Sub Account Description	Division	Division Description	Line Description	Debit	Credit	Net Amount
JUN-17	ICHS	Treasury	010	Treasury Treasury USD	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	INCOMING MON	15,073	-	(15,073)
JUN-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	15,073	9,787,500	15,073
MAY-18	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
APR-18	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
JUL-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
JUL-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
JUL-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
AUG-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
AUG-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
SEP-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
SEP-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
OCT-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	14,889	-	14,889
MAR-18	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
DEC-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
NOV-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
NOV-17	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
JAN-18	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779
FEB-18	Spreadsheet	Amortization	010	Almos Regulated Shared Services	2250	Long Term Debt Premium	13538	750MM 4, 125% due Oct-44	002000	Shared Services General C	Amort premium \$250M 4, 1250% senior notes, due 2044	23,779	-	23,779

	Period Name	Journal Source	Jr. Category	Journal Name	Company Description	Account	Description	Sub Account	Sub Account Description	Division	Division Description	Line Description	Debit	Credit	Net Amount
-	MAY-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	JUN-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	JUL-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	AUG-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	SEP-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	OCT-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	NOV-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	DEC-17	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	583	(693)	833
-	DEC-17	Spreadsheet	Amortization	010-103-3 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	rev new BBT Annual admin fee	583	583	583
-	DEC-17	Spreadsheet	Amortization	010-103-3 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	rev old BBT Annual admin fee	583	583	583
-	DEC-17	Spreadsheet	Amortization	010-103-3 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	new old BBT Annual admin fee	825	(693)	833
-	FEB-18	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	new rev BBT Annual admin fee	833	(693)	833
-	MAR-18	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	833	(693)	833
-	APR-18	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	833	(693)	833
-	MAY-18	Spreadsheet	Amortization	010-103-2 Amortization USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	BBT Annual admin fee	833	(693)	833
-	MAY-18	Payables	Purchase Invoices	DEC-17 Purchase Invoice USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	IDF1521032 CLIENT#B670105069	-	825	(629)
-	DEC-17	Payables	Purchase Invoices	DEC-17 Purchase Invoice USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	Sabix Renewal : Sabix Tax Expense	-	825	(629)
-	OCT-17	Payables	Purchase Invoices	OCT-17 Purchase Invoice USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	IDF1521032 CLIENT#B670105069	-	825	825
-	OCT-17	Payables	Purchase Invoices	OCT-17 Purchase Invoice USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	Sabix Tax Expense	825	10,000	10,000
-	OCT-17	Payables	Purchase Invoices	OCT-17 Purchase Invoice USD	010	Atmos Regulated Shared Services	Prepayments	13201	Prepaid admin fee BBT 200mm	020000	Shared Services General Office	IDF1521032 CLIENT#B670105069	10,000	10,000	10,000

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-10
Page 1 of 1

REQUEST:

Refer to the spreadsheet attached to the Company's response to CPAD 2-12 regarding the detailed components of stockholder's equity. A number of accounts in this analysis appear to either be missing or do not tie to the trial balance schedule provided in this docket. In particular, we are unable to reconcile the following items with the balances shown at May 31, 2018:

Account	Trial Balance Amount	CPAD2-12 Amount	Issue
2110-00000 Common Stock	\$553,799	\$555,799	Does not tie
2110-10204 TLGP	N/A	\$100	Missing from TB
2110-00000 Paid-In Cap.	\$2,962,450,634	\$2,976,301,444	Does not tie
2160-00000 Retained Earn.	\$1,130,134,429	\$1,467,024,298	Does not tie
2150-20090 Approp. R/E	N/A	\$277,705	Missing from TB
Net Income/Loss	N/A	\$543,910,565	Missing from TB

Provide a trial balance with monthly data from May 2017 through May 2018 that includes all of the equity components shown above and ties with the Company's response to CPAD2-12.

RESPONSE:

Please see Attachment 1 for a total company equity trial balance. The September 2017 total amounts agree to our balance sheet in our Form 10-K.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-10_Att1 - Equity Trial Balance.xlsx, 1 Page.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-11
Page 1 of 1

REQUEST:

Refer to the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically refer to the "WP 9-1" and "WP 9-2" tabs of this spreadsheet that provide the support for the Company's cost of capital. It appears that the Company calculates the capital structure on "WP 9-1" by taking the May 2018 balances for long-term debt and equity from "WP 9-2" while taking the "12-month average" balance of short-term debt. Explain the Company's rationale for using mismatched periods for calculating the capital structure for the reconciliation period.

RESPONSE:

The calculation of capital structure in the Company's filing is done in accordance with the Approved Methodologies. Given the seasonal nature of short term debt requirements, it is common to use an average short term balance while using period-ending long term debt and equity balances to calculate capital structure in jurisdictions that require short term debt be included as a component.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-12
Page 1 of 1

REQUEST:

Refer to the "WP 8-2" tab of the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically, refer to Cell D10 of this spreadsheet that calculates the Forfeited Discount ratio in the Revenue Conversion Factor. It appears that the Company's forfeited discount factor uses total margin instead of total revenue as the denominator in this calculation. Since the purpose of the Revenue Conversion Factor is to convert an operating income deficiency to a revenue deficiency that is charged in tariff rates, it would appear that this factor should be based on total revenues. Explain the Company's rationale for this calculation. If this calculation is in error, then provide an updated calculation.

RESPONSE:

The calculation of the Forfeited Discount ratio in the Revenue Conversion Factor in the Company's filing is done in accordance with the Approved Methodologies. While the Company agrees that it would be appropriate to use total revenues as the denominator in the calculation, such a change would require a modification to the Approved Methodologies.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-13
Page 1 of 1

REQUEST:

Refer to the "WP 8-2" tab of the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically, refer to Cell D14 of this spreadsheet that calculates the Uncollectible ratio in the Revenue Conversion Factor. It appears that the Company's uncollectible factor uses total margin instead of total revenue as the denominator in this calculation. Since the purpose of the Revenue Conversion Factor is to convert an operating income deficiency to a revenue deficiency that is charged in tariff rates, it would appear that this factor should be based on total revenues. Explain the Company's rationale for this calculation. If this calculation is in error, then provide an updated calculation.

RESPONSE:

The calculation of the Uncollectible ratio in the Revenue Conversion Factor in the Company's filing is done in accordance with the Approved Methodologies. Because the Company recovers the gas cost component of bad debt (uncollectibles) through its PGA mechanism, it is appropriate to use gross margin as the denominator in the calculation.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-14
Page 1 of 1

REQUEST:

Refer to the "WP 8-2" tab of the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically, refer to Cell D22 of this spreadsheet that uses a federal income tax rate of 29.26% in the Revenue Conversion Factor. Provide the source and support for this calculation which appears as a hard-coded number in the Company's spreadsheet.

RESPONSE:

Please see the Company's response to CPAD DR No. 1-20 in Docket No. 18-00067.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-15
Page 1 of 1

REQUEST:

Refer to the "WP 1-2" tab of the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically, refer to Cell C25 of this spreadsheet that uses a 7.9% rate to calculate the State Excise Tax Effect of AFUDC. Provide the source and support for this 7.9% tax rate. If this calculation is in error, then provide an updated calculation.

RESPONSE:

The Company agrees that the correct rate should be 6.5%. The correction increases the Company's sufficiency by \$4,381 from the filed position of \$3,219,825 to \$3,224,206. The Company will file a complete revised revenue requirement model, incorporating this and any other necessary updates, with its rebuttal testimony.

Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-16
Page 1 of 1

REQUEST:

Refer to the Company's response to CPAD 2-8 regarding the annualization T-Lock Settlement Costs in Long-Term Debt. The Company's response indicates that this annualization method "...is consistent with the methodology used to calculate capital structure in Docket No. 14-00146 and therefore consistent with the Approved Methodologies." Provide the specific source and support (including line and page numbers and workpaper references) in the Commission's Orders in Dockets 14-00146, 16-00105 and 17-00091 that recognize the annualization of T-Lock Settlement Costs in Long-Term Debt as an Approved Methodology.

RESPONSE:

Please see the Settlement Agreement from Docket No. 14-00146, paragraphs 13(l)(ii) and 13(m).

See WP 9-3, columns "w" and "x" (labeled) from each of the dockets listed in the request for T-Lock Settlement Costs and Amortization of Debt Discount and Expense cost respectively. The numbers are hard-coded in the workpaper.

See the Company's corresponding capital structure reports, Attachment 1 through Attachment 3, tab "LTD rate" that correspond to the hard coded numbers in each revenue requirement model. The formulas in columns "w" and "x" (labeled) indicate monthly amortization times 12.

ATTACHMENTS:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-16_Att1 - Capital Structure 6-30-14_Consolidated.xlsm, 35 Pages.

ATTACHMENT 2 - Atmos Energy Corporation, CPAD_3-16_Att2 - Capital Structure 5-31-16_Consolidated.xlsm, 37 Pages.

ATTACHMENT 3 - Atmos Energy Corporation, CPAD_3-16_Att3 - Capital Structure 5-31-17_Consolidated.xlsm, 45 Pages.

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

13 Month Average at June 30, 2014

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
1	Long Term Debt Capital	\$2,455,750,015	44.31%	6.23%	2.76%
2	Short Term Debt	\$280,342,145	5.06%	1.07%	0.05%
3	Equity Capital	\$2,806,493,574	50.64%	11.00%	5.57%
4	Total Capital	<u>\$5,542,585,734</u>	<u>100.00%</u>		<u>8.38%</u>

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital
June 30, 2014

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
5	Long Term Debt Capital	\$2,455,907,240	44.07%	6.23%	2.74%
6	Short Term Debt	\$0	0.00%	1.07%	0.00%
7	Equity Capital	\$3,116,684,772	55.93%	11.00%	6.15%
8	Total Capital	<u>\$5,572,592,012</u>	<u>100.00%</u>		<u>8.90%</u>

Atmos Energy Corp - Consolidated

Schedule of Debt and Equity
June 30, 2014

Atmos Consolidated Balances				12 Month Avg	12 Month Avg	Commitment Bank Fees on		
				Atmos Consolidated - calc of STD rate	Atmos Consolidated - calc of STD rate	Interest on CP or Interest on	Fees on Credit	AEC Credit Facility
Line	Long-Term	Short-Term	Equity	STD	STD	Draws on Credit Facility	Facility	With RBS
No. Date	Debt	Debt		Avg Daily Bal	Int Exp & fees			
(a)	(b)	(c)	(d)	(e)	(f)	(g)		
1 Jun-13	2,455,592,790	141,997,923	2,581,443,813					
2 Jul-13	2,455,618,994	195,995,478	2,605,641,606	143,645,161	221,702			
3 Aug-13	2,455,645,199	252,461,845	2,589,624,095	205,903,226	235,423			
4 Sep-13	2,455,671,403	367,983,524	2,580,409,324	297,933,333	245,989			
5 Oct-13	2,455,697,607	711,881,958	2,589,914,322	569,098,387	344,579			
6 Nov-13	2,455,723,811	626,820,344	2,597,645,504	608,018,333	357,163			
7 Dec-13	2,455,750,015	689,795,231	2,661,314,057	619,733,871	356,618			
8 Jan-14	2,455,776,219	584,922,360	2,698,302,734	560,322,581	335,573			
9 Feb-14	2,455,802,424	94,997,300	3,097,294,351	343,214,286	239,959			
10 Mar-14	2,455,828,628	0	3,124,760,754	14,903,226	172,242			
11 Apr-14	2,455,854,832	0	3,139,392,522	-	165,029			
12 May-14	2,455,881,036	0	3,101,988,610	-	168,414			
13 Jun-14	2,455,907,240	0	3,116,684,772	1,333,333	165,263			
14					3,007,953			
15								
16 Average	2,455,750,015	282,065,843	2,806,493,574	280,342,145	1.07%			

Detail of Colm (f) Consolidated Int Exp & Fees			30121
Int Exp	Commit fees	Utility	Bank Admin
32,902	125,362		63,438
46,614	125,362		63,447
61,157	121,318		63,514
155,714	125,362		63,503
172,342	121,318		63,503
167,753	125,362		63,503
147,368	124,703		63,503
81,699	94,758		63,503
3,828	104,911		63,503
-	101,527		63,503
-	104,911		63,503
233	101,527		63,503
869,609.51	1,376,421.24		761,922.52
per STD rpts:	3,007,953		

Atmos Energy Corporation
Consolidated Long-Term Debt Outstanding w/ calculation of Effective Interest Rates
June 30, 2014

Atmos Energy Corp., Consolidated:		Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	
Line	Debt Series	Issued	6/30/2013	7/31/2013	8/31/2013	9/30/2013	10/31/2013	11/30/2013	12/31/2013	1/31/2014	2/28/2014	3/31/2014
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/81	-	-	-	-	-	-	-	-	-	-
2	6.75% Debentures Unsecured due July 2028	07/27/88	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000
3	5.126% Senior Notes due Jan 2013	01/13/03	-	-	-	-	-	-	-	-	-	-
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	-	-	-	-	-	-	-	-	-	-
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/80	-	-	-	-	-	-	-	-	-	-
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	-	-	-	-	-	-	-	-	-	-
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	-	-	-	-	-	-	-	-	-	-
8	8.67% MTN A1 due Dec 2025	12/15/95	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
9	4.95% Sr Note due 10/15/2014	10/22/04	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
10	6.95% Sr Note due 10/15/2034	10/22/04	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000
11	6.35% Sr Note due 6/15/2017	6/20/07	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000
12	Sr Note 5.50% Due 08/15/2041	6/10/2011	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000
13	8.50% Sr Note due 3/15/2019	03/23/09	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000
14	4.15% Sr Note due 1/15/2043	01/15/13	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
15	Debt Issuance Cost - Amort is pending new debt issue	10/2014	-	-	-	-	-	-	-	-	-	-
16	Debt Issuance Cost - Amort is pending new debt issue	06/2017	-	-	-	-	-	-	-	-	-	-
17	March 2019 - Swap Position	03/2019	-	-	-	-	-	-	-	-	-	-
18	Subtotal - Utility Long-Term Debt		\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000
19												
20	Atmos Leasing, Inc.		-	-	-	-	-	-	-	-	-	-
21	Industrial Develop Revenue Bond 07/13	1991	-	-	-	-	-	-	-	-	-	-
22	Total Long-Term Debt		2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000
23	Less Unamortized Debt Discount		\$ 4,407,210	\$ 4,381,006	\$ 4,354,801	\$ 4,328,597	\$ 4,302,393	\$ 4,276,189	\$ 4,248,985	\$ 4,223,781	\$ 4,197,576	\$ 4,171,372
24	Annualized Amortization of T-Look Settlement, Debt Exp. & Debt Disc.											
25												
26	Effective Avg Cost of Consol Debt											
27	Consolidated & Utility											

Note: Includes current maturities

Atmos Energy Corp., Consolidated:

Atmos Energy Corp., Consolidated:															Unmort Debt Exp 1810
Line	Debt Series	Issued	Outstanding 4/30/2014	Outstanding 5/31/2014	Outstanding 6/30/2014	End Int Rate	Annual Int at June 30, 2014	Outstanding 13 mth Average	Avg Int Rate	Annual Int 13 mth Average	Annualized 4270 Amort for T-Lock	Annualized 4280-81 Amort Debt Exp 8 Desc	Penalty 1890 Dact 2260		
	(a)	(b)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)	(x)	(y)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	-	-	-	9.40%	0	-	9.40%	-	0	560,397	3,829,383		
2	6.75% Debentures Unsecured due July 2028	07/27/98	150,000,000	150,000,000	150,000,000	6.75%	10,125,000	150,000,000	6.75%	10,125,000	0	99,939	1,403,776		
3	5.125% Senior Notes due Jan 2013	01/13/03	-	-	-	5.13%	0	-	5.13%	-	0	0	0		
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	-	-	-	10.43%	0	-	10.43%	-	0	33,837	112,789		
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	-	-	-	9.75%	0	-	9.75%	-	0	337,581	1,969,221		
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	-	-	-	9.32%	0	-	9.32%	-	0	362,746	2,508,996		
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	-	-	-	8.77%	0	-	8.77%	-	0	368,719	2,888,300		
8	6.67% MTN A1 due Dec 2025	12/15/95	10,000,000	10,000,000	10,000,000	6.67%	667,000	10,000,000	6.67%	667,000	0	7,790	90,137		
9	4.95% Sr Note due 10/15/2014	10/22/04	500,000,000	500,000,000	500,000,000	4.95%	24,750,000	500,000,000	4.95%	24,750,000	3,237,793	453,170	150,785		
10	5.95% Sr Note due 10/15/2034	10/22/04	200,000,000	200,000,000	200,000,000	5.95%	11,900,000	200,000,000	5.95%	11,900,000	(7,047)	115,724	2,348,669		
11	6.35% Sr Note due 6/15/2017	6/20/07	250,000,000	250,000,000	250,000,000	6.35%	15,875,000	250,000,000	6.35%	15,875,000	(474,880)	307,042	921,125		
12	Sr Note 5.50% due 06/15/2041	8/10/2011	400,000,000	400,000,000	400,000,000	5.50%	22,000,000	400,000,000	5.50%	22,000,000	(689,302)	186,880	5,029,637		
13	8.50% Sr Note due 3/15/2016	03/23/09	450,000,000	450,000,000	450,000,000	8.50%	38,250,000	450,000,000	8.50%	38,250,000	(77,734)	1,161,169	5,515,555		
14	4.15% Sr Note due 1/15/2043	01/15/13	500,000,000	500,000,000	500,000,000	4.15%	20,750,000	500,000,000	4.15%	20,750,000	2,220,857	378,080	10,789,734		
15	Debt Issuance Cost - Amort is pending new debt issue	10/20/14	-	-	-	-	0	-	-	-	0	0	82,170		
16	Debt Issuance Cost - Amort is pending new debt issue	08/20/17	-	-	-	-	0	-	-	-	0	0	41,580		
17	March 2019 - Swap Position	03/2019	-	-	-	-	0	-	-	-	0	0	0		
18	Subtotal - Utility Long-Term Debt		\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000		\$ 144,317,000	\$ 2,460,000,000		\$ 144,317,000	\$ 4,229,586	\$ 4,373,053	\$ 37,682,835		
19															
20	Atmos Leasing, Inc.														
21	Industrial Develop Revenue Bond 07/13	1991	-	-	-	7.90%	-	-	7.90%	-	0	0	0		
22	Total Long-Term Debt		2,460,000,000	2,460,000,000	2,460,000,000		\$ 144,317,000	\$ 2,460,000,000		\$ 144,317,000					
23	Less Unamortized Debt Discount		\$ 4,145,168	\$ 4,119,964	\$ 4,092,760			\$ 4,240,985			\$ 4,229,586	\$ 4,373,053	\$ 37,682,835		
24	Annualized Amortization of T-Lock Settlement, Debt Exp. & Debt D						\$ 8,602,641			\$ 8,602,641					
25							\$ 2,455,907,240	\$ 152,919,641	\$ 2,455,750,015	\$ 152,919,641	check	check	check		
26	Effective Avg Cost of Consol Debt					6.23% end of period			6.23% 13 mth avg		4,229,587.65	4,373,053.20	37,682,835		
27	Consolidated & Utility					6.23% end of period			6.23% 13 mth avg						
Note: Includes current maturities															
ck g/b lnt \$ 2,455,907,240															
diff g/l vs calc \$															

Atmos Energy Corp., Consolidated:

1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/191
2	6.75% Debentures Unsecured due July 2028	07/27/98
3	5.125% Senior Notes due Jan 2013	01/13/2003
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/187
5	9.35% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/190
6	8.73% First Mortgage Bond T due June 2021/RET 2005	06/01/191
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/192
8	6.87% MTN A1 due Dec 2025	12/15/95
9	4.95% Sr Note due 10/15/2014	10/22/204
10	5.95% Sr Note due 10/15/2034	10/22/204
11	6.35% Sr Note due 6/15/2017	6/20/07
12	Sr Note 5.50% Due 05/15/2041	06/10/2011
13	8.50% Sr Note due 3/15/2019	03/23/09
14	4.15% Sr Note due 1/15/2043	01/15/13
15	Debt Issuance Cost - Amort is pending new debt issue	10/20/14
16	Debt Issuance Cost - Amort is pending new debt issue	05/20/17
17	March 2019 - Swap Position	03/2019
18	Subtotal - Utility Long-Term Debt	
19		
20	Amos Leasing, Inc.	
21	Industrial Development Revenue Bond 6/7/13	1991
22	Total Long-Term Debt	
23	Less Unamortized Debt Discount	
24	Annualized Amortization of T-Lock Settlement, Debt Exp. & Debt D	
25		
26	Effective Avg Cost of Consol Debt	
27	Consolidated & Utility	

diff g/l vs calc

Recon of 2150-20102 thru 2150-20109

	Ledger Bal @ 5/30/14	Per Amort Sch Def Tax Bal	Per Amort Sch Lock Bal	Amort Sch vs G/L Diff
20102	594,343.46	(341,630.53)	935,974.04	(0.06)
20103	(879,702.76)	505,855.95	(1,385,558.77)	0.08
20104	(234,463.89)	134,770.57	(369,234.45)	(0.02)
20105	(113,439.75)	6,575,009.02	(1,019,587.45)	0.03
20107	40,309,476.29	(23,170,913.96)	63,479,400.25	0.00
20108	(21,071,354.61)	12,111,880.99	(33,183,235.60)	(0.01)
20109	(12,969,079.99)	7,466,164.09	(20,435,244.09)	(0.01)
20111	4,349,315.42	(2,500,000.20)	6,849,315.63	(0.01)
	(1,351,224.20)	782,435.93	(2,143,660.13)	0.00

Atmos Energy Corporation
Consolidated Long-Term Debt - Unamortized Discount Acct 2260

Calculation of 13 mth average balance

June 30, 2014

Atmos Energy Corp., Consolidated:

Line Debt Series

Year

Issued

Full Dcst

before

4280

monthly

Amort.

Amort.

2260

Balance

Unamortized

Discount

6/30/2013

2260

Balance

Unamortized

Discount

7/31/2013

2260

Balance

Unamortized

Discount

8/31/2013

2260

Balance

Unamortized

Discount

9/30/2013

2260

Balance

Unamortized

Discount

10/31/2013

2260

Balance

Unamortized

Discount

11/30/2013

2260

Balance

Unamortized

Discount

12/31/2013

2260

Balance

Unamortized

Discount

1/31/2014

2260

Balance

Unamortized

Discount

2/28/2014

2260

Balance

Unamortized

Discount

3/31/2014

2260

Balance

Unamortized

Discount

4/30/2014

2260

Balance

Unamortized

Discount

5/31/2014

2260

Balance

Unamortized

Discount

6/30/2014

13 mth Avg

Unamortized

Discount

6/30/2014

1	6.75% Debentures Unsecured due July 2028	1996	1,327,500	3,698	663,750.00	660,062.50	656,375.00	652,687.50	649,000.00	645,312.50	641,625.00	637,937.50	634,250.00	630,562.50	626,875.00	623,187.50	619,500.00	641,625
2	5.125% Senior Notes due Jan 2013	2003	212,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	4.95% Sr Note due 10/15/2014	2004	35,000	292	4,374.99	4,083.32	3,791.65	3,499.98	3,208.31	2,916.64	2,624.97	2,333.30	2,041.63	1,749.96	1,458.29	1,166.62	874.95	2,625
4	5.95% Sr Note due 10/15/2014	2004	1,216,000	3,378	861,333.33	857,955.55	854,577.77	851,199.99	847,822.21	844,444.43	841,066.65	837,688.87	834,311.09	830,933.31	827,555.53	824,177.75	820,799.97	841,067
5	5.35% Sr Note due 6/15/2017	2007	677,500	6,646	271,000.01	265,354.18	259,708.35	254,062.52	248,416.69	242,770.86	237,125.03	231,479.20	225,833.37	220,187.54	214,541.71	208,895.88	203,250.05	237,125
6	Sr Note 5.50% Due 06/15/2041	2011	1,288,000	3,578	1,198,555.55	#####	1,191,399.99	#####	1,184,244.43	1,180,666.65	1,177,088.87	#####	1,169,933.31	1,166,355.53	1,162,777.75	1,159,199.97	1,155,622.19	1,177,089
7	8.50% Sr Note due 3/15/2019	2009	841,500	7,013	483,862.50	476,850.00	469,837.50	462,825.00	455,812.50	448,800.00	441,787.50	434,775.00	427,762.50	420,750.00	413,737.50	406,725.00	399,712.50	441,788
8	4.15% Sr Note due 1/15/2043	2013	840,000	2,811	924,333.34	921,722.23	919,111.12	916,500.01	913,888.90	911,277.79	908,666.68	906,055.57	903,444.46	900,833.35	898,222.24	895,611.13	893,000.02	908,667
9	Total Utility Long-Term Debt Unamortized Discount		\$ 6,539,000	\$ 26,204	4,407,209.72	#####	4,354,901.39	#####	4,302,593.04	4,276,188.87	4,249,784.70	#####	4,197,576.38	4,171,372.19	4,145,168.02	4,118,963.85	4,092,759.68	\$ 4,249,895

Atmos Energy Corporation
Consolidated Long-Term Debt - Unamortized Discount Acct 2260
Calculation of 13 mth average balance
June 30, 2014

Atmos Energy Corp., Consolidated:	Year
Line Debt Series	Issued
1 6.75% Debentures Unsecured due July 2028	1986
2 5.125% Senior Notes due Jan 2013	2003
3 4.95% Sr Note due 10/15/2014	2004
4 5.95% Sr Note due 10/15/2034	2004
5 6.35% Sr Note due 6/15/2017	2007
6 Sr Note 5.50% Due 06/15/2041	2011
7 8.50% Sr Note due 3/15/2019	2009
8 4.15% Sr Note due 1/15/2043	2013
9 Total Utility Long-Term Debt Unamortized Discount	

Atmos Energy Corporation
Unamortized Debt Dcst - Acct 2260
Analysis of monthly acct activity and balances
June 30, 2013 - June 30, 2014

Year	sub	Orig	4280	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst	Debt Dcst
Issued	acct	Debt ddst	mtlly exp	Activity	Balance	Activity	Balance	Activity	Balance	Activity	Balance	Activity	Balance	Balance
				Jun-13	06/30/13	Jul-13	07/31/13	Aug-13	08/31/13	Sep-13	09/30/13	Oct-13	10/31/13	
1986	13521	1,327,500	3,687.50	(3,687.50)	663,750.00	(3,687.50)	660,062.50	(3,687.50)	656,375.00	(3,687.50)	652,687.50	(3,687.50)	649,000.00	
2003	13513/26	212,500	-	-	-	-	-	-	-	-	-	-	-	
2004	13529	35,000	291.67	(291.67)	4,374.99	(291.67)	4,083.32	(291.67)	3,791.65	(291.67)	3,499.98	(291.67)	3,208.31	
2004	13530	1,216,000	3,377.78	(3,377.78)	861,333.33	(3,377.78)	857,955.55	(3,377.78)	854,577.77	(3,377.78)	851,199.99	(3,377.78)	847,822.21	
2007	13531	677,500	5,646	(5,646.83)	271,000.01	(5,646.83)	265,354.18	(5,646.83)	259,708.35	(5,646.83)	254,062.52	(5,646.83)	248,416.69	
2011	13534	1,286,000.00	3,578.00	(3,577.78)	1,198,556.55	(3,577.78)	1,194,977.77	(3,577.78)	1,191,399.99	(3,577.78)	1,187,822.21	(3,577.78)	1,184,244.43	
2009	13532	841,500	7,013	(7,012.50)	483,862.50	(7,012.50)	476,850.00	(7,012.50)	469,837.50	(7,012.50)	462,825.00	(7,012.50)	455,812.50	
2013	13535	940,000	2,611	(2,611.11)	824,333.34	(2,611.11)	821,722.23	(2,611.11)	819,111.12	(2,611.11)	816,500.01	(2,611.11)	813,888.90	
		\$ 6,538,000	\$ 26,204	(26,204.17)	4,407,209.72	(26,204.17)	4,381,005.56	(26,204.17)	4,354,801.39	(26,204.17)	4,328,597.21	(26,204.17)	4,302,393.04	
					check		check		check		check		check	

[illegible]

[illegible]

Atmos Energy Corporation

Total Consolidated Unamortized Debt Expense - Acct 1810

June 30, 2013 - June 30, 2014

Atmos Energy Corp., Consolidated:		Year	1810	1810	1810	1810	1810	1810	1810	1810	1810	1810	1810	1810
Line	Debt Series	Issued	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance	Amort/Othr Activity	G/L Balance
	(a)	(b)	Nov-13	11/30/13	Dec-13	12/31/13	Jan-14	01/31/14	Feb-14	02/28/14	Mar-14	03/31/14	Apr-14	04/30/14
1	6.75% Debentures Unsecured due July 2028	1998	(4,640.68)	816,760.57	(4,640.68)	812,119.89	(4,640.68)	807,479.21	(4,640.68)	802,838.53	(4,640.68)	798,197.85	(4,640.68)	793,557.17
2	5.125% Senior Notes due Jan 2013	2003	-	-	-	-	-	-	-	-	-	-	-	-
3	6.87% MTN A1 due Dec 2025	1995	(649.18)	94,680.97	(649.18)	94,031.79	(649.18)	93,382.61	(649.18)	92,733.43	(649.18)	92,084.25	(649.18)	91,435.07
4	4.95% Sr Note due 10/15/2014	2004	(37,472.48)	412,197.28	(37,472.48)	374,724.80	(37,472.48)	337,252.32	(37,472.48)	299,779.84	(37,472.48)	262,307.36	(37,472.48)	224,834.88
5	5.95% Sr Note due 10/15/2034	2004	(6,265.85)	1,572,729.69	(6,265.85)	1,566,463.84	(6,265.85)	1,560,197.99	(6,265.85)	1,553,932.14	(6,265.85)	1,547,666.29	(6,265.85)	1,541,400.44
6	6.35% Sr Note due 6/15/2017	2007	(18,260.36)	785,195.37	(18,260.36)	766,935.01	(18,260.36)	748,674.65	(18,260.36)	730,414.29	(18,260.36)	712,153.93	(18,260.36)	693,893.57
7	Sr Note 5.50% Due 06/15/2041	2011	(11,993.85)	3,957,972.12	(11,993.85)	3,845,978.27	(11,993.85)	3,833,984.42	(11,993.85)	3,821,980.57	(11,993.85)	3,809,996.72	(11,993.85)	3,898,002.87
8	8.50% Sr Note due 3/15/2019	2009	(30,868.81)	1,975,603.92	(30,868.81)	1,944,735.11	(30,868.81)	1,913,896.30	(30,868.81)	1,882,967.49	(30,868.81)	1,852,128.68	(30,868.81)	1,821,259.87
9	4.15% Sr Note due 1/15/2043	2013	(14,907.23)	5,210,076.02	(14,907.23)	5,195,168.79	(14,907.23)	5,180,261.56	(14,907.23)	5,165,354.33	(14,907.23)	5,150,447.10	(14,907.23)	5,135,539.87
10	Oct-14 debt issuance costs	2014	-	82,170.00	-	82,170.00	-	82,170.00	-	82,170.00	-	82,170.00	-	82,170.00
11	Jun-17 debt issuance costs	2017	-	41,580.00	-	41,580.00	-	41,580.00	-	41,580.00	-	41,580.00	-	41,580.00
12														
13	Total		(125,058.44)	#####	(125,058.44)	#####	(125,058.44)	#####	(125,058.44)	#####	(125,058.44)	14,448,732.18	(125,058.44)	14,323,673.74
14				check		check		check		check		check		check
15	G/L Balance			#####		#####		#####		#####		14,448,732.18		14,323,673.74
16	reconciling item			-		-		-		-		-		-

Atmos Energy Corporation
Total Consolidated Unamortized Debt Expense - Acct 1610
June 30, 2013 - June 30, 2014

Atmos Energy Corp., Consolidated:		Debt Series	
Line	(a)	Year Issued	1610 G/L Balance 05/31/14
1	6.75% Debentures Unsecured due July 2028	1998	788,916.49
2	5.125% Senior Notes due Jan 2013	2003	
3	6.87% MTN A1 due Dec 2025	1995	90,785.89
4	4.95% Sr Note due 10/15/2014	2004	187,382.40
5	5.95% Sr Note due 10/15/2024	2004	1,594,184.59
6	6.95% Sr Note due 6/15/2017	2007	375,633.21
7	Sr Note 5.50% due 06/15/2041	2011	3,893,093.02
8	8.50% Sr Note due 3/15/2019	2009	1,790,391.06
9	4.15% Sr Note due 1/15/2043	2013	5,128,632.64
10	Oct-14 debt issuance costs	2014	84,170.00
11	Jun-17 debt issuance costs	2017	41,590.00
12			
13	Total		14,198,615.30
14			
15	G/L Balance		
16	reconciling item		

Amortization Schedule
GL# 070.0000.2150.20102.002000

	Years	Annual Amort.	Amort		Net OCI	Def State Tax		Def Fed Tax	36.50%	Balance to Amortize		Balance to Amortize
			Nov 2004-Oct 2010	Nov 2009-Oct 2014		Nov 2014-Oct 2024	Nov 2004-Oct 2010			Nov 2009-Oct 2014	Nov 2014-Oct 2024	
SunTrust	30	(2,100.00)	(10,500.50)	(42,002.00)		DR (CR)	(587.26)	2830.28201		32,377,932.00	32,377,932.00	
J.P. Morgan	30	(4,966.97)	(10,500.50)	(42,002.00)		DR (CR)	(587.26)					
Merrill Lynch	5	-	(24,734.83)	(98,939.33)			13.51					
Merrill Lynch	10	3,237,793.20	16,188,966.00	-			200.84					
Total		3,230,146.13	16,153,730.67	140,941.33	60	240						
# months to Amort												
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	(Gain/Loss)	Years	Annual Amort.	Amort.	Nov. 2024-Oct. 2024	Nov. 2024-Oct. 2024	Nov. 2024-Oct. 2024	Total to Amort.
SunTrust	(63,093.00)	30	(2,102.10)	(10,500.50)	(42,002.00)	(63,093.00)	(63,093.00)	
J.P. Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(99,339.33)	(148,409.00)	(148,409.00)	
Merrill Lynch	-	5	-	-	-	-	-	
Merrill Lynch	-	10	3,237,793.20	16,188,966.00	-	32,377,932.00	32,377,932.00	
Total			3,230,746.13	16,153,730.67	(140,941.33)	32,186,520.00	32,186,520.00	
# months to Amort								
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Amortization Schedule
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	(Gain/Loss)	Years	Annual Amort.	Nov-2024-Oct-2026	Nov-2024-Oct-2026	Nov-2024-Oct-2026	Total to Amort.
				Amort	Amort	Amort	
SunTrust	(63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(83,003.00)
J.P. Morgan	(146,093.00)	30	(4,969.77)	(24,734.83)	(24,734.83)	(98,959.33)	(146,093.00)
Merrill Lynch	-	5	-	-	-	-	-
Merrill Lynch	-	10	3,237,793.20	16,188,996.00	16,188,996.00	-	32,377,932.00
Total			3,330,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00
			# months to Amort	60	60	240	
Lt Int Exp	Monthly Amort			DR (CR)	DR (CR)	DR (CR)	
2830.28206	Def State Tax			286,228.84	286,228.84	(687.26)	
2830.28201	Def Fed Tax			(6,192.26)	(6,192.26)	13.51	
				(92,076.26)	(92,076.26)	200.84	
T-LOCK SETTLEMENT							
2150.28102	F-LOCK SETTLEMENT			DR (CR)	2150.20102	2030.28206	
DR (CR)	DR (CR)	DR (CR) Adj	Net Of Tax	Net Of Tax	Adjustment	Balance to Amortize	
						30 YR	30 YR
Jan-18	587.26	(118,038.37)	(214.35)	43,084.00	(74,954.36)	(387.26)	(118,038.37)
Feb-18	587.26	(117,451.11)	(214.35)	42,869.66	(74,581.46)	(387.26)	(117,451.11)
Mar-18	587.26	(116,863.86)	(214.35)	42,655.31	(74,208.55)	(387.26)	(116,863.86)
Apr-18	587.26	(116,276.60)	(214.35)	42,440.96	(73,835.64)	(387.26)	(116,276.60)
May-18	587.26	(115,689.34)	(214.35)	42,226.61	(73,462.73)	(387.26)	(115,689.34)
Jun-18	587.26	(115,102.09)	(214.35)	42,012.26	(73,089.83)	(387.26)	(115,102.09)
Jul-18	587.26	(114,514.83)	(214.35)	41,797.91	(72,716.92)	(387.26)	(114,514.83)
Aug-18	587.26	(113,927.58)	(214.35)	41,583.57	(72,344.01)	(387.26)	(113,927.58)
Sep-18	587.26	(113,340.33)	(214.35)	41,369.22	(71,971.10)	(387.26)	(113,340.33)
Oct-18	587.26	(112,753.07)	(214.35)	41,154.87	(71,598.20)	(387.26)	(112,753.07)
Nov-18	587.26	(112,165.81)	(214.35)	40,940.52	(71,225.29)	(387.26)	(112,165.81)
Dec-18	587.26	(111,578.56)	(214.35)	40,726.17	(70,852.38)	(387.26)	(111,578.56)
Jan-19	587.26	(110,991.30)	(214.35)	40,511.82	(70,479.48)	(387.26)	(110,991.30)
Feb-19	587.26	(110,404.04)	(214.35)	40,297.48	(70,106.57)	(387.26)	(110,404.04)
Mar-19	587.26	(109,816.79)	(214.35)	40,083.13	(69,733.66)	(387.26)	(109,816.79)
Apr-19	587.26	(109,229.53)	(214.35)	39,868.78	(69,360.75)	(387.26)	(109,229.53)
May-19	587.26	(108,642.28)	(214.35)	39,654.43	(68,987.85)	(387.26)	(108,642.28)
Jun-19	587.26	(108,055.02)	(214.35)	39,440.08	(68,614.94)	(387.26)	(108,055.02)
Jul-19	587.26	(107,467.77)	(214.35)	39,225.73	(68,242.03)	(387.26)	(107,467.77)
Aug-19	587.26	(106,880.51)	(214.35)	39,011.39	(67,869.12)	(387.26)	(106,880.51)
Sep-19	587.26	(106,293.26)	(214.35)	38,797.04	(67,496.22)	(387.26)	(106,293.26)
Oct-19	587.26	(105,706.00)	(214.35)	38,582.69	(67,123.31)	(387.26)	(105,706.00)
Nov-19	587.26	(105,118.74)	(214.35)	38,368.34	(66,750.40)	(387.26)	(105,118.74)
Dec-19	587.26	(104,531.49)	(214.35)	38,153.99	(66,377.50)	(387.26)	(104,531.49)
Jan-20	587.26	(103,944.23)	(214.35)	37,939.65	(66,004.59)	(387.26)	(103,944.23)
Feb-20	587.26	(103,356.98)	(214.35)	37,725.30	(65,631.68)	(387.26)	(103,356.98)
Mar-20	587.26	(102,769.72)	(214.35)	37,510.95	(65,258.77)	(387.26)	(102,769.72)
Apr-20	587.26	(102,182.47)	(214.35)	37,296.60	(64,885.87)	(387.26)	(102,182.47)
May-20	587.26	(101,595.21)	(214.35)	37,082.25	(64,512.96)	(387.26)	(101,595.21)
Jun-20	587.26	(101,007.96)	(214.35)	36,867.90	(64,140.05)	(387.26)	(101,007.96)
Jul-20	587.26	(100,420.70)	(214.35)	36,653.56	(63,767.14)	(387.26)	(100,420.70)
Aug-20	587.26	(99,833.44)	(214.35)	36,439.21	(63,394.24)	(387.26)	(99,833.44)
Sep-20	587.26	(99,246.19)	(214.35)	36,224.86	(63,021.33)	(387.26)	(99,246.19)
Oct-20	587.26	(98,658.93)	(214.35)	36,010.51	(62,648.42)	(387.26)	(98,658.93)
Nov-20	587.26	(98,071.68)	(214.35)	35,796.16	(62,275.52)	(387.26)	(98,071.68)
Dec-20	587.26	(97,484.42)	(214.35)	35,581.81	(61,902.61)	(387.26)	(97,484.42)
Jan-21	587.26	(96,897.17)	(214.35)	35,367.47	(61,529.70)	(387.26)	(96,897.17)
Feb-21	587.26	(96,309.91)	(214.35)	35,153.12	(61,156.79)	(387.26)	(96,309.91)
Mar-21	587.26	(95,722.66)	(214.35)	34,938.77	(60,783.89)	(387.26)	(95,722.66)
Apr-21	587.26	(95,135.40)	(214.35)	34,724.42	(60,410.98)	(387.26)	(95,135.40)
May-21	587.26	(94,548.14)	(214.35)	34,510.07	(60,038.07)	(387.26)	(94,548.14)
Jun-21	587.26	(93,960.89)	(214.35)	34,295.72	(59,665.16)	(387.26)	(93,960.89)
Jul-21	587.26	(93,373.63)	(214.35)	34,081.38	(59,292.26)	(387.26)	(93,373.63)
Aug-21	587.26	(92,786.38)	(214.35)	33,867.03	(58,919.35)	(387.26)	(92,786.38)
Sep-21	587.26	(92,199.12)	(214.35)	33,652.68	(58,546.44)	(387.26)	(92,199.12)
Oct-21	587.26	(91,611.87)	(214.35)	33,438.33	(58,173.54)	(387.26)	(91,611.87)
Nov-21	587.26	(91,024.61)	(214.35)	33,223.98	(57,800.63)	(387.26)	(91,024.61)
Dec-21	587.26	(90,437.36)	(214.35)	33,009.63	(57,427.72)	(387.26)	(90,437.36)
Jan-22	587.26	(89,850.10)	(214.35)	32,795.29	(57,054.81)	(387.26)	(89,850.10)
Feb-22	587.26	(89,262.84)	(214.35)	32,580.94	(56,681.91)	(387.26)	(89,262.84)
Mar-22	587.26	(88,675.59)	(214.35)	32,366.59	(56,309.00)	(387.26)	(88,675.59)
Apr-22	587.26	(88,088.33)	(214.35)	32,152.24	(55,936.09)	(387.26)	(88,088.33)
May-22	587.26	(87,501.08)	(214.35)	31,937.89	(55,563.18)	(387.26)	(87,501.08)

SunTrust

J.P. Morgan

Merrill Lynch

Merrill Lynch

Total

T-LOCK SETTLEMENT

Amortization Schedule

GL# 010.0000.2150.20102.002000

			5 years Amort	5 years Amort	20 years Amort	Total to Amort
			Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034
(Gain) Loss	Years	Annual Amort.				
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	30	(4,946.00)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch	5	-	-	-	-	-
Merrill Lynch	10	3,237,932.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00
	# months to Amort		60	60	240	
LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)	
2830.28206	Def State Tax	3.30%	269,228.84	269,228.84	(587.26)	
2830.28201	Def Fed Tax	34.20%	(6,192.28)	(6,192.26)	13.81	
			(92,076.26)	(92,076.26)	200.84	

T-Lock Settlement

	2150.20102 Amort DR (CR)	2150.20102 T-Lock Settlement DR (CR)	2150.20102 Def Tax Adj DR (CR)	2150.20102 Def Taxes DR (CR)	2150.20102 Net of Tax	2830.28206 Def State Tax Adjustment DR (CR)	2830.28201 Def Fed Tax Adjustment DR (CR)	36.50%	Balance to Amortize (211,412.00)	Balance to Amortize 32,377,932.00	30 YR	10 YR	Bal 30 YR	Bal 10 Yr
Jun-22	587.26	(86,913.82)	(214.35)	31,723.55	(55,190.28)	13.51	200.84		(587.26)		(86,913.82)			
Jul-22	587.26	(86,326.57)	(214.35)	31,509.20	(54,817.37)	13.51	200.84		(587.26)		(86,326.57)			
Aug-22	587.26	(85,739.31)	(214.35)	31,294.85	(54,444.46)	13.51	200.84		(587.26)		(85,739.31)			
Sep-22	587.26	(85,152.06)	(214.35)	31,080.50	(54,071.56)	13.51	200.84		(587.26)		(85,152.06)			
Oct-22	587.26	(84,564.80)	(214.35)	30,866.15	(53,698.65)	13.51	200.84		(587.26)		(84,564.80)			
Nov-22	587.26	(83,977.54)	(214.35)	30,651.80	(53,325.74)	13.51	200.84		(587.26)		(83,977.54)			
Dec-22	587.26	(83,390.29)	(214.35)	30,437.46	(52,952.83)	13.51	200.84		(587.26)		(83,390.29)			
Jan-23	587.26	(82,803.03)	(214.35)	30,223.11	(52,579.93)	13.51	200.84		(587.26)		(82,803.03)			
Feb-23	587.26	(82,215.78)	(214.35)	30,008.76	(52,207.02)	13.51	200.84		(587.26)		(82,215.78)			
Mar-23	587.26	(81,628.52)	(214.35)	29,794.41	(51,834.11)	13.51	200.84		(587.26)		(81,628.52)			
Apr-23	587.26	(81,041.27)	(214.35)	29,580.06	(51,461.20)	13.51	200.84		(587.26)		(81,041.27)			
May-23	587.26	(80,454.01)	(214.35)	29,365.71	(51,088.30)	13.51	200.84		(587.26)		(80,454.01)			
Jun-23	587.26	(79,866.76)	(214.35)	29,151.37	(50,715.39)	13.51	200.84		(587.26)		(79,866.76)			
Jul-23	587.26	(79,279.50)	(214.35)	28,937.02	(50,342.48)	13.51	200.84		(587.26)		(79,279.50)			
Aug-23	587.26	(78,692.24)	(214.35)	28,722.67	(49,969.58)	13.51	200.84		(587.26)		(78,692.24)			
Sep-23	587.26	(78,104.99)	(214.35)	28,508.32	(49,596.67)	13.51	200.84		(587.26)		(78,104.99)			
Oct-23	587.26	(77,517.73)	(214.35)	28,293.97	(49,223.76)	13.51	200.84		(587.26)		(77,517.73)			
Nov-23	587.26	(76,930.48)	(214.35)	28,079.62	(48,850.85)	13.51	200.84		(587.26)		(76,930.48)			
Dec-23	587.26	(76,343.22)	(214.35)	27,865.28	(48,477.95)	13.51	200.84		(587.26)		(76,343.22)			
Jan-24	587.26	(75,755.97)	(214.35)	27,650.93	(48,105.04)	13.51	200.84		(587.26)		(75,755.97)			
Feb-24	587.26	(75,168.71)	(214.35)	27,436.58	(47,732.13)	13.51	200.84		(587.26)		(75,168.71)			
Mar-24	587.26	(74,581.46)	(214.35)	27,222.23	(47,359.22)	13.51	200.84		(587.26)		(74,581.46)			
Apr-24	587.26	(73,994.20)	(214.35)	27,007.88	(46,986.32)	13.51	200.84		(587.26)		(73,994.20)			
May-24	587.26	(73,406.94)	(214.35)	26,793.53	(46,613.41)	13.51	200.84		(587.26)		(73,406.94)			
Jun-24	587.26	(72,819.69)	(214.35)	26,579.19	(46,240.50)	13.51	200.84		(587.26)		(72,819.69)			
Jul-24	587.26	(72,232.43)	(214.35)	26,364.84	(45,867.60)	13.51	200.84		(587.26)		(72,232.43)			
Aug-24	587.26	(71,645.18)	(214.35)	26,150.49	(45,494.69)	13.51	200.84		(587.26)		(71,645.18)			
Sep-24	587.26	(71,057.92)	(214.35)	25,936.14	(45,121.78)	13.51	200.84		(587.26)		(71,057.92)			
Oct-24	587.26	(70,470.67)	(214.35)	25,721.79	(44,748.87)	13.51	200.84		(587.26)		(70,470.67)			
Nov-24	587.26	(69,883.41)	(214.35)	25,507.45	(44,375.97)	13.51	200.84		(587.26)		(69,883.41)			
Dec-24	587.26	(69,296.16)	(214.35)	25,293.10	(44,003.06)	13.51	200.84		(587.26)		(69,296.16)			
Jan-25	587.26	(68,708.90)	(214.35)	25,078.75	(43,630.15)	13.51	200.84		(587.26)		(68,708.90)			
Feb-25	587.26	(68,121.64)	(214.35)	24,864.40	(43,257.24)	13.51	200.84		(587.26)		(68,121.64)			
Mar-25	587.26	(67,534.39)	(214.35)	24,650.05	(42,884.34)	13.51	200.84		(587.26)		(67,534.39)			
Apr-25	587.26	(66,947.13)	(214.35)	24,435.70	(42,511.43)	13.51	200.84		(587.26)		(66,947.13)			
May-25	587.26	(66,359.88)	(214.35)	24,221.36	(42,138.52)	13.51	200.84		(587.26)		(66,359.88)			
Jun-25	587.26	(65,772.62)	(214.35)	24,007.01	(41,765.62)	13.51	200.84		(587.26)		(65,772.62)			
Jul-25	587.26	(65,185.37)	(214.35)	23,792.66	(41,392.71)	13.51	200.84		(587.26)		(65,185.37)			
Aug-25	587.26	(64,598.11)	(214.35)	23,578.31	(41,019.80)	13.51	200.84		(587.26)		(64,598.11)			
Sep-25	587.26	(64,010.86)	(214.35)	23,363.96	(40,646.89)	13.51	200.84		(587.26)		(64,010.86)			
Oct-25	587.26	(63,423.60)	(214.35)	23,149.61	(40,273.99)	13.51	200.84		(587.26)		(63,423.60)			
Nov-25	587.26	(62,836.34)	(214.35)	22,935.27	(39,901.08)	13.51	200.84		(587.26)		(62,836.34)			
Dec-25	587.26	(62,249.09)	(214.35)	22,720.92	(39,528.17)	13.51	200.84		(587.26)		(62,249.09)			
Jan-26	587.26	(61,661.83)	(214.35)	22,506.57	(39,155.26)	13.51	200.84		(587.26)		(61,661.83)			
Feb-26	587.26	(61,074.58)	(214.35)	22,292.22	(38,782.36)	13.51	200.84		(587.26)		(61,074.58)			
Mar-26	587.26	(60,487.32)	(214.35)	22,077.87	(38,409.45)	13.51	200.84		(587.26)		(60,487.32)			
Apr-26	587.26	(59,900.07)	(214.35)	21,863.52	(38,036.54)	13.51	200.84		(587.26)		(59,900.07)			
May-26	587.26	(59,312.81)	(214.35)	21,649.18	(37,663.64)	13.51	200.84		(587.26)		(59,312.81)			
Jun-26	587.26	(58,725.56)	(214.35)	21,434.83	(37,290.73)	13.51	200.84		(587.26)		(58,725.56)			
Jul-26	587.26	(58,138.30)	(214.35)	21,220.48	(36,917.82)	13.51	200.84		(587.26)		(58,138.30)			
Aug-26	587.26	(57,551.04)	(214.35)	21,006.13	(36,544.91)	13.51	200.84		(587.26)		(57,551.04)			
Sep-26	587.26	(56,963.79)	(214.35)	20,791.78	(36,172.01)	13.51	200.84		(587.26)		(56,963.79)			
Oct-26	587.26	(56,376.53)	(214.35)	20,577.43	(35,799.10)	13.51	200.84		(587.26)		(56,376.53)			

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	(Gain) Loss	Years	Annual Amort	Nov. 2004-Oct. 2005	Nov. 2004-Oct. 2014	Nov. 2004-Oct. 2034	Total to Amort.
SunTrust	(63,093.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,093.00)
J.P. Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch		5				-	-
Merrill Lynch		10	3,337,793.20	16,188,966.00	15,188,966.00	-	32,377,932.00
Total			3,330,746.13	16,153,730.67	15,153,730.67	(140,941.33)	32,166,570.00
# months to Amort							
			60	60	60	240	
Monthly Amort							
LT Int Exp			DR [CR]	DR [CR]	DR [CR]	DR [CR]	
2830,28206			269,228.84	269,228.84	269,228.84	(597.26)	
Def Fed Tax			(6,192.26)	(6,192.26)	(6,192.26)	13.51	
2830,28201			(92,076.26)	(92,076.26)	(92,076.26)	200.84	
T- Lock Settlement							
2450,20102	T-Lock Settlement	Amort	DR [CR]	2450,20102	Net OCI	Def State Tax	Def Fed Tax
				Def Taxes	Net of Tax	Adjustment	Adjustment
				DR [CR]		DR [CR]	DR [CR]
Nov-26	587.26	(55,789.28)	(214.35)	20,383.09	(35,456.19)	13.51	200.84
Dec-26	587.26	(55,202.02)	(214.35)	20,148.74	(35,053.28)	13.51	200.84
Jan-27	587.26	(54,614.77)	(214.35)	19,934.39	(34,680.38)	13.51	200.84
Feb-27	587.26	(54,027.51)	(214.35)	19,720.04	(34,307.47)	13.51	200.84
Mar-27	587.26	(53,440.26)	(214.35)	19,505.69	(33,934.56)	13.51	200.84
Apr-27	587.26	(52,853.00)	(214.35)	19,291.34	(33,561.66)	13.51	200.84
May-27	587.26	(52,265.74)	(214.35)	19,077.00	(33,188.75)	13.51	200.84
Jun-27	587.26	(51,678.49)	(214.35)	18,862.65	(32,815.84)	13.51	200.84
Jul-27	587.26	(51,091.23)	(214.35)	18,648.30	(32,442.93)	13.51	200.84
Aug-27	587.26	(50,503.98)	(214.35)	18,433.95	(32,070.03)	13.51	200.84
Sep-27	587.26	(49,916.72)	(214.35)	18,219.60	(31,697.12)	13.51	200.84
Oct-27	587.26	(49,329.47)	(214.35)	18,005.26	(31,324.21)	13.51	200.84
Nov-27	587.26	(48,742.21)	(214.35)	17,790.91	(30,951.30)	13.51	200.84
Dec-27	587.26	(48,154.96)	(214.35)	17,576.56	(30,578.40)	13.51	200.84
Jan-28	587.26	(47,567.70)	(214.35)	17,362.21	(30,205.49)	13.51	200.84
Feb-28	587.26	(46,980.44)	(214.35)	17,147.86	(29,832.58)	13.51	200.84
Mar-28	587.26	(46,393.19)	(214.35)	16,933.51	(29,459.67)	13.51	200.84
Apr-28	587.26	(45,805.93)	(214.35)	16,719.17	(29,086.77)	13.51	200.84
May-28	587.26	(45,218.68)	(214.35)	16,504.82	(28,713.86)	13.51	200.84
Jun-28	587.26	(44,631.42)	(214.35)	16,290.47	(28,340.95)	13.51	200.84
Jul-28	587.26	(44,044.17)	(214.35)	16,076.12	(27,968.05)	13.51	200.84
Aug-28	587.26	(43,456.91)	(214.35)	15,861.77	(27,595.14)	13.51	200.84
Sep-28	587.26	(42,869.66)	(214.35)	15,647.42	(27,222.23)	13.51	200.84
Oct-28	587.26	(42,282.40)	(214.35)	15,433.08	(26,849.32)	13.51	200.84
Nov-28	587.26	(41,695.14)	(214.35)	15,218.73	(26,476.42)	13.51	200.84
Dec-28	587.26	(41,107.89)	(214.35)	15,004.38	(26,103.51)	13.51	200.84
Jan-29	587.26	(40,520.63)	(214.35)	14,790.03	(25,730.60)	13.51	200

Amortization Schedule

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				5 years	5 years	20 years	Total to Amort
				Amort	Amort	Amort	
	(Gain) Loss	Years	Annual Amort	Nov 2004-Oct 2004	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034
SunTrust	(63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch		5	-	-	-	-	-
Merrill Lynch	#####	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total	#####		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00

months to Amort

60

60

240

			DR (CR)	DR (CR)	DR (CR)
LT Int Exp	Monthly Amort		269,228.84	269,228.84	(587.26)
2830.28206	Def State Tax	2.30%	(6,192.26)	(6,192.26)	13.51
2830.28201	Def Fed Tax	34.20%	(92,076.26)	(92,076.26)	200.84

T-LOCK Settlement

Net OCI

Def State Tax

Def Fed Tax

36.50%

	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201	Balance to Amortize	Balance to Amortize
	Amort	T-LOCK Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	(211,412.00)	32,377,932.00
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)	30 YR	10 YR
Apr-31	587.26	(24,664.73)	(214.35)	9,002.63	(15,662.11)	13.51	200.84	(587.26)	(24,664.73)
May-31	587.26	(24,077.48)	(214.35)	8,788.28	(15,289.20)	13.51	200.84	(587.26)	(24,077.48)
Jun-31	587.26	(23,490.22)	(214.35)	8,573.93	(14,916.29)	13.51	200.84	(587.26)	(23,490.22)
Jul-31	587.26	(22,902.97)	(214.35)	8,359.58	(14,543.38)	13.51	200.84	(587.26)	(22,902.97)
Aug-31	587.26	(22,315.71)	(214.35)	8,145.23	(14,170.48)	13.51	200.84	(587.26)	(22,315.71)
Sep-31	587.26	(21,728.46)	(214.35)	7,930.89	(13,797.57)	13.51	200.84	(587.26)	(21,728.46)
Oct-31	587.26	(21,141.20)	(214.35)	7,716.54	(13,424.66)	13.51	200.84	(587.26)	(21,141.20)
Nov-31	587.26	(20,553.94)	(214.35)	7,502.19	(13,051.75)	13.51	200.84	(587.26)	(20,553.94)
Dec-31	587.26	(19,966.69)	(214.35)	7,287.84	(12,678.85)	13.51	200.84	(587.26)	(19,966.69)
Jan-32	587.26	(19,379.43)	(214.35)	7,073.49	(12,305.94)	13.51	200.84	(587.26)	(19,379.43)
Feb-32	587.26	(18,792.18)	(214.35)	6,859.14	(11,933.03)	13.51	200.84	(587.26)	(18,792.18)
Mar-32	587.26	(18,204.92)	(214.35)	6,644.80	(11,560.13)	13.51	200.84	(587.26)	(18,204.92)
Apr-32	587.26	(17,617.67)	(214.35)	6,430.45	(11,187.22)	13.51	200.84	(587.26)	(17,617.67)
May-32	587.26	(17,030.41)	(214.35)	6,216.10	(10,814.31)	13.51	200.84	(587.26)	(17,030.41)
Jun-32	587.26	(16,443.16)	(214.35)	6,001.75	(10,441.40)	13.51	200.84	(587.26)	(16,443.16)
Jul-32	587.26	(15,855.90)	(214.35)	5,787.40	(10,068.50)	13.51	200.84	(587.26)	(15,855.90)
Aug-32	587.26	(15,268.64)	(214.35)	5,573.05	(9,695.59)	13.51	200.84	(587.26)	(15,268.64)
Sep-32	587.26	(14,681.39)	(214.35)	5,358.71	(9,322.68)	13.51	200.84	(587.26)	(14,681.39)
Oct-32	587.26	(14,094.13)	(214.35)	5,144.36	(8,949.77)	13.51	200.84	(587.26)	(14,094.13)
Nov-32	587.26	(13,506.88)	(214.35)	4,930.01	(8,576.87)	13.51	200.84	(587.26)	(13,506.88)
Dec-32	587.26	(12,919.62)	(214.35)	4,715.66	(8,203.96)	13.51	200.84	(587.26)	(12,919.62)
Jan-33	587.26	(12,332.37)	(214.35)	4,501.31	(7,831.05)	13.51	200.84	(587.26)	(12,332.37)
Feb-33	587.26	(11,745.11)	(214.35)	4,286.97	(7,458.15)	13.51	200.84	(587.26)	(11,745.11)
Mar-33	587.26	(11,157.86)	(214.35)	4,072.62	(7,085.24)	13.51	200.84	(587.26)	(11,157.86)
Apr-33	587.26	(10,570.60)	(214.35)	3,858.27	(6,712.33)	13.51	200.84	(587.26)	(10,570.60)
May-33	587.26	(9,983.34)	(214.35)	3,643.92	(6,339.42)	13.51	200.84	(587.26)	(9,983.34)
Jun-33	587.26	(9,396.09)	(214.35)	3,429.57	(5,966.52)	13.51	200.84	(587.26)	(9,396.09)
Jul-33	587.26	(8,808.83)	(214.35)	3,215.22	(5,593.61)	13.51	200.84	(587.26)	(8,808.83)
Aug-33	587.26	(8,221.58)	(214.35)	3,000.88	(5,220.70)	13.51	200.84	(587.26)	(8,221.58)
Sep-33	587.26	(7,634.32)	(214.35)	2,786.53	(4,847.79)	13.51	200.84	(587.26)	(7,634.32)
Oct-33	587.26	(7,047.07)	(214.35)	2,572.18	(4,474.89)	13.51	200.84	(587.26)	(7,047.07)
Nov-33	587.26	(6,459.81)	(214.35)	2,357.83	(4,101.98)	13.51	200.84	(587.26)	(6,459.81)
Dec-33	587.26	(5,872.56)	(214.35)	2,143.48	(3,729.07)	13.51	200.84	(587.26)	(5,872.56)
Jan-34	587.26	(5,285.30)	(214.35)	1,929.13	(3,356.17)	13.51	200.84	(587.26)	(5,285.30)
Feb-34	587.26	(4,698.04)	(214.35)	1,714.79	(2,983.26)	13.51	200.84	(587.26)	(4,698.04)
Mar-34	587.26	(4,110.79)	(214.35)	1,500.44	(2,610.35)	13.51	200.84	(587.26)	(4,110.79)
Apr-34	587.26	(3,523.53)	(214.35)	1,286.09	(2,237.44)	13.51	200.84	(587.26)	(3,523.53)
May-34	587.26	(2,936.28)	(214.35)	1,071.74	(1,864.54)	13.51	200.84	(587.26)	(2,936.28)
Jun-34	587.26	(2,349.02)	(214.35)	857.39	(1,491.63)	13.51	200.84	(587.26)	(2,349.02)
Jul-34	587.26	(1,761.77)	(214.35)	643.04	(1,118.72)	13.51	200.84	(587.26)	(1,761.77)
Aug-34	587.26	(1,174.51)	(214.35)	428.70	(745.81)	13.51	200.84	(587.26)	(1,174.51)
Sep-34	587.26	(587.26)	(214.35)	214.35	(372.91)	13.51	200.84	(587.26)	(587.26)
Oct-34	587.26	(0.00)	(214.35)	(0.00)	(0.00)	13.51	200.84	(587.26)	(0.00)

Amortization Schedule
GL# 010.0000.2150.201

	(Gain) Loss	Years	Annual Amort	Amort June 2007-May 2017	Total to Amort June 2007-May 2017
SunTrust	-	30	-	-	-
JP Morgan	-	30	-	-	-
Merrill Lynch	-	5	-	-	-
Merrill Lynch	(4,748,801.50)	10	(474,980.15)	(4,748,801.50)	(4,748,801.50)
Total	(4,748,801.50)		(474,980.15)	(4,748,801.50)	(4,748,801.50)

	# months to Amort	120	60	240
LI Int Exp	Monthly Amort	DR (CR)	DR (CR)	
2830.20205	Def State Tax	(30,581.68)	-	-
2830.20201	Def Fed Tax	910.38	-	-
		15,536.93	-	-

[illegible]

Balance at June 30, 2007		2007		2006		2005		2004		2003		2002		2001		2000		1999		1998		1997		1996		1995		1994		1993		1992		1991		1990		1989		1988		1987		1986		1985		1984		1983		1982		1981		1980		1979		1978		1977		1976		1975		1974		1973		1972		1971		1970		1969		1968		1967		1966		1965		1964		1963		1962		1961		1960		1959		1958		1957		1956		1955		1954		1953		1952		1951		1950		1949		1948		1947		1946		1945		1944		1943		1942		1941		1940		1939		1938		1937		1936		1935		1934		1933		1932		1931		1930		1929		1928		1927		1926		1925		1924		1923		1922		1921		1920		1919		1918		1917		1916		1915		1914		1913		1912		1911		1910		1909		1908		1907		1906		1905		1904		1903		1902		1901		1900		1899		1898		1897		1896		1895		1894		1893		1892		1891		1890		1889		1888		1887		1886		1885		1884		1883		1882		1881		1880		1879		1878		1877		1876		1875		1874		1873		1872		1871		1870		1869		1868		1867		1866		1865		1864		1863		1862		1861		1860		1859		1858		1857		1856		1855		1854		1853		1852		1851		1850		1849		1848		1847		1846		1845		1844		1843		1842		1841		1840		1839		1838		1837		1836		1835		1834		1833		1832		1831		1830		1829		1828		1827		1826		1825		1824		1823		1822		1821		1820		1819		1818		1817		1816		1815		1814		1813		1812		1811		1810		1809		1808		1807		1806		1805		1804		1803		1802		1801		1800		1799		1798		1797		1796		1795		1794		1793		1792		1791		1790		1789		1788		1787		1786		1785		1784		1783		1782		1781		1780		1779		1778		1777		1776		1775		1774		1773		1772		1771		1770		1769		1768		1767		1766		1765		1764		1763		1762		1761		1760		1759		1758		1757		1756		1755		1754		1753		1752		1751		1750		1749		1748		1747		1746		1745		1744		1743		1742		1741		1740		1739		1738		1737		1736		1735		1734		1733		1732		1731		1730		1729		1728		1727		1726		1725		1724		1723		1722		1721		1720		1719		1718		1717		1716		1715		1714		1713		1712		1711		1710		1709		1708		1707		1706		1705		1704		1703		1702		1701		1700		1699		1698		1697		1696		16	
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Amortization Schedule
GL# 010.0000.2150.20103.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		Total to Amort	
				June 2007-May 2017		June 2007-May 2017	
SunTrust	-	30	-	-	-	-	-
JP Morgan	-	30	-	-	-	-	-
Merrill Lynch	-	5	-	-	-	-	-
Merrill Lynch	(4,749,801.50)	10	(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)
Total	(4,749,801.50)		(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)

# months to Amort		120	60	240
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.26206	Def State Tax	(39,581.68)	-	-
2830.26201	Def Fed Tax	910.38	-	-
		13,536.93	-	-

T-Lock Settlement

		2150.20103	2150.20103	2150.20103	2150.20103	2150.20103	2830.26206	2830.26201	36.50%
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)	
Feb-14	39,581.68	(1,543,685.49)	(14,447.31)	563,445.21	(980,240.28)	910.38	13,536.93		
Mar-14	39,581.68	(1,504,103.81)	(14,447.31)	548,997.89	(955,105.92)	910.38	13,536.93		
Apr-14	39,581.68	(1,464,522.13)	(14,447.31)	534,550.58	(929,971.55)	910.38	13,536.93		
May-14	39,581.68	(1,424,940.45)	(14,447.31)	520,103.27	(904,837.18)	910.38	13,536.93		
Jun-14	39,581.68	(1,385,358.77)	(14,447.31)	505,655.95	(879,702.82)	910.38	13,536.93		
Jul-14	39,581.68	(1,345,777.09)	(14,447.31)	491,208.64	(854,568.45)	910.38	13,536.93		
Aug-14	39,581.68	(1,306,195.41)	(14,447.31)	476,761.33	(829,434.08)	910.38	13,536.93		
Sep-14	39,581.68	(1,266,613.73)	(14,447.31)	462,314.02	(804,299.72)	910.38	13,536.93		
Oct-14	39,581.68	(1,227,032.05)	(14,447.31)	447,866.70	(779,165.35)	910.38	13,536.93		
Nov-14	39,581.68	(1,187,450.38)	(14,447.31)	433,419.39	(754,030.99)	910.38	13,536.93		
Dec-14	39,581.68	(1,147,868.70)	(14,447.31)	418,972.08	(728,896.62)	910.38	13,536.93		
Jan-15	39,581.68	(1,108,287.02)	(14,447.31)	404,524.76	(703,762.25)	910.38	13,536.93		
Feb-15	39,581.68	(1,068,705.34)	(14,447.31)	390,077.45	(678,627.89)	910.38	13,536.93		
Mar-15	39,581.68	(1,029,123.66)	(14,447.31)	375,630.14	(653,493.52)	910.38	13,536.93		
Apr-15	39,581.68	(989,541.98)	(14,447.31)	361,182.82	(628,359.15)	910.38	13,536.93		
May-15	39,581.68	(949,960.30)	(14,447.31)	346,735.51	(603,224.79)	910.38	13,536.93		
Jun-15	39,581.68	(910,378.62)	(14,447.31)	332,288.20	(578,090.42)	910.38	13,536.93		
Jul-15	39,581.68	(870,796.94)	(14,447.31)	317,840.89	(552,956.06)	910.38	13,536.93		
Aug-15	39,581.68	(831,215.26)	(14,447.31)	303,393.57	(527,821.69)	910.38	13,536.93		
Sep-15	39,581.68	(791,633.58)	(14,447.31)	288,946.26	(502,687.32)	910.38	13,536.93		
Oct-15	39,581.68	(752,051.90)	(14,447.31)	274,498.95	(477,552.96)	910.38	13,536.93		
Nov-15	39,581.68	(712,470.23)	(14,447.31)	260,051.63	(452,418.59)	910.38	13,536.93		
Dec-15	39,581.68	(672,888.55)	(14,447.31)	245,604.32	(427,284.22)	910.38	13,536.93		
Jan-16	39,581.68	(633,306.87)	(14,447.31)	231,157.01	(402,149.86)	910.38	13,536.93		
Feb-16	39,581.68	(593,725.19)	(14,447.31)	216,709.70	(377,015.49)	910.38	13,536.93		
Mar-16	39,581.68	(554,143.51)	(14,447.31)	202,262.38	(351,881.13)	910.38	13,536.93		
Apr-16	39,581.68	(514,561.83)	(14,447.31)	187,815.07	(326,746.76)	910.38	13,536.93		
May-16	39,581.68	(474,980.15)	(14,447.31)	173,367.76	(301,612.39)	910.38	13,536.93		
Jun-16	39,581.68	(435,398.47)	(14,447.31)	158,920.44	(276,478.03)	910.38	13,536.93		
Jul-16	39,581.68	(395,816.79)	(14,447.31)	144,473.13	(251,343.66)	910.38	13,536.93		
Aug-16	39,581.68	(356,235.11)	(14,447.31)	130,025.82	(226,209.29)	910.38	13,536.93		
Sep-16	39,581.68	(316,653.43)	(14,447.31)	115,578.51	(201,074.93)	910.38	13,536.93		
Oct-16	39,581.68	(277,071.75)	(14,447.31)	101,131.19	(175,940.56)	910.38	13,536.93		
Nov-16	39,581.68	(237,490.08)	(14,447.31)	86,683.88	(150,806.20)	910.38	13,536.93		
Dec-16	39,581.68	(197,908.40)	(14,447.31)	72,236.57	(125,671.83)	910.38	13,536.93		
Jan-17	39,581.68	(158,326.72)	(14,447.31)	57,789.25	(100,537.46)	910.38	13,536.93		
Feb-17	39,581.68	(118,745.04)	(14,447.31)	43,341.94	(75,403.10)	910.38	13,536.93		
Mar-17	39,581.68	(79,163.36)	(14,447.31)	28,894.63	(50,268.73)	910.38	13,536.93		
Apr-17	39,581.68	(39,581.68)	(14,447.31)	14,447.32	(25,134.36)	910.38	13,536.93		
May-17	39,581.68	(0.00)	(14,447.31)	0.00	0.00	910.38	13,536.93		

Amortization Schedule

GL# 010,0000,2150,20104,002000

	(Gain) Loss	Years	Annual Amort	10 years		Total to Amort	
				Amort	April 2009-Mar 2019	Amort	April 2009-Mar 2019
SunTrust	(1,937,702.25)	10	(193,770.23)	(1,937,702.25)	-	-	(1,937,702.25)
JP Morgan		30	-	-	-	-	-
Merrill Lynch		5	-	-	-	-	-
Merrill Lynch	1,160,366.57	10	116,036.66	1,160,366.57	-	-	1,160,366.57
Total	(777,335.68)		(77,733.57)	(777,335.68)	-	-	(777,335.68)

# months to Amort		120	60	240
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	(6,477.80)	-	-
2830.28201	Def Fed Tax	148.99	-	-
		2,215.41	-	-

T-Lock Settlement

		2150.20104	2150.20104	2150.20104	2150.20104	2150.20104	2830.28206	2830.28201	36.50%
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)	
Balance at March 31, 200	Mar-09		(777,335.68)		283,727.52	(493,608.16)	-	-	
	Apr-09	6,477.80	(770,857.88)	(2,364.40)	281,363.13	(489,494.76)	148.99	2,215.41	
	May-09	6,477.80	(764,380.09)	(2,364.40)	278,998.73	(485,381.35)	148.99	2,215.41	
	Jun-09	6,477.80	(757,902.29)	(2,364.40)	276,634.34	(481,267.95)	148.99	2,215.41	
	Jul-09	6,477.80	(751,424.49)	(2,364.40)	274,269.94	(477,154.55)	148.99	2,215.41	
	Aug-09	6,477.80	(744,946.69)	(2,364.40)	271,905.54	(473,041.15)	148.99	2,215.41	
	Sep-09	6,477.80	(738,468.90)	(2,364.40)	269,541.15	(468,927.75)	148.99	2,215.41	
	Oct-09	6,477.80	(731,991.10)	(2,364.40)	267,176.75	(464,814.35)	148.99	2,215.41	
	Nov-09	6,477.80	(725,513.30)	(2,364.40)	264,812.35	(460,700.95)	148.99	2,215.41	
	Dec-09	6,477.80	(719,035.50)	(2,364.40)	262,447.96	(456,587.55)	148.99	2,215.41	
	Jan-10	6,477.80	(712,557.71)	(2,364.40)	260,083.56	(452,474.14)	148.99	2,215.41	
	Feb-10	6,477.80	(706,079.91)	(2,364.40)	257,719.17	(448,360.74)	148.99	2,215.41	
	Mar-10	6,477.80	(699,602.11)	(2,364.40)	255,354.77	(444,247.34)	148.99	2,215.41	
	Apr-10	6,477.80	(693,124.31)	(2,364.40)	252,990.37	(440,133.94)	148.99	2,215.41	
	May-10	6,477.80	(686,646.52)	(2,364.40)	250,625.98	(436,020.54)	148.99	2,215.41	
	Jun-10	6,477.80	(680,168.72)	(2,364.40)	248,261.58	(431,907.14)	148.99	2,215.41	
	Jul-10	6,477.80	(673,690.92)	(2,364.40)	245,897.19	(427,793.74)	148.99	2,215.41	
	Aug-10	6,477.80	(667,213.13)	(2,364.40)	243,532.79	(423,680.33)	148.99	2,215.41	
	Sep-10	6,477.80	(660,735.33)	(2,364.40)	241,168.39	(419,566.93)	148.99	2,215.41	
	Oct-10	6,477.80	(654,257.53)	(2,364.40)	238,804.00	(415,453.53)	148.99	2,215.41	
	Nov-10	6,477.80	(647,779.73)	(2,364.40)	236,439.60	(411,340.13)	148.99	2,215.41	
	Dec-10	6,477.80	(641,301.94)	(2,364.40)	234,075.21	(407,226.73)	148.99	2,215.41	
	Jan-11	6,477.80	(634,824.14)	(2,364.40)	231,710.81	(403,113.33)	148.99	2,215.41	
	Feb-11	6,477.80	(628,346.34)	(2,364.40)	229,346.41	(398,999.93)	148.99	2,215.41	
	Mar-11	6,477.80	(621,868.54)	(2,364.40)	226,982.02	(394,886.53)	148.99	2,215.41	
	Apr-11	6,477.80	(615,390.75)	(2,364.40)	224,617.62	(390,773.12)	148.99	2,215.41	
	May-11	6,477.80	(608,912.95)	(2,364.40)	222,253.23	(386,659.72)	148.99	2,215.41	
	Jun-11	6,477.80	(602,435.15)	(2,364.40)	219,888.83	(382,546.32)	148.99	2,215.41	
	Jul-11	6,477.80	(595,957.35)	(2,364.40)	217,524.43	(378,432.92)	148.99	2,215.41	
	Aug-11	6,477.80	(589,479.56)	(2,364.40)	215,160.04	(374,319.52)	148.99	2,215.41	
	Sep-11	6,477.80	(583,001.76)	(2,364.40)	212,795.64	(370,206.12)	148.99	2,215.41	
	Oct-11	6,477.80	(576,523.96)	(2,364.40)	210,431.25	(366,092.72)	148.99	2,215.41	
	Nov-11	6,477.80	(570,046.17)	(2,364.40)	208,066.85	(361,979.33)	148.99	2,215.41	
	Dec-11	6,477.80	(563,568.37)	(2,364.40)	205,702.45	(357,865.93)	148.99	2,215.41	
	Jan-12	6,477.80	(557,090.57)	(2,364.40)	203,338.06	(353,752.53)	148.99	2,215.41	
	Feb-12	6,477.80	(550,612.77)	(2,364.40)	200,973.66	(349,639.13)	148.99	2,215.41	
	Mar-12	6,477.80	(544,134.98)	(2,364.40)	198,609.27	(345,525.73)	148.99	2,215.41	
	Apr-12	6,477.80	(537,657.18)	(2,364.40)	196,244.87	(341,412.33)	148.99	2,215.41	
	May-12	6,477.80	(531,179.38)	(2,364.40)	193,880.47	(337,298.93)	148.99	2,215.41	
	Jun-12	6,477.80	(524,701.58)	(2,364.40)	191,516.08	(333,185.53)	148.99	2,215.41	
	Jul-12	6,477.80	(518,223.79)	(2,364.40)	189,151.68	(329,072.13)	148.99	2,215.41	
	Aug-12	6,477.80	(511,745.99)	(2,364.40)	186,787.29	(324,958.73)	148.99	2,215.41	
	Sep-12	6,477.80	(505,268.19)	(2,364.40)	184,422.89	(320,845.33)	148.99	2,215.41	
	Oct-12	6,477.80	(498,790.39)	(2,364.40)	182,058.49	(316,731.93)	148.99	2,215.41	
	Nov-12	6,477.80	(492,312.60)	(2,364.40)	179,694.10	(312,618.53)	148.99	2,215.41	
	Dec-12	6,477.80	(485,834.80)	(2,364.40)	177,329.70	(308,505.13)	148.99	2,215.41	
	Jan-13	6,477.80	(479,357.00)	(2,364.40)	174,965.31	(304,391.73)	148.99	2,215.41	
	Feb-13	6,477.80	(472,879.21)	(2,364.40)	172,600.91	(300,278.33)	148.99	2,215.41	
	Mar-13	6,477.80	(466,401.41)	(2,364.40)	170,236.51	(296,164.93)	148.99	2,215.41	
	Apr-13	6,477.80	(459,923.61)	(2,364.40)	167,872.12	(292,051.53)	148.99	2,215.41	
	May-13	6,477.80	(453,445.81)	(2,364.40)	165,507.72	(287,938.13)	148.99	2,215.41	
	Jun-13	6,477.80	(446,968.02)	(2,364.40)	163,143.33	(283,824.73)	148.99	2,215.41	
	Jul-13	6,477.80	(440,490.22)	(2,364.40)	160,778.93	(279,711.33)	148.99	2,215.41	
	Aug-13	6,477.80	(434,012.42)	(2,364.40)	158,414.53	(275,597.93)	148.99	2,215.41	
	Sep-13	6,477.80	(427,534.62)	(2,364.40)	156,050.14	(271,484.53)	148.99	2,215.41	
	Oct-13	6,477.80	(421,056.83)	(2,364.40)	153,685.74	(267,371.13)	148.99	2,215.41	
	Nov-13	6,477.80	(414,579.03)	(2,364.40)	151,321.35	(263,257.73)	148.99	2,215.41	
	Dec-13	6,477.80	(408,101.23)	(2,364.40)	148,956.95	(259,144.33)	148.99	2,215.41	
	Jan-14	6,477.80	(401,623.43)	(2,364.40)	146,592.55	(255,030.93)	148.99	2,215.41	
	Feb-14	6,477.80	(395,145.64)	(2,364.40)	144,228.16	(250,917.53)	148.99	2,215.41	
	Mar-14	6,477.80	(388,667.84)	(2,364.40)	141,863.76	(246,804.13)	148.99	2,215.41	
	Apr-14	6,477.80	(382,190.04)	(2,364.40)	139,499.37	(242,690.73)	148.99	2,215.41	
	May-14	6,477.80	(375,712.25)	(2,364.40)	137,134.97	(238,577.33)	148.99	2,215.41	
	Jun-14	6,477.80	(369,234.45)	(2,364.40)	134,770.57	(234,463.93)	148.99	2,215.41	
	Jul-14	6,477.80	(362,756.65)	(2,364.40)	132,406.18	(230,350.53)	148.99	2,215.41	
	Aug-14	6,477.80	(356,278.85)	(2,364.40)	130,041.78	(226,237.13)	148.99	2,215.41	
	Sep-14	6,477.80	(349,801.06)	(2,364.40)	127,677.39	(222,123.73)	148.99	2,215.41	
	Oct-14	6,477.80	(343,323.26)	(2,364.40)	125,312.99	(218,010.33)	148.99	2,215.41	
	Nov-14	6,477.80	(336,845.46)	(2,364.40)	122,948.59	(213,896.93)	148.99	2,215.41	
	Dec-14	6,477.80	(330,367.66)	(2,364.40)	120,584.20	(209,783.53)	148.99	2,215.41	
	Jan-15	6,477.80	(323,889.87)	(2,364.40)	118,219.80	(205,669.13)	148.99	2,215.41	
	Feb-15	6,477.80	(317,412.07)	(2,364.40)	115,855.41	(201,554.73)	148.99	2,215.41	
	Mar-15	6,477.80	(310,934.27)	(2,364.40)	113,491.01	(197,441.33)	148.99	2,215.41	
	Apr-15	6,477.80	(304,456.47)	(2,364.40)	111,126.61	(193,327.93)	148.99	2,215.41	
	May-15	6,477.80	(297,978.68)	(2,364.40)	108,762.22	(189,214.53)	148.99	2,215.41	
	Jun-15	6,477.80	(291,500.88)	(2,364.40)	106,397.82	(185,101.13)	148.99	2,215.41	
	Jul-15	6,477.80	(285,023.08)	(2,364.40)	104,033.43	(180,987.73)	148.99	2,215.41	
	Aug-15	6,477.80	(278,545.29)	(2,364.40)	101,669.03	(176,874.33)	148.99	2,215.41	
	Sep-15	6,477.80	(272,067.49)	(2,364.40)	99,304.63	(172,760.93)	148.99	2,215.41	
	Oct-15	6,477.80	(265,589.69)	(2,364.40)	96,940.24	(168,647.53)	148.99	2,215.41	
	Nov-15	6,477.80	(259,111.89)	(2,364.40)	94,575.84	(164,534.13)	148.99	2,215.41	

Amortization Schedule

GL# 010.0900.2150.20104.002000

	(Gain) Loss	Years	Annual Amort	10 years		Total to Amort
				Amort	Amort	
				April 2009-Mar 2019		April 2009-Mar 2019
SunTrust	(1,937,702.25)	10	(193,770.23)	(1,937,702.25)	-	(1,937,702.25)
JP Morgan	-	30	-	-	-	-
Merrill Lynch	-	5	-	-	-	-
Merrill Lynch	1,160,366.57	10	116,036.66	1,160,366.57	-	1,160,366.57
Total	(777,335.68)		(77,733.57)	(77,335.68)	-	(77,335.68)

months to Amort

120

60

240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	(6,477.80)	-	-
2830.28201	Def Fed Tax	148.99	-	-
		2,215.41	-	-

T-Lock Settlement

Net OCI

Def State Tax

Def Fed Tax

36.50%

	2150.20104	2150.20104	2150.20104	2150.20104	2150.20104	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)
Dec-15	6,477.80	(252,634.10)	(2,364.40)	92,211.45	(160,422.65)	148.99	2,215.41
Jan-16	6,477.80	(246,156.30)	(2,364.40)	89,847.05	(156,309.25)	148.99	2,215.41
Feb-16	6,477.80	(239,678.50)	(2,364.40)	87,482.65	(152,195.85)	148.99	2,215.41
Mar-16	6,477.80	(233,200.70)	(2,364.40)	85,118.26	(148,082.45)	148.99	2,215.41
Apr-16	6,477.80	(226,722.91)	(2,364.40)	82,753.86	(143,969.05)	148.99	2,215.41
May-16	6,477.80	(220,245.11)	(2,364.40)	80,389.46	(139,855.64)	148.99	2,215.41
Jun-16	6,477.80	(213,767.31)	(2,364.40)	78,025.07	(135,742.24)	148.99	2,215.41
Jul-16	6,477.80	(207,289.51)	(2,364.40)	75,660.67	(131,628.84)	148.99	2,215.41
Aug-16	6,477.80	(200,811.72)	(2,364.40)	73,296.28	(127,515.44)	148.99	2,215.41
Sep-16	6,477.80	(194,333.92)	(2,364.40)	70,931.88	(123,402.04)	148.99	2,215.41
Oct-16	6,477.80	(187,856.12)	(2,364.40)	68,567.48	(119,288.64)	148.99	2,215.41
Nov-16	6,477.80	(181,378.33)	(2,364.40)	66,203.09	(115,175.24)	148.99	2,215.41
Dec-16	6,477.80	(174,900.53)	(2,364.40)	63,838.69	(111,061.84)	148.99	2,215.41
Jan-17	6,477.80	(168,422.73)	(2,364.40)	61,474.30	(106,948.43)	148.99	2,215.41
Feb-17	6,477.80	(161,944.93)	(2,364.40)	59,109.90	(102,835.03)	148.99	2,215.41
Mar-17	6,477.80	(155,467.14)	(2,364.40)	56,745.50	(98,721.63)	148.99	2,215.41
Apr-17	6,477.80	(148,989.34)	(2,364.40)	54,381.11	(94,608.23)	148.99	2,215.41
May-17	6,477.80	(142,511.54)	(2,364.40)	52,016.71	(90,494.83)	148.99	2,215.41
Jun-17	6,477.80	(136,033.74)	(2,364.40)	49,652.32	(86,381.43)	148.99	2,215.41
Jul-17	6,477.80	(129,555.95)	(2,364.40)	47,287.92	(82,268.03)	148.99	2,215.41
Aug-17	6,477.80	(123,078.15)	(2,364.40)	44,923.52	(78,154.62)	148.99	2,215.41
Sep-17	6,477.80	(116,600.35)	(2,364.40)	42,559.13	(74,041.22)	148.99	2,215.41
Oct-17	6,477.80	(110,122.55)	(2,364.40)	40,194.73	(69,927.82)	148.99	2,215.41
Nov-17	6,477.80	(103,644.76)	(2,364.40)	37,830.34	(65,814.42)	148.99	2,215.41
Dec-17	6,477.80	(97,166.96)	(2,364.40)	35,465.94	(61,701.02)	148.99	2,215.41
Jan-18	6,477.80	(90,689.16)	(2,364.40)	33,101.54	(57,587.62)	148.99	2,215.41
Feb-18	6,477.80	(84,211.37)	(2,364.40)	30,737.15	(53,474.22)	148.99	2,215.41
Mar-18	6,477.80	(77,733.57)	(2,364.40)	28,372.75	(49,360.82)	148.99	2,215.41
Apr-18	6,477.80	(71,255.77)	(2,364.40)	26,008.36	(45,247.41)	148.99	2,215.41
May-18	6,477.80	(64,777.97)	(2,364.40)	23,643.96	(41,134.01)	148.99	2,215.41
Jun-18	6,477.80	(58,300.18)	(2,364.40)	21,279.56	(37,020.61)	148.99	2,215.41
Jul-18	6,477.80	(51,822.38)	(2,364.40)	18,915.17	(32,907.21)	148.99	2,215.41
Aug-18	6,477.80	(45,344.58)	(2,364.40)	16,550.77	(28,793.81)	148.99	2,215.41
Sep-18	6,477.80	(38,866.78)	(2,364.40)	14,186.38	(24,680.41)	148.99	2,215.41
Oct-18	6,477.80	(32,388.99)	(2,364.40)	11,821.98	(20,567.01)	148.99	2,215.41
Nov-18	6,477.80	(25,911.19)	(2,364.40)	9,457.58	(16,453.61)	148.99	2,215.41
Dec-18	6,477.80	(19,433.39)	(2,364.40)	7,093.19	(12,340.20)	148.99	2,215.41
Jan-19	6,477.80	(12,955.59)	(2,364.40)	4,728.79	(8,226.80)	148.99	2,215.41
Feb-19	6,477.80	(6,477.80)	(2,364.40)	2,364.40	(4,113.40)	148.99	2,215.41
Mar-19	6,477.80	(0.00)	(2,364.40)	0.00	0.00	148.99	2,215.41

Amortization Schedule

[illegible]

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30					
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

Lt Int Exp	Monthly Amort	DR [CR]	DR [CR]	DR [CR]
2830.xxxxxx	Def State Tax	(66,776.13)	(66,776.13)	(66,776.13)
2830.xxxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR [CR]	DR [CR]	DR [CR]	DR [CR]	DR [CR]	DR [CR]	DR [CR]
Feb-18	55,775.13	(15,561,261.43)	(20,357.92)	5,679,860.42	(9,881,401.00)	1,282.83	19,075.09
Mar-18	55,775.13	(15,505,486.29)	(20,357.92)	5,659,502.50	(9,845,983.80)	1,282.83	19,075.09
Apr-18	55,775.13	(15,449,711.16)	(20,357.92)	5,639,144.57	(9,810,566.59)	1,282.83	19,075.09
May-18	55,775.13	(15,393,936.03)	(20,357.92)	5,618,786.65	(9,775,149.38)	1,282.83	19,075.09
Jun-18	55,775.13	(15,338,160.90)	(20,357.92)	5,598,428.73	(9,739,732.17)	1,282.83	19,075.09
Jul-18	55,775.13	(15,282,385.77)	(20,357.92)	5,578,070.81	(9,704,314.97)	1,282.83	19,075.09
Aug-18	55,775.13	(15,226,610.64)	(20,357.92)	5,557,712.88	(9,668,897.76)	1,282.83	19,075.09
Sep-18	55,775.13	(15,170,835.51)	(20,357.92)	5,537,354.96	(9,633,480.55)	1,282.83	19,075.09
Oct-18	55,775.13	(15,115,060.38)	(20,357.92)	5,516,997.04	(9,598,063.34)	1,282.83	19,075.09
Nov-18	55,775.13	(15,059,285.25)	(20,357.92)	5,496,639.12	(9,562,646.13)	1,282.83	19,075.09
Dec-18	55,775.13	(15,003,510.12)	(20,357.92)	5,476,281.19	(9,527,228.93)	1,282.83	19,075.09
Jan-19	55,775.13	(14,947,734.99)	(20,357.92)	5,455,923.27	(9,491,811.72)	1,282.83	19,075.09
Feb-19	55,775.13	(14,891,959.86)	(20,357.92)	5,435,565.35	(9,456,394.51)	1,282.83	19,075.09
Mar-19	55,775.13	(14,836,184.73)	(20,357.92)	5,415,207.43	(9,420,977.30)	1,282.83	19,075.09
Apr-19	55,775.13	(14,780,409.60)	(20,357.92)	5,394,849.50	(9,385,560.09)	1,282.83	19,075.09
May-19	55,775.13	(14,724,634.47)	(20,357.92)	5,374,491.58	(9,350,142.89)	1,282.83	19,075.09
Jun-19	55,775.13	(14,668,859.34)	(20,357.92)	5,354,133.66	(9,314,725.68)	1,282.83	19,075.09
Jul-19	55,775.13	(14,613,084.21)	(20,357.92)	5,333,775.74	(9,279,308.47)	1,282.83	19,075.09
Aug-19	55,775.13	(14,557,309.08)	(20,357.92)	5,313,417.81	(9,243,891.26)	1,282.83	19,075.09
Sep-19	55,775.13	(14,501,533.94)	(20,357.92)	5,293,059.89	(9,208,474.05)	1,282.83	19,075.09
Oct-19	55,775.13	(14,445,758.81)	(20,357.92)	5,272,701.97	(9,173,056.85)	1,282.83	19,075.09
Nov-19	55,775.13	(14,389,983.68)	(20,357.92)	5,252,344.04	(9,137,639.64)	1,282.83	19,075.09
Dec-19	55,775.13	(14,334,208.55)	(20,357.92)	5,231,986.12	(9,102,222.43)	1,282.83	19,075.09
Jan-20	55,775.13	(14,278,433.42)	(20,357.92)	5,211,628.20	(9,066,805.22)	1,282.83	19,075.09
Feb-20	55,775.13	(14,222,658.29)	(20,357.92)	5,191,270.28	(9,031,388.02)	1,282.83	19,075.09
Mar-20	55,775.13	(14,166,883.16)	(20,357.92)	5,170,912.35	(8,995,970.81)	1,282.83	19,075.09
Apr-20	55,775.13	(14,111,108.03)	(20,357.92)	5,150,554.43	(8,960,553.60)	1,282.83	19,075.09
May-20	55,775.13	(14,055,332.90)	(20,357.92)	5,130,196.51	(8,925,136.39)	1,282.83	19,075.09
Jun-20	55,775.13	(13,999,557.77)	(20,357.92)	5,109,838.59	(8,889,719.18)	1,282.83	19,075.09
Jul-20	55,775.13	(13,943,782.64)	(20,357.92)	5,089,480.66	(8,854,301.98)	1,282.83	19,075.09
Aug-20	55,775.13	(13,888,007.51)	(20,357.92)	5,069,122.74	(8,818,884.77)	1,282.83	19,075.09
Sep-20	55,775.13	(13,832,232.38)	(20,357.92)	5,048,764.82	(8,783,467.56)	1,282.83	19,075.09
Oct-20	55,775.13	(13,776,457.25)	(20,357.92)	5,028,406.90	(8,748,050.35)	1,282.83	19,075.09
Nov-20	55,775.13	(13,720,682.12)	(20,357.92)	5,008,048.97	(8,712,633.14)	1,282.83	19,075.09
Dec-20	55,775.13	(13,664,906.99)	(20,357.92)	4,987,691.05	(8,677,215.94)	1,282.83	19,075.09
Jan-21	55,775.13	(13,609,131.86)	(20,357.92)	4,967,333.13	(8,641,798.73)	1,282.83	19,075.09
Feb-21	55,775.13	(13,553,356.73)	(20,357.92)	4,946,975.20	(8,606,381.52)	1,282.83	19,075.09
Mar-21	55,775.13	(13,497,581.59)	(20,357.92)	4,926,617.28	(8,570,964.31)	1,282.83	19,075.09
Apr-21	55,775.13	(13,441,806.46)	(20,357.92)	4,906,259.36	(8,535,547.10)	1,282.83	19,075.09
May-21	55,775.13	(13,386,031.33)	(20,357.92)	4,885,901.44	(8,500,129.90)	1,282.83	19,075.09
Jun-21	55,775.13	(13,330,256.20)	(20,357.92)	4,865,543.51	(8,464,712.69)	1,282.83	19,075.09
Jul-21	55,775.13	(13,274,481.07)	(20,357.92)	4,845,185.59	(8,429,295.48)	1,282.83	19,075.09
Aug-21	55,775.13	(13,218,705.94)	(20,357.92)	4,824,827.67	(8,393,878.27)	1,282.83	19,075.09
Sep-21	55,775.13	(13,162,930.81)	(20,357.92)	4,804,469.75	(8,358,461.07)	1,282.83	19,075.09
Oct-21	55,775.13	(13,107,155.68)	(20,357.92)	4,784,111.82	(8,323,043.86)	1,282.83	19,075.09
Nov-21	55,775.13	(13,051,380.55)	(20,357.92)	4,763,753.90	(8,287,626.65)	1,282.83	19,075.09
Dec-21	55,775.13	(12,995,605.42)	(20,357.92)	4,743,395.98	(8,252,209.44)	1,282.83	19,075.09
Jan-22	55,775.13	(12,939,830.29)	(20,357.92)	4,723,038.06	(8,216,792.23)	1,282.83	19,075.09
Feb-22	55,775.13	(12,884,055.16)	(20,357.92)	4,702,680.13	(8,181,375.03)	1,282.83	19,075.09
Mar-22	55,775.13	(12,828,280.03)	(20,357.92)	4,682,322.21	(8,145,957.82)	1,282.83	19,075.09
Apr-22	55,775.13	(12,772,504.90)	(20,357.92)	4,661,964.29	(8,110,540.61)	1,282.83	19,075.09
May-22	55,775.13	(12,716,729.77)	(20,357.92)	4,641,606.36	(8,075,123.40)	1,282.83	19,075.09
Jun-22	55,775.13	(12,660,954.64)	(20,357.92)	4,621,248.44	(8,039,706.19)	1,282.83	19,075.09
Jul-22	55,775.13	(12,605,179.51)	(20,357.92)	4,600,890.52	(8,004,288.99)	1,282.83	19,075.09
Aug-22	55,775.13	(12,549,404.38)	(20,357.92)	4,580,532.60	(7,968,871.78)	1,282.83	19,075.09
Sep-22	55,775.13	(12,493,629.24)	(20,357.92)	4,560,174.67	(7,933,454.57)	1,282.83	19,075.09
Oct-22	55,775.13	(12,437,854.11)	(20,357.92)	4,539,816.75	(7,898,037.36)	1,282.83	19,075.09
Nov-22	55,775.13	(12,382,078.98)	(20,357.92)	4,519,458.83	(7,862,620.15)	1,282.83	19,075.09
Dec-22	55,775.13	(12,326,303.85)	(20,357.92)	4,499,100.91	(7,827,202.95)	1,282.83	19,075.09
Jan-23	55,775.13	(12,270,528.72)	(20,357.92)	4,478,742.98	(7,791,785.74)	1,282.83	19,075.09
Feb-23	55,775.13	(12,214,753.59)	(20,357.92)	4,458,385.06	(7,756,368.53)	1,282.83	19,075.09
Mar-23	55,775.13	(12,158,978.46)	(20,357.92)	4,438,027.14	(7,720,951.32)	1,282.83	19,075.09
Apr-23	55,775.13	(12,103,203.33)	(20,357.92)	4,417,669.22	(7,685,534.11)	1,282.83	19,075.09
May-23	55,775.13	(12,047,428.20)	(20,357.92)	4,397,311.29	(7,650,116.91)	1,282.83	19,075.09
Jun-23	55,775.13	(11,991,653.07)	(20,357.92)	4,376,953.37	(7,614,699.70)	1,282.83	19,075.09
Jul-23	55,775.13	(11,935,877.94)	(20,357.92)	4,356,595.45	(7,579,282.49)	1,282.83	19,075.09
Aug-23	55,775.13	(11,880,102.81)	(20,357.92)	4,336,237.53	(7,543,865.28)	1,282.83	19,075.09
Sep-23	55,775.13	(11,824,327.68)	(20,357.92)	4,315,879.60	(7,508,448.08)	1,282.83	19,075.09
Oct-23	55,775.13	(11,768,552.55)	(20,357.92)	4,295,521.68	(7,473,030.87)	1,282.83	19,075.09
Nov-23	55,775.13	(11,712,777.42)	(20,357.92)	4,275,163.76	(7,437,613.66)	1,282.83	19,075.09
Dec-23	55,775.13	(11,657,002.29)	(20,357.92)	4,254,805.83	(7,402,196.45)	1,282.83	19,075.09
Jan-24	55,775.13	(11,601,227.16)	(20,357.92)	4,234,447.91	(7,366,779.24)	1,282.83	19,075.09
Feb-24	55,775.13	(11,545,452.03)	(20,357.92)	4,214,089.99	(7,331,362.04)	1,282.83	19,075.09
Mar-24	55,775.13	(11,489,676.89)	(20,357.92)	4,193,732.07	(7,295,944.83)	1,282.83	19,075.09
Apr-24	55,775.13	(11,433,901.76)	(20,357.92)	4,173,374.14	(7,260,527.62)	1,282.83	19,075.09
May-24	55,775.13	(11,378,126.63)	(20,357.92)	4,153,016.22	(7,225,110.41)	1,282.83	19,075.09
Jun-24	55,775.13	(11,322,351.50)	(20,357.92)	4,132,658.30	(7,189,693.20)	1,282.83	19,075.09
Jul-24	55,775.13	(11,266,576.37)	(20,357.92)	4,112,300.38	(7,154,276.00)	1,282.83	19,075.09
Aug-24	55,775.13	(11,210,801.24)	(20,357.92)	4,091,942.45	(7,118,858.79)	1,282.83	19,075.09
Sep-24	55,775.13	(11,155,026.11)	(20,357.92)	4,071,584.53	(7,083,441.58)	1,282.83	19,075.09
Oct-24	55,775.13	(11,099,250.98)	(20,357.92)	4,051,226.61	(7,048,024.37)	1,282.83	19,075.09

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,371.13)	(2,266,371.13)	(2,266,371.13)	(2,266,371.13)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30					
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort

120

120

120

LT Int Exp

Monthly Amort

DR (CR)

DR (CR)

DR (CR)

2830.xxxxx

Def State Tax

2.30%

1,282.83

1,282.83

1,282.83

2830.xxxxx

Def Fed Tax

34.20%

19,075.09

19,075.09

19,075.09

T-Lock Settlement

Net OCI

Def State Tax

2.30%

Def Fed Tax

34.20% 36.50%

2150.20105

2150.20105

2150.20105

2150.20105

2150.20105

2830.28206

2830.28206

Amort

T-Lock Settlement

Def Tax Adj

Def Taxes

Net of Tax

Adjustment

Adjustment

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

Nov-24

55,775.13

(11,049,475.85)

(20,357.92)

4,030,868.69

(7,012,607.16)

1,282.83

Dec-24

55,775.13

(10,987,700.72)

(20,357.92)

4,010,510.76

(6,977,189.96)

1,282.83

Jan-25

55,775.13

(10,931,925.59)

(20,357.92)

3,990,152.84

(6,941,772.75)

1,282.83

Feb-25

55,775.13

(10,876,150.46)

(20,357.92)

3,969,794.92

(6,906,355.54)

1,282.83

Mar-25

55,775.13

(10,820,375.33)

(20,357.92)

3,949,436.99

(6,870,938.33)

1,282.83

Apr-25

55,775.13

(10,764,600.20)

(20,357.92)

3,929,079.07

(6,835,521.13)

1,282.83

May-25

55,775.13

(10,708,825.07)

(20,357.92)

3,908,721.15

(6,800,103.82)

1,282.83

Jun-25

55,775.13

(10,653,049.94)

(20,357.92)

3,888,363.23

(6,764,686.71)

1,282.83

Jul-25

55,775.13

(10,597,274.81)

(20,357.92)

3,868,005.30

(6,729,269.50)

1,282.83

Aug-25

55,775.13

(10,541,499.68)

(20,357.92)

3,847,647.38

(6,693,852.29)

1,282.83

Sep-25

55,775.13

(10,485,724.54)

(20,357.92)

3,827,289.46

(6,658,435.09)

1,282.83

Oct-25

55,775.13

(10,429,949.41)

(20,357.92)

3,806,931.54

(6,623,017.88)

1,282.83

Nov-25

55,775.13

(10,374,174.28)

(20,357.92)

3,786,573.61

(6,587,600.67)

1,282.83

Dec-25

55,775.13

(10,318,399.15)

(20,357.92)

3,766,215.69

(6,552,183.46)

1,282.83

Jan-26

55,775.13

(10,262,624.02)

(20,357.92)

3,745,857.77

(6,516,766.25)

1,282.83

Feb-26

55,775.13

(10,206,848.89)

(20,357.92)

3,725,499.85

(6,481,349.05)

1,282.83

Mar-26

55,775.13

(10,151,073.76)

(20,357.92)

3,705,141.92

(6,445,931.84)

1,282.83

Apr-26

55,775.13

(10,095,298.63)

(20,357.92)

3,684,784.00

(6,410,514.63)

1,282.83

May-26

55,775.13

(10,039,523.50)

(20,357.92)

3,664,426.08

(6,375,097.42)

1,282.83

Jun-26

55,775.13

(9,983,748.37)

(20,357.92)

3,644,068.15

(6,339,680.21)

1,282.83

Jul-26

55,775.13

(9,927,973.24)

(20,357.92)

3,623,710.23

(6,304,263.01)

1,282.83

Aug-26

55,775.13

(9,872,198.11)

(20,357.92)

3,603,352.31

(6,268,845.80)

1,282.83

Sep-26

55,775.13

(9,816,422.98)

(20,357.92)

3,582,994.39

(6,233,428.59)

1,282.83

Oct-26

55,775.13

(9,760,647.85)

(20,357.92)

3,562,636.46

(6,198,011.38)

1,282.83

Nov-26

55,775.13

(9,704,872.72)

(20,357.92)

3,542,278.54

(6,162,594.18)

1,282.83

Dec-26

55,775.13

(9,649,097.59)

(20,357.92)

3,521,920.62

(6,127,176.97)

1,282.83

Jan-27

55,775.13

(9,593,322.46)

(20,357.92)

3,501,562.70

(6,091,759.76)

1,282.83

Feb-27

55,775.13

(9,537,547.33)

(20,357.92)

3,481,204.77

(6,056,342.55)

1,282.83

Mar-27

55,775.13

(9,481,772.19)

(20,357.92)

3,460,846.85

(6,020,925.34)

1,282.83

Apr-27

55,775.13

(9,425,997.06)

(20,357.92)

3,440,488.93

(5,985,508.14)

1,282.83

May-27

55,775.13

(9,370,221.93)

(20,357.92)

3,420,131.01

(5,950,090.93)

1,282.83

Jun-27

55,775.13

(9,314,446.80)

(20,357.92)

3,399,773.08

(5,914,673.72)

1,282.83

Jul-27

55,775.13

(9,258,671.67)

(20,357.92)

3,379,415.16

(5,879,256.51)

1,282.83

Aug-27

55,775.13

(9,202,896.54)

(20,357.92)

3,359,057.24

(5,843,839.30)

1,282.83

Sep-27

55,775.13

(9,147,121.41)

(20,357.92)

3,338,699.32

(5,808,422.10)

1,282.83

Oct-27

55,775.13

(9,091,346.28)

(20,357.92)

3,318,341.39

(5,773,004.89)

Amortization Schedule

[illegible]

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

				Net OCI	Def State Tax	Def Fed Tax
					2.30%	34.20% 36.50%
	2150.20105	2150.20105	2150.20105	2150.20105	2830.28205	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)
May-38	55,775.13	(2,007,904.70)	(20,357.92)	732,885.22	(1,275,019.48)	1,282.83
Jun-38	55,775.13	(1,952,129.57)	(20,357.92)	712,527.29	(1,239,602.28)	1,282.83
Jul-38	55,775.13	(1,896,354.44)	(20,357.92)	692,169.37	(1,204,185.07)	1,282.83
Aug-38	55,775.13	(1,840,579.31)	(20,357.92)	671,811.45	(1,168,767.86)	1,282.83
Sep-38	55,775.13	(1,784,804.18)	(20,357.92)	651,453.52	(1,133,350.65)	1,282.83
Oct-38	55,775.13	(1,729,029.05)	(20,357.92)	631,095.60	(1,097,933.44)	1,282.83
Nov-38	55,775.13	(1,673,253.92)	(20,357.92)	610,737.68	(1,062,516.24)	1,282.83
Dec-38	55,775.13	(1,617,478.79)	(20,357.92)	590,379.76	(1,027,099.03)	1,282.83
Jan-39	55,775.13	(1,561,703.66)	(20,357.92)	570,021.83	(991,681.82)	1,282.83
Feb-39	55,775.13	(1,505,928.53)	(20,357.92)	549,663.91	(956,264.61)	1,282.83
Mar-39	55,775.13	(1,450,153.39)	(20,357.92)	529,305.99	(920,847.41)	1,282.83
Apr-39	55,775.13	(1,394,378.26)	(20,357.92)	508,948.07	(885,430.20)	1,282.83
May-39	55,775.13	(1,338,603.13)	(20,357.92)	488,590.14	(850,012.99)	1,282.83
Jun-39	55,775.13	(1,282,828.00)	(20,357.92)	468,232.22	(814,595.78)	1,282.83
Jul-39	55,775.13	(1,227,052.87)	(20,357.92)	447,874.30	(779,178.57)	1,282.83
Aug-39	55,775.13	(1,171,277.74)	(20,357.92)	427,516.38	(743,761.37)	1,282.83
Sep-39	55,775.13	(1,115,502.61)	(20,357.92)	407,158.45	(708,344.16)	1,282.83
Oct-39	55,775.13	(1,059,727.48)	(20,357.92)	386,800.53	(672,926.95)	1,282.83
Nov-39	55,775.13	(1,003,952.35)	(20,357.92)	366,442.61	(637,509.74)	1,282.83
Dec-39	55,775.13	(948,177.22)	(20,357.92)	346,084.69	(602,092.53)	1,282.83
Jan-40	55,775.13	(892,402.09)	(20,357.92)	325,726.76	(566,675.33)	1,282.83
Feb-40	55,775.13	(836,626.96)	(20,357.92)	305,368.84	(531,258.12)	1,282.83
Mar-40	55,775.13	(780,851.83)	(20,357.92)	285,010.92	(495,840.91)	1,282.83
Apr-40	55,775.13	(725,076.70)	(20,357.92)	264,652.99	(460,423.70)	1,282.83
May-40	55,775.13	(669,301.57)	(20,357.92)	244,295.07	(425,006.49)	1,282.83
Jun-40	55,775.13	(613,526.44)	(20,357.92)	223,937.15	(389,589.29)	1,282.83
Jul-40	55,775.13	(557,751.31)	(20,357.92)	203,579.23	(354,172.08)	1,282.83
Aug-40	55,775.13	(501,976.18)	(20,357.92)	183,221.30	(318,754.87)	1,282.83
Sep-40	55,775.13	(446,201.04)	(20,357.92)	162,863.38	(283,337.66)	1,282.83
Oct-40	55,775.13	(390,425.91)	(20,357.92)	142,505.46	(247,920.46)	1,282.83
Nov-40	55,775.13	(334,650.78)	(20,357.92)	122,147.54	(212,503.25)	1,282.83
Dec-40	55,775.13	(278,875.65)	(20,357.92)	101,789.61	(177,086.04)	1,282.83
Jan-41	55,775.13	(223,100.52)	(20,357.92)	81,431.69	(141,668.83)	1,282.83
Feb-41	55,775.13	(167,325.39)	(20,357.92)	61,073.77	(106,251.62)	1,282.83
Mar-41	55,775.13	(111,550.26)	(20,357.92)	40,715.85	(70,834.42)	1,282.83
Apr-41	55,775.13	(55,775.13)	(20,357.92)	20,357.92	(35,417.21)	1,282.83
May-41	55,775.13	(0.00)	(20,357.92)	(0.00)	(0.00)	1,282.83

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years		10 years		10 years	
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043	Jan 2013-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05		
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00		
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,837.33	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00		
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05		

months to Amort 120 120 120 360

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)	
2830.XXXXX	Def State Tax	2.30%	185,071.40	185,071.40	1,532,391.19
2830.XXXXX	Def Fed Tax	34.20%	4,256.64	4,256.64	22,765,990.79
			63,294.42	63,294.42	

T-Lock Settlement

T-Lock Settlement						Net OCI	Def State Tax	Def Fed Tax	
		2150.20107	2150.20107	2150.20107	2150.20107	2150.20107	2830.28205	2830.28201	36.60%
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	
Balance at June 30, 2011	Jan-13		66,625,704.05		(24,318,381.98)	42,307,322.07	-	-	
	Feb-13	(185,071.40)	66,440,632.65	(67,551.06)	(24,250,830.92)	42,189,801.73	4,256.64	63,294.42	
	Mar-13	(185,071.40)	66,255,561.25	(67,551.06)	(24,183,279.86)	42,072,281.39	4,256.64	63,294.42	
	Apr-13	(185,071.40)	66,070,489.85	(67,551.06)	(24,115,728.80)	41,954,761.05	4,256.64	63,294.42	
	May-13	(185,071.40)	65,885,418.45	(67,551.06)	(24,048,177.74)	41,837,240.71	4,256.64	63,294.42	
	Jun-13	(185,071.40)	65,700,347.05	(67,551.06)	(23,980,626.68)	41,719,720.37	4,256.64	63,294.42	
	Jul-13	(185,071.40)	65,515,275.65	(67,551.06)	(23,913,075.62)	41,602,200.03	4,256.64	63,294.42	
	Aug-13	(185,071.40)	65,330,204.25	(67,551.06)	(23,845,524.56)	41,484,679.69	4,256.64	63,294.42	
	Sep-13	(185,071.40)	65,145,132.85	(67,551.06)	(23,777,973.50)	41,367,159.35	4,256.64	63,294.42	
	Oct-13	(185,071.40)	64,960,061.45	(67,551.06)	(23,710,422.44)	41,249,639.01	4,256.64	63,294.42	
	Nov-13	(185,071.40)	64,774,990.05	(67,551.06)	(23,642,871.38)	41,132,118.67	4,256.64	63,294.42	
	Dec-13	(185,071.40)	64,589,918.65	(67,551.06)	(23,575,320.32)	41,014,598.33	4,256.64	63,294.42	
	Jan-14	(185,071.40)	64,404,847.25	(67,551.06)	(23,507,769.26)	40,897,077.99	4,256.64	63,294.42	
	Feb-14	(185,071.40)	64,219,776.85	(67,551.06)	(23,440,218.20)	40,779,557.65	4,256.64	63,294.42	
	Mar-14	(185,071.40)	64,034,704.45	(67,551.06)	(23,372,667.14)	40,662,037.31	4,256.64	63,294.42	
	Apr-14	(185,071.40)	63,849,633.05	(67,551.06)	(23,305,116.08)	40,544,516.97	4,256.64	63,294.42	
	May-14	(185,071.40)	63,664,561.65	(67,551.06)	(23,237,565.02)	40,426,996.63	4,256.64	63,294.42	
	Jun-14	(185,071.40)	63,479,490.25	(67,551.06)	(23,170,013.96)	40,309,476.29	4,256.64	63,294.42	
	Jul-14	(185,071.40)	63,294,418.85	(67,551.06)	(23,102,462.90)	40,191,955.95	4,256.64	63,294.42	
	Aug-14	(185,071.40)	63,109,347.45	(67,551.06)	(23,034,911.84)	40,074,435.61	4,256.64	63,294.42	
	Sep-14	(185,071.40)	62,924,276.05	(67,551.06)	(22,967,360.78)	39,956,915.27	4,256.64	63,294.42	
	Oct-14	(185,071.40)	62,739,204.65	(67,551.06)	(22,899,809.72)	39,839,394.93	4,256.64	63,294.42	
	Nov-14	(185,071.40)	62,554,133.25	(67,551.06)	(22,832,258.66)	39,721,874.59	4,256.64	63,294.42	
	Dec-14	(185,071.40)	62,369,061.85	(67,551.06)	(22,764,707.60)	39,604,354.25	4,256.64	63,294.42	
	Jan-15	(185,071.40)	62,183,990.45	(67,551.06)	(22,697,156.54)	39,486,833.91	4,256.64	63,294.42	
	Feb-15	(185,071.40)	61,998,919.05	(67,551.06)	(22,629,605.48)	39,369,313.57	4,256.64	63,294.42	
	Mar-15	(185,071.40)	61,813,847.65	(67,551.06)	(22,562,054.42)	39,251,793.23	4,256.64	63,294.42	
	Apr-15	(185,071.40)	61,628,776.25	(67,551.06)	(22,494,503.36)	39,134,272.89	4,256.64	63,294.42	
	May-15	(185,071.40)	61,443,704.85	(67,551.06)	(22,426,952.30)	39,016,752.55	4,256.64	63,294.42	
	Jun-15	(185,071.40)	61,258,633.45	(67,551.06)	(22,359,401.24)	38,899,232.21	4,256.64	63,294.42	
	Jul-15	(185,071.40)	61,073,562.05	(67,551.06)	(22,291,850.18)	38,781,711.87	4,256.64	63,294.42	
	Aug-15	(185,071.40)	60,888,490.65	(67,551.06)	(22,224,299.12)	38,664,191.53	4,256.64	63,294.42	
	Sep-15	(185,071.40)	60,703,419.25	(67,551.06)	(22,156,748.06)	38,546,671.19	4,256.64	63,294.42	
	Oct-15	(185,071.40)	60,518,347.85	(67,551.06)	(22,089,197.00)	38,429,150.85	4,256.64	63,294.42	
	Nov-15	(185,071.40)	60,333,276.45	(67,551.06)	(22,021,645.94)	38,311,630.51	4,256.64	63,294.42	
	Dec-15	(185,071.40)	60,148,205.05	(67,551.06)	(21,954,094.88)	38,194,110.17	4,256.64	63,294.42	
	Jan-16	(185,071.40)	59,963,133.64	(67,551.06)	(21,886,543.82)	38,076,589.82	4,256.64	63,294.42	
	Feb-16	(185,071.40)	59,778,062.24	(67,551.06)	(21,818,992.76)	37,959,069.48	4,256.64	63,294.42	
	Mar-16	(185,071.40)	59,592,990.84	(67,551.06)	(21,751,441.70)	37,841,549.14	4,256.64	63,294.42	
	Apr-16	(185,071.40)	59,407,919.44	(67,551.06)	(21,683,890.64)	37,724,028.80	4,256.64	63,294.42	
	May-16	(185,071.40)	59,222,848.04	(67,551.06)	(21,616,339.58)	37,606,508.46	4,256.64	63,294.42	
	Jun-16	(185,071.40)	59,037,776.64	(67,551.06)	(21,548,788.52)	37,488,988.12	4,256.64	63,294.42	
	Jul-16	(185,071.40)	58,852,705.24	(67,551.06)	(21,481,237.46)	37,371,467.78	4,256.64	63,294.42	
	Aug-16	(185,071.40)	58,667,633.84	(67,551.06)	(21,413,686.40)	37,253,947.44	4,256.64	63,294.42	
	Sep-16	(185,071.40)	58,482,562.44	(67,551.06)	(21,346,135.34)	37,136,427.10	4,256.64	63,294.42	
	Oct-16	(185,071.40)	58,297,491.04	(67,551.06)	(21,278,584.28)	37,018,906.76	4,256.64	63,294.42	
	Nov-16	(185,071.40)	58,112,419.64	(67,551.06)	(21,211,033.22)	36,901,386.42	4,256.64	63,294.42	
	Dec-16	(185,071.40)	57,927,348.24	(67,551.06)	(21,143,482.16)	36,783,866.08	4,256.64	63,294.42	
	Jan-17	(185,071.40)	57,742,276.84	(67,551.06)	(21,075,931.10)	36,666,345.74	4,256.64	63,294.42	
	Feb-17	(185,071.40)	57,557,205.44	(67,551.06)	(21,008,380.04)	36,548,825.40	4,256.64	63,294.42	
	Mar-17	(185,071.40)	57,372,134.04	(67,551.06)	(20,940,828.98)	36,431,305.06	4,256.64	63,294.42	
	Apr-17	(185,071.40)	57,187,062.64	(67,551.06)	(20,873,277.92)	36,313,784.72	4,256.64	63,294.42	
	May-17	(185,071.40)	57,001,991.24	(67,551.06)	(20,805,726.86)	36,196,264.38	4,256.64	63,294.42	
	Jun-17	(185,071.40)	56,816,919.84	(67,551.06)	(20,738,175.80)	36,078,744.04	4,256.64	63,294.42	
	Jul-17	(185,071.40)	56,631,848.44	(67,551.06)	(20,670,624.74)	35,961,223.70	4,256.64	63,294.42	
	Aug-17	(185,071.40)	56,446,777.04	(67,551.06)	(20,603,073.68)	35,843,703.36	4,256.64	63,294.42	
	Sep-17	(185,071.40)	56,261,705.64	(67,551.06)	(20,535,522.62)	35,726,183.02	4,256.64	63,294.42	
	Oct-17	(185,071.40)	56,076,634.24	(67,551.06)	(20,467,971.56)	35,608,662.68	4,256.64	63,294.42	
	Nov-17	(185,071.40)	55,891,562.84	(67,551.06)	(20,400,420.50)	35,491,142.34	4,256.64	63,294.42	
	Dec-17	(185,071.40)	55,706,491.44	(67,551.06)	(20,332,869.44)	35,373,622.00	4,256.64	63,294.42	
	Jan-18	(185,071.40)	55,521,420.04	(67,551.06)	(20,265,318.38)	35,256,101.66	4,256.64	63,294.42	
	Feb-18	(185,071.40)	55,336,348.64	(67,551.06)	(20,197,767.32)	35,138,581.32	4,256.64	63,294.42	
	Mar-18	(185,071.40)	55,151,277.24	(67,551.06)	(20,130,216.26)	35,021,060.98	4,256.64	63,294.42	
	Apr-18	(185,071.40)	54,966,205.84	(67,551.06)	(20,062,665.20)	34,903,540.64	4,256.64	63,294.42	
	May-18	(185,071.40)	54,781,134.44	(67,551.06)	(19,995,114.14)	34,786,020.30	4,256.64	63,294.42	
	Jun-18	(185,071.40)	54,596,063.04	(67,551.06)	(19,927,563.08)	34,668,499.96	4,256.64	63,294.42	
	Jul-18	(185,071.40)	54,410,991.64	(67,551.06)	(19,860,012.02)	34,550,979.62	4,256.64	63,294.42	
	Aug-18	(185,071.40)	54,225,920.24	(67,551.06)	(19,792,460.96)	34,433,459.28	4,256.64	63,294.42	
	Sep-18	(185,071.40)	54,040,848.84	(67,551.06)	(19,724,909.90)	34,315,938.94	4,256.64	63,294.42	
	Oct-18	(185,071.40)	53,855,777.44	(67,551.06)	(19,657,358.84)	34,198,418.60	4,256.64	63,294.42	
	Nov-18	(185,071.40)	53,670,706.04	(67,551.06)	(19,589,807.78)	34,080,898.26	4,256.64	63,294.42	
	Dec-18	(185,071.40)	53,485,634.64	(67,551.06)	(19,522,256.72)	33,963,377.92	4,256.64	63,294.42	
	Jan-19	(185,071.40)	53,300,563.24	(67,551.06)	(19,454,705.66)	33,845,857.58	4,256.64	63,294.42	
	Feb-19	(185,071.40)	53,115,491.84	(67,551.06)	(19,387,154.60)	33,728,337.24	4,256.64	63,294.42	
	Mar-19	(185,071.40)	52,930,420.44	(67,551.06)	(19,319,603.54)	33,610,816.90	4,256.64	63,294.42	
	Apr-19	(185,071.40)	52,745,349.04	(67,551.06)	(19,252,052.48)	33,493,296.56	4,256.64	63,294.42	
	May-19	(185,071.40)	52,560,277.94	(67,551.06)	(19,184,501.42)	33,375,776.22	4,256.64	63,294.42	
	Jun-19	(185,071.40)	52,375,206.24	(67,551.06)	(19,116,950.36)	33,258,255.88	4,256.64	63,294.42	
	Jul-19	(185,071.40)	52,190,134.84	(67,551.06)	(19,049,399.30)	33,140,735.54	4,256.64	63,294.42	
	Aug-19	(185,071.40)	52,005,063.44	(67,551.06)	(18,981,848.24)	33,023,215.20	4,256.64	63,294.42	
	Sep-19	(185,071.40)	51,819,992.04	(67,551.06)	(18,914,297.18)	32,905,694.86	4,256.64	63,294.42	
	Oct-19	(185,071.40)	51,634,920.64	(67,551.06)	(18,846,746.12)	32,788,174.52	4,256.64	63,294.42	
	Nov-19	(185,071.40)	51,449,849.24	(67,551.06)	(18,779,195.06)	32,670,654.18	4,256.64	63,294.42	
	Dec-19	(185,071.40)	51,264,777.84	(67,551.06)	(18,711,644.00)	32,553,133.84	4,256.64	63,294.42	
	Jan-20	(185,071.40)	51,079,706.44	(67,551.06)	(18,644,092.94)	32,435,613.50	4,256.64	63,294.42	
	Feb-20	(185,071.40)	50,894,635.04	(67,551.06)	(18,576,541.88)	32,318,093.16	4,256.64	63,294.42	
	Mar-20	(185,071.40)	50,709,563.64	(67,551.06)	(18,508,990.82)	32,200,572.82	4,2563		

Amortization Schedule
GL# 010.0000.2150.20107.002000

(Gain) Loss	Years	Annual Amort	Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05
Goldman Sachs	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	30	817,263.73	8,172,637.33	8,172,637.33	8,172,637.33	24,518,512.00
Total		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05
	# months to Amort		120	120	120	360
LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)	
2830.xxxxx	Def State Tax	2.30%	185,071.40	185,071.40	185,071.40	
2830.xxxxx	Def Fedl Tax	34.20%	4,256.64	4,256.64	4,256.64	1,532,391.19
			63,294.42	63,294.42	63,294.42	22,785,990.79

T-Lock Settlement

					Net OCI	Def State Tax	Def Fed Tax	
						2.30%	34.20%	36.50%
	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28206	2830,28201	
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)	
May-21	(185,071.40)	48,118,584.04	(67,551.06)	(17,663,275.98)	30,655,288.06	4,256.64	63,294.42	
Jun-21	(185,071.40)	47,933,492.64	(67,551.06)	(17,496,724.92)	30,437,767.72	4,256.64	63,294.42	
Jul-21	(185,071.40)	47,748,421.24	(67,551.06)	(17,426,173.86)	30,320,247.38	4,256.64	63,294.42	
Aug-21	(185,071.40)	47,563,349.84	(67,551.06)	(17,360,622.80)	30,202,727.04	4,256.64	63,294.42	
Sep-21	(185,071.40)	47,378,278.44	(67,551.06)	(17,293,071.74)	30,085,206.70	4,256.64	63,294.42	
Oct-21	(185,071.40)	47,193,207.04	(67,551.06)	(17,225,520.68)	29,967,686.36	4,256.64	63,294.42	
Nov-21	(185,071.40)	47,008,135.64	(67,551.06)	(17,157,969.62)	29,850,165.02	4,256.64	63,294.42	
Dec-21	(185,071.40)	46,823,064.24	(67,551.06)	(17,090,418.56)	29,732,645.68	4,256.64	63,294.42	
Jan-22	(185,071.40)	46,637,992.83	(67,551.06)	(17,022,867.50)	29,615,125.33	4,256.64	63,294.42	
Feb-22	(185,071.40)	46,452,921.43	(67,551.06)	(16,955,316.44)	29,497,604.99	4,256.64	63,294.42	
Mar-22	(185,071.40)	46,267,850.03	(67,551.06)	(16,887,765.38)	29,380,084.65	4,256.64	63,294.42	
Apr-22	(185,071.40)	46,082,778.63	(67,551.06)	(16,820,214.32)	29,262,564.31	4,256.64	63,294.42	
May-22	(185,071.40)	45,897,707.23	(67,551.06)	(16,752,663.26)	29,145,043.97	4,256.64	63,294.42	
Jun-22	(185,071.40)	45,712,635.83	(67,551.06)	(16,685,112.20)	29,027,523.63	4,256.64	63,294.42	
Jul-22	(185,071.40)	45,527,564.43	(67,551.06)	(16,617,561.14)	28,910,003.29	4,256.64	63,294.42	
Aug-22	(185,071.40)	45,342,493.03	(67,551.06)	(16,550,010.08)	28,792,482.95	4,256.64	63,294.42	
Sep-22	(185,071.40)	45,157,421.63	(67,551.06)	(16,482,459.02)	28,674,962.61	4,256.64	63,294.42	
Oct-22	(185,071.40)	44,972,350.23	(67,551.06)	(16,414,907.96)	28,557,442.27	4,256.64	63,294.42	
Nov-22	(185,071.40)	44,787,278.83	(67,551.06)	(16,347,356.90)	28,439,921.93	4,256.64	63,294.42	
Dec-22	(185,071.40)	44,602,207.43	(67,551.06)	(16,279,805.84)	28,322,401.59	4,256.64	63,294.42	
Jan-23	(185,071.40)	44,417,136.03	(67,551.06)	(16,212,254.78)	28,204,881.25	4,256.64	63,294.42	
Feb-23	(185,071.40)	44,232,064.63	(67,551.06)	(16,144,703.72)	28,087,360.91	4,256.64	63,294.42	
Mar-23	(185,071.40)	44,046,993.23	(67,551.06)	(16,077,152.66)	27,969,840.57	4,256.64	63,294.42	
Apr-23	(185,071.40)	43,861,921.83	(67,551.06)	(16,009,601.60)	27,852,320.23	4,256.64	63,294.42	
May-23	(185,071.40)	43,676,850.43	(67,551.06)	(15,942,050.54)	27,734,799.89	4,256.64	63,294.42	
Jun-23	(185,071.40)	43,491,779.03	(67,551.06)	(15,874,499.48)	27,617,279.55	4,256.64	63,294.42	
Jul-23	(185,071.40)	43,306,707.63	(67,551.06)	(15,806,948.42)	27,499,759.21	4,256.64	63,294.42	
Aug-23	(185,071.40)	43,121,636.23	(67,551.06)	(15,739,397.36)	27,382,238.87	4,256.64	63,294.42	
Sep-23	(185,071.40)	42,936,564.83	(67,551.06)	(15,671,846.30)	27,264,718.53	4,256.64	63,294.42	
Oct-23	(185,071.40)	42,751,493.43	(67,551.06)					

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years		10 years		10 years	
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2043-Dec-2053	Jan 2053-Dec-2063	Jan 2063-Dec-2073
Deutsche Bank AG	17,703,796.05	30	590,126.64	5,901,265.35	5,901,265.35	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05
Goldman Sachs	24,403,396.00	30	813,446.63	8,134,465.33	8,134,465.33	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,837.73	8,172,837.33	8,172,837.33	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05

months to Amort

120

120

120

360

LT Int Exp
2830.XXXXXX
2630.XXXXXX

Monthly Amort
Def State Tax
Def Fed Tax

2.30%
34.20%

DR (CR)
185,071.40
4,256.64
63,294.42

DR (CR)
185,071.40
4,256.64
63,294.42

DR (CR)
185,071.40
4,256.64
63,294.42

1,532,391.19
22,765,990.79

T-Lock Settlement

2150.20107
Amort
DR (CR)

2150.20107
T-Lock Settlement
DR (CR)

2150.20107
Def Tax Adj
DR (CR)

2150.20107
Def Taxes
DR (CR)

2150.20107
Net of Tax
DR (CR)

2830.28206
Adjustment
DR (CR)

2830.28201
Adjustment
DR (CR)

34.20%
36.50%

Sep-29

(185,071.40)

29,611,424.02

(67,551.00)

(10,808,169.98)

18,803,254.04

4,256.64

63,294.42

Oct-29

(185,071.40)

29,426,352.62

(67,551.00)

(10,740,618.92)

18,685,733.70

4,256.64

63,294.42

Nov-29

(185,071.40)

29,241,281.22

(67,551.00)

(10,673,067.86)

18,568,213.36

4,256.64

63,294.42

Dec-29

(185,071.40)

29,056,209.82

(67,551.00)

(10,505,516.80)

18,450,693.02

4,256.64

63,294.42

Jan-30

(185,071.40)

28,871,138.42

(67,551.00)

(10,537,955.74)

18,333,172.68

4,256.64

63,294.42

Feb-30

(185,071.40)

28,686,067.02

(67,551.00)

(10,470,414.68)

18,216,652.34

4,256.64

63,294.42

Mar-30

(185,071.40)

28,500,996.62

(67,551.00)

(10,402,863.82)

18,098,132.80

4,256.64

63,294.42

Apr-30

(185,071.40)

28,315,924.22

(67,551.00)

(10,335,312.50)

17,980,611.66

4,256.64

63,294.42

May-30

(185,071.40)

28,130,852.82

(67,551.00)

(10,267,761.50)

17,863,091.32

4,256.64

63,294.42

Jun-30

(185,071.40)

27,945,781.42

(67,551.00)

(10,200,210.44)

17,745,570.98

4,256.64

63,294.42

Jul-30

(185,071.40)

27,760,710.02

(67,551.00)

(10,132,659.38)

17,628,050.64

4,256.64

63,294.42

Aug-30

(185,071.40)

27,575,638.62

(67,551.00)

(10,065,108.32)

17,510,530.30

4,256.64

63,294.42

Sep-30

(185,071.40)

27,390,567.22

(67,551.00)

(9,997,557.26)

17,393,009.96

4,256.64

63,294.42

Oct-30

(185,071.40)

27,205,496.82

(67,551.00)

(9,930,006.20)

17,275,489.62

4,256.64

63,294.42

Nov-30

(185,071.40)

27,020,424.42

(67,551.00)

(9,862,455.14)

17,157,969.28

4,256.64

63,294.42

Dec-30

(185,071.40)

26,835,353.02

(67,551.00)

(9,794,304.06)

17,040,448.94

4,256.64

63,294.42

Jan-31

(185,071.40)

26,650,281.62

(67,551.00)

(9,727,353.02)

16,922,828.60

4,256.64

63,294.42

Feb-31

(185,071.40)

26,465,210.22

(67,551.00)

(9,659,801.98)

16,805,408.26

4,256.64

63,294.42

Mar-31

(185,071.40)

26,280,138.82

(67,551.00)

(9,592,250.90)

16,687,887.92

4,256.64

63,294.42

Apr-31

(185,071.40)

26,095,067.42

(67,551.00)

(9,524,899.84)

16,570,367.58

4,256.64

63,294.42

May-31

(185,071.40)

25,909,996.02

(67,551.00)

(9,457,148.78)

16,452,847.24

4,256.64

63,294.42

Jun-31

(185,071.40)

25,724,924.62

(67,551.00)

(9,389,597.72)

16,335,326.90

4,256.64

63,294.42

Jul-31

(185,071.40)

25,539,853.22

(67,551.00)

(9,322,046.66)

16,217,806.56

4,256.64

63,294.42

Aug-31

(185,071.40)

25,354,781.82

(67,551.00)

(9,254,496.60)

16,100,286.22

4,256.64

63,294.42

Sep-31

(185,071.40)

25,169,710.42

(67,551.00)

(9,186,944.54)

15,982,765.88

4,256.64

63,294.42

Oct-31

(185,071.40)

24,984,639.02

(67,551.00)

(9,119,339.48)

15,865,245.54

4,256.64

63,294.42

Nov-31

(185,071.40)

Amortization Schedule
GL# 010.0002.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years		10 years		10 years	
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043	Jan 2013-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05		
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00		
Bank of Tokyo - Mitsubishi UFJ	24,518,612.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,612.00		
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05		

months to Amort 120 120 120 360

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	2.30%	185,071.40	185,071.40	185,071.40
2830.xxxxx	Def Fed Tax	34.20%	4,256.64	4,256.64	4,256.64
			63,294.42	63,294.42	63,294.42
					1,532,901.19
					22,785,990.79

T-Lock Settlement

	2150.20107 Amort DR (CR)	2150.20107 T-Lock Settlement DR (CR)	2150.20107 Def Tax Adj DR (CR)	2150.20107 Def Taxes DR (CR)	2150.20107 Net of Tax	2630.28205 Adjustment DR (CR)	2630.28201 Adjustment DR (CR)	36.50%
Jan-38	(185,071.40)	11,104,284.01	(67,551.06)	(4,053,083.98)	7,051,220.03	4,256.64	63,294.42	
Feb-38	(185,071.40)	10,919,212.61	(67,551.06)	(3,986,512.92)	6,933,699.69	4,256.64	63,294.42	
Mar-38	(185,071.40)	10,734,141.21	(67,551.06)	(3,917,981.86)	6,816,159.35	4,256.64	63,294.42	
Apr-38	(185,071.40)	10,549,069.81	(67,551.06)	(3,850,410.80)	6,698,659.01	4,256.64	63,294.42	
May-38	(185,071.40)	10,363,998.41	(67,551.06)	(3,782,859.74)	6,581,138.67	4,256.64	63,294.42	
Jun-38	(185,071.40)	10,178,927.01	(67,551.06)	(3,715,308.68)	6,463,618.33	4,256.64	63,294.42	
Jul-38	(185,071.40)	9,993,855.61	(67,551.06)	(3,647,757.62)	6,346,097.99	4,256.64	63,294.42	
Aug-38	(185,071.40)	9,808,784.21	(67,551.06)	(3,580,206.56)	6,228,577.65	4,256.64	63,294.42	
Sep-38	(185,071.40)	9,623,712.81	(67,551.06)	(3,512,655.50)	6,111,057.31	4,256.64	63,294.42	
Oct-38	(185,071.40)	9,438,641.41	(67,551.06)	(3,445,104.44)	5,993,536.97	4,256.64	63,294.42	
Nov-38	(185,071.40)	9,253,570.01	(67,551.06)	(3,377,553.38)	5,876,016.63	4,256.64	63,294.42	
Dec-38	(185,071.40)	9,068,498.61	(67,551.06)	(3,310,002.32)	5,758,496.29	4,256.64	63,294.42	
Jan-39	(185,071.40)	8,883,427.21	(67,551.06)	(3,242,451.26)	5,640,975.95	4,256.64	63,294.42	
Feb-39	(185,071.40)	8,698,355.81	(67,551.06)	(3,174,900.20)	5,523,455.61	4,256.64	63,294.42	
Mar-39	(185,071.40)	8,513,284.41	(67,551.06)	(3,107,349.14)	5,405,935.27	4,256.64	63,294.42	
Apr-39	(185,071.40)	8,328,213.01	(67,551.06)	(3,039,798.08)	5,288,414.93	4,256.64	63,294.42	
May-39	(185,071.40)	8,143,141.61	(67,551.06)	(2,972,247.02)	5,170,894.59	4,256.64	63,294.42	
Jun-39	(185,071.40)	7,958,070.21	(67,551.06)	(2,904,695.96)	5,053,374.25	4,256.64	63,294.42	
Jul-39	(185,071.40)	7,772,998.81	(67,551.06)	(2,837,144.90)	4,935,853.91	4,256.64	63,294.42	
Aug-39	(185,071.40)	7,587,927.41	(67,551.06)	(2,769,593.84)	4,818,333.57	4,256.64	63,294.42	
Sep-39	(185,071.40)	7,402,856.01	(67,551.06)	(2,702,042.78)	4,700,813.23	4,256.64	63,294.42	
Oct-39	(185,071.40)	7,217,784.61	(67,551.06)	(2,634,491.72)	4,583,292.89	4,256.64	63,294.42	
Nov-39	(185,071.40)	7,032,713.21	(67,551.06)	(2,566,940.66)	4,465,772.55	4,256.64	63,294.42	
Dec-39	(185,071.40)	6,847,641.81	(67,551.06)	(2,499,389.60)	4,348,252.21	4,256.64	63,294.42	
Jan-40	(185,071.40)	6,662,570.41	(67,551.06)	(2,431,838.54)	4,230,731.87	4,256.64	63,294.42	
Feb-40	(185,071.40)	6,477,499.01	(67,551.06)	(2,364,287.48)	4,113,211.52	4,256.64	63,294.42	
Mar-40	(185,071.40)	6,292,427.61	(67,551.06)	(2,296,736.42)	3,995,691.18	4,256.64	63,294.42	
Apr-40	(185,071.40)	6,107,356.21	(67,551.06)	(2,229,185.36)	3,878,170.84	4,256.64	63,294.42	
May-40	(185,071.40)	5,922,284.81	(67,551.06)	(2,161,634.30)	3,760,650.50	4,256.64	63,294.42	
Jun-40	(185,071.40)	5,737,213.41	(67,551.06)	(2,094,083.24)	3,643,130.16	4,256.64	63,294.42	
Jul-40	(185,071.40)	5,552,142.01	(67,551.06)	(2,026,532.18)	3,525,609.82	4,256.64	63,294.42	
Aug-40	(185,071.40)	5,367,070.61	(67,551.06)	(1,958,981.12)	3,408,089.48	4,256.64	63,294.42	
Sep-40	(185,071.40)	5,181,999.21	(67,551.06)	(1,891,430.06)	3,290,569.14	4,256.64	63,294.42	
Oct-40	(185,071.40)	4,996,927.81	(67,551.06)	(1,823,879.00)	3,173,048.80	4,256.64	63,294.42	
Nov-40	(185,071.40)	4,811,856.41	(67,551.06)	(1,756,327.94)	3,055,528.46	4,256.64	63,294.42	
Dec-40	(185,071.40)	4,626,785.01	(67,551.06)	(1,688,776.88)	2,938,008.12	4,256.64	63,294.42	
Jan-41	(185,071.40)	4,441,713.61	(67,551.06)	(1,621,225.82)	2,820,487.78	4,256.64	63,294.42	
Feb-41	(185,071.40)	4,256,642.21	(67,551.06)	(1,553,674.76)	2,702,967.44	4,256.64	63,294.42	
Mar-41	(185,071.40)	4,071,570.81	(67,551.06)	(1,486,123.70)	2,585,447.10	4,256.64	63,294.42	
Apr-41	(185,071.40)	3,886,499.41	(67,551.06)	(1,418,572.64)	2,467,926.76	4,256.64	63,294.42	
May-41	(185,071.40)	3,701,428.01	(67,551.06)	(1,351,021.58)	2,350,406.42	4,256.64	63,294.42	
Jun-41	(185,071.40)	3,516,356.61	(67,551.06)	(1,283,470.52)	2,232,886.08	4,256.64	63,294.42	
Jul-41	(185,071.40)	3,331,285.21	(67,551.06)	(1,215,919.46)	2,115,365.74	4,256.64	63,294.42	
Aug-41	(185,071.40)	3,146,213.81	(67,551.06)	(1,148,368.40)	1,997,845.40	4,256.64	63,294.42	
Sep-41	(185,071.40)	2,961,142.41	(67,551.06)	(1,080,817.34)	1,880,325.06	4,256.64	63,294.42	
Oct-41	(185,071.40)	2,776,071.01	(67,551.06)	(1,013,266.28)	1,762,804.72	4,256.64	63,294.42	
Nov-41	(185,071.40)	2,590,999.61	(67,551.06)	(945,715.22)	1,645,284.38	4,256.64	63,294.42	
Dec-41	(185,071.40)	2,405,928.21	(67,551.06)	(878,164.16)	1,527,764.04	4,256.64	63,294.42	
Jan-42	(185,071.40)	2,220,856.80	(67,551.06)	(810,613.10)	1,410,243.70	4,256.64	63,294.42	
Feb-42	(185,071.40)	2,035,785.40	(67,551.06)	(743,062.04)	1,292,723.36	4,256.64	63,294.42	
Mar-42	(185,071.40)	1,850,714.00	(67,551.06)	(675,510.98)	1,175,203.02	4,256.64	63,294.42	
Apr-42	(185,071.40)	1,665,642.60	(67,551.06)	(607,959.92)	1,057,682.68	4,256.64	63,294.42	
May-42	(185,071.40)	1,480,571.20	(67,551.06)	(540,408.86)	940,162.34	4,256.64	63,294.42	
Jun-42	(185,071.40)	1,295,499.80	(67,551.06)	(472,857.80)	822,642.00	4,256.64	63,294.42	
Jul-42	(185,071.40)	1,110,428.40	(67,551.06)	(405,306.74)	705,121.66	4,256.64	63,294.42	
Aug-42	(185,071.40)	925,357.00	(67,551.06)	(337,755.68)	587,601.32	4,256.64	63,294.42	
Sep-42	(185,071.40)	740,285.60	(67,551.06)	(270,204.62)	470,080.98	4,256.64	63,294.42	
Oct-42	(185,071.40)	555,214.20	(67,551.06)	(202,653.56)	352,560.64	4,256.64	63,294.42	
Nov-42	(185,071.40)	370,142.80	(67,551.06)	(135,102.50)	235,040.30	4,256.64	63,294.42	
Dec-42	(185,071.40)	185,071.40	(67,551.06)	(67,551.44)	117,518.96	4,256.64	63,294.42	
Jan-43	(185,071.40)	(0.00)	(67,551.44)	(0.00)	(0.00)	4,256.64	63,294.42	

Activity by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	JUN-13 Actual	JUL-13 Actual	AUG-13 Actual	SEP-13 Actual	OCT-13 Actual	NOV-13 Actual	DEC-13 Actual	JAN-14 Actual	FEB-14 Actual	MAR-14 Actual	APR-14 Actual	MAY-14 Actual	JUN-14 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)
13533 4.00 percent Senior notes due 2009-400M	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)
19100 Retirement of MVG Debt	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)
19105 Retirement Premium on NP Series Q	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)
19107 Retirement Premium on NP Series T	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)
19108 Retirement Premium on NP Series U	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)
19110 Retirement Premium on FMB Series P	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)
19113 Retirement Premium on NP Series J	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)
TOTAL	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)

Balance by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	JUN-13 Actual	JUL-13 Actual	AUG-13 Actual	SEP-13 Actual	OCT-13 Actual	NOV-13 Actual	DEC-13 Actual	JAN-14 Actual	FEB-14 Actual	MAR-14 Actual	APR-14 Actual	MAY-14 Actual	JUN-14 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	80,669.67	78,989.05	77,308.43	75,627.81	73,947.19	72,266.57	70,585.95	68,905.33	67,224.71	65,544.09	63,863.47	62,182.85	60,502.23
13533 4.00 percent Senior notes due 2009-400M	4,062,913.62	4,004,030.81	3,945,148.00	3,886,265.19	3,827,382.38	3,768,499.57	3,709,616.76	3,650,733.95	3,591,851.14	3,532,968.33	3,474,085.52	3,415,202.71	3,356,319.90
19100 Retirement of MVG Debt	4,958,868.33	4,944,879.98	4,930,891.63	4,916,903.28	4,902,914.93	4,888,926.58	4,874,938.23	4,860,949.88	4,846,961.53	4,832,973.18	4,818,984.83	4,804,996.48	4,791,008.13
19105 Retirement Premium on NP Series Q	2,306,801.58	2,278,669.85	2,250,538.12	2,222,406.39	2,194,274.66	2,166,142.93	2,138,011.20	2,109,879.47	2,081,747.74	2,053,616.01	2,025,484.28	1,997,352.55	1,969,220.82
19107 Retirement Premium on NP Series T	2,871,742.55	2,841,513.68	2,811,284.81	2,781,055.94	2,750,827.07	2,720,598.20	2,690,369.33	2,660,140.46	2,629,911.59	2,599,682.72	2,569,453.85	2,539,224.98	2,508,996.11
19108 Retirement Premium on NP Series U	3,257,018.94	3,226,292.35	3,195,565.76	3,164,839.17	3,134,112.58	3,103,385.99	3,072,659.40	3,041,932.81	3,011,206.22	2,980,479.63	2,949,753.04	2,919,026.45	2,888,299.86
19110 Retirement Premium on FMB Series P	146,625.97	143,806.24	140,986.51	138,166.78	135,347.05	132,527.32	129,707.59	126,887.86	124,068.13	121,248.40	118,428.67	115,608.94	112,789.21
19113 Retirement Premium on NP Series J	4,389,780.16	4,343,080.37	4,296,380.58	4,249,680.79	4,202,981.00	4,156,281.21	4,109,581.42	4,062,881.63	4,016,181.84	3,969,482.05	3,922,782.26	3,876,082.47	3,829,382.68
TOTAL	#####	21,861,262.33	21,648,103.84	21,434,945.35	#####	21,008,628.37	20,795,469.88	20,582,311.39	20,369,152.90	20,155,994.41	#####	#####	19,516,518.94

MTM Valuation

October, 2014 Interest Rate Swaps

Start Date: Oct 15, 2014

Maturity Date: Oct 15, 2044

Company	MTM 6/30/2014	Amount Hedged June 2014	All-in Price
RBS	\$ 9,514,044	\$ 115,000,000	2.9345%
Goldman Sachs	\$ 7,969,704	\$ 100,000,000	2.9417%
Morgan Stanley	\$ 7,881,246	\$ 100,000,000	2.9345%
JPMorgan	\$ 7,818,242	\$ 100,000,000	2.9400%
Total	\$ 33,183,236	\$ 415,000,000	

Valuation Date	% of Tot	Weighted Avg	Weighted Avg
6/30/2014	27.71%	0.8132%	
6/30/2014	24.10%	0.7088%	
6/30/2014	24.10%	0.7071%	
6/30/2014	24.10%	0.7084%	
100.00%		2.9376%	weighted avg

Password JPM0705683

state tax rate 0.0230
federal tax rate 0.3420
0.3650

Positive means owed to Atmos / in the money
Negative means owed from Atmos / out of the money

gain	33,183,235.60	gain	27347	1740
state	763,214.42	state	28206	
fed	11,348,666.57	fed	28201	
total tax	12,111,880.99			
net	21,071,354.60	oci	20108	
loss	GAIN	loss	27347	2420 2530
state	GAIN	- state	28206	
fed	GAIN	- fed	28201	
total tax	GAIN	-		
net	GAIN	- oci	20108	

MTM Valuation

June, 2017 Interest Rate Swaps

Start Date: Jun 15, 2017

Maturity Date: Jun 15, 2047

Company	MTM 6/30/2014	Amount Hedged June 2014	All-in Price	Valuation Date	% of Tot	
UBS	\$ 10,361,923	\$ 105,000,000	3.1670%	6/30/2014	50.00%	1.5835%
Credit Agricole	\$ 10,093,321	\$ 105,000,000	3.1825%	6/30/2014	50.00%	1.5913%
Total	\$ 20,455,244	\$ 210,000,000			100.00%	3.1748% weighted avg

state tax rate 0.0230
federal tax rate 0.3420
0.3650

Positive means owed to Atmos / in the money
Negative means owed from Atmos / out of the money

gain	20,455,244.07	gain	27347	1740
state	470,470.61	state	28206	
fed	6,995,693.47	fed	28201	
total tax	7,466,164.09			
net	12,989,079.98	oci	20109	
loss	GAIN	loss	27347	2420 2530
state	GAIN	- state	28206	
fed	GAIN	- fed	28201	
total tax	GAIN	-		
net	GAIN	- oci	20109	

Mar 19 Swaps

MTM Valuation

March, 2019 Interest Rate Swaps

Start Date: Mar 15, 2019

Maturity Date: March 15, 2049

Company	MTM 6/30/2014	Amount Hedged June 2014	All-in Price	Valuation Date	% of Tot		Password
BTMU	\$ (2,518,812)	\$ 75,000,000	3.9850%	6/30/2014	30.00%	1.1955%	JPM0705683
JP Morgan	\$ (3,185,636)	\$ 100,000,000	3.9750%	6/30/2014	40.00%	1.5900%	
BNP Paribas	\$ (1,144,867)	\$ 75,000,000	3.8800%	6/30/2014	30.00%	1.1640%	
				6/30/2014	0.00%	0.0000%	
Total	\$ (6,849,316)	\$ 250,000,000		6/30/2014	100.00%	3.9495% weighted avg	

state tax rate 0.0230
federal tax rate 0.3420
0.3650

Positive means owed to Atmos / in the money
Negative means owed from Atmos / out of the money

gain	LOSS	gain	27347	1740	
state	LOSS	state	28206		
fed	LOSS	fed	28201		
total tax	LOSS				
net	LOSS	oci	20111		
loss	(6,849,315.63)	loss	27347	2420	2530
state	(157,534.28)	- state	28206		
fed	(2,342,465.95)	- fed	28201		
total tax	(2,500,000.20)	-			
net	(4,349,315.43)	- oci	20111		

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

13 Month Average at May 31, 2016

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
1	Long Term Debt Capital	\$2,455,445,183	39.37%	5.90%	2.32%
2	Short Term Debt	\$513,236,782	8.23%	1.07%	0.09%
3	Equity Capital	\$3,268,029,148	52.40%	11.00%	5.76%
4	Total Capital	<u>\$6,236,711,114</u>	<u>100.00%</u>		<u>8.17%</u>

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital
May 31, 2016

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
5	Long Term Debt Capital	\$2,455,616,325	37.89%	5.90%	2.24%
6	Short Term Debt	\$588,760,748	9.08%	1.07%	0.10%
7	Equity Capital	\$3,436,952,412	53.03%	11.00%	5.83%
8	Total Capital	<u>\$6,481,329,485</u>	<u>100.00%</u>		<u>8.17%</u>

Atmos Energy Corp - Consolidated

Schedule of Debt and Equity
May 31, 2016

Atmos Consolidated Balances				12 Month Avg 12 Month Avg Atmos Consolidated - calc of STD rate		
Line No.	Date	Long-Term Debt	Short-Term Debt	Equity	STD Avg Daily Bal	STD Int Exp & fees avg rate
(a)	(b)	(c)	(d)		(e)	(f)
1 May-15	2,455,274,042	139,996,261	3,185,305,501			
2 Jun-15	2,455,302,565	251,977,147	3,238,254,434		189,300,000	239,340
3 Jul-15	2,455,331,089	305,978,621	3,236,730,841		242,129,032	261,282
4 Aug-15	2,455,359,612	356,895,471	3,211,417,594		316,774,194	288,040
5 Sep-15	2,455,388,136	457,926,707	3,194,798,013		409,733,333	321,480
6 Oct-15	2,455,416,660	550,811,805	3,210,543,634		485,451,613	361,118
7 Nov-15	2,455,445,183	732,768,859	3,203,963,674		604,993,867	406,545
8 Dec-15	2,455,473,707	763,235,622	3,272,109,653		749,693,484	575,981
9 Jan-16	2,455,502,231	708,711,351	3,299,031,455		697,200,581	647,000
10 Feb-16	2,455,530,754	666,441,027	3,267,084,384		645,617,793	586,490
11 Mar-16	2,455,559,278	626,928,501	3,344,565,075		635,937,097	623,945
12 Apr-16	2,455,587,801	600,119,181	3,383,622,256		595,514,133	579,526
13 May-16	2,455,616,325	588,760,748	3,436,952,412		586,496,258	586,696
14						5,477,443
15						
16 Average	2,455,445,183	519,273,177	3,268,029,148		513,236,782	1.07%

RBS-Effective 05/02/11 Ended 9/24/15 CA-Effective 09/25/15 to mature 9/25/20		
Interest on CP or Interest on Draws on Credit Facility	Commitment Fees on Credit Facility	Bank Fees on AEC Credit Facility
30120,30121	30121	
Detail of Coin (f) Consolidated Int Exp & Fees		
Int Exp	Commit fees	Utility Bank Admin
55,365	106,735	77,240
73,750	110,293	77,240
100,508	110,293	77,240
136,580	106,735	78,165
168,958	110,293	81,867
217,943	106,735	81,867
383,821	110,293	81,867
454,840	110,293	81,867
401,445	103,177	81,867
431,785	110,293	81,867
390,924	106,735	81,867
394,536	110,293	81,867
3,210,454.31	1,302,166.59	964,822.17
per STD rpts:	5,477,443	

Atmos Energy Corporation
Consolidated Long-Term Debt Outstanding w/ calculation of Effective Interest Rates
May 31, 2016

Atmos Energy Corp., Consolidated:		Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding	Outstanding
Line	Debt Series	5/31/2015	8/30/2015	7/31/2015	8/31/2015	8/30/2015	10/31/2015	11/30/2015	12/31/2015	1/31/2016	2/29/2016
	(a)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	9.40% First Mortgage Bond J due May 2021/RET 2005 04/01/81	-	-	-	-	-	-	-	-	-	-
2	6.75% Debentures Unsecured due July 2028 07/27/88	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000	150,000,000
3	5.125% Senior Notes due Jan 2013 01/13/03	-	-	-	-	-	-	-	-	-	-
4	10.43% First Mortgage Bond P due 2017 (eff 2012) 11/01/87	-	-	-	-	-	-	-	-	-	-
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005 04/01/90	-	-	-	-	-	-	-	-	-	-
6	9.32% First Mortgage Bond T due June 2021/RET 2005 05/01/81	-	-	-	-	-	-	-	-	-	-
7	8.77% First Mortgage Bond U due May 2022/RET 2005 05/01/82	-	-	-	-	-	-	-	-	-	-
8	6.67% MTN A1 due Dec 2025 12/15/85	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
9	4.95% Sr Note due 10/15/2014 10/22/04	-	-	-	-	-	-	-	-	-	-
10	5.95% Sr Note due 10/15/2034 10/22/04	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000
11	6.35% Sr Note due 8/15/2017 8/20/07	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000	250,000,000
12	Sr Note 5.50% Due 08/15/2041 8/10/2011	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000	400,000,000
13	8.50% Sr Note due 3/15/2019 03/23/09	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000	450,000,000
14	4.15% Sr Note due 1/15/2043 01/15/13	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
15	4.125% Sr Note due 10/15/2044 10/15/2014	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
16	Debt Issuance Cost - Amort is pending new debt issue 06/2017	-	-	-	-	-	-	-	-	-	-
17	March 2019 - Swap Position 03/2019	-	-	-	-	-	-	-	-	-	-
18	Subtotal - Utility Long-Term Debt	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000
19											
20	Atmos Leasing, Inc.										
21	Industrial Develop Revenue Bond 07/13 1991	-	-	-	-	-	-	-	-	-	-
22	Total Long-Term Debt	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000	2,460,000,000
23	Less Unamortized Debt Discount	\$ 4,725,958	\$ 4,697,435	\$ 4,668,911	\$ 4,640,388	\$ 4,611,864	\$ 4,583,340	\$ 4,554,817	\$ 4,526,293	\$ 4,497,769	\$ 4,469,248
24	Annualized Amortization of T-Lock Settlement, Debt Exp. & Debt Disc.										
25											
26	Effective Avg Cost of Consol Debt										
27	Consolidated & Utility										

Note: Includes current maturities

Atmos Energy Corp., Consolidated:

Atmos Energy Corp., Consolidated:													4270 Amort	4260-61 Amort	Dact 2260
Line	Debt Series	Issued	Outstanding 3/31/2016 (m)	Outstanding 4/30/2016 (n)	Outstanding 5/31/2016 (o)	End Int Rate (p)	Annual Int at May 31, 2016 (q)	(r)	Outstanding 13 mth Average (s)	Avg Int Rate (t)	Annual Int 13 mth Average (u)	(v)	For T-Look/Swaps (w)	Debt Exp&Dact (x)	May 31, 2016 (y)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	-	-	-	9.40%	0	-	9.40%	-	-	0	0	560,397	2,755,288
2	6.75% Debentures Unsecured due July 2028	07/27/98	150,000,000	150,000,000	150,000,000	6.75%	10,125,000	150,000,000	6.75%	10,125,000	-	0	99,938	1,212,228	
3	5.125% Senior Notes due Jan 2013	01/13/03	-	-	-	5.13%	0	-	5.13%	-	-	0	0	0	0
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	-	-	-	10.43%	0	-	10.43%	-	-	0	33,837	47,935	
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	-	-	-	9.75%	0	-	9.75%	-	-	0	337,581	1,322,191	
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	-	-	-	9.32%	0	-	9.32%	-	-	0	362,746	1,813,732	
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	-	-	-	8.77%	0	-	8.77%	-	-	0	368,719	2,181,588	
8	6.87% MTN A1 due Dec 2025	12/15/95	10,000,000	10,000,000	10,000,000	6.87%	667,000	10,000,000	6.87%	667,000	-	0	7,777	74,205	
9	4.95% Sr Note due 10/15/2014	10/22/04	-	-	-	4.95%	0	-	4.95%	-	-	0	0	0	(0)
10	6.95% Sr Note due 10/15/2014	10/22/04	200,000,000	200,000,000	200,000,000	6.95%	11,900,000	200,000,000	6.95%	11,900,000	-	(7,047)	116,724	2,127,865	
11	3.5% Sr Note due 8/15/2019	8/2/07	250,000,000	250,000,000	250,000,000	6.35%	15,875,000	250,000,000	6.35%	15,875,000	-	(474,980)	307,042	332,629	
12	Sr Note 5.50% Due 09/15/2041	6/10/2011	400,000,000	400,000,000	400,000,000	5.50%	22,000,000	400,000,000	5.50%	22,000,000	-	(668,302)	186,860	4,671,490	
13	8.50% Sr Note due 3/15/2019	03/23/09	450,000,000	450,000,000	450,000,000	8.50%	38,250,000	450,000,000	8.50%	38,250,000	-	(77,734)	1,161,169	3,289,880	
14	4.15% Sr Note due 1/15/2043	01/15/13	500,000,000	500,000,000	500,000,000	4.15%	20,750,000	500,000,000	4.15%	20,750,000	-	2,220,857	378,080	10,065,000	
15	4.125% Sr Note due 10/15/2044	10/15/2014	500,000,000	500,000,000	500,000,000	4.125%	20,625,000	500,000,000	4.125%	20,625,000	-	(445,478)	215,407	6,110,882	
16	Debt Issuance Cost - Amort is pending new debt issue	06/2017	-	-	-	-	0	-	-	-	-	0	0	0	41,580
17	March 2019 - Swap Position	03/2019	-	-	-	-	0	-	-	-	-	0	0	0	0
18	Subtotal - Utility Long-Term Debt		\$ 2,460,000,000	\$ 2,460,000,000	\$ 2,460,000,000		\$ 140,192,000	\$ 2,460,000,000		\$ 140,192,000		\$ 546,316	\$ 4,135,278	\$ 36,046,872	
19															
20	Atmos Leasing, Inc.		-	-	-	7.90%	-	-	7.90%	-	-	0	0	0	0
21	Industrial Develop Revenue Bond 07/13	1991	-	-	-	7.90%	-	-	7.90%	-	-	0	0	0	0
22	Total Long-Term Debt		2,460,000,000	2,460,000,000	2,460,000,000		\$ 140,192,000	\$ 2,460,000,000		\$ 140,192,000					
23	Less Unamortized Debt Discount		\$ 4,440,722	\$ 4,412,199	\$ 4,383,675			\$ 4,554,817					\$ 646,316	\$ 4,135,278	\$ 36,046,872
24	Annualized Amortization of T-Look Settlement, Debt Exp, & Debt Dlt						\$ 4,681,594			\$ 4,681,594					
25							<u>\$ 2,455,616,325</u>	<u>\$ 144,873,594</u>		<u>\$ 2,455,445,163</u>	<u>\$ 144,873,594</u>				
26	Effective Avg Cost of Consol Debt					<u>5.90%</u> end of period			<u>5.90%</u> 13 mth avg				check	check	check
27	Consolidated & Utility					<u>5.90%</u> end of period			<u>5.90%</u> 13 mth avg				546,316.12	4,135,277.64	36,046,872
							ok g/l bal	\$ 2,455,616,325							
							diff g/l vs calc	\$ -							
	Note: Includes current maturities														

Atmos Energy Corporation
Consolidated Long-Term Debt Outstanding w/ calculation of Eff
May 31, 2016

Atmos Energy Corp., Consolidated:

Line	Debt Series	Issued	(z)
	(a)	(b)	
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	
2	6.75% Debentures Unsecured due July 2028	07/27/99	
3	5.125% Senior Notes due Jan 2013	01/13/03	
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/80	
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/81	
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/82	
8	6.87% MTN A1 due Dec 2025	12/15/95	
9	4.95% Sr Note due 10/15/2014	10/22/04	
10	5.95% Sr Note due 10/15/2034	10/22/04	
11	6.35% Sr Note due 6/15/2017	8/2007	
12	Sr Note 5.80% Due 06/15/2041	6/10/2011	
13	8.50% Sr Note due 3/15/2019	03/23/09	
14	4.15% Sr Note due 1/15/2043	01/15/13	
15	4.125% Sr Note due 10/15/2044	10/15/2014	
16	Debt Issuance Cost - Amort is pending new debt issue	06/2017	
17	March 2019 - Swap Position	03/2019	
18	Subtotal - Utility Long-Term Debt		
19			
20	Atmos Leasing, Inc.		
21	Industrial Develop Revenue Bond 07/13	1991	
22	Total Long-Term Debt		
23	Less Unamortized Debt Discount		
24	Annualized Amortization of T-Lock Settlement, Debt Exp. & Debt Dlt		
25			
26	Effective Avg Cost of Consol Debt		
27	Consolidated & Utility		

Note: Includes current maturities

(Offset to 2150) 4270.30937 Exp on T-lock/Swaps May 31, 2016 (ae)	(Offset to 1810) 4280 Mthly Debt Exp May 31, 2016 (ab)	(Offset to 2260) 4280 Mthly Dst Exp May 31, 2016 (ac)	(Offset to 1890) 4281 Mthly Exp May 31, 2016 (ad)	(Offset to 4280) Unamort Debt Exp 1810 Balance May 31, 2016 (ae)	(Offset to 4281) Unamort Loss 1890 Balance May 31, 2016 (af)	(Offset to 4280) Debt Dst 2260 Balance May 31, 2016 (ag)	(Offset to 4270 or 2530) App Retained Earnings 2150 Treasury lock/Swaps May 31, 2016 (ah)
			46,700	-	2,755,288	534,688	
	4,641	3,988	-	677,540	-	-	
	-	-	2,820	-	47,935	-	
	-	-	28,132	-	1,322,191	-	
	-	-	30,229	-	1,613,732	-	
	-	-	30,727	-	2,181,588	-	
	648	-	-	74,205	-	-	
	-	-	-	-	-	(0)	
(567)	6,266	3,378	-	1,384,754	-	743,111	(129,783)
(39,582)	18,260	5,646	1,681	237,385	21,848	73,398	(474,980)
(55,775)	11,994	3,578	-	3,598,157	-	1,073,333	(16,732,538)
(6,478)	30,868	7,013	58,863	1,049,540	2,002,015	238,425	(220,245)
185,071	14,807	2,611	13,988	4,782,859	4,469,276	832,944	59,222,846
(37,123)	15,340	2,611	-	5,233,104	-	887,779	(12,659,008)
				41,580	-	-	45,685,587
45,526	102,824	28,524	213,158	17,049,123	14,613,874	4,383,675	218,715,956
45,526	102,824	28,524	213,158	17,049,123	14,613,874	4,383,675	218,715,956
ck	ck	ck	ck	ck	ck	ck	ck
45,526	131,448		213,158	17,049,123	14,613,874	4,383,675	218,715,956
0	-	-	-	-	-	-	-

Diff

Recon of 2150-20102 thru 2150-20111

	Ledger Bal @ 5/31/16	Per Amort Sch & Value Def Tax Bal	Per Amort Sch & Value Lock Bal	Amort Sch vs. G/L Diff
20102	(82,412.53)	47,370.87	(129,783.48)	(0.02)
20103	(301,612.25)	173,387.76	(474,990.15)	0.14
20104	(139,855.69)	80,369.46	(220,245.11)	(0.05)
20105	(10,825,162.29)	6,107,376.80	(16,732,539.17)	0.08
20107	37,806,508.47	(21,616,339.58)	59,222,848.04	0.01
20108	(8,038,470.88)	4,620,538.40	(12,659,009.31)	0.03
20109	29,010,347.81	(16,875,239.30)	45,885,587.11	-
20111	91,455,289.43	(52,568,788.42)	144,024,077.85	-
	138,884,632.07	(79,831,323.92)	218,715,956.00	6.19

Amos Energy Corporation
Consolidated Long-Term Debt - Unamortized Discount Acct 2260
May 31, 2016

Amos Energy Corp., Consolidated:
Line Debt Status

Line	Amos Energy Corp., Consolidated: Debt Series	Year Issued	Full Debt before Amort	4280 monthly Amort.	Unamortized Discount 5/31/2015	Unamortized Discount 6/30/2015	Unamortized Discount 7/31/2015	Unamortized Discount 8/31/2015	Unamortized Discount 9/30/2015	Unamortized Discount 10/31/2015	Unamortized Discount 11/30/2015	Unamortized Discount 12/31/2015	Unamortized Discount 1/31/2016	Unamortized Discount 2/28/2016	Unamortized Discount 3/31/2016	Unamortized Discount 4/30/2016	Unamortized Discount 5/31/2016
1	6.75% Senior Notes due July 2026	1998	1,327,500	3,688	578,937.50	575,250.00	571,562.50	567,875.00	564,187.50	560,500.00	556,812.50	553,125.00	549,437.50	546,750.00	542,062.50	538,375.00	534,687.50
2	5.125% Senior Debentures due Jan 2013	2003	212,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	4.95% Sr Note due 10/15/2014	2004	35,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	4.95% Sr Note due 10/15/2014	2004	35,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	5.95% Sr Note due 6/15/2034	2004	1,216,000	3,378	763,644.39	780,266.61	776,868.83	773,511.05	770,133.27	766,755.49	763,377.71	759,999.93	756,622.15	753,244.37	749,866.59	746,488.81	743,111.03
6	6.35% Sr Note due 6/15/2017	2007	677,500	5,846	141,145.92	135,500.09	129,854.26	124,208.43	118,562.60	112,916.77	107,270.94	101,625.11	95,979.28	90,333.45	84,687.62	79,041.79	73,395.96
7	5.95% Sr Note due 6/15/2041	2011	1,288,000	3,578	1,116,295.61	1,109,111.05	1,101,926.49	1,094,741.93	1,087,557.37	1,080,372.81	1,073,188.25	1,066,003.69	1,058,819.13	1,051,634.57	1,044,449.01	1,037,264.45	1,030,079.89
8	8.00% Sr Note due 5/15/2029	2009	841,500	7,013	322,575.00	315,552.50	308,530.00	301,507.50	294,485.00	287,462.50	280,440.00	273,417.50	266,395.00	259,372.50	252,350.00	245,327.50	238,305.00
9	4.15% Sr Note due 1/15/2043	2013	940,000	2,811	894,277.81	889,655.59	885,033.37	880,411.15	875,788.93	871,166.71	866,544.49	861,922.27	857,300.05	852,677.83	848,055.61	843,433.39	838,811.17
10	4.125% Sr Note due 1/15/2044	2014	940,000	2,611	919,111.12	915,500.01	913,888.90	911,277.79	908,666.68	906,055.47	903,444.26	900,833.05	898,222.24	895,611.03	893,000.02	890,388.81	887,777.03
	Total Utility Long-Term Debt Unamortized Discount		\$ 7,478,000	\$ 28,524	\$ 4,725,953.35	\$ 4,725,953.35	\$ 4,668,311.13	\$ 4,610,668.91	\$ 4,553,026.69	\$ 4,495,384.47	\$ 4,437,742.25	\$ 4,380,099.03	\$ 4,322,456.81	\$ 4,264,813.59	\$ 4,207,170.37	\$ 4,149,527.15	\$ 4,091,884.93

Atmos Energy Corporation
Consolidated Long-Term Debt - Unamortized Discount Acct 2260

 Calculation of 13 mth average balance
 May 31, 2016

Atmos Energy Corp., Consolidated:		Year	13 mth Avg Unamortized Discount
Line	Debt Series	Issued	5/31/2016
1	6.75% Debentures Unsecured due July 2028	1998	556,813
2	5.125% Senior Notes due Jan 2013	2003	-
3	4.95% Sr Note due 10/15/2014	2004	(0)
4	5.95% Sr Note due 10/15/2034	2004	763,378
5	6.35% Sr Note due 6/15/2017	2007	107,271
6	Sr Note 5.50% Due 08/15/2041	2011	1,094,800
7	8.50% Sr Note due 3/15/2019	2009	280,500
8	4.15% Sr Note due 1/15/2043	2013	848,611
9	4.125% Sr Note due 10/15/2044	2014	903,444
10	Total Utility Long-Term Debt Unamortized Discount		<u>4,554,816.59</u>

Atmos Energy Corporation
Unamortized Debt Dsct - Acct 2260

 Analysis of monthly acct activity and balances
 May 31, 2016 - May 31, 2016

Year	sub	Orig	4280	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct	Debt Dsct
Issued	acct	Debt dsct	mtly exp	Activity	Balance	Activity	Balance	Activity	Balance	Activity	Balance	Activity	Balance
				May-15	05/31/15	Jun-15	06/30/15	Jul-15	07/31/15	Aug-15	08/31/15	Sep-15	
1998	13521	1,327,500	3,687.50	(3,687.50)	578,937.50	(3,687.50)	575,250.00	(3,687.50)	571,562.50	(3,687.50)	567,875.00	(3,687.50)	
2003	13513/26	212,500	-	-	-	-	-	-	-	-	-	-	
2004	13529	35,000	-	-	(0.00)	-	(0.00)	-	(0.00)	-	(0.00)	-	
2004	13530	1,216,000	3,377.78	(3,377.78)	783,644.39	(3,377.78)	780,266.61	(3,377.78)	776,888.83	(3,377.78)	773,511.05	(3,377.78)	
2007	13531	677,500	5,646	(5,645.83)	141,145.92	(5,645.83)	135,500.09	(5,645.83)	129,854.26	(5,645.83)	124,208.43	(5,645.83)	
2011	13534	1,298,000.00	3,578.00	(3,577.78)	1,116,288.61	(3,577.78)	1,112,688.83	(3,577.78)	1,109,111.05	(3,577.78)	1,105,533.27	(3,577.78)	
2009	13532	841,500	7,013	(7,012.50)	322,575.00	(7,012.50)	315,562.50	(7,012.50)	308,550.00	(7,012.50)	301,537.50	(7,012.50)	
2013	13535	940,000	2,611	(2,611.11)	864,277.81	(2,611.11)	861,666.70	(2,611.11)	859,055.59	(2,611.11)	856,444.48	(2,611.11)	
2014	13536	940,000	2,611	(2,611.11)	819,111.12	(2,611.11)	816,500.01	(2,611.11)	813,888.90	(2,611.11)	811,277.79	(2,611.11)	
		<u>\$ 7,478,000</u>	<u>\$ 28,524</u>	<u>(28,523.61)</u>	<u>4,725,958.35</u>	<u>(28,523.61)</u>	<u>4,697,434.74</u>	<u>(28,523.61)</u>	<u>4,668,911.13</u>	<u>(28,523.61)</u>	<u>4,640,387.52</u>	<u>(28,523.61)</u>	
				check		check		check		check		check	

Consolidated Long-Term Debt - Unamortized Discount Acct 2260
Calculation of 13 mth average balance
May 31, 2016

[illegible]

Total Consolidated Unamortized Debt Expense - Acct 1810
May 31, 2015 - May 31, 2016

[illegible]

Total Consolidated Unamortized Debt Expense - Acct 1810
May 31, 2015 - May 31, 2016

[illegible]

Atmos Energy Corporation
Total Consolidated Unamortized Debt Expense - Acct 1810
May 31, 2015 - May 31, 2016

Atmos Energy Corp. Consolidated:		Debt Series		1810	
Line		Year Issued	Amort Chrg Activity	1810	G/L Balance
		(b)	Apr-16	04/30/16	
1	6.75% Debentures Unsecured due July 2028	1998	(4,640.86)	682,180.85	
2	5.125% Senior Notes due Jan 2013	2003	-	-	
3	6.87% MTN A1 due Dec 2025	1995	(648.08)	74,852.98	
4	4.55% Sr Note due 10/15/2014	2004	-	-	
5	5.55% Sr Note due 10/15/2014	2004	(6,265.85)	1,391,020.04	
6	6.35% Sr Note due 6/15/2017	2007	(18,260.36)	255,644.93	
7	Sr Note 5.50% due 6/15/2011	2011	(11,893.85)	3,610,150.47	
8	6.50% Sr Note due 3/15/2019	2009	(30,866.81)	1,080,406.43	
9	4.15% Sr Note due 1/15/2013	2013	(14,907.23)	4,777,766.35	
10	4.125 Sr Note due 10/15/2044	2014	(15,336.51)	8,238,443.44	
11	Jun-17 debt issuance costs	2017	-	41,580.00	
12					
13	Total		(102,824.37)	17,152,047.47	
14					
15	G/L Balance				37,150,657.17
16	reconciling item				-

GL# 010,0000,2150,20102,002000

	Years	Annual Amort	Amort		Amort		Amort	Amort		Total to Amort
			Nov 2024-Oct 2024	Nov 2023-Oct 2023	Nov 2024-Oct 2024	Nov 2023-Oct 2023				
(Gain) Less										
(65,093.00)	30	(2,100.10)								
(146,409.00)	30	(4,946.97)								
5										
3,337,793.20	10									

GL# 010,0000.2150.20102.002000

[illegible]

Amortization Schedule
GL# 010.0000.2150.20102.002000

	Years	Annual Amort.	Amort.	Amort.	Nov 2014	Amort.	Total to Amort.
			Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2024	Amort.	Nov 2004-Oct 2024
(Gain) Loss							
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(83,003.00)	(83,003.00)
JP Morgan	30	(148,459.00)	(24,734.83)	(24,734.83)	(98,539.33)	(148,409.00)	(148,409.00)
Merrill Lynch	5	(946.97)					
Merrill Lynch	10	3,337,793.20	16,188,956.00	16,188,966.00	-	32,377,932.00	
Total		3,230,746.13	16,153,730.67	16,153,730.67	(160,941.33)	32,166,520.00	

LT Int Exp	2830.28206	2830.28201	Monthly Amort	T-LOCK Settlement			Net OCI	Def State Tax	Def Fed Tax	36.50%	Balance to Amortize		Balance to Amortize
				2150.20102	2150.20102	2150.20102					30 YR	10 YR	
Amort	DR (CR)	T-LOCK Settlement	Def Tax Adj	Def Taxes	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102
DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Aug-13	(269.228.84)	3,628,262.49	98,268.53	(1,324.31,581)	2,303,946.68	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(149,162.91)	3,777,425.40
Sep-13	(269.228.84)	3,359,033.64	98,268.53	(1,226,047.28)	2,132,986.36	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(148,576.66)	3,507,609.30
Oct-13	(269.228.84)	3,089,804.80	98,268.53	(1,127,778.75)	1,962,026.05	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(147,986.40)	3,237,795.20
Nov-13	(269.228.84)	2,820,575.96	98,268.53	(1,029,510.22)	1,791,065.73	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(147,401.14)	2,967,977.10
Dec-13	(269.228.84)	2,551,347.11	98,268.53	(932,241.70)	1,620,105.42	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(146,813.49)	2,698,161.00
Jan-14	(269.228.84)	2,282,118.27	98,268.53	(835,973.17)	1,449,145.10	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(146,226.63)	2,428,344.90
Feb-14	(269.228.84)	2,012,889.42	98,268.53	(737,704.64)	1,278,184.78	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(145,639.32)	2,158,528.80
Mar-14	(269.228.84)	1,743,660.58	98,268.53	(639,436.11)	1,107,224.47	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(145,052.18)	1,888,712.70
Apr-14	(269.228.84)	1,474,431.73	98,268.53	(538,167.58)	936,056.89	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(144,464.87)	1,618,896.60
May-14	(269.228.84)	1,205,202.89	98,268.53	(439,899.05)	755,303.83	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(143,877.13)	1,349,080.50
Jun-14	(269.228.84)	935,974.04	98,268.53	(341,630.33)	594,343.52	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(143,290.36)	1,079,264.40
Jul-14	(269.228.84)	666,742.00	98,268.53	(243,362.00)	423,383.20	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(142,708.10)	809,448.30
Aug-14	(269.228.84)	397,516.36	98,268.53	(145,093.47)	252,422.89	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(142,115.84)	539,632.20
Sep-14	(269.228.84)	127,287.51	98,268.53	(82,284.94)	81,462.57	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(141,528.59)	269,816.10
Oct-14	(269.228.84)	(140,944.38)	98,268.53	51,443.59	(89,497.75)	(6,192.26)	(6,192.26)	(6,192.26)	(92,076.26)	(587.26)	269,816.10	(140,944.33)	(0.00)
Nov-14	587.26	(139,766.82)	(214.35)	51,014.89	(88,751.93)	13.51	13.51	13.51	200.84	(587.26)	269,816.10	(139,766.82)	(139,766.82)
Dec-14	587.26	(139,766.82)	(214.35)	50,800.34	(88,549.02)	13.51	13.51	13.51	200.84	(587.26)	269,816.10	(139,179.57)	(139,179.57)
Jan-15	587.26	(138,592.31)	(214.35)	50,586.19	(88,006.12)	13.51	13.51	13.51	200.84	(587.26)	269,816.10	(138,592.31)	(138,592.31)
Feb-15	587.26												

Amortization Schedule
GL# 010.0000.2150.20102.002000

	(Gain) Loss	Years	Annual Amort	5 years Amort Nov 2004-Oct 2008	5 years Amort Nov 2009-Oct 2014	20 years Amort Nov 2014-Oct 2034	Total to Amort Nov 2004-Oct 2034
SunTrust	(69,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch		5	-	-	-	-	-
Merrill Lynch	#####	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total	#####		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00

months to Amort 60 60 240

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28208	Def State Tax	269,228.84	269,228.84	(587.26)
2830.28201	Def Fed Tax	(6,192.26)	(6,192.26)	13.81
		(92,076.28)	(92,076.28)	200.84

T-Lock Settlement

	2150.20102 Amort DR (CR)	2150.20102 T-Lock Settlement DR (CR)	2150.20102 Def Tax Adj DR (CR)	2150.20102 Def Taxes DR (CR)	2150.20102 Net of Tax	2830.28208 Adjustment DR (CR)	2830.28201 Adjustment DR (CR)	36.50%	Balance to Amortize [211,412.00] 30 YR	Balance to Amortize 32,377,932.00 10 YR	Bal 30 YR	Bal 10 Yr
Jan-18	587.26	(118,038.37)	(214.35)	43,084.00	(74,954.36)	13.51	200.84		(587.26)		(118,038.37)	
Feb-18	587.26	(117,451.11)	(214.35)	42,869.66	(74,581.46)	13.51	200.84		(587.26)		(117,451.11)	
Mar-18	587.26	(116,863.86)	(214.35)	42,655.31	(74,208.55)	13.51	200.84		(587.26)		(116,863.86)	
Apr-18	587.26	(116,276.60)	(214.35)	42,440.96	(73,835.64)	13.51	200.84		(587.26)		(116,276.60)	
May-18	587.26	(115,689.34)	(214.35)	42,226.61	(73,462.73)	13.51	200.84		(587.26)		(115,689.34)	
Jun-18	587.26	(115,102.09)	(214.35)	42,012.26	(73,089.83)	13.51	200.84		(587.26)		(115,102.09)	
Jul-18	587.26	(114,514.83)	(214.35)	41,797.91	(72,716.92)	13.51	200.84		(587.26)		(114,514.83)	
Aug-18	587.26	(113,927.58)	(214.35)	41,583.57	(72,344.01)	13.51	200.84		(587.26)		(113,927.58)	
Sep-18	587.26	(113,340.32)	(214.35)	41,369.22	(71,971.10)	13.51	200.84		(587.26)		(113,340.32)	
Oct-18	587.26	(112,753.07)	(214.35)	41,154.87	(71,598.20)	13.51	200.84		(587.26)		(112,753.07)	
Nov-18	587.26	(112,165.81)	(214.35)	40,940.52	(71,225.29)	13.51	200.84		(587.26)		(112,165.81)	
Dec-18	587.26	(111,578.56)	(214.35)	40,726.17	(70,852.38)	13.51	200.84		(587.26)		(111,578.56)	
Jan-19	587.26	(110,991.30)	(214.35)	40,511.82	(70,479.48)	13.51	200.84		(587.26)		(110,991.30)	
Feb-19	587.26	(110,404.04)	(214.35)	40,297.48	(70,106.57)	13.51	200.84		(587.26)		(110,404.04)	
Mar-19	587.26	(109,816.79)	(214.35)	40,083.13	(69,733.66)	13.51	200.84		(587.26)		(109,816.79)	
Apr-19	587.26	(109,229.53)	(214.35)	39,868.78	(69,360.75)	13.51	200.84		(587.26)		(109,229.53)	
May-19	587.26	(108,642.28)	(214.35)	39,654.43	(68,987.85)	13.51	200.84		(587.26)		(108,642.28)	
Jun-19	587.26	(108,055.02)	(214.35)	39,440.08	(68,614.94)	13.51	200.84		(587.26)		(108,055.02)	
Jul-19	587.26	(107,467.77)	(214.35)	39,225.73	(68,242.03)	13.51	200.84		(587.26)		(107,467.77)	
Aug-19	587.26	(106,880.51)	(214.35)	39,011.39	(67,869.12)	13.51	200.84		(587.26)		(106,880.51)	
Sep-19	587.26	(106,293.26)	(214.35)	38,797.04	(67,496.22)	13.51	200.84		(587.26)		(106,293.26)	
Oct-19	587.26	(105,706.00)	(214.35)	38,582.69	(67,123.31)	13.51	200.84		(587.26)		(105,706.00)	
Nov-19	587.26	(105,118.74)	(214.35)	38,368.34	(66,750.40)	13.51	200.84		(587.26)		(105,118.74)	
Dec-19	587.26	(104,531.49)	(214.35)	38,153.99	(66,377.50)	13.51	200.84		(587.26)		(104,531.49)	
Jan-20	587.26	(103,944.23)	(214.35)	37,939.65	(66,004.59)	13.51	200.84		(587.26)		(103,944.23)	
Feb-20	587.26	(103,356.98)	(214.35)	37,725.30	(65,631.68)	13.51	200.84		(587.26)		(103,356.98)	
Mar-20	587.26	(102,769.72)	(214.35)	37,510.95	(65,258.77)	13.51	200.84		(587.26)		(102,769.72)	
Apr-20	587.26	(102,182.47)	(214.35)	37,296.60	(64,885.87)	13.51	200.84		(587.26)		(102,182.47)	
May-20	587.26	(101,595.21)	(214.35)	37,082.25	(64,512.96)	13.51	200.84		(587.26)		(101,595.21)	
Jun-20	587.26	(101,007.96)	(214.35)	36,867.90	(64,140.05)	13.51	200.84		(587.26)		(101,007.96)	
Jul-20	587.26	(100,420.70)	(214.35)	36,653.56	(63,767.14)	13.51	200.84		(587.26)		(100,420.70)	
Aug-20	587.26	(99,833.44)	(214.35)	36,439.21	(63,394.24)	13.51	200.84		(587.26)		(99,833.44)	
Sep-20	587.26	(99,246.19)	(214.35)	36,224.86	(63,021.33)	13.51	200.84		(587.26)		(99,246.19)	
Oct-20	587.26	(98,658.93)	(214.35)	36,010.51	(62,648.42)	13.51	200.84		(587.26)		(98,658.93)	
Nov-20	587.26	(98,071.68)	(214.35)	35,796.16	(62,275.52)	13.51	200.84		(587.26)		(98,071.68)	
Dec-20	587.26	(97,484.42)	(214.35)	35,581.81	(61,902.61)	13.51	200.84		(587.26)		(97,484.42)	
Jan-21	587.26	(96,897.17)	(214.35)	35,367.47	(61,529.70)	13.51	200.84		(587.26)		(96,897.17)	
Feb-21	587.26	(96,309.91)	(214.35)	35,153.12	(61,156.79)	13.51	200.84		(587.26)		(96,309.91)	
Mar-21	587.26	(95,722.66)	(214.35)	34,938.77	(60,783.89)	13.51	200.84		(587.26)		(95,722.66)	
Apr-21	587.26	(95,135.40)	(214.35)	34,724.42	(60,410.98)	13.51	200.84		(587.26)		(95,135.40)	
May-21	587.26	(94,548.14)	(214.35)	34,510.07	(60,038.07)	13.51	200.84		(587.26)		(94,548.14)	
Jun-21	587.26	(93,960.89)	(214.35)	34,295.72	(59,665.16)	13.51	200.84		(587.26)		(93,960.89)	
Jul-21	587.26	(93,373.63)	(214.35)	34,081.38	(59,292.26)	13.51	200.84		(587.26)		(93,373.63)	
Aug-21	587.26	(92,786.38)	(214.35)	33,867.03	(58,919.35)	13.51	200.84		(587.26)		(92,786.38)	
Sep-21	587.26	(92,199.12)	(214.35)	33,652.68	(58,546.44)	13.51	200.84		(587.26)		(92,199.12)	
Oct-21	587.26	(91,611.87)	(214.35)	33,438.33	(58,173.54)	13.51	200.84		(587.26)		(91,611.87)	
Nov-21	587.26	(91,024.61)	(214.35)	33,223.98	(57,800.63)	13.51	200.84		(587.26)		(91,024.61)	
Dec-21	587.26	(90,437.36)	(214.35)	33,009.63	(57,427.72)	13.51	200.84		(587.26)		(90,437.36)	
Jan-22	587.26	(89,850.10)	(214.35)	32,795.29	(57,054.81)	13.51	200.84		(587.26)		(89,850.10)	
Feb-22	587.26	(89,262.84)	(214.35)	32,580.94	(56,681.91)	13.51	200.84		(587.26)		(89,262.84)	
Mar-22	587.26	(88,675.59)	(214.35)	32,366.59	(56,309.00)	13.51	200.84		(587.26)		(88,675.59)	
Apr-22	587.26	(88,088.33)	(214.35)	32,152.24	(55,936.09)	13.51	200.84		(587.26)		(88,088.33)	
May-22	587.26	(87,501.08)	(214.35)	31,937.89	(55,563.18)	13.51	200.84		(587.26)		(87,501.08)	

[illegible]

Balance to Amortize	211,412.00	30 YR	Bal 30 YR
Balance to Amortize	32,877,932.00	10 YR	Bal 10 YR

587.26	(56.913.82)	(21.4.35)	31.723.55	(53.190.28)	200.84	13.51
587.26	(86.926.57)	(21.4.35)	31.509.20	(54.817.87)	200.84	13.51
587.26	(85.739.31)	(21.4.35)	31.294.85	(54.444.46)	200.84	13.51
587.26	(85.152.06)	(21.4.35)	31.080.50	(54.071.56)	200.84	13.51
587.26	(84.566.15)	(21.4.35)	30.668.15	(53.698.65)	200.84	13.51
587.26	(83.977.54)	(21.4.35)	30.457.46	(52.952.83)	200.84	13.51
587.26	(83.930.29)	(21.4.35)	30.228.71	(52.579.93)	200.84	13.51
587.26	(82.803.03)	(21.4.35)	30.000.76	(52.107.02)	200.84	13.51
587.26	(82.215.78)	(21.4.35)	29.794.41	(51.843.11)	200.84	13.51
587.26	(81.628.52)	(21.4.35)	29.580.06	(51.461.20)	200.84	13.51
587.26	(81.041.27)	(21.4.35)	29.365.71	(50.883.30)	200.84	13.51
587.26	(80.454.01)	(21.4.35)	29.151.37	(50.115.39)	200.84	13.51
587.26	(79.866.76)	(21.4.35)	28.937.02	(50.242.48)	200.84	13.51
587.26	(79.279.50)	(21.4.35)	28.723.67	(49.669.58)	200.84	13.51
587.26	(78.692.24)	(21.4.35)	28.508.32	(49.232.76)	200.84	13.51
587.26	(77.517.73)	(21.4.35)	28.293.97	(48.956.67)	200.84	13.51
587.26	(76.930.48)	(21.4.35)	28.079.62	(48.580.85)	200.84	13.51
587.26	(76.343.22)	(21.4.35)	27.865.28	(48.177.95)	200.84	13.51
587.26	(75.755.97)	(21.4.35)	27.650.93	(47.705.04)	200.84	13.51
587.26	(75.168.71)	(21.4.35)	27.436.58	(47.321.13)	200.84	13.51
587.26	(74.581.46)	(21.4.35)	27.222.23	(46.958.22)	200.84	13.51
587.26	(73.994.20)	(21.4.35)	27.007.88	(46.586.32)	200.84	13.51
587.26	(73.406.94)	(21.4.35)	26.793.53	(46.213.41)	200.84	13.51
587.26	(72.819.69)	(21.4.35)	26.579.19	(45.840.50)	200.84	13.51
587.26	(72.232.43)	(21.4.35)	26.364.84	(45.467.60)	200.84	13.51
587.26	(71.645.18)	(21.4.35)	26.150.49	(45.094.69)	200.84	13.51
587.26	(71.057.32)	(21.4.35)	25.936.14	(44.721.78)	200.84	13.51
587.26	(70.470.67)	(21.4.35)	25.721.79	(44.348.87)	200.84	13.51
587.26	(69.883.41)	(21.4.35)	25.507.45	(43.975.97)	200.84	13.51
587.26	(69.296.18)	(21.4.35)	25.293.10	(43.603.06)	200.84	13.51
587.26	(68.708.90)	(21.4.35)	25.078.75	(43.230.15)	200.84	13.51
587.26	(68.121.64)	(21.4.35)	24.864.40	(42.857.24)	200.84	13.51
587.26	(67.534.39)	(21.4.35)	24.650.05	(42.484.34)	200.84	13.51
587.26	(66.947.13)	(21.4.35)	24.435.70	(42.111.43)	200.84	13.51
587.26	(66.359.88)	(21.4.35)	24.221.36	(41.738.52)	200.84	13.51
587.26	(65.772.62)	(21.4.35)	24.007.01	(41.365.62)	200.84	13.51
587.26	(65.185.37)	(21.4.35)	23.792.66	(41.092.71)	200.84	13.51
587.26	(64.598.11)	(21.4.35)	23.578.31	(40.719.80)	200.84	13.51
587.26	(64.010.86)	(21.4.35)	23.363.96	(40.346.89)	200.84	13.51
587.26	(63.423.60)	(21.4.35)	23.149.61	(40.073.99)	200.84	13.51
587.26	(62.836.34)	(21.4.35)	22.935.27	(39.701.08)	200.84	13.51
587.26	(62.249.09)	(21.4.35)	22.720.92	(39.328.17)	200.84	13.51
587.26	(61.661.83)	(21.4.35)	22.506.57	(38.955.26)	200.84	13.51
587.26	(61.074.58)	(21.4.35)	22.292.22	(38.582.36)	200.84	13.51
587.26	(60.487.32)	(21.4.35)	22.077.87	(38.209.45)	200.84	13.51</

GL# 010.0000.2150.20102.002000

T-Lock Settlement

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Amortization Schedule
GL# 010.0000.2150.20102.002000

				5 years	5 years	20 years	Total to Amort
	(Gain) Loss	Years	Annual Amort	Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034
SunTrust	(63,003.00)	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,938.33)	(148,409.00)
Merrill Lynch		5	-				
Merrill Lynch	#####	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total	#####		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00
		# months to Amort		60	60	240	
	LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)	
	2830.28206	Def State Tax	2.80%	269,228.84	269,228.84	(587.26)	
	2830.28201	Def Fed Tax	24.20%	(92,076.26)	(92,076.26)	200.84	

T-Lock Settlement

	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201	36.50%	Balance to Amortize	Balance to Amortize
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment		(211,412.00)	32,377,932.00
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)		30 YR	10 YR
Apr-31	587.26	(24,664.73)	(214.35)	9,002.63	(15,662.11)	13.51	200.84		(587.26)	(24,664.73)
May-31	587.26	(24,077.48)	(214.35)	8,788.28	(15,289.20)	13.51	200.84		(587.26)	(24,077.48)
Jun-31	587.26	(23,490.22)	(214.35)	8,573.93	(14,916.29)	13.51	200.84		(587.26)	(23,490.22)
Jul-31	587.26	(22,902.97)	(214.35)	8,359.58	(14,543.38)	13.51	200.84		(587.26)	(22,902.97)
Aug-31	587.26	(22,315.71)	(214.35)	8,145.23	(14,170.48)	13.51	200.84		(587.26)	(22,315.71)
Sep-31	587.26	(21,728.46)	(214.35)	7,930.89	(13,797.57)	13.51	200.84		(587.26)	(21,728.46)
Oct-31	587.26	(21,141.20)	(214.35)	7,716.54	(13,424.66)	13.51	200.84		(587.26)	(21,141.20)
Nov-31	587.26	(20,553.94)	(214.35)	7,502.19	(13,051.75)	13.51	200.84		(587.26)	(20,553.94)
Dec-31	587.26	(19,966.69)	(214.35)	7,287.84	(12,678.85)	13.51	200.84		(587.26)	(19,966.69)
Jan-32	587.26	(19,379.43)	(214.35)	7,073.49	(12,305.94)	13.51	200.84		(587.26)	(19,379.43)
Feb-32	587.26	(18,792.18)	(214.35)	6,859.14	(11,933.03)	13.51	200.84		(587.26)	(18,792.18)
Mar-32	587.26	(18,204.92)	(214.35)	6,644.80	(11,560.13)	13.51	200.84		(587.26)	(18,204.92)
Apr-32	587.26	(17,617.67)	(214.35)	6,430.45	(11,187.22)	13.51	200.84		(587.26)	(17,617.67)
May-32	587.26	(17,030.41)	(214.35)	6,216.10	(10,814.31)	13.51	200.84		(587.26)	(17,030.41)
Jun-32	587.26	(16,443.16)	(214.35)	6,001.75	(10,441.40)	13.51	200.84		(587.26)	(16,443.16)
Jul-32	587.26	(15,855.90)	(214.35)	5,787.40	(10,068.50)	13.51	200.84		(587.26)	(15,855.90)
Aug-32	587.26	(15,268.64)	(214.35)	5,573.06	(9,695.59)	13.51	200.84		(587.26)	(15,268.64)
Sep-32	587.26	(14,681.39)	(214.35)	5,358.71	(9,322.68)	13.51	200.84		(587.26)	(14,681.39)
Oct-32	587.26	(14,094.13)	(214.35)	5,144.36	(8,949.77)	13.51	200.84		(587.26)	(14,094.13)
Nov-32	587.26	(13,506.88)	(214.35)	4,930.01	(8,576.87)	13.51	200.84		(587.26)	(13,506.88)
Dec-32	587.26	(12,919.62)	(214.35)	4,715.66	(8,203.96)	13.51	200.84		(587.26)	(12,919.62)
Jan-33	587.26	(12,332.37)	(214.35)	4,501.31	(7,831.05)	13.51	200.84		(587.26)	(12,332.37)
Feb-33	587.26	(11,745.11)	(214.35)	4,286.97	(7,458.15)	13.51	200.84		(587.26)	(11,745.11)
Mar-33	587.26	(11,157.86)	(214.35)	4,072.62	(7,085.24)	13.51	200.84		(587.26)	(11,157.86)
Apr-33	587.26	(10,570.60)	(214.35)	3,858.27	(6,712.33)	13.51	200.84		(587.26)	(10,570.60)
May-33	587.26	(9,983.34)	(214.35)	3,643.92	(6,339.42)	13.51	200.84		(587.26)	(9,983.34)
Jun-33	587.26	(9,396.09)	(214.35)	3,429.57	(5,966.52)	13.51	200.84		(587.26)	(9,396.09)
Jul-33	587.26	(8,808.83)	(214.35)	3,215.22	(5,593.61)	13.51	200.84		(587.26)	(8,808.83)
Aug-33	587.26	(8,221.58)	(214.35)	3,000.88	(5,220.70)	13.51	200.84		(587.26)	(8,221.58)
Sep-33	587.26	(7,634.32)	(214.35)	2,786.53	(4,847.79)	13.51	200.84		(587.26)	(7,634.32)
Oct-33	587.26	(7,047.07)	(214.35)	2,572.18	(4,474.89)	13.51	200.84		(587.26)	(7,047.07)
Nov-33	587.26	(6,459.81)	(214.35)	2,357.83	(4,101.98)	13.51	200.84		(587.26)	(6,459.81)
Dec-33	587.26	(5,872.56)	(214.35)	2,143.48	(3,729.07)	13.51	200.84		(587.26)	(5,872.56)
Jan-34	587.26	(5,285.30)	(214.35)	1,929.13	(3,356.17)	13.51	200.84		(587.26)	(5,285.30)
Feb-34	587.26	(4,698.04)	(214.35)	1,714.79	(2,983.26)	13.51	200.84		(587.26)	(4,698.04)
Mar-34	587.26	(4,110.79)	(214.35)	1,500.44	(2,610.35)	13.51	200.84		(587.26)	(4,110.79)
Apr-34	587.26	(3,523.53)	(214.35)	1,286.09	(2,237.44)	13.51	200.84		(587.26)	(3,523.53)
May-34	587.26	(2,936.28)	(214.35)	1,071.74	(1,864.54)	13.51	200.84		(587.26)	(2,936.28)
Jun-34	587.26	(2,349.02)	(214.35)	857.39	(1,491.63)	13.51	200.84		(587.26)	(2,349.02)
Jul-34	587.26	(1,761.77)	(214.35)	643.04	(1,118.72)	13.51	200.84		(587.26)	(1,761.77)
Aug-34	587.26	(1,174.51)	(214.35)	428.70	(745.81)	13.51	200.84		(587.26)	(1,174.51)
Sep-34	587.26	(587.26)	(214.35)	214.35	(372.91)	13.51	200.84		(587.26)	(587.26)
Oct-34	587.26	(0.00)	(214.35)	(0.00)	(0.00)	13.51	200.84		(587.26)	(0.00)

Amortization Schedule

GL# 010.0000.2150.20103.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		Total to Amort	
				June 2007-May 2017		June 2007-May 2017	
SunTrust		30	-	-	-	-	-
JP Morgan		30	-	-	-	-	-
Merrill Lynch		5	-	-	-	-	-
Merrill Lynch	(4,749,801.50)	10	(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)
Total	(4,749,801.50)		(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)

# months to Amort		120	60	240
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	(38,581.68)	-	-
2830.28201	Def Fed Tax	910.36	-	-
		13,536.93	-	-

T-Lock Settlement

	2150.20103 Amort DR (CR)	2150.20103 T-Lock Settlement DR (CR)	2150.20103 Def Tax Adj DR (CR)	2150.20103 Def Taxes DR (CR)	2150.20103 Net of Tax	2830.28206 Adjustment DR (CR)	2830.28201 Adjustment DR (CR)	36.50%
Balance at June 30, 2007	Jun-07	(4,749,801.50)	(14,447.31)	1,738,677.55	(3,016,123.95)	-	-	
	Jun-07	39,581.68	(4,710,219.82)	(14,447.31)	1,719,230.24	(2,990,989.58)	910.38	13,536.93
	Jul-07	39,581.68	(4,670,638.14)	(14,447.31)	1,704,782.92	(2,965,855.22)	910.38	13,536.93
	Aug-07	39,581.68	(4,631,056.46)	(14,447.31)	1,690,335.61	(2,940,720.85)	910.38	13,536.93
	Sep-07	39,581.68	(4,591,474.78)	(14,447.31)	1,675,888.30	(2,915,586.48)	910.38	13,536.93
	Oct-07	39,581.68	(4,551,893.10)	(14,447.31)	1,661,440.99	(2,890,452.12)	910.38	13,536.93
	Nov-07	39,581.68	(4,512,311.43)	(14,447.31)	1,646,993.67	(2,865,317.75)	910.38	13,536.93
	Dec-07	39,581.68	(4,472,729.75)	(14,447.31)	1,632,546.36	(2,840,183.39)	910.38	13,536.93
	Jan-08	39,581.68	(4,433,148.07)	(14,447.31)	1,618,099.05	(2,815,049.02)	910.38	13,536.93
	Feb-08	39,581.68	(4,393,566.39)	(14,447.31)	1,603,651.73	(2,789,914.65)	910.38	13,536.93
	Mar-08	39,581.68	(4,353,984.71)	(14,447.31)	1,589,204.42	(2,764,780.29)	910.38	13,536.93
	Apr-08	39,581.68	(4,314,403.03)	(14,447.31)	1,574,757.11	(2,739,645.92)	910.38	13,536.93
	May-08	39,581.68	(4,274,821.35)	(14,447.31)	1,560,309.80	(2,714,511.55)	910.38	13,536.93
	Jun-08	39,581.68	(4,235,239.67)	(14,447.31)	1,545,862.48	(2,689,377.19)	910.38	13,536.93
	Jul-08	39,581.68	(4,195,657.99)	(14,447.31)	1,531,415.17	(2,664,242.82)	910.38	13,536.93
	Aug-08	39,581.68	(4,156,076.31)	(14,447.31)	1,516,967.86	(2,639,108.46)	910.38	13,536.93
	Sep-08	39,581.68	(4,116,494.63)	(14,447.31)	1,502,520.54	(2,613,974.09)	910.38	13,536.93
	Oct-08	39,581.68	(4,076,912.95)	(14,447.31)	1,488,073.23	(2,588,839.72)	910.38	13,536.93
	Nov-08	39,581.68	(4,037,331.28)	(14,447.31)	1,473,625.92	(2,563,705.36)	910.38	13,536.93
	Dec-08	39,581.68	(3,997,749.60)	(14,447.31)	1,459,178.60	(2,538,570.99)	910.38	13,536.93
	Jan-09	39,581.68	(3,958,167.92)	(14,447.31)	1,444,731.29	(2,513,436.62)	910.38	13,536.93
	Feb-09	39,581.68	(3,918,586.24)	(14,447.31)	1,430,283.98	(2,488,302.26)	910.38	13,536.93
	Mar-09	39,581.68	(3,879,004.56)	(14,447.31)	1,415,836.67	(2,463,167.89)	910.38	13,536.93
	Apr-09	39,581.68	(3,839,422.88)	(14,447.31)	1,401,389.35	(2,438,033.53)	910.38	13,536.93
	May-09	39,581.68	(3,799,841.20)	(14,447.31)	1,386,942.04	(2,412,899.16)	910.38	13,536.93
	Jun-09	39,581.68	(3,760,259.52)	(14,447.31)	1,372,494.73	(2,387,764.79)	910.38	13,536.93
	Jul-09	39,581.68	(3,720,677.84)	(14,447.31)	1,358,047.41	(2,362,630.43)	910.38	13,536.93
	Aug-09	39,581.68	(3,681,096.16)	(14,447.31)	1,343,600.10	(2,337,496.06)	910.38	13,536.93
	Sep-09	39,581.68	(3,641,514.48)	(14,447.31)	1,329,152.79	(2,312,361.69)	910.38	13,536.93
	Oct-09	39,581.68	(3,601,932.80)	(14,447.31)	1,314,705.48	(2,287,227.33)	910.38	13,536.93
	Nov-09	39,581.68	(3,562,351.13)	(14,447.31)	1,300,258.16	(2,262,092.96)	910.38	13,536.93
	Dec-09	39,581.68	(3,522,769.45)	(14,447.31)	1,285,810.85	(2,236,958.60)	910.38	13,536.93
	Jan-10	39,581.68	(3,483,187.77)	(14,447.31)	1,271,363.54	(2,211,824.23)	910.38	13,536.93
	Feb-10	39,581.68	(3,443,606.09)	(14,447.31)	1,256,916.22	(2,186,689.86)	910.38	13,536.93
	Mar-10	39,581.68	(3,404,024.41)	(14,447.31)	1,242,468.91	(2,161,555.50)	910.38	13,536.93
	Apr-10	39,581.68	(3,364,442.73)	(14,447.31)	1,228,021.60	(2,136,421.13)	910.38	13,536.93
	May-10	39,581.68	(3,324,861.05)	(14,447.31)	1,213,574.29	(2,111,286.76)	910.38	13,536.93
	Jun-10	39,581.68	(3,285,279.37)	(14,447.31)	1,199,126.97	(2,086,152.40)	910.38	13,536.93
	Jul-10	39,581.68	(3,245,697.69)	(14,447.31)	1,184,679.66	(2,061,018.03)	910.38	13,536.93
	Aug-10	39,581.68	(3,206,116.01)	(14,447.31)	1,170,232.35	(2,035,883.67)	910.38	13,536.93
	Sep-10	39,581.68	(3,166,534.33)	(14,447.31)	1,155,785.03	(2,010,749.30)	910.38	13,536.93
	Oct-10	39,581.68	(3,126,952.65)	(14,447.31)	1,141,337.72	(1,985,614.93)	910.38	13,536.93
	Nov-10	39,581.68	(3,087,370.98)	(14,447.31)	1,126,890.41	(1,960,480.57)	910.38	13,536.93
	Dec-10	39,581.68	(3,047,789.30)	(14,447.31)	1,112,443.10	(1,935,346.20)	910.38	13,536.93
	Jan-11	39,581.68	(3,008,207.62)	(14,447.31)	1,097,995.78	(1,910,211.83)	910.38	13,536.93
	Feb-11	39,581.68	(2,968,625.94)	(14,447.31)	1,083,548.47	(1,885,077.47)	910.38	13,536.93
	Mar-11	39,581.68	(2,929,044.26)	(14,447.31)	1,069,101.16	(1,859,943.10)	910.38	13,536.93
	Apr-11	39,581.68	(2,889,462.58)	(14,447.31)	1,054,653.84	(1,834,808.74)	910.38	13,536.93
	May-11	39,581.68	(2,849,880.90)	(14,447.31)	1,040,206.53	(1,809,674.37)	910.38	13,536.93
	Jun-11	39,581.68	(2,810,299.22)	(14,447.31)	1,025,759.22	(1,784,540.00)	910.38	13,536.93
	Jul-11	39,581.68	(2,770,717.54)	(14,447.31)	1,011,311.91	(1,759,405.64)	910.38	13,536.93
	Aug-11	39,581.68	(2,731,135.86)	(14,447.31)	996,864.59	(1,734,271.27)	910.38	13,536.93
	Sep-11	39,581.68	(2,691,554.18)	(14,447.31)	982,417.28	(1,709,136.90)	910.38	13,536.93
	Oct-11	39,581.68	(2,651,972.50)	(14,447.31)	967,969.97	(1,684,002.54)	910.38	13,536.93
	Nov-11	39,581.68	(2,612,390.83)	(14,447.31)	953,522.66	(1,658,868.17)	910.38	13,536.93
	Dec-11	39,581.68	(2,572,809.15)	(14,447.31)	939,075.34	(1,633,733.81)	910.38	13,536.93
	Jan-12	39,581.68	(2,533,227.47)	(14,447.31)	924,628.03	(1,608,599.44)	910.38	13,536.93
	Feb-12	39,581.68	(2,493,645.79)	(14,447.31)	910,180.71	(1,583,465.07)	910.38	13,536.93
	Mar-12	39,581.68	(2,454,064.11)	(14,447.31)	895,733.40	(1,558,330.71)	910.38	13,536.93
	Apr-12	39,581.68	(2,414,482.43)	(14,447.31)	881,286.09	(1,533,196.34)	910.38	13,536.93
	May-12	39,581.68	(2,374,900.75)	(14,447.31)	866,838.78	(1,508,061.97)	910.38	13,536.93
	Jun-12	39,581.68	(2,335,319.07)	(14,447.31)	852,391.46	(1,482,927.61)	910.38	13,536.93
	Jul-12	39,581.68	(2,295,737.39)	(14,447.31)	837,944.15	(1,457,793.24)	910.38	13,536.93
	Aug-12	39,581.68	(2,256,155.71)	(14,447.31)	823,496.84	(1,432,658.87)	910.38	13,536.93
	Sep-12	39,581.68	(2,216,574.03)	(14,447.31)	809,049.52	(1,407,524.51)	910.38	13,536.93
	Oct-12	39,581.68	(2,176,992.35)	(14,447.31)	794,602.21	(1,382,390.14)	910.38	13,536.93
	Nov-12	39,581.68	(2,137,410.68)	(14,447.31)	780,154.90	(1,357,255.78)	910.38	13,536.93
	Dec-12	39,581.68	(2,097,829.00)	(14,447.31)	765,707.59	(1,332,121.41)	910.38	13,536.93
	Jan-13	39,581.68	(2,058,247.32)	(14,447.31)	751,260.27	(1,306,987.04)	910.38	13,536.93
	Feb-13	39,581.68	(2,018,665.64)	(14,447.31)	736,812.96	(1,281,852.68)	910.38	13,536.93
	Mar-13	39,581.68	(1,979,083.96)	(14,447.31)	722,365.65	(1,256,718.31)	910.38	13,536.93
	Apr-13	39,581.68	(1,939,502.28)	(14,447.31)	707,918.33	(1,231,583.94)	910.38	13,536.93
	May-13	39,581.68	(1,899,920.60)	(14,447.31)	693,471.02	(1,206,449.58)	910.38	13,536.93
	Jun-13	39,581.68	(1,860,338.92)	(14,447.31)	679,023.71	(1,181,315.21)	910.38	13,536.93
	Jul-13	39,581.68	(1,820,757.24)	(14,447.31)	664,576.40	(1,156,180.85)	910.38	13,536.93
	Aug-13	39,581.68	(1,781,175.56)	(14,447.31)	650,129.08	(1,131,046.48)	910.38	13,536.93
	Sep-13	39,581.68	(1,741,593.88)	(14,447.31)	635,681.77	(1,105,912.11)	910.38	13,536.93
	Oct-13	39,581.68	(1,702,012.20)	(14,447.31)	621,234.46	(1,080,777.75)	910.38	13,536.93
	Nov-13	39,581.68	(1,662,430.53)	(14,447.31)	606,787.14	(1,055,643.38)	910.38	13,536.93
	Dec-13	39,581.68	(1,622,848.85)	(14,447.31)	592,339.83	(1,030,509.01)	910.38	13,536.93
	Jan-14	39,581.68	(1,583,267.17)	(14,447.31)	577,892.52	(1,005,374.65)	910.38	13,536.93

Amortization Schedule

GL# 010,0000.2150.20103.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2007-May 2017	Total to Amort June 2007-May 2017
SunTrust		30	-	-	-
JP Morgan		30	-	-	-
Merrill Lynch		5	-	-	-
Merrill Lynch	(4,749,801.50)	10	(474,980.15)	(4,749,801.50)	(4,749,801.50)
Total	(4,749,801.50)		(474,980.15)	(4,749,801.50)	(4,749,801.50)

# months to Amort	120	60	240
LT Int Exp	DR (CR)	DR (CR)	DR (CR)
2830.28206	Monthly Amort	(39,581.68)	-
2830.28201	Def State Tax	910.38	-
	Def Fed Tax	13,536.93	-

T-Lock Settlement

	2150.20103	2150.20103	2150.20103	2150.20103	2150.20103	2830.28206	2830.28201	36.50%
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	
Feb-14	39,581.68	(1,543,685.49)	(14,447.31)	563,445.21	(980,240.28)	910.38	13,536.93	
Mar-14	39,581.68	(1,504,103.81)	(14,447.31)	548,997.89	(955,105.92)	910.38	13,536.93	
Apr-14	39,581.68	(1,464,522.13)	(14,447.31)	534,550.58	(929,971.55)	910.38	13,536.93	
May-14	39,581.68	(1,424,940.45)	(14,447.31)	520,103.27	(904,837.18)	910.38	13,536.93	
Jun-14	39,581.68	(1,385,358.77)	(14,447.31)	505,655.95	(879,702.82)	910.38	13,536.93	
Jul-14	39,581.68	(1,345,777.09)	(14,447.31)	491,208.64	(854,568.45)	910.38	13,536.93	
Aug-14	39,581.68	(1,306,195.41)	(14,447.31)	476,761.33	(829,434.08)	910.38	13,536.93	
Sep-14	39,581.68	(1,266,613.73)	(14,447.31)	462,314.02	(804,299.72)	910.38	13,536.93	
Oct-14	39,581.68	(1,227,032.05)	(14,447.31)	447,866.70	(779,165.35)	910.38	13,536.93	
Nov-14	39,581.68	(1,187,450.38)	(14,447.31)	433,419.39	(754,030.99)	910.38	13,536.93	
Dec-14	39,581.68	(1,147,868.70)	(14,447.31)	418,972.08	(728,896.62)	910.38	13,536.93	
Jan-15	39,581.68	(1,108,287.02)	(14,447.31)	404,524.76	(703,762.25)	910.38	13,536.93	
Feb-15	39,581.68	(1,068,705.34)	(14,447.31)	390,077.45	(678,627.89)	910.38	13,536.93	
Mar-15	39,581.68	(1,029,123.66)	(14,447.31)	375,630.14	(653,493.52)	910.38	13,536.93	
Apr-15	39,581.68	(989,541.98)	(14,447.31)	361,182.82	(628,359.15)	910.38	13,536.93	
May-15	39,581.68	(949,960.30)	(14,447.31)	346,735.51	(603,224.79)	910.38	13,536.93	
Jun-15	39,581.68	(910,378.62)	(14,447.31)	332,288.20	(578,090.42)	910.38	13,536.93	
Jul-15	39,581.68	(870,796.94)	(14,447.31)	317,840.89	(552,956.06)	910.38	13,536.93	
Aug-15	39,581.68	(831,215.26)	(14,447.31)	303,393.57	(527,821.69)	910.38	13,536.93	
Sep-15	39,581.68	(791,633.58)	(14,447.31)	288,946.26	(502,687.32)	910.38	13,536.93	
Oct-15	39,581.68	(752,051.90)	(14,447.31)	274,498.95	(477,552.96)	910.38	13,536.93	
Nov-15	39,581.68	(712,470.23)	(14,447.31)	260,051.63	(452,418.59)	910.38	13,536.93	
Dec-15	39,581.68	(672,888.55)	(14,447.31)	245,604.32	(427,284.22)	910.38	13,536.93	
Jan-16	39,581.68	(633,306.87)	(14,447.31)	231,157.01	(402,149.86)	910.38	13,536.93	
Feb-16	39,581.68	(593,725.19)	(14,447.31)	216,709.70	(377,015.49)	910.38	13,536.93	
Mar-16	39,581.68	(554,143.51)	(14,447.31)	202,262.38	(351,881.13)	910.38	13,536.93	
Apr-16	39,581.68	(514,561.83)	(14,447.31)	187,815.07	(326,746.76)	910.38	13,536.93	
May-16	39,581.68	(474,980.15)	(14,447.31)	173,367.76	(301,612.39)	910.38	13,536.93	
Jun-16	39,581.68	(435,398.47)	(14,447.31)	158,920.44	(276,478.03)	910.38	13,536.93	
Jul-16	39,581.68	(395,816.79)	(14,447.31)	144,473.13	(251,343.66)	910.38	13,536.93	
Aug-16	39,581.68	(356,235.11)	(14,447.31)	130,025.82	(226,209.29)	910.38	13,536.93	
Sep-16	39,581.68	(316,653.43)	(14,447.31)	115,578.51	(201,074.93)	910.38	13,536.93	
Oct-16	39,581.68	(277,071.75)	(14,447.31)	101,131.19	(175,940.56)	910.38	13,536.93	
Nov-16	39,581.68	(237,490.08)	(14,447.31)	86,683.88	(150,806.20)	910.38	13,536.93	
Dec-16	39,581.68	(197,908.40)	(14,447.31)	72,236.57	(125,671.83)	910.38	13,536.93	
Jan-17	39,581.68	(158,326.72)	(14,447.31)	57,789.25	(100,537.46)	910.38	13,536.93	
Feb-17	39,581.68	(118,745.04)	(14,447.31)	43,341.94	(75,403.10)	910.38	13,536.93	
Mar-17	39,581.68	(79,163.36)	(14,447.31)	28,894.63	(50,268.73)	910.38	13,536.93	
Apr-17	39,581.68	(39,581.68)	(14,447.31)	14,447.32	(25,134.36)	910.38	13,536.93	
May-17	39,581.68	(0.00)	(14,447.31)	0.00	0.00	910.38	13,536.93	

Amortization Schedule

SunTrust	10	(193,770.23)	-	(1,937,702.25)
J.P. Morgan	30	-	-	-
Merrill Lynch	5	-	-	-
Merrill Lynch	10	116,036.66	-	1,160,366.57
Total		(77,733.57)	-	(777,335.68)

[illegible]

[illegible]

Amortization Schedule

[illegible]

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
RNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30					
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.XXXXX	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.XXXXX	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Feb-18	55,775.13	(15,561,261.43)	(20,357.92)	5,679,860.42	(9,881,401.00)	1,282.83	19,075.09
Mar-18	55,775.13	(15,505,486.29)	(20,357.92)	5,659,502.50	(9,845,983.80)	1,282.83	19,075.09
Apr-18	55,775.13	(15,449,711.16)	(20,357.92)	5,639,144.57	(9,810,566.59)	1,282.83	19,075.09
May-18	55,775.13	(15,393,936.03)	(20,357.92)	5,618,786.65	(9,775,149.38)	1,282.83	19,075.09
Jun-18	55,775.13	(15,338,160.90)	(20,357.92)	5,598,428.73	(9,739,732.17)	1,282.83	19,075.09
Jul-18	55,775.13	(15,282,385.77)	(20,357.92)	5,578,070.81	(9,704,314.97)	1,282.83	19,075.09
Aug-18	55,775.13	(15,226,610.64)	(20,357.92)	5,557,712.88	(9,668,897.76)	1,282.83	19,075.09
Sep-18	55,775.13	(15,170,835.51)	(20,357.92)	5,537,354.96	(9,633,480.55)	1,282.83	19,075.09
Oct-18	55,775.13	(15,115,060.38)	(20,357.92)	5,516,997.04	(9,598,063.34)	1,282.83	19,075.09
Nov-18	55,775.13	(15,059,285.25)	(20,357.92)	5,496,639.12	(9,562,646.13)	1,282.83	19,075.09
Dec-18	55,775.13	(15,003,510.12)	(20,357.92)	5,476,281.19	(9,527,228.93)	1,282.83	19,075.09
Jan-19	55,775.13	(14,947,734.99)	(20,357.92)	5,455,923.27	(9,491,811.72)	1,282.83	19,075.09
Feb-19	55,775.13	(14,891,959.86)	(20,357.92)	5,435,565.35	(9,456,394.51)	1,282.83	19,075.09
Mar-19	55,775.13	(14,836,184.73)	(20,357.92)	5,415,207.43	(9,420,977.30)	1,282.83	19,075.09
Apr-19	55,775.13	(14,780,409.60)	(20,357.92)	5,394,849.50	(9,385,560.09)	1,282.83	19,075.09
May-19	55,775.13	(14,724,634.47)	(20,357.92)	5,374,491.58	(9,350,142.89)	1,282.83	19,075.09
Jun-19	55,775.13	(14,668,859.34)	(20,357.92)	5,354,133.66	(9,314,725.68)	1,282.83	19,075.09
Jul-19	55,775.13	(14,613,084.21)	(20,357.92)	5,333,775.74	(9,279,308.47)	1,282.83	19,075.09
Aug-19	55,775.13	(14,557,309.08)	(20,357.92)	5,313,417.81	(9,243,891.26)	1,282.83	19,075.09
Sep-19	55,775.13	(14,501,533.94)	(20,357.92)	5,293,059.89	(9,208,474.05)	1,282.83	19,075.09
Oct-19	55,775.13	(14,445,758.81)	(20,357.92)	5,272,701.97	(9,173,056.85)	1,282.83	19,075.09
Nov-19	55,775.13	(14,389,983.68)	(20,357.92)	5,252,344.04	(9,137,639.64)	1,282.83	19,075.09
Dec-19	55,775.13	(14,334,208.55)	(20,357.92)	5,231,986.12	(9,102,222.43)	1,282.83	19,075.09
Jan-20	55,775.13	(14,278,433.42)	(20,357.92)	5,211,628.20	(9,066,805.22)	1,282.83	19,075.09
Feb-20	55,775.13	(14,222,658.29)	(20,357.92)	5,191,270.28	(9,031,388.02)	1,282.83	19,075.09
Mar-20	55,775.13	(14,166,883.16)	(20,357.92)	5,170,912.35	(8,995,970.81)	1,282.83	19,075.09
Apr-20	55,775.13	(14,111,108.03)	(20,357.92)	5,150,554.43	(8,960,553.60)	1,282.83	19,075.09
May-20	55,775.13	(14,055,332.90)	(20,357.92)	5,130,196.51	(8,925,136.39)	1,282.83	19,075.09
Jun-20	55,775.13	(13,999,557.77)	(20,357.92)	5,109,838.59	(8,889,719.18)	1,282.83	19,075.09
Jul-20	55,775.13	(13,943,782.64)	(20,357.92)	5,089,480.66	(8,854,301.98)	1,282.83	19,075.09
Aug-20	55,775.13	(13,888,007.51)	(20,357.92)	5,069,122.74	(8,818,884.77)	1,282.83	19,075.09
Sep-20	55,775.13	(13,832,232.38)	(20,357.92)	5,048,764.82	(8,783,467.56)	1,282.83	19,075.09
Oct-20	55,775.13	(13,776,457.25)	(20,357.92)	5,028,406.90	(8,748,050.35)	1,282.83	19,075.09
Nov-20	55,775.13	(13,720,682.12)	(20,357.92)	5,008,048.97	(8,712,633.14)	1,282.83	19,075.09
Dec-20	55,775.13	(13,664,906.99)	(20,357.92)	4,987,691.05	(8,677,215.94)	1,282.83	19,075.09
Jan-21	55,775.13	(13,609,131.86)	(20,357.92)	4,967,333.13	(8,641,798.73)	1,282.83	19,075.09
Feb-21	55,775.13	(13,553,356.73)	(20,357.92)	4,946,975.20	(8,606,381.52)	1,282.83	19,075.09
Mar-21	55,775.13	(13,497,581.59)	(20,357.92)	4,926,617.28	(8,570,964.31)	1,282.83	19,075.09
Apr-21	55,775.13	(13,441,806.46)	(20,357.92)	4,906,259.35	(8,535,547.10)	1,282.83	19,075.09
May-21	55,775.13	(13,386,031.33)	(20,357.92)	4,885,901.44	(8,500,129.90)	1,282.83	19,075.09
Jun-21	55,775.13	(13,330,256.20)	(20,357.92)	4,865,543.51	(8,464,712.69)	1,282.83	19,075.09
Jul-21	55,775.13	(13,274,481.07)	(20,357.92)	4,845,185.59	(8,429,295.48)	1,282.83	19,075.09
Aug-21	55,775.13	(13,218,705.94)	(20,357.92)	4,824,827.67	(8,393,878.27)	1,282.83	19,075.09
Sep-21	55,775.13	(13,162,930.81)	(20,357.92)	4,804,469.75	(8,358,461.07)	1,282.83	19,075.09
Oct-21	55,775.13	(13,107,155.68)	(20,357.92)	4,784,111.82	(8,323,043.86)	1,282.83	19,075.09
Nov-21	55,775.13	(13,051,380.55)	(20,357.92)	4,763,753.90	(8,287,626.65)	1,282.83	19,075.09
Dec-21	55,775.13	(12,995,605.42)	(20,357.92)	4,743,395.98	(8,252,209.44)	1,282.83	19,075.09
Jan-22	55,775.13	(12,939,830.29)	(20,357.92)	4,723,038.06	(8,216,792.23)	1,282.83	19,075.09
Feb-22	55,775.13	(12,884,055.16)	(20,357.92)	4,702,680.13	(8,181,375.03)	1,282.83	19,075.09
Mar-22	55,775.13	(12,828,280.03)	(20,357.92)	4,682,322.21	(8,145,957.82)	1,282.83	19,075.09
Apr-22	55,775.13	(12,772,504.90)	(20,357.92)	4,661,964.29	(8,110,540.61)	1,282.83	19,075.09
May-22	55,775.13	(12,716,729.77)	(20,357.92)	4,641,606.36	(8,075,123.40)	1,282.83	19,075.09
Jun-22	55,775.13	(12,660,954.64)	(20,357.92)	4,621,248.44	(8,039,706.19)	1,282.83	19,075.09
Jul-22	55,775.13	(12,605,179.51)	(20,357.92)	4,600,890.52	(8,004,288.99)	1,282.83	19,075.09
Aug-22	55,775.13	(12,549,404.38)	(20,357.92)	4,580,532.60	(7,968,871.78)	1,282.83	19,075.09
Sep-22	55,775.13	(12,493,629.24)	(20,357.92)	4,560,174.67	(7,933,454.57)	1,282.83	19,075.09
Oct-22	55,775.13	(12,437,854.11)	(20,357.92)	4,539,816.75	(7,898,037.36)	1,282.83	19,075.09
Nov-22	55,775.13	(12,382,078.98)	(20,357.92)	4,519,458.83	(7,862,620.15)	1,282.83	19,075.09
Dec-22	55,775.13	(12,326,303.85)	(20,357.92)	4,499,100.91	(7,827,202.95)	1,282.83	19,075.09
Jan-23	55,775.13	(12,270,528.72)	(20,357.92)	4,478,742.98	(7,791,785.74)	1,282.83	19,075.09
Feb-23	55,775.13	(12,214,753.59)	(20,357.92)	4,458,385.06	(7,756,368.53)	1,282.83	19,075.09
Mar-23	55,775.13	(12,158,978.46)	(20,357.92)	4,438,027.14	(7,720,951.32)	1,282.83	19,075.09
Apr-23	55,775.13	(12,103,203.33)	(20,357.92)	4,417,669.22	(7,685,534.11)	1,282.83	19,075.09
May-23	55,775.13	(12,047,428.20)	(20,357.92)	4,397,311.29	(7,650,116.91)	1,282.83	19,075.09
Jun-23	55,775.13	(11,991,653.07)	(20,357.92)	4,376,953.37	(7,614,699.70)	1,282.83	19,075.09
Jul-23	55,775.13	(11,935,877.94)	(20,357.92)	4,356,595.45	(7,579,282.49)	1,282.83	19,075.09
Aug-23	55,775.13	(11,880,102.81)	(20,357.92)	4,336,237.53	(7,543,865.28)	1,282.83	19,075.09
Sep-23	55,775.13	(11,824,327.68)	(20,357.92)	4,315,879.60	(7,508,448.08)	1,282.83	19,075.09
Oct-23	55,775.13	(11,768,552.55)	(20,357.92)	4,295,521.68	(7,473,030.87)	1,282.83	19,075.09
Nov-23	55,775.13	(11,712,777.42)	(20,357.92)	4,275,163.76	(7,437,613.66)	1,282.83	19,075.09
Dec-23	55,775.13	(11,657,002.29)	(20,357.92)	4,254,805.83	(7,402,196.45)	1,282.83	19,075.09
Jan-24	55,775.13	(11,601,227.16)	(20,357.92)	4,234,447.91	(7,366,779.24)	1,282.83	19,075.09
Feb-24	55,775.13	(11,545,452.03)	(20,357.92)	4,214,089.99	(7,331,362.04)	1,282.83	19,075.09
Mar-24	55,775.13	(11,489,676.89)	(20,357.92)	4,193,732.07	(7,295,944.83)	1,282.83	19,075.09
Apr-24	55,775.13	(11,433,901.76)	(20,357.92)	4,173,374.14	(7,260,527.62)	1,282.83	19,075.09
May-24	55,775.13	(11,378,126.63)	(20,357.92)	4,153,016.22	(7,225,110.41)	1,282.83	19,075.09
Jun-24	55,775.13	(11,322,351.50)	(20,357.92)	4,132,658.30	(7,189,693.20)	1,282.83	19,075.09
Jul-24	55,775.13	(11,266,576.37)	(20,357.92)	4,112,300.38	(7,154,276.00)	1,282.83	19,075.09
Aug-24	55,775.13	(11,210,801.24)	(20,357.92)	4,091,942.45	(7,118,858.79)	1,282.83	19,075.09
Sep-24	55,775.13	(11,155,026.11)	(20,357.92)	4,071,584.53	(7,083,441.58)	1,282.83	19,075.09
Oct-24	55,775.13	(11,099,250.98)	(20,357.92)	4,051,226.61	(7,048,024.37)	1,282.83	19,075.09

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30					
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort

120

120

120

LT Int Exp

Monthly Amort

DR (CR)

DR (CR)

DR (CR)

2830.xxxxx

Def State Tax

2.30%

1,282.83

1,282.83

1,282.83

2830.xxxxx

Def Fed Tax

34.20%

19,075.09

19,075.09

19,075.09

T-Lock Settlement

Net OCI

Def State Tax

Def Fed Tax

2.30%

34.20% 36.50%

2150.20105

2150.20105

2150.20105

2150.20105

2150.20105

2830.28206

2830.28206

2830.28206

Amort

T-Lock Settlement

Def Tax Adj

Def Taxes

Net of Tax

Adjustment

Adjustment

Adjustment

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

Nov-24

55,775.13

(11,043,475.85)

(20,357.92)

4,030,868.69

(7,012,607.16)

1,282.83

19,075.09

Dec-24

55,775.13

(10,987,700.72)

(20,357.92)

4,010,510.76

(6,977,189.96)

1,282.83

19,075.09

Jan-25

55,775.13

(10,931,925.59)

(20,357.92)

3,990,152.84

(6,941,772.75)

1,282.83

19,075.09

Feb-25

55,775.13

(10,876,150.46)

(20,357.92)

3,969,794.92

(6,906,355.54)

1,282.83

19,075.09

Mar-25

55,775.13

(10,820,375.33)

(20,357.92)

3,949,436.99

(6,870,938.33)

1,282.83

19,075.09

Apr-25

55,775.13

(10,764,600.20)

(20,357.92)

3,929,079.07

(6,835,521.13)

1,282.83

19,075.09

May-25

55,775.13

(10,708,825.07)

(20,357.92)

3,908,721.15

(6,800,103.92)

1,282.83

19,075.09

Jun-25

55,775.13

(10,653,049.94)

(20,357.92)

3,888,363.23

(6,764,686.71)

1,282.83

19,075.09

Jul-25

55,775.13

(10,597,274.81)

(20,357.92)

3,868,005.30

(6,729,269.50)

1,282.83

19,075.09

Aug-25

55,775.13

(10,541,499.68)

(20,357.92)

3,847,647.38

(6,693,852.29)

1,282.83

19,075.09

Sep-25

55,775.13

(10,485,724.54)

(20,357.92)

3,827,289.46

(6,658,435.09)

1,282.83

19,075.09

Oct-25

55,775.13

(10,429,949.41)

(20,357.92)

3,806,931.54

(6,623,017.88)

1,282.83

19,075.09

Nov-25

55,775.13

(10,374,174.28)

(20,357.92)

3,786,573.61

(6,587,600.67)

1,282.83

19,075.09

Dec-25

55,775.13

(10,318,399.15)

(20,357.92)

3,766,215.69

(6,552,183.46)

1,282.83

19,075.09

Jan-26

55,775.13

(10,262,624.02)

(20,357.92)

3,745,857.77

(6,516,766.25)

1,282.83

19,075.09

Feb-26

55,775.13

(10,206,848.89)

(20,357.92)

3,725,499.85

(6,481,349.05)

1,282.83

19,075.09

Mar-26

55,775.13

(10,151,073.76)

(20,357.92)

3,705,141.92

(6,445,931.84)

1,282.83

19,075.09

Apr-26

55,775.13

(10,095,298.63)

(20,357.92)

3,684,784.00

(6,410,514.63)

1,282.83

19,075.09

May-26

55,775.13

(10,039,523.50)

(20,357.92)

3,664,426.08

(6,375,097.42)

1,282.83

19,075.09

Jun-26

55,775.13

(9,983,748.37)

(20,357.92)

3,644,068.15

(6,339,680.21)

1,282.83

19,075.09

Jul-26

55,775.13

(9,927,973.24)

(20,357.92)

3,623,710.23

(6,304,263.01)

1,282.83

19,075.09

Aug-26

55,775.13

(9,872,198.11)

(20,357.92)

3,603,352.31

(6,268,845.80)

1,282.83

19,075.09

Sep-26

55,775.13

(9,816,422.98)

(20,357.92)

3,582,984.39

(6,233,428.59)

1,282.83

19,075.09

Oct-26

55,775.13

(9,760,647.85)

(20,357.92)

3,562,636.46

(6,198,011.38)

1,282.83

19,075.09

Nov-26

55,775.13

(9,704,872.72)

(20,357.92)

3,542,278.54

(6,162,594.18)

1,282.83

19,075.09

Dec-26

55,775.13

(9,649,097.59)

Amortization Schedule

Morgan Stanley	(6,701,857,000)	30	(223,952,33)	(2,233,952,33)	(2,233,952,33)	(6,701,857,000)
Wells Fargo	(6,799,114,000)	30	(226,637,13)	(2,266,371,33)	(2,266,371,33)	(6,799,114,000)
BNP Paribas	(6,578,076,000)	30	(219,269,20)	(2,192,692,00)	(2,192,692,00)	(6,578,076,000)
Merrill Lynch	-	30	-	-	-	-
Total	(20,079,047,000)		(663,301,57)	(6,693,015,67)	(6,693,015,67)	(20,079,047,000)

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30					
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort

120

120

120

LT Int Exp	Monthly Amort
2830.xxxxx	Def State Tax
2830.xxxxx	Def Fed Tax

DR (CR)

DR (CR)

DR (CR)

(55,775.13)

(55,775.13)

(55,775.13)

1,282.83

1,282.83

1,282.83

19,075.09

19,075.09

19,075.09

T-Lock Settlement

	2150.20105 Amort DR (CR)	2150.20105 T-Lock Settlement DR (CR)	2150.20105 Def Tax Adj DR (CR)	2150.20105 Def Taxes DR (CR)	2150.20105 Net of Tax	2830.20206 Def State Tax Adjustment DR (CR)	2830.20206 Def Fed Tax Adjustment DR (CR)
May-38	55,775.13	(2,007,904.70)	(20,357.92)	732,885.22	(1,275,019.48)	1,282.83	19,075.09
Jun-38	55,775.13	(1,952,129.57)	(20,357.92)	712,527.29	(1,239,602.28)	1,282.83	19,075.09
Jul-38	55,775.13	(1,896,354.44)	(20,357.92)	692,169.37	(1,204,185.07)	1,282.83	19,075.09
Aug-38	55,775.13	(1,840,579.31)	(20,357.92)	671,811.45	(1,168,767.86)	1,282.83	19,075.09
Sep-38	55,775.13	(1,784,804.18)	(20,357.92)	651,453.52	(1,133,350.65)	1,282.83	19,075.09
Oct-38	55,775.13	(1,729,029.05)	(20,357.92)	631,095.60	(1,097,933.44)	1,282.83	19,075.09
Nov-38	55,775.13	(1,673,253.92)	(20,357.92)	610,737.68	(1,062,516.24)	1,282.83	19,075.09
Dec-38	55,775.13	(1,617,478.79)	(20,357.92)	590,379.76	(1,027,099.03)	1,282.83	19,075.09
Jan-39	55,775.13	(1,561,703.66)	(20,357.92)	570,021.83	(991,681.82)	1,282.83	19,075.09
Feb-39	55,775.13	(1,505,928.53)	(20,357.92)	549,663.91	(956,264.61)	1,282.83	19,075.09
Mar-39	55,775.13	(1,450,153.39)	(20,357.92)	529,305.99	(920,847.41)	1,282.83	19,075.09
Apr-39	55,775.13	(1,394,378.26)	(20,357.92)	508,948.07	(885,430.20)	1,282.83	19,075.09
May-39	55,775.13	(1,338,603.13)	(20,357.92)	488,590.14	(850,012.99)	1,282.83	19,075.09
Jun-39	55,775.13	(1,282,828.00)	(20,357.92)	468,232.22	(814,595.78)	1,282.83	19,075.09
Jul-39	55,775.13	(1,227,052.87)	(20,357.92)	447,874.30	(779,178.57)	1,282.83	19,075.09
Aug-39	55,775.13	(1,171,277.74)	(20,357.92)	427,516.38	(743,761.37)	1,282.83	19,075.09
Sep-39	55,775.13	(1,115,502.61)	(20,357.92)	407,158.45	(708,344.16)	1,282.83	19,075.09
Oct-39	55,775.13	(1,059,727.48)	(20,357.92)	386,800.53	(672,926.95)	1,282.83	19,075.09
Nov-39	55,775.13	(1,003,952.35)	(20,357.92)	366,442.61	(637,509.74)	1,282.83	19,075.09
Dec-39	55,775.13	(948,177.22)	(20,357.92)	346,084.69	(602,092.53)	1,282.83	19,075.09
Jan-40	55,775.13	(892,402.09)	(20,357.92)	325,726.76	(566,675.33)	1,282.83	19,075.09
Feb-40	55,775.13	(836,626.96)	(20,357.92)	305,368.84	(531,258.12)	1,282.83	19,075.09
Mar-40	55,775.13	(780,851.83)	(20,357.92)	285,010.92	(495,840.91)	1,282.83	19,075.09
Apr-40	55,775.13	(725,076.70)	(20,357.92)	264,652.99	(460,423.70)	1,282.83	19,075.09
May-40	55,775.13	(669,301.57)	(20,357.92)	244,295.07	(425,006.49)	1,282.83	19,075.09
Jun-40	55,775.13	(613,526.44)	(20,357.92)	223,937.15	(389,589.29)	1,282.83	19,075.09
Jul-40	55,775.13	(557,751.31)	(20,357.92)	203,579.23	(354,172.08)	1,282.83	19,075.09
Aug-40	55,775.13	(501,976.18)	(20,357.92)	183,221.30	(318,754.87)	1,282.83	19,075.09
Sep-40	55,775.13	(446,201.04)	(20,357.92)	162,863.38	(283,337.66)	1,282.83	19,075.09
Oct-40	55,775.13	(390,425.91)	(20,357.92)	142,505.46	(247,920.46)	1,282.83	19,075.09
Nov-40	55,775.13	(334,650.78)	(20,357.92)	122,147.54	(212,503.25)	1,282.83	19,075.09
Dec-40	55,775.13	(278,875.65)	(20,357.92)	101,789.61	(177,086.04)	1,282.83	19,075.09
Jan-41	55,775.13	(223,100.52)	(20,357.92)	81,431.69	(141,668.83)	1,282.83	19,075.09
Feb-41	55,775.13	(167,325.39)	(20,357.92)	61,073.77	(106,251.62)	1,282.83	19,075.09
Mar-41	55,775.13	(111,550.26)	(20,357.92)	40,715.85	(70,834.42)	1,282.83	19,075.09
Apr-41	55,775.13	(55,775.13)	(20,357.92)	20,357.92	(35,417.21)	1,282.83	19,075.09
May-41	55,775.13	(0.00)	(20,357.92)	(0.00)	(0.00)	1,282.83	19,075.09

Amortization Schedule
GL# 010.0000.2150.20107.002000

Information Schedule		10 years		10 years		10 years	
GL# 010.0000.2150.20107.002000							
	(Gain) Loss	Years	Annual Amort	Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2043-Dec-2053
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.36	5,901,265.36	5,901,265.36	17,703,796.05
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,518,612.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,612.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05

	# months to Amort	120	120	120	360
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)	
2830.xxxxxx	Def State Tax	2.30%	4,256.64	4,256.64	1,532,391.19
2830.xxxxxx	Def Fed Tax	34.20%	63,294.42	63,294.42	22,785,980.79

T-Lock Settlements

T-Lo Settlement						Net OCI	Def Stat Tax	Def Fed Tax	
							2.30%	34.20%	36.50%
	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28209	2830,28201	
	Amort	T-Loc	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	DR (CR)	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)				DR (CR)	
Balance at June 30, 2011									
Jan-13		66,625,704.05		(24,318,381.98)	42,307,322.07				
Feb-13	(185,071.40)	66,440,632.65	(67,551.06)	(24,260,830.92)	42,189,801.73	4,256.64		63,294.42	
Mar-13	(185,071.40)	66,255,561.25	(67,551.06)	(24,183,279.88)	42,072,281.39	4,256.64		63,294.42	
Apr-13	(185,071.40)	66,070,489.85	(67,551.06)	(24,115,728.80)	41,954,761.05	4,256.64		63,294.42	
May-13	(185,071.40)	65,985,418.45	(67,551.06)	(24,048,177.74)	41,837,240.71	4,256.64		63,294.42	
Jun-13	(185,071.40)	65,700,347.05	(67,551.06)	(23,980,626.68)	41,719,720.37	4,256.64		63,294.42	
Jul-13	(185,071.40)	65,515,275.65	(67,551.06)	(23,913,076.62)	41,602,200.03	4,256.64		63,294.42	
Aug-13	(185,071.40)	65,330,204.25	(67,551.06)	(23,845,524.56)	41,484,679.69	4,256.64		63,294.42	
Sep-13	(185,071.40)	65,145,132.85	(67,551.06)	(23,777,973.50)	41,367,159.35	4,256.64		63,294.42	
Oct-13	(185,071.40)	64,960,061.45	(67,551.06)	(23,710,422.44)	41,249,639.01	4,256.64		63,294.42	
Nov-13	(185,071.40)	64,774,990.05	(67,551.06)	(23,642,871.38)	41,132,118.67	4,256.64		63,294.42	
Dec-13	(185,071.40)	64,589,918.65	(67,551.06)	(23,575,320.32)	41,014,598.33	4,256.64		63,294.42	
Jan-14	(185,071.40)	64,404,847.25	(67,551.06)	(23,507,769.26)	40,897,077.99	4,256.64		63,294.42	
Feb-14	(185,071.40)	64,219,775.85	(67,551.06)	(23,440,218.20)	40,779,557.65	4,256.64		63,294.42	
Mar-14	(185,071.40)	64,034,704.45	(67,551.06)	(23,372,667.14)	40,662,037.31	4,256.64		63,294.42	
Apr-14	(185,071.40)	63,849,633.05	(67,551.06)	(23,305,116.08)	40,544,516.97	4,256.64		63,294.42	
May-14	(185,071.40)	63,664,561.65	(67,551.06)	(23,237,565.02)	40,426,996.63	4,256.64		63,294.42	
Jun-14	(185,071.40)	63,479,490.25	(67,551.06)	(23,170,013.96)	40,309,476.29	4,256.64		63,294.42	
Jul-14	(185,071.40)	63,294,418.85	(67,551.06)	(23,102,462.90)	40,191,955.95	4,256.64		63,294.42	
Aug-14	(185,071.40)	63,109,347.45	(67,551.06)	(23,034,911.84)	40,074,435.61	4,256.64		63,294.42	
Sep-14	(185,071.40)	62,924,276.05	(67,551.06)	(22,967,360.78)	39,956,915.27	4,256.64		63,294.42	
Oct-14	(185,071.40)	62,739,204.65	(67,551.06)	(22,899,809.72)	39,839,394.93	4,256.64		63,294.42	
Nov-14	(185,071.40)	62,554,133.25	(67,551.06)	(22,832,258.66)	39,721,874.59	4,256.64		63,294.42	
Dec-14	(185,071.40)	62,369,061.85	(67,551.06)	(22,764,707.60)	39,604,354.25	4,256.64		63,294.42	
Jan-15	(185,071.40)	62,183,990.45	(67,551.06)	(22,697,156.54)	39,486,833.91	4,256.64		63,294.42	
Feb-15	(185,071.40)	61,998,919.05	(67,551.06)	(22,629,605.48)	39,369,313.57	4,256.64		63,294.42	
Mar-15	(185,071.40)	61,813,847.65	(67,551.06)	(22,562,054.42)	39,251,793.23	4,256.64		63,294.42	
Apr-15	(185,071.40)	61,628,776.25	(67,551.06)	(22,494,503.3					

Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years			
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,706.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,706.05
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05

months to Amort

120

120

120

360

LT Int Exp

Monthly Amort

DR (CR)

DR (CR)

DR (CR)

2630.xxxxxx
2630.xxxxxx

2.30%
34.20%

185,071.40
4,256.64
63,294.42

185,071.40
4,256.64
63,294.42

185,071.40
4,256.64
63,294.42

1,532,391.19
22,785,990.79

T-Lock Settlement

Net OCI

Def State Tax

Def Fed Tax

2150.20107

2150.20107

2150.20107

2150.20107

2150.20107

2830.28206

2830.28206

2830.28206

May-21

Jun-21

Jul-21

Aug-21

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Amortization Schedule
GL# 010.0000.2150.20107.002000

	(Gain) Loss	Years	Annual Amort	10 years			
				Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,786.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,786.05
Goldman Sachs	24,403,366.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,366.00
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05
		# months to Amort		120	120	120	360
		LT Int Exp		DR (CR)	DR (CR)	DR (CR)	
		2830.xxxxx	Monthly Amort	185,071.40	185,071.40	185,071.40	
		2830.xxxxx	Def State Tax	4,256.64	4,256.64	4,256.64	1,532,391.19
			Def Fed Tax	63,294.42	63,294.42	63,294.42	22,785,990.79

T-Lock Settlement

	2150.20107 Amort DR (CR)	2150.20107 T-Lock Settlement DR (CR)	2150.20107 Def Tax Adj DR (CR)	2150.20107 Def Taxes DR (CR)	2150.20107 Net of Tax	2830.28206 Adjustment DR (CR)	2830.28201 Adjustment DR (CR)	36.50%
Sep-29	(185,071.40)	29,611,424.02	(67,551.06)	(10,808,169.98)	18,803,254.04	4,256.64	63,294.42	
Oct-29	(185,071.40)	29,426,352.62	(67,551.06)	(10,740,818.92)	18,685,733.70	4,256.64	63,294.42	
Nov-29	(185,071.40)	29,241,281.22	(67,551.06)	(10,673,067.86)	18,568,213.36	4,256.64	63,294.42	
Dec-29	(185,071.40)	29,056,209.82	(67,551.06)	(10,605,516.80)	18,450,693.02	4,256.64	63,294.42	
Jan-30	(185,071.40)	28,871,138.42	(67,551.06)	(10,537,965.74)	18,333,172.68	4,256.64	63,294.42	
Feb-30	(185,071.40)	28,686,067.02	(67,551.06)	(10,470,414.68)	18,215,652.34	4,256.64	63,294.42	
Mar-30	(185,071.40)	28,500,995.62	(67,551.06)	(10,402,863.62)	18,098,132.00	4,256.64	63,294.42	
Apr-30	(185,071.40)	28,315,924.22	(67,551.06)	(10,335,312.56)	17,980,611.66	4,256.64	63,294.42	
May-30	(185,071.40)	28,130,852.82	(67,551.06)	(10,267,761.50)	17,863,091.32	4,256.64	63,294.42	
Jun-30	(185,071.40)	27,945,781.42	(67,551.06)	(10,200,210.44)	17,745,570.98	4,256.64	63,294.42	
Jul-30	(185,071.40)	27,760,710.02	(67,551.06)	(10,132,659.38)	17,628,050.64	4,256.64	63,294.42	
Aug-30	(185,071.40)	27,575,638.62	(67,551.06)	(10,065,108.32)	17,510,530.30	4,256.64	63,294.42	
Sep-30	(185,071.40)	27,390,567.22	(67,551.06)	(9,997,557.26)	17,393,009.96	4,256.64	63,294.42	
Oct-30	(185,071.40)	27,205,495.82	(67,551.06)	(9,930,006.20)	17,275,489.62	4,256.64	63,294.42	
Nov-30	(185,071.40)	27,020,424.42	(67,551.06)	(9,862,455.14)	17,157,969.28	4,256.64	63,294.42	
Dec-30	(185,071.40)	26,835,353.02	(67,551.06)	(9,794,904.08)	17,040,448.94	4,256.64	63,294.42	
Jan-31	(185,071.40)	26,650,281.62	(67,551.06)	(9,727,353.02)	16,922,928.60	4,256.64	63,294.42	
Feb-31	(185,071.40)	26,465,210.22	(67,551.06)	(9,659,801.96)	16,805,408.26	4,256.64	63,294.42	
Mar-31	(185,071.40)	26,280,138.82	(67,551.06)	(9,592,250.90)	16,687,887.92	4,256.64	63,294.42	
Apr-31	(185,071.40)	26,095,067.42	(67,551.06)	(9,524,699.84)	16,570,367.58	4,256.64	63,294.42	
May-31	(185,071.40)	25,909,996.02	(67,551.06)	(9,457,148.78)	16,452,847.24	4,256.64	63,294.42	
Jun-31	(185,071.40)	25,724,924.62	(67,551.06)	(9,389,597.72)	16,335,326.90	4,256.64	63,294.42	
Jul-31	(185,071.40)	25,539,853.22	(67,551.06)	(9,322,046.66)	16,217,806.56	4,256.64	63,294.42	
Aug-31	(185,071.40)	25,354,781.82	(67,551.06)	(9,254,495.60)	16,100,286.22	4,256.64	63,294.42	
Sep-31	(185,071.40)	25,169,710.42	(67,551.06)	(9,186,944.54)	15,982,765.88	4,256.64	63,294.42	
Oct-31	(185,071.40)	24,984,639.02	(67,551.06)	(9,119,393.48)	15,865,245.54	4,256.64	63,294.42	
Nov-31	(185,071.40)	24,799,567.62	(67,551.06)	(9,051,842.42)	15,747,725.20	4,256.64	63,294.42	
Dec-31	(185,071.40)	24,614,496.22	(67,551.06)	(8,984,291.36)	15,630,204.86	4,256.64	63,294.42	
Jan-32	(185,071.40)	24,429,424.82	(67,551.06)	(8,916,740.30)	15,512,684.52	4,256.64	63,294.42	
Feb-32	(185,071.40)	24,244,353.42	(67,551.06)	(8,849,189.24)	15,395,164.18	4,256.64	63,294.42	
Mar-32	(185,071.40)	24,059,282.02	(67,551.06)	(8,781,638.18)	15,277,643.84	4,256.64	63,294.42	
Apr-32	(185,071.40)	23,874,210.62	(67,551.06)	(8,714,087.12)	15,160,123.50	4,256.64	63,294.42	
May-32	(185,071.40)	23,689,139.22	(67,551.06)	(8,646,536.06)	15,042,603.16	4,256.64	63,294.42	
Jun-32	(185,071.40)	23,504,067.82	(67,551.06)	(8,578,985.00)	14,925,082.82	4,256.64	63,294.42	
Jul-32	(185,071.40)	23,318,996.42	(67,551.06)	(8,511,433.94)	14,807,562.48	4,256.64	63,294.42	
Aug-32	(185,071.40)	23,133,925.02	(67,551.06)	(8,443,882.88)	14,690,042.14	4,256.64	63,294.42	
Sep-32	(185,071.40)	22,948,853.62	(67,551.06)	(8,376,331.82)	14,572,521.80	4,256.64	63,294.42	
Oct-32	(185,071.40)	22,763,782.22	(67,551.06)	(8,308,780.76)	14,455,001.46	4,256.64	63,294.42	
Nov-32	(185,071.40)	22,578,710.82	(67,551.06)	(8,241,229.70)	14,337,481.12	4,256.64	63,294.42	
Dec-32	(185,071.40)	22,393,639.42	(67,551.06)	(8,173,678.64)	14,219,960.78	4,256.64	63,294.42	
Jan-33	(185,071.40)	22,208,568.02	(67,551.06)	(8,106,127.58)	14,102,440.44	4,256.64	63,294.42	
Feb-33	(185,071.40)	22,023,496.62	(67,551.06)	(8,038,576.52)	13,984,920.10	4,256.64	63,294.42	
Mar-33	(185,071.40)	21,838,425.22	(67,551.06)	(7,971,025.46)	13,867,399.76	4,256.64	63,294.42	
Apr-33	(185,071.40)	21,653,353.82	(67,551.06)	(7,903,474.40)	13,749,879.42	4,256.64	63,294.42	
May-33	(185,071.40)	21,468,282.42	(67,551.06)	(7,835,923.34)	13,632,359.08	4,256.64	63,294.42	
Jun-33	(185,071.40)	21,283,211.02	(67,551.06)	(7,768,372.28)	13,514,838.74	4,256.64	63,294.42	
Jul-33	(185,071.40)	21,098,139.62	(67,551.06)	(7,700,821.22)	13,397,318.40	4,256.64	63,294.42	
Aug-33	(185,071.40)	20,913,068.22	(67,551.06)	(7,633,270.16)	13,279,798.06	4,256.64	63,294.42	
Sep-33	(185,071.40)	20,727,996.82	(67,551.06)	(7,565,719.10)	13,162,277.72	4,256.64	63,294.42	
Oct-33	(185,071.40)	20,542,925.42	(67,551.06)	(7,498,168.04)	13,044,757.38	4,256.64	63,294.42	
Nov-33	(185,071.40)	20,357,854.02	(67,551.06)	(7,430,616.98)	12,927,237.04	4,256.64	63,294.42	
Dec-33	(185,071.40)	20,172,782.62	(67,551.06)	(7,363,065.92)	12,809,716.70	4,256.64	63,294.42	
Jan-34	(185,071.40)	19,987,711.22	(67,551.06)	(7,295,514.86)	12,692,196.36	4,256.64	63,294.42	
Feb-34	(185,071.40)	19,802,639.82	(67,551.06)	(7,227,963.80)	12,574,676.02	4,256.64	63,294.42	
Mar-34	(185,071.40)	19,617,568.42	(67,551.06)	(7,160,412.74)	12,457,155.68	4,256.64	63,294.42	
Apr-34	(185,071.40)	19,432,497.02	(67,551.06)	(7,092,861.68)	12,339,635.34	4,256.64	63,294.42	
May-34	(185,071.40)	19,247,425.62	(67,551.06)	(7,025,310.62)	12,222,114.99	4,256.64	63,294.42	
Jun-34	(185,071.40)	19,062,354.22	(67,551.06)	(6,957,759.56)	12,104,594.65	4,256.64	63,294.42	
Jul-34	(185,071.40)	18,877,282.82	(67,551.06)	(6,890,208.50)	11,987,074.31	4,256.64	63,294.42	
Aug-34	(185,071.40)	18,692,211.42	(67,551.06)	(6,822,657.44)	11,869,553.97	4,256.64	63,294.42	
Sep-34	(185,071.40)	18,507,140.02	(67,551.06)	(6,755,106.38)	11,752,033.63	4,256.64	63,294.42	
Oct-34	(185,071.40)	18,322,068.62	(67,551.06)	(6,687,555.32)	11,634,513.29	4,256.64	63,294.42	
Nov-34	(185,071.40)	18,136,997.22	(67,551.06)	(6,620,004.26)	11,516,992.95	4,256.64	63,294.42	
Dec-34	(185,071.40)	17,951,925.82	(67,551.06)	(6,552,453.20)	11,399,472.61	4,256.64	63,294.42	
Jan-35	(185,071.40)	17,766,854.42	(67,551.06)	(6,484,902.14)	11,281,952.27	4,256.64	63,294.42	
Feb-35	(185,071.40)	17,581,783.02	(67,551.06)	(6,417,351.08)	11,164,431.93	4,256.64	63,294.42	
Mar-35	(185,071.40)	17,396,711.62	(67,551.06)	(6,349,800.02)	11,046,911.59	4,256.64	63,294.42	
Apr-35	(185,071.40)	17,211,640.22	(67,551.06)	(6,282,248.96)	10,929,391.25	4,256.64	63,294.42	
May-35	(185,071.40)	17,026,568.82	(67,551.06)	(6,214,697.90)	10,811,870.91	4,256.64	63,294.42	
Jun-35	(185,071.40)	16,841,497.42	(67,551.06)	(6,147,146.84)	10,694,350.57	4,256.64	63,294.42	
Jul-35	(185,071.40)	16,656,426.02	(67,551.06)	(6,079,595.78)	10,576,830.23	4,256.64	63,294.42	
Aug-35	(185,071.40)	16,471,354.62	(67,551.06)	(6,012,044.72)	10,459,309.89	4,256.64	63,294.42	
Sep-35	(185,071.40)	16,286,283.22	(67,551.06)	(5,944,493.66)	10,341,789.55	4,256.64	63,294.42	
Oct-35	(185,071.40)	16,101,211.82	(67,551.06)	(5,876,942.60)	10,224,269.21	4,256.64	63,294.42	
Nov-35	(185,071.40)	15,916,140.42	(67,551.06)	(5,809,391.54)	10,106,748.87	4,256.64	63,294.42	
Dec-35	(185,071.40)	15,731,069.02	(67,551.06)	(5,741,840.48)	9,989,228.53	4,256.64	63,294.42	
Jan-36	(185,071.40)	15,545,997.62	(67,551.06)	(5,674,289.42)	9,871,708.19	4,256.64	63,294.42	
Feb-36	(185,071.40)	15,360,926.22	(67,551.06)	(5,606,738.36)	9,754,187.85	4,256.64	63,294.42	
Mar-36	(185,071.40)	15,175,854.82	(67,551.06)	(5,539,187.30)	9,636,667.51	4,256.64	63,294.42	
Apr-36	(185,071.40)	14,990,783.42	(67,551.06)	(5,471,636.24)	9,519,147.17	4,256.64	63,294.42	
May-36	(185,071.40)	14,805,712.02	(67,551.06)	(5,404,085.18)	9,401,626.83	4,256.64	63,294.42	
Jun-36	(185,071.40)	14,620,640.62	(67,551.06)	(5,336,534.12)	9,284,106.49	4,256.64	63,294.42	
Jul-36	(185,071.40)	14,435,569.22	(67,551.06)	(5,268,983.06)	9,166,586.15	4,256.64	63,294.42	
Aug-36	(185,071.40)	14,250,497.82	(67,551.06)	(5,201,432.00)	9,049,065.81	4,256.64	63,294.42	
Sep-36	(185,071.40)	14,065,426.42	(67,551.06)	(5,133,880.94)	8,931,545.47	4,256.64	63,294.42	
Oct-36	(185,071.40)	13,880,355.02	(67,551.06)	(5,066,329.88)	8,814,025.13	4,256.64	6	

Amortization Schedule
GL# 010.0000.2150.20107.002000

			10 years	10 years	10 years	
	(Gain) Loss	Years	Annual Amort	Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043
Deutsche Bank AG	17,703,796.05	30	590,126.84	5,901,265.35	5,901,265.35	5,901,265.35
Goldman Sachs	24,403,386.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33
Total	66,625,704.05		2,208,566.80	22,208,566.02	22,208,566.02	22,208,566.02
		# months to Amort		120	120	120
		LT Int Exp		DR (CR)	DR (CR)	DR (CR)
		2830.xxxxx	2.30%	185,071.40	185,071.40	185,071.40
		2830.xxxxx	34.20%	4,256.64	4,256.64	4,256.64
		Monthly Amort		63,294.42	63,294.42	63,294.42
		Def State Tax				1,532,391.19
		Def Fed Tax				22,785,990.79

T-Lock Settlement

	2150.20107	2150.20107	2150.20107	2150.20107	2150.20107	2830.28206	2830.28201	36.50%
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)	
Jan-38	(185,071.40)	11,104,284.01	(67,551.06)	(4,053,063.98)	7,051,220.03	4,256.64	63,294.42	
Feb-38	(185,071.40)	10,919,212.61	(67,551.06)	(3,985,512.92)	6,933,699.69	4,256.64	63,294.42	
Mar-38	(185,071.40)	10,734,141.21	(67,551.06)	(3,917,961.86)	6,816,179.35	4,256.64	63,294.42	
Apr-38	(185,071.40)	10,549,069.81	(67,551.06)	(3,850,410.80)	6,698,659.01	4,256.64	63,294.42	
May-38	(185,071.40)	10,363,998.41	(67,551.06)	(3,782,859.74)	6,581,138.67	4,256.64	63,294.42	
Jun-38	(185,071.40)	10,178,927.01	(67,551.06)	(3,715,308.68)	6,463,618.33	4,256.64	63,294.42	
Jul-38	(185,071.40)	9,993,855.61	(67,551.06)	(3,647,757.62)	6,346,097.99	4,256.64	63,294.42	
Aug-38	(185,071.40)	9,808,784.21	(67,551.06)	(3,580,206.56)	6,228,577.65	4,256.64	63,294.42	
Sep-38	(185,071.40)	9,623,712.81	(67,551.06)	(3,512,655.50)	6,111,057.31	4,256.64	63,294.42	
Oct-38	(185,071.40)	9,438,641.41	(67,551.06)	(3,445,104.44)	5,993,536.97	4,256.64	63,294.42	
Nov-38	(185,071.40)	9,253,570.01	(67,551.06)	(3,377,553.38)	5,876,016.63	4,256.64	63,294.42	
Dec-38	(185,071.40)	9,068,498.61	(67,551.06)	(3,310,002.32)	5,758,496.29	4,256.64	63,294.42	
Jan-39	(185,071.40)	8,883,427.21	(67,551.06)	(3,242,451.26)	5,640,975.95	4,256.64	63,294.42	
Feb-39	(185,071.40)	8,698,355.81	(67,551.06)	(3,174,900.20)	5,523,455.61	4,256.64	63,294.42	
Mar-39	(185,071.40)	8,513,284.41	(67,551.06)	(3,107,349.14)	5,405,935.27	4,256.64	63,294.42	
Apr-39	(185,071.40)	8,328,213.01	(67,551.06)	(3,039,798.08)	5,288,414.93	4,256.64	63,294.42	
May-39	(185,071.40)	8,143,141.61	(67,551.06)	(2,972,247.02)	5,170,894.59	4,256.64	63,294.42	
Jun-39	(185,071.40)	7,958,070.21	(67,551.06)	(2,904,695.96)	5,053,374.25	4,256.64	63,294.42	
Jul-39	(185,071.40)	7,772,998.81	(67,551.06)	(2,837,144.90)	4,935,853.91	4,256.64	63,294.42	
Aug-39	(185,071.40)	7,587,927.41	(67,551.06)	(2,769,593.84)	4,818,333.57	4,256.64	63,294.42	
Sep-39	(185,071.40)	7,402,856.01	(67,551.06)	(2,702,042.78)	4,700,813.23	4,256.64	63,294.42	
Oct-39	(185,071.40)	7,217,784.61	(67,551.06)	(2,634,491.72)	4,583,292.89	4,256.64	63,294.42	
Nov-39	(185,071.40)	7,032,713.21	(67,551.06)	(2,566,940.66)	4,465,772.55	4,256.64	63,294.42	
Dec-39	(185,071.40)	6,847,641.81	(67,551.06)	(2,499,389.60)	4,348,252.21	4,256.64	63,294.42	
Jan-40	(185,071.40)	6,662,570.41	(67,551.06)	(2,431,838.54)	4,230,731.86	4,256.64	63,294.42	
Feb-40	(185,071.40)	6,477,499.01	(67,551.06)	(2,364,287.48)	4,113,211.52	4,256.64	63,294.42	
Mar-40	(185,071.40)	6,292,427.61	(67,551.06)	(2,296,736.42)	3,995,691.18	4,256.64	63,294.42	
Apr-40	(185,071.40)	6,107,356.21	(67,551.06)	(2,229,185.36)	3,878,170.84	4,256.64	63,294.42	
May-40	(185,071.40)	5,922,284.81	(67,551.06)	(2,161,634.30)	3,760,650.50	4,256.64	63,294.42	
Jun-40	(185,071.40)	5,737,213.41	(67,551.06)	(2,094,083.24)	3,643,130.16	4,256.64	63,294.42	
Jul-40	(185,071.40)	5,552,142.01	(67,551.06)	(2,026,532.18)	3,525,609.82	4,256.64	63,294.42	
Aug-40	(185,071.40)	5,367,070.61	(67,551.06)	(1,958,981.12)	3,408,089.48	4,256.64	63,294.42	
Sep-40	(185,071.40)	5,181,999.21	(67,551.06)	(1,891,430.06)	3,290,569.14	4,256.64	63,294.42	
Oct-40	(185,071.40)	4,996,927.81	(67,551.06)	(1,823,879.00)	3,173,048.80	4,256.64	63,294.42	
Nov-40	(185,071.40)	4,811,856.41	(67,551.06)	(1,756,327.94)	3,055,528.46	4,256.64	63,294.42	
Dec-40	(185,071.40)	4,626,785.01	(67,551.06)	(1,688,776.88)	2,938,008.12	4,256.64	63,294.42	
Jan-41	(185,071.40)	4,441,713.61	(67,551.06)	(1,621,225.82)	2,820,487.78	4,256.64	63,294.42	
Feb-41	(185,071.40)	4,256,642.21	(67,551.06)	(1,553,674.76)	2,702,967.44	4,256.64	63,294.42	
Mar-41	(185,071.40)	4,071,570.81	(67,551.06)	(1,486,123.70)	2,585,447.10	4,256.64	63,294.42	
Apr-41	(185,071.40)	3,886,499.41	(67,551.06)	(1,418,572.64)	2,467,926.76	4,256.64	63,294.42	
May-41	(185,071.40)	3,701,428.01	(67,551.06)	(1,351,021.58)	2,350,406.42	4,256.64	63,294.42	
Jun-41	(185,071.40)	3,516,356.61	(67,551.06)	(1,283,470.52)	2,232,886.08	4,256.64	63,294.42	
Jul-41	(185,071.40)	3,331,285.21	(67,551.06)	(1,215,919.46)	2,115,365.74	4,256.64	63,294.42	
Aug-41	(185,071.40)	3,146,213.81	(67,551.06)	(1,148,368.40)	1,997,845.40	4,256.64	63,294.42	
Sep-41	(185,071.40)	2,961,142.41	(67,551.06)	(1,080,817.34)	1,880,325.06	4,256.64	63,294.42	
Oct-41	(185,071.40)	2,776,071.01	(67,551.06)	(1,013,266.28)	1,762,804.72	4,256.64	63,294.42	
Nov-41	(185,071.40)	2,590,999.61	(67,551.06)	(945,715.22)	1,645,284.38	4,256.64	63,294.42	
Dec-41	(185,071.40)	2,405,928.21	(67,551.06)	(878,164.16)	1,527,764.04	4,256.64	63,294.42	
Jan-42	(185,071.40)	2,220,856.81	(67,551.06)	(810,613.10)	1,410,243.70	4,256.64	63,294.42	
Feb-42	(185,071.40)	2,035,785.41	(67,551.06)	(743,062.04)	1,292,723.36	4,256.64	63,294.42	
Mar-42	(185,071.40)	1,850,714.01	(67,551.06)	(675,510.98)	1,175,203.02	4,256.64	63,294.42	
Apr-42	(185,071.40)	1,665,642.61	(67,551.06)	(607,959.92)	1,057,682.68	4,256.64	63,294.42	
May-42	(185,071.40)	1,480,571.21	(67,551.06)	(540,408.86)	940,162.34	4,256.64	63,294.42	
Jun-42	(185,071.40)	1,295,499.81	(67,551.06)	(472,857.80)	822,642.00	4,256.64	63,294.42	
Jul-42	(185,071.40)	1,110,428.41	(67,551.06)	(405,306.74)	705,121.66	4,256.64	63,294.42	
Aug-42	(185,071.40)	925,357.01	(67,551.06)	(337,755.68)	587,601.32	4,256.64	63,294.42	
Sep-42	(185,071.40)	740,285.61	(67,551.06)	(270,204.62)	470,080.98	4,256.64	63,294.42	
Oct-42	(185,071.40)	555,214.21	(67,551.06)	(202,653.56)	352,560.64	4,256.64	63,294.42	
Nov-42	(185,071.40)	370,142.81	(67,551.06)	(135,102.50)	235,040.30	4,256.64	63,294.42	
Dec-42	(185,071.40)	185,071.40	(67,551.06)	(67,551.44)	117,519.96	4,256.64	63,294.42	
Jan-43	(185,071.40)	(0.00)	(67,551.44)	(0.00)	(0.00)	4,256.64	63,294.42	

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.XXXXX	Def State Tax	2.30%
2830.XXXXX	Def Fed Tax	34.20%
		36.50%

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	Net OCI 2150.20108 Net of Tax	Def State Tax 2830.28206 Adjustment DR (CR)	Def Fed Tax 2830.28201 Adjustment DR (CR)
Oct-14		(13,364,350.00)		4,877,987.75	(8,486,362.25)		
Nov-14		(13,327,228.81)	(13,549.97)	4,064,437.78	(8,462,789.02)	853.83	12,696.13
Dec-14	37,123.19	(13,290,103.61)	(13,549.97)	4,850,857.82	(8,439,216.79)	853.83	12,696.13
Jan-15	37,123.19	(13,252,980.42)	(13,549.97)	4,837,337.85	(8,415,642.56)	853.83	12,696.13
Feb-15	37,123.19	(13,215,857.22)	(13,549.97)	4,823,787.69	(8,392,069.34)	853.83	12,696.13
Mar-15	37,123.19	(13,178,734.03)	(13,549.97)	4,810,237.92	(8,368,496.11)	853.83	12,696.13
Apr-15	37,123.19	(13,141,610.83)	(13,549.97)	4,796,687.95	(8,344,922.88)	853.83	12,696.13
May-15	37,123.19	(13,104,487.64)	(13,549.97)	4,783,137.99	(8,321,349.65)	853.83	12,696.13
Jun-15	37,123.19	(13,067,364.44)	(13,549.97)	4,769,588.02	(8,297,776.42)	853.83	12,696.13
Jul-15	37,123.19	(13,030,241.25)	(13,549.97)	4,756,038.06	(8,274,203.19)	853.83	12,696.13
Aug-15	37,123.19	(12,993,118.06)	(13,549.97)	4,742,488.09	(8,250,629.97)	853.83	12,696.13
Sep-15	37,123.19	(12,955,994.86)	(13,549.97)	4,728,938.12	(8,227,056.74)	853.83	12,696.13
Oct-15	37,123.19	(12,918,871.67)	(13,549.97)	4,715,388.16	(8,203,483.51)	853.83	12,696.13
Nov-15	37,123.19	(12,881,748.47)	(13,549.97)	4,701,838.19	(8,179,910.28)	853.83	12,696.13
Dec-15	37,123.19	(12,844,625.28)	(13,549.97)	4,688,288.23	(8,156,337.05)	853.83	12,696.13
Jan-16	37,123.19	(12,807,502.08)	(13,549.97)	4,674,738.26	(8,132,763.82)	853.83	12,696.13
Feb-16	37,123.19	(12,770,378.89)	(13,549.97)	4,661,188.29	(8,109,190.59)	853.83	12,696.13
Mar-16	37,123.19	(12,733,255.69)	(13,549.97)	4,647,638.33	(8,085,617.37)	853.83	12,696.13
Apr-16	37,123.19	(12,696,132.50)	(13,549.97)	4,634,088.36	(8,062,044.14)	853.83	12,696.13
May-16	37,123.19	(12,659,009.31)	(13,549.97)	4,620,538.40	(8,038,470.91)	853.83	12,696.13
Jun-16	37,123.19	(12,621,886.11)	(13,549.97)	4,606,988.43	(8,014,897.68)	853.83	12,696.13
Jul-16	37,123.19	(12,584,762.92)	(13,549.97)	4,593,438.46	(7,991,324.45)	853.83	12,696.13
Aug-16	37,123.19	(12,547,639.72)	(13,549.97)	4,579,888.50	(7,967,751.22)	853.83	12,696.13
Sep-16	37,123.19	(12,510,516.53)	(13,549.97)	4,566,338.53	(7,944,178.00)	853.83	12,696.13
Oct-16	37,123.19	(12,473,393.33)	(13,549.97)	4,552,788.57	(7,920,604.77)	853.83	12,696.13
Nov-16	37,123.19	(12,436,270.14)	(13,549.97)	4,539,238.60	(7,897,031.54)	853.83	12,696.13
Dec-16	37,123.19	(12,399,146.94)	(13,549.97)	4,525,688.63	(7,873,458.31)	853.83	12,696.13
Jan-17	37,123.19	(12,362,023.75)	(13,549.97)	4,512,138.67	(7,849,885.08)	853.83	12,696.13
Feb-17	37,123.19	(12,324,900.56)	(13,549.97)	4,498,588.70	(7,826,311.85)	853.83	12,696.13
Mar-17	37,123.19	(12,287,777.36)	(13,549.97)	4,485,038.74	(7,802,738.62)	853.83	12,696.13
Apr-17	37,123.19	(12,250,654.17)	(13,549.97)	4,471,488.77	(7,779,165.40)	853.83	12,696.13
May-17	37,123.19	(12,213,530.97)	(13,549.97)	4,457,938.80	(7,755,592.17)	853.83	12,696.13
Jun-17	37,123.19	(12,176,407.78)	(13,549.97)	4,444,388.84	(7,732,018.94)	853.83	12,696.13
Jul-17	37,123.19	(12,139,284.58)	(13,549.97)	4,430,838.87	(7,708,445.71)	853.83	12,696.13
Aug-17	37,123.19	(12,102,161.39)	(13,549.97)	4,417,288.91	(7,684,872.48)	853.83	12,696.13
Sep-17	37,123.19	(12,065,038.19)	(13,549.97)	4,403,738.94	(7,661,299.25)	853.83	12,696.13
Oct-17	37,123.19	(12,027,915.00)	(13,549.97)	4,390,188.97	(7,637,726.03)	853.83	12,696.13
Nov-17	37,123.19	(11,990,791.81)	(13,549.97)	4,376,639.01	(7,614,152.80)	853.83	12,696.13
Dec-17	37,123.19	(11,953,668.61)	(13,549.97)	4,363,089.04	(7,590,579.57)	853.83	12,696.13
Jan-18	37,123.19	(11,916,545.42)	(13,549.97)	4,349,539.08	(7,567,006.34)	853.83	12,696.13
Feb-18	37,123.19	(11,879,422.22)	(13,549.97)	4,335,989.11	(7,543,433.11)	853.83	12,696.13
Mar-18	37,123.19	(11,842,299.03)	(13,549.97)	4,322,439.15	(7,519,859.88)	853.83	12,696.13
Apr-18	37,123.19	(11,805,175.83)	(13,549.97)	4,308,889.18	(7,496,286.65)	853.83	12,696.13
May-18	37,123.19	(11,768,052.64)	(13,549.97)	4,295,339.21	(7,472,713.43)	853.83	12,696.13
Jun-18	37,123.19	(11,730,929.44)	(13,549.97)	4,281,789.25	(7,449,140.20)	853.83	12,696.13
Jul-18	37,123.19	(11,693,806.25)	(13,549.97)	4,268,239.28	(7,425,566.97)	853.83	12,696.13
Aug-18	37,123.19	(11,656,683.06)	(13,549.97)	4,254,689.32	(7,401,993.74)	853.83	12,696.13
Sep-18	37,123.19	(11,619,559.86)	(13,549.97)	4,241,139.35	(7,378,420.51)	853.83	12,696.13
Oct-18	37,123.19	(11,582,436.67)	(13,549.97)	4,227,589.38	(7,354,847.28)	853.83	12,696.13
Nov-18	37,123.19	(11,545,313.47)	(13,549.97)	4,214,039.42	(7,331,274.05)	853.83	12,696.13
Dec-18	37,123.19	(11,508,190.28)	(13,549.97)	4,200,489.45	(7,307,700.83)	853.83	12,696.13
Jan-19	37,123.19	(11,471,067.08)	(13,549.97)	4,186,939.49	(7,284,127.60)	853.83	12,696.13
Feb-19	37,123.19	(11,433,943.89)	(13,549.97)	4,173,389.52	(7,260,554.37)	853.83	12,696.13
Mar-19	37,123.19	(11,396,820.69)	(13,549.97)	4,159,839.55	(7,236,981.14)	853.83	12,696.13
Apr-19	37,123.19	(11,359,697.50)	(13,549.97)	4,146,289.59	(7,213,407.91)	853.83	12,696.13
May-19	37,123.19	(11,322,574.31)	(13,549.97)	4,132,739.62	(7,189,834.68)	853.83	12,696.13
Jun-19	37,123.19	(11,285,451.11)	(13,549.97)	4,119,189.66	(7,166,261.45)	853.83	12,696.13
Jul-19	37,123.19	(11,248,327.92)	(13,549.97)	4,105,639.69	(7,142,688.23)	853.83	12,696.13
Aug-19	37,123.19	(11,211,204.72)	(13,549.97)	4,092,089.72	(7,119,115.00)	853.83	12,696.13
Sep-19	37,123.19	(11,174,081.53)	(13,549.97)	4,078,539.76	(7,095,541.77)	853.83	12,696.13
Oct-19	37,123.19	(11,136,958.33)	(13,549.97)	4,064,989.79	(7,071,968.54)	853.83	12,696.13
Nov-19	37,123.19	(11,099,835.14)	(13,549.97)	4,051,439.83	(7,048,395.31)	853.83	12,696.13
Dec-19	37,123.19	(11,062,711.94)	(13,549.97)	4,037,889.86	(7,024,822.08)	853.83	12,696.13
Jan-20	37,123.19	(11,025,588.75)	(13,549.97)	4,024,339.89	(7,001,248.85)	853.83	12,696.13
Feb-20	37,123.19	(10,988,465.56)	(13,549.97)	4,010,789.93	(6,977,675.63)	853.83	12,696.13
Mar-20	37,123.19	(10,951,342.36)	(13,549.97)	3,997,239.96	(6,954,102.40)	853.83	12,696.13
Apr-20	37,123.19	(10,914,219.17)	(13,549.97)	3,983,690.00	(6,930,529.17)	853.83	12,696.13
May-20	37,123.19	(10,877,095.97)	(13,549.97)	3,970,140.03	(6,906,955.94)	853.83	12,696.13
Jun-20	37,123.19	(10,839,972.78)	(13,549.97)	3,956,590.06	(6,883,382.71)	853.83	12,696.13
Jul-20	37,123.19	(10,802,849.58)	(13,549.97)	3,943,040.10	(6,859,809.49)	853.83	12,696.13
Aug-20	37,123.19	(10,765,726.39)	(13,549.97)	3,929,490.13	(6,836,236.26)	853.83	12,696.13
Sep-20	37,123.19	(10,728,603.19)	(13,549.97)	3,915,940.17	(6,812,663.03)	853.83	12,696.13
Oct-20	37,123.19	(10,691,480.00)	(13,549.97)	3,902,390.20	(6,789,089.80)	853.83	12,696.13
Nov-20	37,123.19	(10,654,356.81)	(13,549.97)	3,888,840.23	(6,765,516.57)	853.83	12,696.13
Dec-20	37,123.19	(10,617,233.61)	(13,549.97)	3,875,290.27	(6,741,943.34)	853.83	12,696.13
Jan-21	37,123.19	(10,580,110.42)	(13,549.97)	3,861,740.30	(6,718,370.11)	853.83	12,696.13
Feb-21	37,123.19	(10,542,987.22)	(13,549.97)	3,848,190.34	(6,694,796.88)	853.83	12,696.13
Mar-21	37,123.19	(10,505,864.03)	(13,549.97)	3,834,640.37	(6,671,223.65)	853.83	12,696.13
Apr-21	37,123.19	(10,468,740.83)	(13,549.97)	3,821,090.40	(6,647,650.43)	853.83	12,696.13
May-21	37,123.19	(10,431,617.64)	(13,549.97)	3,807,540.44	(6,624,077.20)	853.83	12,696.13
Jun-21	37,123.19	(10,394,494.44)	(13,549.97)	3,793,990.47	(6,600,503.97)	853.83	12,696.13
Jul-21	37,123.19	(10,357,371.25)	(13,549.97)	3,780,440.51	(6,576,930.74)	853.83	12,696.13
Aug-21	37,123.19	(10,320,248.06)	(13,549.97)	3,766,890.54	(6,553,357.52)	853.83	12,696.13
Sep-21	37,123.19	(10,283,124.86)	(13,549.97)	3,753,340.57	(6,529,784.29)	853.83	12,696.13
Oct-21	37,123.19	(10,246,001.67)	(13,549.97)	3,739,790.61	(6,506,211.06)	853.83	12,696.13
Nov-21	37,123.19	(10,208,878.47)	(13,549.97)	3,726,240.64	(6,482,637.83)	853.83	12,696.13
Dec-21	37,123.19	(10,171,755.28)	(13,549.97)	3,712,690.68	(6,459,064.60)	853.83	12,696.13
Jan-22	37,123.19	(10,134,632.08)	(13,549.97)	3,699,140.71	(6,435,491.37)	853.83	12,696.13
Feb-22	37,123.19	(10,097,508.89)	(13,549.97)	3,685,590.74	(6,411,918.14)	853.83	12,696.13
Mar-22	37,123.19	(10,060,385.69)	(13,549.97)	3,672,040.78	(6,388,344.92)	853.83	12,696.13
Apr-22	37,123.19	(10,023,262.50)	(13,549.97)	3,658,490.81	(6,364,771.69)	853.83	12,696.13
May-22	37,123.19	(9,986,139.31)	(13,549.97)	3,644,940.85	(6,341,198.46)	853.83	12,696.13
Jun-22	37,123.19	(9,949,016.11)	(13,549.97)	3,631,390.88	(6,317,625.23)	853.83	12,696.13
Jul-22	37,123.19	(9,911,892.92)	(13,549.97)	3,617,840.91	(6,294,052.00)	853.83	12,696.13
Aug-22	37,123.19	(9,874,769.72)	(13,549.97)	3,604,290.95	(6,270,478.77)	853.83	12,696.13
Sep-22	37,123.19	(9,837,646.53)	(13,549.97)	3,590,740.98	(6,246,905.54)	853.83	12,696.13
Oct-22	37,123.19	(9,800,523.33)	(13,549.97)	3,577,191.02	(6,223,332.32)	853.83	

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,126,280.00)	30	(104,276.00)
Total	(13,362,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.XXXXX	Def State Tax	2.30% 853.83
2830.XXXXX	Def Fed Tax	34.20% 12,696.13
		36.50%

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	Net OCI 2150.20108 Net of Tax	Def State Tax 2830.28209 Adjustment DR (CR)	Def Fed Tax 2830.28201 Adjustment DR (CR)
Dec-22	37,123.19	(9,726,278.94)	(13,549.97)	3,550,091.08	(5,176,185.86)	853.83	12,696.13
Jan-23	37,123.19	(9,689,153.75)	(13,549.97)	3,536,541.12	(5,152,612.63)	853.83	12,696.13
Feb-23	37,123.19	(9,662,030.58)	(13,549.97)	3,522,991.15	(5,128,039.40)	853.83	12,696.13
Mar-23	37,123.19	(9,614,907.35)	(13,549.97)	3,509,441.19	(5,105,466.17)	853.83	12,696.13
Apr-23	37,123.19	(9,577,784.17)	(13,549.97)	3,495,891.22	(5,081,892.95)	853.83	12,696.13
May-23	37,123.19	(9,540,660.97)	(13,549.97)	3,482,341.25	(5,058,319.72)	853.83	12,696.13
Jun-23	37,123.19	(9,503,537.78)	(13,549.97)	3,468,791.29	(5,034,746.49)	853.83	12,696.13
Jul-23	37,123.19	(9,466,414.58)	(13,549.97)	3,465,241.32	(5,011,173.26)	853.83	12,696.13
Aug-23	37,123.19	(9,429,291.39)	(13,549.97)	3,441,691.36	(5,987,600.03)	853.83	12,696.13
Sep-23	37,123.19	(9,392,168.19)	(13,549.97)	3,428,141.39	(5,964,026.80)	853.83	12,696.13
Oct-23	37,123.19	(9,355,045.00)	(13,549.97)	3,414,591.42	(5,940,453.58)	853.83	12,696.13
Nov-23	37,123.19	(9,317,921.81)	(13,549.97)	3,401,041.46	(5,916,880.35)	853.83	12,696.13
Dec-23	37,123.19	(9,280,798.61)	(13,549.97)	3,387,491.49	(5,893,307.12)	853.83	12,696.13
Jan-24	37,123.19	(9,243,675.42)	(13,549.97)	3,373,941.53	(5,869,733.89)	853.83	12,696.13
Feb-24	37,123.19	(9,206,552.22)	(13,549.97)	3,360,391.56	(5,846,160.66)	853.83	12,696.13
Mar-24	37,123.19	(9,169,429.03)	(13,549.97)	3,346,841.60	(5,822,587.43)	853.83	12,696.13
Apr-24	37,123.19	(9,132,305.83)	(13,549.97)	3,333,291.63	(5,799,014.20)	853.83	12,696.13
May-24	37,123.19	(9,095,182.64)	(13,549.97)	3,319,741.66	(5,775,440.96)	853.83	12,696.13
Jun-24	37,123.19	(9,058,059.44)	(13,549.97)	3,306,191.70	(5,751,867.73)	853.83	12,696.13
Jul-24	37,123.19	(9,020,936.25)	(13,549.97)	3,292,641.73	(5,728,294.52)	853.83	12,696.13
Aug-24	37,123.19	(8,983,813.06)	(13,549.97)	3,279,091.77	(5,704,721.29)	853.83	12,696.13
Sep-24	37,123.19	(8,946,689.86)	(13,549.97)	3,265,541.80	(5,681,148.06)	853.83	12,696.13
Oct-24	37,123.19	(8,909,566.67)	(13,549.97)	3,251,991.83	(5,657,574.83)	853.83	12,696.13
Nov-24	37,123.19	(8,872,443.47)	(13,549.97)	3,238,441.87	(5,634,001.60)	853.83	12,696.13
Dec-24	37,123.19	(8,835,320.28)	(13,549.97)	3,224,891.90	(5,610,428.38)	853.83	12,696.13
Jan-25	37,123.19	(8,798,197.08)	(13,549.97)	3,211,341.94	(5,586,855.15)	853.83	12,696.13
Feb-25	37,123.19	(8,761,073.89)	(13,549.97)	3,197,791.97	(5,563,281.92)	853.83	12,696.13
Mar-25	37,123.19	(8,723,950.69)	(13,549.97)	3,184,242.00	(5,539,708.69)	853.83	12,696.13
Apr-25	37,123.19	(8,686,827.50)	(13,549.97)	3,170,692.04	(5,516,135.46)	853.83	12,696.13
May-25	37,123.19	(8,649,704.31)	(13,549.97)	3,157,142.07	(5,492,562.23)	853.83	12,696.13
Jun-25	37,123.19	(8,612,581.11)	(13,549.97)	3,143,592.11	(5,468,989.01)	853.83	12,696.13
Jul-25	37,123.19	(8,575,457.92)	(13,549.97)	3,130,042.14	(5,445,415.78)	853.83	12,696.13
Aug-25	37,123.19	(8,538,334.72)	(13,549.97)	3,116,492.17	(5,421,842.55)	853.83	12,696.13
Sep-25	37,123.19	(8,501,211.53)	(13,549.97)	3,102,942.21	(5,398,269.32)	853.83	12,696.13
Oct-25	37,123.19	(8,464,088.33)	(13,549.97)	3,089,392.24	(5,374,696.09)	853.83	12,696.13
Nov-25	37,123.19	(8,426,965.14)	(13,549.97)	3,075,842.28	(5,351,122.86)	853.83	12,696.13
Dec-25	37,123.19	(8,389,841.94)	(13,549.97)	3,062,292.31	(5,327,549.63)	853.83	12,696.13
Jan-26	37,123.19	(8,352,718.75)	(13,549.97)	3,048,742.34	(5,304,076.41)	853.83	12,696.13
Feb-26	37,123.19	(8,315,595.56)	(13,549.97)	3,035,192.38	(5,280,503.18)	853.83	12,696.13
Mar-26	37,123.19	(8,278,472.36)	(13,549.97)	3,021,642.41	(5,256,929.95)	853.83	12,696.13
Apr-26	37,123.19	(8,241,349.17)	(13,549.97)	3,008,092.45	(5,233,356.72)	853.83	12,696.13
May-26	37,123.19	(8,204,225.97)	(13,549.97)	2,994,542.48	(5,209,783.49)	853.83	12,696.13
Jun-26	37,123.19	(8,167,102.78)	(13,549.97)	2,980,992.51	(5,186,210.26)	853.83	12,696.13
Jul-26	37,123.19	(8,129,979.58)	(13,549.97)	2,967,442.55	(5,162,637.04)	853.83	12,696.13
Aug-26	37,123.19	(8,092,856.39)	(13,549.97)	2,953,892.58	(5,139,063.81)	853.83	12,696.13
Sep-26	37,123.19	(8,055,733.19)	(13,549.97)	2,940,342.62	(5,115,490.58)	853.83	12,696.13
Oct-26	37,123.19	(8,018,610.00)	(13,549.97)	2,926,792.65	(5,091,917.35)	853.83	12,696.13
Nov-26	37,123.19	(7,981,486.81)	(13,549.97)	2,913,242.68	(5,068,344.12)	853.83	12,696.13
Dec-26	37,123.19	(7,944,363.61)	(13,549.97)	2,899,692.72	(5,044,770.89)	853.83	12,696.13
Jan-27	37,123.19	(7,907,240.42)	(13,549.97)	2,886,142.75	(5,021,197.66)	853.83	12,696.13
Feb-27	37,123.19	(7,870,117.22)	(13,549.97)	2,872,592.79	(4,997,624.44)	853.83	12,696.13
Mar-27	37,123.19	(7,832,994.03)	(13,549.97)	2,859,042.82	(4,974,051.21)	853.83	12,696.13
Apr-27	37,123.19	(7,795,870.83)	(13,549.97)	2,845,492.85	(4,950,477.98)	853.83	12,696.13
May-27	37,123.19	(7,758,747.64)	(13,549.97)	2,831,942.89	(4,926,904.75)	853.83	12,696.13
Jun-27	37,123.19	(7,721,624.44)	(13,549.97)	2,818,392.92	(4,903,331.52)	853.83	12,696.13
Jul-27	37,123.19	(7,684,501.25)	(13,549.97)	2,804,842.96	(4,879,758.29)	853.83	12,696.13
Aug-27	37,123.19	(7,647,378.06)	(13,549.97)	2,791,292.99	(4,856,185.06)	853.83	12,696.13
Sep-27	37,123.19	(7,610,254.86)	(13,549.97)	2,777,743.02	(4,832,611.84)	853.83	12,696.13
Oct-27	37,123.19	(7,573,131.67)	(13,549.97)	2,764,193.06	(4,809,038.61)	853.83	12,696.13
Nov-27	37,123.19	(7,536,008.47)	(13,549.97)	2,750,643.09	(4,785,465.38)	853.83	12,696.13
Dec-27	37,123.19	(7,498,885.28)	(13,549.97)	2,737,093.13	(4,761,892.15)	853.83	12,696.13
Jan-28	37,123.19	(7,461,762.08)	(13,549.97)	2,723,543.16	(4,738,318.92)	853.83	12,696.13
Feb-28	37,123.19	(7,424,638.89)	(13,549.97)	2,709,993.19	(4,714,745.69)	853.83	12,696.13
Mar-28	37,123.19	(7,387,515.69)	(13,549.97)	2,696,443.23	(4,691,172.47)	853.83	12,696.13
Apr-28	37,123.19	(7,350,392.50)	(13,549.97)	2,682,893.26	(4,667,599.24)	853.83	12,696.13
May-28	37,123.19	(7,313,269.31)	(13,549.97)	2,669,343.30	(4,644,026.01)	853.83	12,696.13
Jun-28	37,123.19	(7,276,146.11)	(13,549.97)	2,655,793.33	(4,620,452.78)	853.83	12,696.13
Jul-28	37,123.19	(7,239,022.92)	(13,549.97)	2,642,243.36	(4,596,879.55)	853.83	12,696.13
Aug-28	37,123.19	(7,201,899.72)	(13,549.97)	2,628,693.40	(4,573,306.32)	853.83	12,696.13
Sep-28	37,123.19	(7,164,776.53)	(13,549.97)	2,615,143.43	(4,549,733.09)	853.83	12,696.13
Oct-28	37,123.19	(7,127,653.33)	(13,549.97)	2,601,593.47	(4,526,159.87)	853.83	12,696.13
Nov-28	37,123.19	(7,090,530.14)	(13,549.97)	2,588,043.50	(4,502,586.64)	853.83	12,696.13
Dec-28	37,123.19	(7,053,406.94)	(13,549.97)	2,574,493.53	(4,479,013.41)	853.83	12,696.13
Jan-29	37,123.19	(7,016,283.75)	(13,549.97)	2,560,943.57	(4,455,440.18)	853.83	12,696.13
Feb-29	37,123.19	(6,979,160.56)	(13,549.97)	2,547,393.60	(4,431,866.95)	853.83	12,696.13
Mar-29	37,123.19	(6,942,037.36)	(13,549.97)	2,533,843.64	(4,408,293.72)	853.83	12,696.13
Apr-29	37,123.19	(6,904,914.17)	(13,549.97)	2,520,293.67	(4,384,720.49)	853.83	12,696.13
May-29	37,123.19	(6,867,790.97)	(13,549.97)	2,506,743.70	(4,361,147.27)	853.83	12,696.13
Jun-29	37,123.19	(6,830,667.78)	(13,549.97)	2,493,193.74	(4,337,574.04)	853.83	12,696.13
Jul-29	37,123.19	(6,793,544.58)	(13,549.97)	2,479,643.77	(4,314,000.81)	853.83	12,696.13
Aug-29	37,123.19	(6,756,421.39)	(13,549.97)	2,466,093.81	(4,290,427.58)	853.83	12,696.13
Sep-29	37,123.19	(6,719,298.19)	(13,549.97)	2,452,543.84	(4,266,854.35)	853.83	12,696.13
Oct-29	37,123.19	(6,682,175.00)	(13,549.97)	2,438,993.87	(4,243,281.13)	853.83	12,696.13
Nov-29	37,123.19	(6,645,051.81)	(13,549.97)	2,425,443.91	(4,219,707.90)	853.83	12,696.13
Dec-29	37,123.19	(6,607,928.61)	(13,549.97)	2,411,893.94	(4,196,134.67)	853.83	12,696.13
Jan-30	37,123.19	(6,570,805.42)	(13,549.97)	2,398,343.98	(4,172,561.44)	853.83	12,696.13
Feb-30	37,123.19	(6,533,682.22)	(13,549.97)	2,384,794.01	(4,148,988.21)	853.83	12,696.13
Mar-30	37,123.19	(6,496,559.03)	(13,549.97)	2,371,244.05	(4,125,414.98)	853.83	12,696.13
Apr-30	37,123.19	(6,459,435.83)	(13,549.97)	2,357,694.08	(4,101,841.75)	853.83	12,696.13
May-30	37,123.19	(6,422,312.64)	(13,549.97)	2,344,144.11	(4,078,268.52)	853.83	12,696.13
Jun-30	37,123.19	(6,385,189.44)	(13,549.97)	2,330,594.15	(4,054,695.29)	853.83	12,696.13
Jul-30	37,123.19	(6,348,066.25)	(13,549.97)	2,317,044.18	(4,031,122.07)	853.83	12,696.13
Aug-30	37,123.19	(6,310,943.06)	(13,549.97)	2,303,494.22	(4,007,548.84)	853.83	12,696.13
Sep-30	37,123.19	(6,273,819.86)	(13,549.97)	2,289,944.25	(3,983,975.61)	853.83	12,696.13
Oct-30	37,123.19	(6,236,696.67)	(13,549.97)	2,276,394.28	(3,960,402.38)	853.83	12,696.13
Nov-30	37,123.19	(6,199,573.47)	(13,549.97)	2,262,844.32	(3,936,829.15)	853.83	12,696.13
Dec-30	37,123.19	(6,162,450.28)	(13,549.97)	2,249,294.35	(3,913,255.92)	853.83	12,696.13
Jan							

Amortization Schedule
GL# 010.0000.2150.20108.602600

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,126,260.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2630.XXXXX	Def State Tax	2.30%
2630.XXXXX	Def Fed Tax	34.20%
		36.50%

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	Net OCI 2150.20108 Net of Tax	Def State Tax 2630.28206 Adjustment DR (CR)	Def Fed Tax 2630.28201 Adjustment DR (CR)
Feb-31	37,123.19	(6,086,203.89)	(13,549.97)	2,222,194.42	(3,865,009.47)	853.83	12,696.13
Mar-31	37,123.19	(6,051,060.69)	(13,549.97)	2,208,944.45	(3,842,436.24)	853.83	12,696.13
Apr-31	37,123.19	(6,019,957.50)	(13,549.97)	2,195,094.49	(3,818,863.01)	853.83	12,696.13
May-31	37,123.19	(5,976,834.31)	(13,549.97)	2,181,544.52	(3,795,289.78)	853.83	12,696.13
Jun-31	37,123.19	(5,930,711.11)	(13,549.97)	2,167,994.56	(3,771,716.56)	853.83	12,696.13
Jul-31	37,123.19	(5,902,587.92)	(13,549.97)	2,154,444.59	(3,748,143.33)	853.83	12,696.13
Aug-31	37,123.19	(5,885,464.72)	(13,549.97)	2,140,894.62	(3,724,570.10)	853.83	12,696.13
Sep-31	37,123.19	(5,828,341.53)	(13,549.97)	2,127,344.66	(3,700,996.87)	853.83	12,696.13
Oct-31	37,123.19	(5,791,218.33)	(13,549.97)	2,113,794.69	(3,677,423.64)	853.83	12,696.13
Nov-31	37,123.19	(5,754,095.14)	(13,549.97)	2,100,244.73	(3,653,850.41)	853.83	12,696.13
Dec-31	37,123.19	(5,716,971.94)	(13,549.97)	2,086,694.76	(3,630,277.18)	853.83	12,696.13
Jan-32	37,123.19	(5,679,848.75)	(13,549.97)	2,073,144.79	(3,606,703.95)	853.83	12,696.13
Feb-32	37,123.19	(5,642,725.56)	(13,549.97)	2,059,594.83	(3,583,130.73)	853.83	12,696.13
Mar-32	37,123.19	(5,605,602.36)	(13,549.97)	2,046,044.86	(3,559,557.50)	853.83	12,696.13
Apr-32	37,123.19	(5,568,479.17)	(13,549.97)	2,032,494.90	(3,535,984.27)	853.83	12,696.13
May-32	37,123.19	(5,531,355.97)	(13,549.97)	2,018,944.93	(3,512,411.04)	853.83	12,696.13
Jun-32	37,123.19	(5,494,232.78)	(13,549.97)	2,005,394.96	(3,488,837.81)	853.83	12,696.13
Jul-32	37,123.19	(5,457,109.58)	(13,549.97)	1,991,845.00	(3,465,264.59)	853.83	12,696.13
Aug-32	37,123.19	(5,419,986.39)	(13,549.97)	1,978,295.03	(3,441,691.36)	853.83	12,696.13
Sep-32	37,123.19	(5,382,863.19)	(13,549.97)	1,964,745.07	(3,418,118.13)	853.83	12,696.13
Oct-32	37,123.19	(5,345,740.00)	(13,549.97)	1,951,195.10	(3,394,544.90)	853.83	12,696.13
Nov-32	37,123.19	(5,308,616.81)	(13,549.97)	1,937,645.13	(3,370,971.67)	853.83	12,696.13
Dec-32	37,123.19	(5,271,493.61)	(13,549.97)	1,924,095.17	(3,347,398.44)	853.83	12,696.13
Jan-33	37,123.19	(5,234,370.42)	(13,549.97)	1,910,545.20	(3,323,825.21)	853.83	12,696.13
Feb-33	37,123.19	(5,197,247.22)	(13,549.97)	1,896,995.24	(3,300,251.98)	853.83	12,696.13
Mar-33	37,123.19	(5,160,124.03)	(13,549.97)	1,883,445.27	(3,276,678.75)	853.83	12,696.13
Apr-33	37,123.19	(5,123,000.83)	(13,549.97)	1,869,895.30	(3,253,105.53)	853.83	12,696.13
May-33	37,123.19	(5,085,877.64)	(13,549.97)	1,856,345.34	(3,229,532.30)	853.83	12,696.13
Jun-33	37,123.19	(5,048,754.44)	(13,549.97)	1,842,795.37	(3,205,959.07)	853.83	12,696.13
Jul-33	37,123.19	(5,011,631.25)	(13,549.97)	1,829,245.41	(3,182,385.84)	853.83	12,696.13
Aug-33	37,123.19	(4,974,508.06)	(13,549.97)	1,815,695.44	(3,158,812.62)	853.83	12,696.13
Sep-33	37,123.19	(4,937,384.86)	(13,549.97)	1,802,145.47	(3,135,239.39)	853.83	12,696.13
Oct-33	37,123.19	(4,900,261.67)	(13,549.97)	1,788,595.51	(3,111,666.16)	853.83	12,696.13
Nov-33	37,123.19	(4,863,138.47)	(13,549.97)	1,775,045.54	(3,088,092.93)	853.83	12,696.13
Dec-33	37,123.19	(4,826,015.28)	(13,549.97)	1,761,495.58	(3,064,519.70)	853.83	12,696.13
Jan-34	37,123.19	(4,788,892.08)	(13,549.97)	1,747,945.61	(3,040,946.47)	853.83	12,696.13
Feb-34	37,123.19	(4,751,768.89)	(13,549.97)	1,734,395.64	(3,017,373.24)	853.83	12,696.13
Mar-34	37,123.19	(4,714,645.69)	(13,549.97)	1,720,845.68	(2,993,800.02)	853.83	12,696.13
Apr-34	37,123.19	(4,677,522.50)	(13,549.97)	1,707,295.71	(2,970,226.79)	853.83	12,696.13
May-34	37,123.19	(4,640,399.31)	(13,549.97)	1,693,745.75	(2,946,653.56)	853.83	12,696.13
Jun-34	37,123.19	(4,603,276.11)	(13,549.97)	1,680,195.78	(2,923,080.33)	853.83	12,696.13
Jul-34	37,123.19	(4,566,152.92)	(13,549.97)	1,666,645.81	(2,899,507.10)	853.83	12,696.13
Aug-34	37,123.19	(4,529,029.72)	(13,549.97)	1,653,095.85	(2,875,933.87)	853.83	12,696.13
Sep-34	37,123.19	(4,491,906.53)	(13,549.97)	1,639,545.88	(2,852,360.65)	853.83	12,696.13
Oct-34	37,123.19	(4,454,783.33)	(13,549.97)	1,625,995.92	(2,828,787.42)	853.83	12,696.13
Nov-34	37,123.19	(4,417,660.14)	(13,549.97)	1,612,445.95	(2,805,214.19)	853.83	12,696.13
Dec-34	37,123.19	(4,380,536.94)	(13,549.97)	1,598,895.98	(2,781,640.96)	853.83	12,696.13
Jan-35	37,123.19	(4,343,413.75)	(13,549.97)	1,585,346.02	(2,758,067.73)	853.83	12,696.13
Feb-35	37,123.19	(4,306,290.56)	(13,549.97)	1,571,796.05	(2,734,494.50)	853.83	12,696.13
Mar-35	37,123.19	(4,269,167.36)	(13,549.97)	1,558,246.09	(2,710,921.27)	853.83	12,696.13
Apr-35	37,123.19	(4,232,044.17)	(13,549.97)	1,544,696.12	(2,687,348.05)	853.83	12,696.13
May-35	37,123.19	(4,194,920.97)	(13,549.97)	1,531,146.15	(2,663,774.82)	853.83	12,696.13
Jun-35	37,123.19	(4,157,797.78)	(13,549.97)	1,517,596.19	(2,640,201.59)	853.83	12,696.13
Jul-35	37,123.19	(4,120,674.58)	(13,549.97)	1,504,046.22	(2,616,628.36)	853.83	12,696.13
Aug-35	37,123.19	(4,083,551.39)	(13,549.97)	1,490,496.26	(2,593,055.13)	853.83	12,696.13
Sep-35	37,123.19	(4,046,428.19)	(13,549.97)	1,476,946.29	(2,569,481.90)	853.83	12,696.13
Oct-35	37,123.19	(4,009,305.00)	(13,549.97)	1,463,396.32	(2,545,908.68)	853.83	12,696.13
Nov-35	37,123.19	(3,972,181.81)	(13,549.97)	1,449,846.36	(2,522,335.45)	853.83	12,696.13
Dec-35	37,123.19	(3,935,058.61)	(13,549.97)	1,436,296.39	(2,498,762.22)	853.83	12,696.13
Jan-36	37,123.19	(3,897,935.42)	(13,549.97)	1,422,746.43	(2,475,188.99)	853.83	12,696.13
Feb-36	37,123.19	(3,860,812.22)	(13,549.97)	1,409,196.46	(2,451,615.76)	853.83	12,696.13
Mar-36	37,123.19	(3,823,689.03)	(13,549.97)	1,395,646.50	(2,428,042.53)	853.83	12,696.13
Apr-36	37,123.19	(3,786,565.83)	(13,549.97)	1,382,096.53	(2,404,469.30)	853.83	12,696.13
May-36	37,123.19	(3,749,442.64)	(13,549.97)	1,368,546.56	(2,380,896.08)	853.83	12,696.13
Jun-36	37,123.19	(3,712,319.44)	(13,549.97)	1,354,996.60	(2,357,322.85)	853.83	12,696.13
Jul-36	37,123.19	(3,675,196.25)	(13,549.97)	1,341,446.63	(2,333,749.62)	853.83	12,696.13
Aug-36	37,123.19	(3,638,073.06)	(13,549.97)	1,327,896.67	(2,310,176.39)	853.83	12,696.13
Sep-36	37,123.19	(3,600,949.86)	(13,549.97)	1,314,346.70	(2,286,603.16)	853.83	12,696.13
Oct-36	37,123.19	(3,563,826.67)	(13,549.97)	1,300,796.73	(2,263,029.93)	853.83	12,696.13
Nov-36	37,123.19	(3,526,703.47)	(13,549.97)	1,287,246.77	(2,239,456.70)	853.83	12,696.13
Dec-36	37,123.19	(3,489,580.28)	(13,549.97)	1,273,696.80	(2,215,883.48)	853.83	12,696.13
Jan-37	37,123.19	(3,452,457.08)	(13,549.97)	1,260,146.84	(2,192,310.25)	853.83	12,696.13
Feb-37	37,123.19	(3,415,333.89)	(13,549.97)	1,246,596.87	(2,168,737.02)	853.83	12,696.13
Mar-37	37,123.19	(3,378,210.69)	(13,549.97)	1,233,046.90	(2,145,163.79)	853.83	12,696.13
Apr-37	37,123.19	(3,341,087.50)	(13,549.97)	1,219,496.94	(2,121,590.56)	853.83	12,696.13
May-37	37,123.19	(3,303,964.31)	(13,549.97)	1,205,946.97	(2,098,017.33)	853.83	12,696.13
Jun-37	37,123.19	(3,266,841.11)	(13,549.97)	1,192,397.01	(2,074,444.11)	853.83	12,696.13
Jul-37	37,123.19	(3,229,717.92)	(13,549.97)	1,178,847.04	(2,050,870.88)	853.83	12,696.13
Aug-37	37,123.19	(3,192,594.72)	(13,549.97)	1,165,297.07	(2,027,297.65)	853.83	12,696.13
Sep-37	37,123.19	(3,155,471.53)	(13,549.97)	1,151,747.11	(2,003,724.42)	853.83	12,696.13
Oct-37	37,123.19	(3,118,348.33)	(13,549.97)	1,138,197.14	(1,980,151.19)	853.83	12,696.13
Nov-37	37,123.19	(3,081,225.14)	(13,549.97)	1,124,647.18	(1,956,577.96)	853.83	12,696.13
Dec-37	37,123.19	(3,044,101.94)	(13,549.97)	1,111,097.21	(1,933,004.73)	853.83	12,696.13
Jan-38	37,123.19	(3,006,978.75)	(13,549.97)	1,097,547.24	(1,909,431.51)	853.83	12,696.13
Feb-38	37,123.19	(2,969,855.56)	(13,549.97)	1,083,997.28	(1,885,858.28)	853.83	12,696.13
Mar-38	37,123.19	(2,932,732.36)	(13,549.97)	1,070,447.31	(1,862,285.05)	853.83	12,696.13
Apr-38	37,123.19	(2,895,609.17)	(13,549.97)	1,056,897.35	(1,838,711.82)	853.83	12,696.13
May-38	37,123.19	(2,858,485.97)	(13,549.97)	1,043,347.38	(1,815,138.59)	853.83	12,696.13
Jun-38	37,123.19	(2,821,362.78)	(13,549.97)	1,029,797.41	(1,791,565.36)	853.83	12,696.13
Jul-38	37,123.19	(2,784,239.58)	(13,549.97)	1,016,247.45	(1,767,992.14)	853.83	12,696.13
Aug-38	37,123.19	(2,747,116.39)	(13,549.97)	1,002,697.48	(1,744,418.91)	853.83	12,696.13
Sep-38	37,123.19	(2,709,993.19)	(13,549.97)	989,147.52	(1,720,845.68)	853.83	12,696.13
Oct-38	37,123.19	(2,672,870.00)	(13,549.97)	975,597.55	(1,697,272.45)	853.83	12,696.13
Nov-38	37,123.19	(2,635,746.81)	(13,549.97)	962,047.58	(1,673,699.22)	853.83	12,696.13
Dec-38	37,123.19	(2,598,623.61)	(13,549.97)	948,497.62	(1,650,125.99)	853.83	12,696.13
Jan-39	37,123.19	(2,561,500.42)	(13,549.97)	934,947.65	(1,626,552.76)	853.83	12,696.13
Feb-39	37,123.19	(2,524,377.22)	(13,549.97)	921,397.69	(1,602,979.54)	853.83	12,696.13
Mar-39	37,123.19	(2,487,254					

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,095,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.XXXXX	Def State Tax	2.30% (37,123.19)
2830.XXXXX	Def Fed Tax	34.20% 12,096.13
		36.50%

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	Net OCI 2150.20108 Net of Tax	Def State Tax 2830.28206 Adjustment DR (CR)	Def Fed Tax 2830.28201 Adjustment DR (CR)
Apr-39	37,123.19	(2,450,130.83)	(13,549.97)	894,297.75	(1,655,833.08)	853.83	12,696.13
May-39	37,123.19	(2,413,007.04)	(13,549.97)	880,747.79	(1,532,259.65)	853.83	12,696.13
Jun-39	37,123.19	(2,375,884.44)	(13,549.97)	867,197.82	(1,408,686.62)	853.83	12,696.13
Jul-39	37,123.19	(2,338,761.25)	(13,549.97)	853,647.86	(1,285,113.39)	853.83	12,696.13
Aug-39	37,123.19	(2,301,638.06)	(13,549.97)	840,097.89	(1,161,540.17)	853.83	12,696.13
Sep-39	37,123.19	(2,264,514.86)	(13,549.97)	826,547.92	(1,037,966.94)	853.83	12,696.13
Oct-39	37,123.19	(2,227,391.67)	(13,549.97)	812,997.96	(914,393.71)	853.83	12,696.13
Nov-39	37,123.19	(2,190,268.47)	(13,549.97)	799,447.99	(790,820.48)	853.83	12,696.13
Dec-39	37,123.19	(2,153,145.28)	(13,549.97)	785,898.03	(667,247.25)	853.83	12,696.13
Jan-40	37,123.19	(2,116,022.08)	(13,549.97)	772,348.06	(543,674.02)	853.83	12,696.13
Feb-40	37,123.19	(2,078,898.89)	(13,549.97)	758,798.09	(420,100.79)	853.83	12,696.13
Mar-40	37,123.19	(2,041,775.69)	(13,549.97)	745,248.13	(296,527.57)	853.83	12,696.13
Apr-40	37,123.19	(2,004,652.50)	(13,549.97)	731,698.16	(172,954.34)	853.83	12,696.13
May-40	37,123.19	(1,967,529.31)	(13,549.97)	718,148.20	(50,381.11)	853.83	12,696.13
Jun-40	37,123.19	(1,930,406.11)	(13,549.97)	704,598.23	(1,225,807.88)	853.83	12,696.13
Jul-40	37,123.19	(1,893,282.92)	(13,549.97)	691,048.26	(1,202,234.65)	853.83	12,696.13
Aug-40	37,123.19	(1,856,159.72)	(13,549.97)	677,498.30	(1,178,661.42)	853.83	12,696.13
Sep-40	37,123.19	(1,819,036.53)	(13,549.97)	663,948.33	(1,155,088.20)	853.83	12,696.13
Oct-40	37,123.19	(1,781,913.33)	(13,549.97)	650,398.37	(1,131,514.97)	853.83	12,696.13
Nov-40	37,123.19	(1,744,790.14)	(13,549.97)	636,848.40	(1,107,941.74)	853.83	12,696.13
Dec-40	37,123.19	(1,707,666.94)	(13,549.97)	623,298.43	(1,084,368.51)	853.83	12,696.13
Jan-41	37,123.19	(1,670,543.75)	(13,549.97)	609,748.47	(1,060,795.28)	853.83	12,696.13
Feb-41	37,123.19	(1,633,420.56)	(13,549.97)	596,198.50	(1,037,222.05)	853.83	12,696.13
Mar-41	37,123.19	(1,596,297.36)	(13,549.97)	582,648.54	(1,013,648.82)	853.83	12,696.13
Apr-41	37,123.19	(1,559,174.17)	(13,549.97)	569,098.57	(990,075.60)	853.83	12,696.13
May-41	37,123.19	(1,522,050.97)	(13,549.97)	555,548.60	(966,502.37)	853.83	12,696.13
Jun-41	37,123.19	(1,484,927.78)	(13,549.97)	541,998.64	(942,929.14)	853.83	12,696.13
Jul-41	37,123.19	(1,447,804.58)	(13,549.97)	528,448.67	(919,355.91)	853.83	12,696.13
Aug-41	37,123.19	(1,410,681.39)	(13,549.97)	514,898.71	(895,782.68)	853.83	12,696.13
Sep-41	37,123.19	(1,373,558.19)	(13,549.97)	501,348.74	(872,209.45)	853.83	12,696.13
Oct-41	37,123.19	(1,336,435.00)	(13,549.97)	487,798.77	(848,636.22)	853.83	12,696.13
Nov-41	37,123.19	(1,299,311.81)	(13,549.97)	474,248.81	(825,063.00)	853.83	12,696.13
Dec-41	37,123.19	(1,262,188.61)	(13,549.97)	460,698.84	(801,489.77)	853.83	12,696.13
Jan-42	37,123.19	(1,225,065.42)	(13,549.97)	447,148.88	(777,916.54)	853.83	12,696.13
Feb-42	37,123.19	(1,187,942.22)	(13,549.97)	433,598.91	(754,343.31)	853.83	12,696.13
Mar-42	37,123.19	(1,150,819.03)	(13,549.97)	420,048.95	(730,770.08)	853.83	12,696.13
Apr-42	37,123.19	(1,113,695.83)	(13,549.97)	406,498.98	(707,196.85)	853.83	12,696.13
May-42	37,123.19	(1,076,572.64)	(13,549.97)	392,949.01	(683,623.63)	853.83	12,696.13
Jun-42	37,123.19	(1,039,449.44)	(13,549.97)	379,399.05	(660,050.40)	853.83	12,696.13
Jul-42	37,123.19	(1,002,326.25)	(13,549.97)	365,849.08	(636,477.17)	853.83	12,696.13
Aug-42	37,123.19	(965,203.06)	(13,549.97)	352,299.12	(612,903.94)	853.83	12,696.13
Sep-42	37,123.19	(928,079.86)	(13,549.97)	338,749.15	(589,330.71)	853.83	12,696.13
Oct-42	37,123.19	(890,956.67)	(13,549.97)	325,199.18	(565,757.48)	853.83	12,696.13
Nov-42	37,123.19	(853,833.47)	(13,549.97)	311,649.22	(542,184.25)	853.83	12,696.13
Dec-42	37,123.19	(816,710.28)	(13,549.97)	298,099.25	(518,611.03)	853.83	12,696.13
Jan-43	37,123.19	(779,587.08)	(13,549.97)	284,549.29	(495,037.80)	853.83	12,696.13
Feb-43	37,123.19	(742,463.89)	(13,549.97)	270,999.32	(471,464.57)	853.83	12,696.13
Mar-43	37,123.19	(705,340.69)	(13,549.97)	257,449.35	(447,891.34)	853.83	12,696.13
Apr-43	37,123.19	(668,217.50)	(13,549.97)	243,899.39	(424,318.11)	853.83	12,696.13
May-43	37,123.19	(631,094.31)	(13,549.97)	230,349.42	(400,744.88)	853.83	12,696.13
Jun-43	37,123.19	(593,971.11)	(13,549.97)	216,799.46	(377,171.65)	853.83	12,696.13
Jul-43	37,123.19	(556,847.92)	(13,549.97)	203,249.49	(353,598.43)	853.83	12,696.13
Aug-43	37,123.19	(519,724.72)	(13,549.97)	189,699.52	(330,025.20)	853.83	12,696.13
Sep-43	37,123.19	(482,601.53)	(13,549.97)	176,149.56	(306,451.97)	853.83	12,696.13
Oct-43	37,123.19	(445,478.33)	(13,549.97)	162,599.59	(282,878.74)	853.83	12,696.13
Nov-43	37,123.19	(408,355.14)	(13,549.97)	149,049.63	(259,305.51)	853.83	12,696.13
Dec-43	37,123.19	(371,231.94)	(13,549.97)	135,499.66	(235,732.28)	853.83	12,696.13
Jan-44	37,123.19	(334,108.75)	(13,549.97)	121,949.69	(212,159.05)	853.83	12,696.13
Feb-44	37,123.19	(296,985.56)	(13,549.97)	108,399.73	(188,585.83)	853.83	12,696.13
Mar-44	37,123.19	(259,862.36)	(13,549.97)	94,849.76	(165,012.60)	853.83	12,696.13
Apr-44	37,123.19	(222,739.17)	(13,549.97)	81,299.80	(141,439.37)	853.83	12,696.13
May-44	37,123.19	(185,615.97)	(13,549.97)	67,749.83	(117,866.14)	853.83	12,696.13
Jun-44	37,123.19	(148,492.78)	(13,549.97)	54,199.86	(94,292.91)	853.83	12,696.13
Jul-44	37,123.19	(111,369.58)	(13,549.97)	40,649.90	(70,719.69)	853.83	12,696.13
Aug-44	37,123.19	(74,246.39)	(13,549.97)	27,099.93	(47,146.46)	853.83	12,696.13
Sep-44	37,123.19	(37,123.19)	(13,549.97)	13,549.97	(23,573.23)	853.83	12,696.13
Oct-44	37,123.19	(0.00)	(13,549.97)	(0.00)	(0.00)	853.83	12,696.13

Activity by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	MAY-15 Actual	JUN-15 Actual	JUL-15 Actual	AUG-15 Actual	SEP-15 Actual	OCT-15 Actual	NOV-15 Actual	DEC-15 Actual	JAN-16 Actual	FEB-16 Actual	MAR-16 Actual	APR-16 Actual	MAY-16 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)
13533 4.00 percent Senior notes due 2009-400M	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)
19100 Retirement of MVG Debt	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)
19105 Retirement Premium on NP Series Q	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)
19107 Retirement Premium on NP Series T	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)
19108 Retirement Premium on NP Series U	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)
19110 Retirement Premium on FMB Series P	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)
19113 Retirement Premium on NP Series J	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)
TOTAL	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)

Balance by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	MAY-15 Actual	JUN-15 Actual	JUL-15 Actual	AUG-15 Actual	SEP-15 Actual	OCT-15 Actual	NOV-15 Actual	DEC-15 Actual	JAN-16 Actual	FEB-16 Actual	MAR-16 Actual	APR-16 Actual	MAY-16 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	42,015.41	40,334.79	38,654.17	36,973.55	35,292.93	33,612.31	31,931.69	30,251.07	28,570.45	26,889.83	25,209.21	23,528.59	21,847.97
13533 4.00 percent Senior notes due 2009-400M	2,708,608.99	2,649,726.18	2,590,843.37	2,531,960.56	2,473,077.75	2,414,194.94	2,355,312.13	2,296,429.32	2,237,546.51	2,178,663.70	2,119,780.89	2,060,898.08	2,002,015.27
19100 Retirement of MVG Debt	4,637,136.28	4,623,147.93	4,609,159.58	4,595,171.23	4,581,182.88	4,567,194.53	4,553,206.18	4,539,217.83	4,525,229.48	4,511,241.13	4,497,252.78	4,483,264.43	4,469,276.08
19105 Retirement Premium on NP Series Q	1,659,771.79	1,631,640.06	1,603,508.33	1,575,376.60	1,547,244.87	1,519,113.14	1,490,981.41	1,462,849.68	1,434,717.95	1,406,586.22	1,378,454.49	1,350,322.76	1,322,191.03
19107 Retirement Premium on NP Series T	2,176,478.54	2,146,249.67	2,116,020.80	2,085,791.93	2,055,563.06	2,025,334.19	1,995,105.32	1,964,876.45	1,934,647.58	1,904,418.71	1,874,189.84	1,843,960.97	1,813,732.10
19108 Retirement Premium on NP Series U	2,550,307.37	2,519,580.78	2,488,854.19	2,458,127.60	2,427,401.01	2,396,674.42	2,365,947.83	2,335,221.24	2,304,494.65	2,273,768.06	2,243,041.47	2,212,314.88	2,181,588.29
19110 Retirement Premium on FMB Series P	81,772.18	78,952.45	76,132.72	73,312.99	70,493.26	67,673.53	64,853.80	62,034.07	59,214.34	56,394.61	53,574.88	50,755.15	47,935.42
19113 Retirement Premium on NP Series J	3,315,684.99	3,268,985.20	3,222,285.41	3,175,585.62	3,128,885.83	3,082,186.04	3,035,486.25	2,988,786.46	2,942,086.67	2,895,386.88	2,848,687.09	2,801,987.30	2,755,287.51
TOTAL	#####	16,958,617.06	16,745,458.57	16,532,300.08	#####	16,105,983.10	15,892,824.61	15,679,666.12	15,466,507.63	15,253,349.14	#####	#####	14,613,873.67

PRODUCTION SPREADSHEET version 7/19/15

Balance Type	Actual
Category	* List - Text Amortization
Source	* List - Text Spreadsheet
Currency	* List - Text USD
Accounting Date	* List - Date 5/31/2016
Group ID	Number
Batch Name	Text agd-20160602-7
Batch Description	Text MTM int rate swaps
Journal Name	Text 010-109
Journal Description	Text
Reverse Journal	List - Text No
Reversal Period/Date	List - Text

Upl	Co	CC	Acct	Sub	SA	FG	Debit	Credit	Line Description
	* List - Text						* Number	* Number	Text
	010	0000	1860	27347	002000	0000			June 2017 Swaps gain
	010	0000	2830	28206	002000	0000			June 2017 Swaps gain
	010	0000	2830	28201	002000	0000			June 2017 Swaps gain
	010	0000	2150	20109	002000	0000			June 2017 Swaps gain
	010	0000	2530	27347	002000	0000		45,685,587.11	June 2017 Swaps loss
	010	0000	2830	28206	002000	0000	1,050,768.51		June 2017 Swaps loss
	010	0000	2830	28201	002000	0000	15,624,470.79		June 2017 Swaps loss
	010	0000	2150	20109	002000	0000	29,010,347.81		June 2017 Swaps loss
	010	0000	1860	27347	002000	0000			March 2019 Swaps gain
	010	0000	2830	28206	002000	0000			March 2019 Swaps gain
	010	0000	2830	28201	002000	0000			March 2019 Swaps gain
	010	0000	2150	20111	002000	0000			March 2019 Swaps gain
	010	0000	2530	27347	002000	0000		144,024,077.85	March 2019 Swaps loss
	010	0000	2830	28206	002000	0000	3,312,553.80		March 2019 Swaps loss
	010	0000	2830	28201	002000	0000	49,256,234.62		March 2019 Swaps loss
	010	0000	2150	20111	002000	0000	91,455,289.43		March 2019 Swaps loss
Totals:							189,709,664.96	189,709,664.96	

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

13 Month Average at May 31, 2017

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
1	Long Term Debt Capital	\$2,521,284,099	36.62%	5.82%	2.13%
2	Short Term Debt	\$732,077,874	10.63%	1.24%	0.13%
3	Equity Capital	\$3,632,476,506	52.75%	10.50%	5.54%
4	Total Capital	<u>\$6,885,838,479</u>	<u>100.00%</u>		<u>7.80%</u>

Atmos Energy Corp. - Consolidated
Capital Structure and Proforma Cost of Capital

May 31, 2017

Line No.	Description	Capital	Ratio	Cost Rate	Proforma Wtd Cost of Capital
	(a)	(b)	(c)	(d)	(e)
Atmos Energy Corp., Consolidated:					
5	Long Term Debt Capital	\$2,564,900,664	36.33%	5.75%	2.09%
6	Short Term Debt	\$629,857,850	8.92%	1.24%	0.11%
7	Equity Capital	\$3,864,281,638	54.74%	10.50%	5.75%
8	Total Capital	<u>\$7,059,040,151</u>	<u>100.00%</u>		<u>7.95%</u>

Atmos Energy Corp - Consolidated

Schedule of Debt and Equity
May 31, 2017

Atmos Consolidated Balances			
Line No.	Date	Long-Term Debt**	Short-Term Debt
(a)	(b)	(c)	(d)
1	May-16	2,455,616,325	588,760,748
2	Jun-16	2,455,644,849	670,465,758
3	Jul-16	2,455,673,372	660,489,447
4	Aug-16	2,455,701,896	713,363,904
5	Sep-16	2,438,778,635	829,811,184
6	Oct-16	2,563,918,889	800,464,658
7	Nov-16	2,564,059,143	909,674,672
8	Dec-16	2,564,199,396	940,746,591
9	Jan-17	2,564,339,650	775,069,471
10	Feb-17	2,564,479,903	724,278,560
11	Mar-17	2,564,620,157	670,606,792
12	Apr-17	2,564,760,410	644,134,763
13	May-17	2,564,900,664	629,857,850
14			
15			
16	Average	2,521,284,099	735,208,029
			3,632,476,506

12 Month Avg 12 Month Avg Atmos Consolidated - calc of STD rate		
STD	STD	STD
Avg Daily Bal	Int Exp & fees	avg rate
(e)	(f)	(g)
599,167,000	539,956	
642,466,903	564,898	
685,968,968	594,036	
792,821,200	667,351	
840,360,387	790,492	
831,273,067	787,920	
928,395,161	928,657	
790,401,000	887,195	
725,202,179	787,662	
694,191,935	871,975	
629,596,167	826,080	
625,090,516	844,132	
	9,090,353	
732,077,874		1.24%

RBS-Effective 05/02/11 Ended 9/24/15 CA-Effective 09/25/15 to mature 9/25/20		
Interest on CP or Interest on Draws on Credit Facility	Commitment Fees on Credit Facility	Bank Fees on AEC Credit Facility
30120,30121	30121	
Detail of Colm (f) Consolidated Int Exp & Fees		
Int Exp	Commit fees	Bank Admin
351,354	106,735	81,867
372,738	110,293	81,867
401,876	110,293	81,867
479,474	106,735	81,142
565,888	129,036	95,568
563,057	127,561	97,301
699,542	131,813	97,301
658,073	131,821	97,301
571,297	119,064	97,301
642,853	131,821	97,301
601,210	127,568	97,301
615,010	131,821	97,301
6,522,372.63	1,464,559.82	1,103,420.11
per STD rpts:	9,090,353	

Note: **In Sept 16 the Company implemented FASB ASU 201503.

Atmos Energy Corp., Consolidated:

Note: includes current maturities

	Asst 1810	Asst 1810	Asst 1810	Asst 1810	Asst 2241	Asst 2241	Asst 2241	Asst 2241	Asst 2241	Asst 2241
	<u>5/31/2016</u>	<u>6/30/2016</u>	<u>7/31/2016</u>	<u>8/31/2016</u>	<u>9/30/2016</u>	<u>10/31/2016</u>	<u>11/30/2016</u>	<u>12/31/2016</u>	<u>1/31/2017</u>	<u>2/28/2017</u>
Note: Unamortized Debt Expense	17,046,123.10	16,843,196.73	16,843,274.36	16,740,349.99	16,951,783.85	16,420,054.02	16,728,324.09	16,161,694.16	16,504,864.23	16,393,134.30

Atmos Energy Corporation
Consolidated Long-Term Debt Outstanding w/ calculation of Eff
May 31, 2017

													Unamort Debt
													Exp 2241, 1850
													Penalty 1890
													Debt 2280
Atmos Energy Corp., Consolidated:	Debt Series	Issued	Outstanding	Outstanding	Outstanding	End	Annual Int at	Outstanding	Avg	Annual Int	Annualized	Annualized	May 31, 2017
Line	(a)	(b)	3/31/2017	4/30/2017	5/31/2017	Int Rate	May 31, 2017	13 mth Average	Int Rate	13 mth Average	for T-look/Swaps	Debt Exp&Debt	(y)
			(m)	(n)	(c)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	-	-	-	9.40%	0	-	9.40%	-	0	560,397	2,194,890
2	6.75% Debentures Unsecured due July 2028	07/27/98	150,000,000	150,000,000	150,000,000	6.75%	10,125,000	150,000,000	6.75%	10,125,000	0	99,936	1,112,260
3	5.125% Senior Notes due Jan 2013	01/13/03	-	-	-	5.13%	0	-	5.13%	-	0	0	0
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	-	-	-	10.43%	0	-	10.43%	-	0	33,837	14,099
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	-	-	-	9.75%	0	-	9.75%	-	0	337,581	984,610
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	-	-	-	9.32%	0	-	9.32%	-	0	362,746	1,450,986
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	-	-	-	8.77%	0	-	8.77%	-	0	368,719	1,812,869
8	6.87% MTN A1 due Dec 2025	12/15/95	10,000,000	10,000,000	10,000,000	6.87%	667,000	10,000,000	6.87%	667,000	0	7,777	66,428
9	4.95% Sr Note due 10/15/2014	10/22/04	-	-	-	4.95%	0	-	4.95%	-	0	0	(0)
10	5.85% Sr Note due 10/15/2034	10/22/04	200,000,000	200,000,000	200,000,000	5.95%	11,900,000	200,000,000	5.95%	11,900,000	(7,047)	115,724	2,012,142
11	5.35% Sr Note due 6/15/2017	6/2007	250,000,000	250,000,000	250,000,000	6.35%	15,875,000	250,000,000	6.35%	15,875,000	(474,980)	307,042	25,587
12	Sr Note 5.50% Due 08/15/2041	8/10/2011	400,000,000	400,000,000	400,000,000	6.50%	22,000,000	400,000,000	6.50%	22,000,000	(669,302)	196,880	4,484,530
13	8.50% Sr Note due 3/15/2019	3/23/09	450,000,000	450,000,000	450,000,000	8.50%	38,250,000	450,000,000	8.50%	38,250,000	(77,734)	1,161,169	2,128,810
14	4.15% Sr Note due 1/15/2043	1/15/13	500,000,000	500,000,000	500,000,000	4.15%	20,750,000	500,000,000	4.15%	20,750,000	2,220,857	378,080	9,888,999
15	4.125% Sr Note due 10/15/2044	10/15/2014	500,000,000	500,000,000	500,000,000	4.125%	20,625,000	500,000,000	4.125%	20,625,000	(445,478)	215,407	5,895,474
16	Debt Issuance Cost - Amort is pending new debt issue	06/2017	-	-	-	-	0	-	-	-	0	0	41,580
17	March 2019 - Swap Position	03/2019	-	-	-	-	0	-	-	-	0	0	0
18	\$200MM 3YR - Sr Credit Facility (Established 9/22/16)		125,000,000	125,000,000	125,000,000	2.01%	2,512,500	76,923,077	1.77%	1,361,923	0	115,667	245,997
19	Subtotal -- Utility Long-Term Debt		\$ 2,685,000,000	\$ 2,685,000,000	\$ 2,685,000,000		\$ 142,704,500	\$ 2,536,923,077		\$ 141,553,923	\$ 546,316	\$ 4,250,944	\$ 32,158,391
20													
21	Atmos Leasing, Inc.												
22	Industrial Develop Revenue Bond 07/13	1991	-	-	-	7.90%	-	-	7.90%	-	0	0	0
23	Total Long-Term Debt		2,685,000,000	2,685,000,000	2,685,000,000		\$ 142,704,500	\$ 2,536,923,077		\$ 141,553,923			
24	Less Unamortized Debt Discount		\$ 4,098,439	\$ 4,098,915	\$ 4,041,392			\$ 4,212,633			\$ 546,316	\$ 4,250,944	\$ 32,158,391
25	Less Unamortized Debt Expense		\$ 16,281,404	\$ 16,169,874	\$ 16,057,945			\$ 16,624,825					
26	Annualized Amortization of T-Look Settlement, Debt Exp. & Debt Dis						\$ 4,797,260			\$ 4,797,260			
27			\$ 2,564,620,157	\$ 2,564,780,410	\$ 2,564,900,664		\$ 147,501,780	\$ 2,516,085,719		\$ 146,351,184	check	check	check
28	Effective Avg Cost of Consol Debt					5.75% end of period			5.62% 13 mth avg		546,316.12	4,250,944.32	32,158,391
29	Consolidated & Utility					5.75% end of period			5.62% 13 mth avg				

Note: Includes current maturities

ck Fin Rptg Bal \$ 2,564,900,664
diff Fin Rptg vs call \$ -

	Acct 2241	Acct 2241	Acct 2241	13 mth Average
Note: Unamortized Debt Expense	3/31/2017	4/30/2017	5/31/2017	
	16,281,404.37	16,169,874.44	16,057,944.51	16,924,824.84

**In Sept 16 the Company implemented FASB ASU 201503.

Atmos Energy Corporation
Consolidated Long-Term Debt Outstanding w/ calculation of Eff
May 31, 2017

Atmos Energy Corp., Consolidated:

Line	Debt Series	Issued	(2)
(a)	(b)		
1	9.40% First Mortgage Bond J due May 2021/RET 2005	04/01/91	
2	6.75% Debentures Unsecured due July 2028	07/27/88	
3	5.125% Senior Notes due Jan 2013	01/13/03	
4	10.43% First Mortgage Bond P due 2017 (eff 2012)	11/01/87	
5	9.75% First Mortgage Bond Q due Apr 2020/RET 2005	04/01/90	
6	9.32% First Mortgage Bond T due June 2021/RET 2005	06/01/91	
7	8.77% First Mortgage Bond U due May 2022/RET 2005	05/01/92	
8	6.87% MTN A1 due Dec 2025	12/15/95	
9	4.95% Sr Note due 10/15/2014	10/22/04	
10	5.95% Sr Note due 10/15/2034	10/22/04	
11	6.35% Sr Note due 6/15/2017	6/20/07	
12	Sr Note 5.50% Due 06/15/2041	6/10/2011	
13	8.50% Sr Note due 3/15/2019	03/23/09	
14	4.15% Sr Note due 1/15/2043	01/15/13	
15	4.125% Sr Note due 10/15/2044	10/15/2014	
16	Debt Issuance Cost - Amort is pending new debt issue	06/2017	
17	March 2019 - Swap Position	03/2019	
18	\$200MM 3YR. Sr Credit Facility (Established 9/22/16)		
19	Subtotal -- Utility Long-Term Debt :		
20			
21	Atmos Leasing, Inc.		
22	Industrial Develop Revenue Bond 07/13	1991	
23	Total Long-Term Debt		
24	Less Unamortized Debt Discount		
25	Less Unamortized Debt Expense		
26	Annualized Amortization of T-Loan Settlement, Debt Exp. & Debt Dlt		
27			
28	Effective Avg Cost of Consol Debt		
29	Consolidated & Utility		

Note: Includes current maturities

(Offset to 2150) 4270.30937 Exp on T-look/Swaps May 31, 2017	(Offset to 2241,1850) 4280 Mthly Debt Exp May 31, 2017	(Offset to 2260) 4280 Mthly Debt Exp May 31, 2017	(Offset to 1890) 4261 Mthly Exp May 31, 2017	(Offset to 4280, 4310) Unamort Debt Exp 2241, 1650 Balance May 31, 2017	(Offset to 4281) Unamort Loss 1690 Balance May 31, 2017	(Offset to 4280) Debt Dcst 2260 Balance May 31, 2017	(Offset to 4270 or 2530) App Retained Earnings 2150 Treasury lock/Swaps May 31, 2017
(aa)	(ab)	(ac)	(ad)	(ae)	(af)	(ag)	(ah)
	4,541	3,686	48,700	-	2,194,890	490,438	
				621,652			
					14,099		
			2,820		994,610		
			28,132		1,450,986		
			30,229		1,812,858		
	648		30,727	66,428			
						(0)	
(567)	8,266	3,378		1,309,594		702,678	(122,736)
(39,582)	18,260	5,646	1,681	18,260	1,681	5,646	(0)
(55,775)	11,994	3,578		3,454,230		1,030,400	(16,063,238)
(6,478)	30,969	7,013	58,883	879,114	1,295,422	154,275	(142,612)
185,071	14,907	2,811	13,988	4,583,972	4,301,416	801,811	57,001,891
(37,123)	15,340	2,811		5,039,030		856,444	(12,213,531)
				41,580			34,524,777
							121,381,409
	9,639			246,897			
45,526	112,563	28,524	213,158	16,081,028	12,055,972	4,041,392	184,366,160
45,526	112,563	28,524	213,158	16,081,028	12,055,972	4,041,392	184,366,160
ck	ck	ck	ck	ck	ck	ck	ck
45,526	141,087		213,158	16,081,028	12,055,972	4,041,392	184,366,160
0	(0)						

diff g/l vs calc

Diff (0)

Recon of 2150-20102 thru 2150-20111

	Ledger Bal @ 5/31/17	Per Amort Sch & Value Def Tax Bal	Per Amort Sch & Value Lock Bal	Amort Sch vs. G/L Diff
20102	(77,937.61)	44,798.79	(122,736.41)	0.01
20103	-	0.00	(0.00)	(0.00)
20104	(90,494.89)	52,016.71	(142,511.54)	(0.06)
20105	(10,200,155.77)	5,883,081.72	(16,083,237.60)	0.11
20107	35,196,264.39	(20,805,726.86)	57,001,991.24	0.01
20108	(7,755,592.12)	4,457,938.80	(12,213,530.97)	0.05
20109	21,923,233.12	(12,601,543.45)	34,524,776.57	-
20111	77,077,194.67	(44,304,214.29)	121,381,408.93	-
	117,072,511.79	(67,283,648.54)	184,366,160.22	0.11

Note: Unamortized Debt Expense

***In Sept 16 the Company implemented FASB ASU 201505.

[illegible]

[illegible]

12-Oct-17	0.00	0.003%	0.00	0.00	0.00	0.10000%	0.00
13-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
14-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
15-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
16-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
17-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
18-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
19-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
20-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
21-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
22-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
23-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
24-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
25-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
26-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
27-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
28-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
29-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
30-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00
31-Oct-17	0.00	0.005%	0.00	0.00	0.00	0.10000%	0.00

Atmos Energy Corporation

Consolidated Long-Term Debt - Unamortized Discount Acct 2260

Calculation of 13 mth average balance

May 31, 2017

				2260	2260	2260	2260	2260	2260	2260	2260	2260	2260	2260	2260	2260	2260
				Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance	Balance
				Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized	Unamortized
				Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount	Discount
Line	Debt Series	Year Issued	Full Dect before Amort	4280 monthly Amort.	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017
1	6.75% Debentures Unsecured due July 2028	1998	1,327,500	3,688	534,687.50	531,000.00	527,312.50	523,625.00	519,937.50	516,250.00	512,562.50	508,875.00	505,187.50	501,500.00	497,812.50	494,125.00	490,437.50
2	5.125% Senior Notes due Jan 2013	2003	212,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	4.85% Sr Note due 10/15/2014	2004	35,000	-	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
4	5.95% Sr Note due 10/15/2034	2004	1,216,000	3,378	743,111.03	738,733.25	736,355.47	732,977.69	729,599.91	726,222.13	722,844.35	719,466.57	716,088.79	712,711.01	709,333.23	705,955.45	702,577.67
5	6.35% Sr Note due 6/15/2017	2007	677,500	5,646	73,395.96	67,750.13	62,104.30	56,458.47	50,812.64	45,166.81	39,520.98	33,875.15	28,229.32	22,583.49	16,937.66	11,291.83	5,646.00
6	Sr Note 5.50% Due 06/15/2041	2011	1,288,000	3,578	1,073,333.25	1,066,177.69	1,059,022.13	1,051,866.57	1,044,711.01	1,037,555.45	1,030,399.89	1,023,244.33	1,016,088.77	1,008,933.21	1,001,777.65	994,622.09	987,466.53
7	8.50% Sr Note due 3/15/2019	2009	841,500	7,013	238,425.00	231,412.50	224,400.00	217,387.50	210,375.00	203,362.50	196,350.00	189,337.50	182,325.00	175,312.50	168,300.00	161,287.50	154,275.00
8	4.15% Sr Note due 1/15/2043	2013	940,000	2,611	832,944.49	830,333.38	827,722.27	825,111.16	822,500.05	819,888.94	817,277.83	814,666.72	812,055.61	809,444.50	806,833.39	804,222.28	801,611.17
9	4.125% Sr Note due 10/15/2044	2014	940,000	2,611	887,777.60	885,166.49	882,555.38	879,944.27	877,333.16	874,722.05	872,110.94	869,500.83	866,888.72	864,277.61	861,666.50	859,055.39	856,444.28
10	Total Utility Long-Term Debt Unamortized Discount		\$ 7,478,000	\$ 28,524	4,383,675.03	4,326,527.61	4,269,380.19	4,212,232.77	4,155,085.35	4,097,937.93	4,040,790.51	3,983,643.09	3,926,495.67	3,869,348.25	3,812,200.83	3,755,053.41	3,697,906.00

Atmos Energy Corporation
Consolidated Long-Term Debt - Unamortized Discount Acct 2260

 Calculation of 13 mth average balance
 May 31, 2017

Atmos Energy Corp., Consolidated:		Year	13 mth Avg Unamortized Discount
Line	Debt Series	Issued	5/31/2017
1	6.75% Debentures Unsecured due July 2028	1998	512,563
2	5.125% Senior Notes due Jan 2013	2003	-
3	4.95% Sr Note due 10/15/2014	2004	(0)
4	5.95% Sr Note due 10/15/2034	2004	722,844
5	6.35% Sr Note due 6/15/2017	2007	39,521
6	Sr Note 5.50% Due 06/15/2041	2011	1,051,667
7	8.50% Sr Note due 3/15/2019	2009	196,350
8	4.15% Sr Note due 1/15/2043	2013	817,278
9	4.125% Sr Note due 10/15/2044	2014	872,111
10	Total Utility Long-Term Debt Unamortized Discount		<u>4,212,533.37</u>

Atmos Energy Corporation
Unamortized Debt Dsct - Acct 2260

 Analysis of monthly acct activity and balances
 May 31, 2016 - May 31, 2017

Year	sub	Orig	4280	Debt Dsct 2260 Activity	Debt Dsct 2260 Balance	Debt Dsct 2260 Activity	Debt Dsct 2260 Balance	Debt Dsct 2260 Activity	Debt Dsct 2260 Balance	Debt Dsct 2260 Activity	Debt Dsct 2260 Balance	Debt Dsct 2260 Activity
Issued	acct	Debt dsct	mtly exp	May-16	05/31/16	Jun-16	06/30/16	Jul-16	07/31/16	Aug-16	08/31/16	Sep-16
1998	13521	1,327,500	3,687.50	(3,687.50)	534,687.50	(3,687.50)	531,000.00	(3,687.50)	527,312.50	(3,687.50)	523,625.00	(3,687.50)
2003	13513/26	212,500	-	-	-	-	-	-	-	-	-	-
2004	13529	35,000	-	-	(0.00)	-	(0.00)	-	(0.00)	-	(0.00)	-
2004	13530	1,216,000	3,377.78	(3,377.78)	743,111.03	(3,377.78)	739,733.25	(3,377.78)	736,355.47	(3,377.78)	732,977.69	(3,377.78)
2007	13531	677,500	5,646	(5,646.83)	73,395.96	(5,646.83)	67,750.13	(5,646.83)	62,104.30	(5,646.83)	56,458.47	(5,646.83)
2011	13534	1,288,000.00	3,578.00	(3,577.78)	1,073,333.25	(3,577.78)	1,069,755.47	(3,577.78)	1,066,177.69	(3,577.78)	1,062,599.91	(3,577.78)
2009	13532	841,500	7,013	(7,012.50)	238,425.00	(7,012.50)	231,412.50	(7,012.50)	224,400.00	(7,012.50)	217,387.50	(7,012.50)
2013	13535	940,000	2,611	(2,611.11)	832,944.49	(2,611.11)	830,333.38	(2,611.11)	827,722.27	(2,611.11)	825,111.16	(2,611.11)
2014	13536	940,000	2,611	(2,611.11)	887,777.80	(2,611.11)	885,166.69	(2,611.11)	882,555.58	(2,611.11)	879,944.47	(2,611.11)
		<u>\$ 7,475,000</u>	<u>\$ 28,524</u>	<u>(28,523.61)</u>	<u>4,393,675.03</u>	<u>(28,523.61)</u>	<u>4,365,151.42</u>	<u>(28,523.61)</u>	<u>4,326,627.81</u>	<u>(28,523.61)</u>	<u>4,298,104.20</u>	<u>(28,523.61)</u>
					check		check		check		check	

Atmos Energy Corp., Consolidated:	
Line	Debt Series

[illegible]

Account=2241 (Unamortized debt expense)

	16-Jul	16-Aug	16-Sep	16-Oct	16-Nov	16-Dec	17-Jan	17-Feb	17-Mar	17-Apr	17-May
Sub Account	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
Balances											
Trial Balance											
13501 Med Terms Ser A-1	-	-	71,612.56	70,964.48	70,316.40	69,668.32	69,020.24	68,372.16	67,724.08	67,076.00	66,427.92
13521 150MM 6.75% due Jul-28	-	-	658,977.45	654,336.77	649,696.09	645,055.41	640,414.73	635,774.05	631,133.37	626,492.69	621,852.01
13530 200MM 5.95% due Oct-34	-	-	1,359,690.79	1,353,424.94	1,347,159.09	1,340,893.24	1,334,627.39	1,328,361.54	1,322,095.69	1,315,829.84	1,309,563.99
13531 250MM 6.35% due Jun-17	-	-	164,343.13	146,082.77	127,822.41	109,562.05	91,301.69	73,041.33	54,780.97	36,520.61	18,260.25
13532 450MM 8.5% due Mar-19	-	-	926,064.38	895,195.57	864,326.76	833,457.95	802,589.14	771,720.33	740,851.52	709,982.71	679,113.90
13534 400MM 5.5% due Jun-41	-	-	3,550,181.22	3,538,187.37	3,526,193.52	3,514,199.67	3,502,205.82	3,490,211.97	3,478,218.12	3,466,224.27	3,454,230.42
13535 500MM 4.15% due JAN-43	-	-	4,703,230.20	4,688,322.97	4,673,415.74	4,658,508.51	4,643,601.28	4,628,694.05	4,613,786.82	4,598,879.59	4,583,972.36
13536 500MM 4.125% due Oct-44	-	-	5,161,745.89	5,146,406.38	5,131,066.87	5,115,727.36	5,100,387.85	5,085,048.34	5,069,708.83	5,054,369.32	5,039,029.81
13537 Jun-17 debt issuance costs	-	-	41,580.00	41,580.00	41,580.00	41,580.00	41,580.00	41,580.00	41,580.00	41,580.00	41,580.00
13538 200MM BBT 3 YR Term Loan	-	-	314,358.33	305,552.77	296,747.21	287,941.65	279,136.09	270,330.53	261,524.97	252,719.41	243,913.85
TOTAL	-	-	16,951,783.95	16,840,054.02	16,728,324.09	16,616,594.16	16,504,864.23	16,393,134.30	16,281,404.37	#####	16,057,944.51

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□

Atmos Energy Corporation
Monthly Capital Structure Report
Current Period: MAY-17

Currency: USD

Account=1650 (Prepayments), Sub Account=13201 (Prepaid admin fee BBT 200mm)

Sub Account	16-Jul Actual	16-Aug Actual	16-Sep Actual	16-Oct Actual	16-Nov Actual	16-Dec Actual	17-Jan Actual	17-Feb Actual	17-Mar Actual	17-Apr Actual	17-May Actual
Balance											
Trial Balance											
13201 Prepaid admin fee BBT 200mm	0	0	0	8,916.67	8,083.34	7,250.01	6,416.68	5,583.35	4,750.02	3,916.69	3,083.36
Total	0	0	0	8,916.67	8,083.34	7,250.01	6,416.68	5,583.35	4,750.02	3,916.69	3,083.36

Sub Account	16-Jul Actual	16-Aug Actual	16-Sep Actual	16-Oct Actual	16-Nov Actual	16-Dec Actual	17-Jan Actual	17-Feb Actual	17-Mar Actual	17-Apr Actual	17-May Actual
Activity											
Trial Balance											
13201 Prepaid admin fee BBT 200mm	0	0	0	(1,083.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)
Total	0	0	0	(1,083.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)	(833.33)

Note to File:

Original Amt	10,000.00	Booked in Sept originally to expense in error
Sept16 Amort	(250.00)	Sept \$10k Reversed and corrected in Oct16 business
Oct16 Amort	(833.33)	Annualization will be based on this amount.
Bal Oct16	<u>8,916.67</u>	

Atmos Energy Corp., Consolidated:

[illegible]

Atmos Energy Corporation
Total Consolidated Unamortized Debt Expense - Acct 1810
September 30, 2015 - September 30, 2016

Atmos Energy Corp. Consolidated:		Debt Series		1810		1810	
Line		(a)	(b)	Year Amort/Chrg Activity Issued	1810	GL Balance	08/31/16
1	6.75% Debentures Unsecured due July 2028			1888	(4,640.66)		663,618.13
2	5.125% Senior Notes due Jan 2013			2003	-		-
3	6.67% MTN A1 due Dec 2025			1985	(648.06)		72,250.64
4	4.95% Sr Note due 10/15/2014			2004	-		-
5	5.95% Sr Note due 10/15/2014			2004	(8,295.85)		1,365,956.64
6	6.35% Sr Note due 6/15/2017			2007	(18,260.36)		162,603.49
7	Sr Note 5.50% Due 6/15/2017			2011	(11,993.85)		3,962,175.07
8	8.50% Sr Note due 3/15/2041			2009	(30,888.81)		956,933.19
9	4.15% Sr Note due 1/15/2043			2013	(14,507.23)		4,718,137.43
10	4.125 Sr Note due 10/15/2044			2014	(15,339.51)		5,177,085.40
11	Jun-17 debt insurance costs			2017	-		41,580.00
12							
13	Total				(102,924.37)		16,740,348.99
14							
15	GL Balance						
16	reconciling item						

Amortization Schedule
GL# 010.0000.2150.20102.002000

[illegible]

Amortization Schedule
GL# 010.0000.2150.20102.002000

	Years	Annual Amort.	Amort	Amort	Amort	Total to Amort
			Nov. 2004-Oct. 2007	Nov. 2008-Oct. 2014	Nov. 2014-Oct. 2034	Nov. 2004-Oct. 2034
SunTrust	30	(2,100.40)	(10,900.50)	(10,500.50)	(43,000.00)	(68,003.50)
JP Morgan	30	(4,946.57)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch	5					
Merrill Lynch	10	3,230,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total		3,230,746.13	16,155,730.67	16,155,730.67	(40,941.33)	32,166,570.00
		# months to Amort	60	60	240	
			DR (CR)	DR (CR)	DR (CR)	
LT Int Exp		Monthly Amort	269,228.84	269,228.84	(587.26)	
2830.29206		Def State Tax	(6,192.26)	(6,192.26)	13.51	
2830.29201		Def Fed Tax	(92,076.26)	(92,076.26)	200.84	

T-Lock Settlement

2150.210102	2150.201002	2150.201002	2150.201002	2150.201002	Net OCI	Def State Tax		Def Fed Tax		36.50%		Balance to Amortize		Balance to Amortize			
						2.50%		34.20%		2830.28300		2830.28300		30 Yr		30 Yr	
						DR	CR	DR	CR	DR	CR	DR	CR	10 Yr	30 Yr	10 Yr	30 Yr
Amort	T-Loct Settlement	Def Tax Adj	Def Taxes	Net of Tax													
DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)													
Mar-09	(269.228.84)	17,897,391.24	98,268.53	(6,537,547.80)	11,564,843.44	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	18,077,678.70	(80,287.46)	269,816.10	(587.26)	17,807,883.60	(80,287.46)		
Apr-09	(269.228.84)	17,898,162.40	98,268.53	(6,542,279.28)	11,195,883.12	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	17,700,700.00	(80,287.46)	269,816.10	(587.26)	17,520,412.54	(80,287.46)		
May-09	(269.228.84)	17,338,933.56	98,268.53	(6,336,010.75)	10,852,922.81	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	17,129,945.50	(80,287.46)	269,816.10	(587.26)	16,949,658.00	(80,287.46)		
Jun-09	(269.228.84)	17,089,704.71	98,268.53	(6,237,742.32)	11,051,962.49	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,932,160.00	(80,287.46)	269,816.10	(587.26)	16,752,362.50	(80,287.46)		
Jul-09	(269.228.84)	16,820,473.87	98,268.53	(6,135,473.69)	10,881,000.18	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,709,686.50	(80,287.46)	269,816.10	(587.26)	16,529,489.00	(80,287.46)		
Aug-09	(269.228.84)	16,531,247.02	98,268.53	(6,044,205.16)	10,510,041.86	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,588,480.00	(80,287.46)	269,816.10	(587.26)	16,408,663.50	(80,287.46)		
Sep-09	(269.228.84)	16,242,018.18	98,268.53	(5,942,936.93)	10,339,081.94	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,466,743.50	(80,287.46)	269,816.10	(587.26)	16,287,956.00	(80,287.46)		
Oct-09	(269.228.84)	16,012,789.33	98,268.53	(5,844,688.11)	10,168,121.23	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,345,955.00	(80,287.46)	269,816.10	(587.26)	16,168,167.50	(80,287.46)		
Nov-09	(269.228.84)	15,743,360.49	98,268.53	(5,746,399.58)	9,997,160.91	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,204,760.00	(80,287.46)	269,816.10	(587.26)	16,027,469.50	(80,287.46)		
Dec-09	(269.228.84)	15,474,331.64	98,268.53	(5,648,131.05)	9,828,200.59	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	16,065,560.00	(80,287.46)	269,816.10	(587.26)	15,885,552.00	(80,287.46)		
Jan-10	(269.228.84)	15,205,102.80	98,268.53	(5,549,862.52)	9,655,240.28	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,945,368.50	(80,287.46)	269,816.10	(587.26)	15,765,563.50	(80,287.46)		
Feb-10	(269.228.84)	14,935,873.96	98,268.53	(5,451,593.99)	9,483,279.96	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,775,170.00	(80,287.46)	269,816.10	(587.26)	15,595,358.50	(80,287.46)		
Mar-10	(269.228.84)	14,666,645.11	98,268.53	(5,353,325.47)	9,313,319.65	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,605,955.00	(80,287.46)	269,816.10	(587.26)	15,425,650.00	(80,287.46)		
Apr-10	(269.228.84)	14,397,416.27	98,268.53	(5,255,056.94)	9,142,359.33	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,437,700.00	(80,287.46)	269,816.10	(587.26)	15,257,802.50	(80,287.46)		
May-10	(269.228.84)	14,128,187.42	98,268.53	(5,156,788.41)	8,971,399.01	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,328,415.00	(80,287.46)	269,816.10	(587.26)	15,148,617.50	(80,287.46)		
Jun-10	(269.228.84)	13,866,593.88	98,268.53	(5,058,538.88)	8,800,438.70	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,209,220.00	(80,287.46)	269,816.10	(587.26)	15,029,722.50	(80,287.46)		
Jul-10	(269.228.84)	13,590,729.73	98,268.53	(4,960,251.35)	8,458,478.38	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	15,079,945.00	(80,287.46)	269,816.10	(587.26)	14,899,947.50	(80,287.46)		
Aug-10	(269.228.84)	13,320,500.89	98,268.53	(4,858,982.82)	8,255,518.06	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,959,720.00	(80,287.46)	269,816.10	(587.26)	14,779,922.50	(80,287.46)		
Sep-10	(269.228.84)	13,051,277.04	98,268.53	(4,763,717.40)	8,118,597.75	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,839,495.00	(80,287.46)	269,816.10	(587.26)	14,659,700.00	(80,287.46)		
Oct-10	(269.228.84)	12,782,004.20	98,268.53	(4,665,445.77)	7,945,637.12	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,719,260.00	(80,287.46)	269,816.10	(587.26)	14,579,915.00	(80,287.46)		
Nov-10	(269.228.84)	12,512,814.36	98,268.53	(4,567,177.24)	7,774,679.67	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,609,985.00	(80,287.46)	269,816.10	(587.26)	14,500,190.00	(80,287.46)		
Dec-10	(269.228.84)	12,243,585.51	98,268.53	(4,468,908.71)	7,603,716.48	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,491,000.00	(80,287.46)	269,816.10	(587.26)	14,420,715.00	(80,287.46)		
Jan-11	(269.228.84)	11,974,356.67	98,268.53	(4,370,640.38)	7,432,756.17	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,381,810.00	(80,287.46)	269,816.10	(587.26)	14,351,920.00	(80,287.46)		
Feb-11	(269.228.84)	11,705,127.82	98,268.53	(4,273,371.66)	7,261,755.95	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,272,620.00	(80,287.46)	269,816.10	(587.26)	14,242,130.00	(80,287.46)		
Mar-11	(269.228.84)	11,435,898.98	98,268.53	(4,174,103.13)	7,090,835.53	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,163,430.00	(80,287.46)	269,816.10	(587.26)	14,133,640.00	(80,287.46)		
Apr-11	(269.228.84)	11,166,670.13	98,268.53	(4,075,894.63)	6,920,855.53	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	14,054,240.00	(80,287.46)	269,816.10	(587.26)	14,024,450.00	(80,287.46)		
May-11	(269.228.84)	10,897,442.19	98,268.53	(3,977,566.07)	6,751,879.52	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,945,050.00	(80,287.46)	269,816.10	(587.26)	13,915,260.00	(80,287.46)		
Jun-11	(269.228.84)	10,628,212.44	98,268.53	(3,875,297.50)	6,581,754.90	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,835,860.00	(80,287.46)	269,816.10	(587.26)	13,806,070.00	(80,287.46)		
Jul-11	(269.228.84)	10,358,983.60	98,268.53	(3,781,079.01)	6,377,904.99	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,726,670.00	(80,287.46)	269,816.10	(587.26)	13,696,880.00	(80,287.46)		
Aug-11	(269.228.84)	10,089,754.76	98,268.53	(3,687,760.49)	6,406,994.27	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,617,480.00	(80,287.46)	269,816.10	(587.26)	13,587,690.00	(80,287.46)		
Sep-11	(269.228.84)	9,800,525.91	98,268.53	(3,584,491.96)	6,236,033.95	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,508,290.00	(80,287.46)	269,816.10	(587.26)	13,478,500.00	(80,287.46)		
Oct-11	(269.228.84)	9,531,297.07	98,268.53	(3,486,223.43)	6,065,073.64	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,409,100.00	(80,287.46)	269,816.10	(587.26)	13,378,910.00	(80,287.46)		
Nov-11	(269.228.84)	9,262,068.22	98,268.53	(3,387,954.90)	5,894,113.32	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,309,910.00	(80,287.46)	269,816.10	(587.26)	13,279,720.00	(80,287.46)		
Dec-11	(269.228.84)	9,012,830.38	98,268.53	(3,289,686.37)	5,723,133.00	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,210,720.00	(80,287.46)	269,816.10	(587.26)	13,189,530.00	(80,287.46)		
Jan-12	(269.228.84)	8,764,610.53	98,268.53	(3,191,417.84)	5,552,192.69	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,111,530.00	(80,287.46)	269,816.10	(587.26)	13,081,340.00	(80,287.46)		
Feb-12	(269.228.84)	8,518,381.69	98,268.53	(3,095,148.32)	5,381,232.37	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	13,013,340.00	(80,287.46)	269,816.10	(587.26)	13,001,150.00	(80,287.46)		
Mar-12	(269.228.84)	8,205,152.84	98,268.53	(2,998,880.79)	5,210,272.06	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,904,150.00	(80,287.46)	269,816.10	(587.26)	12,891,960.00	(80,287.46)		
Apr-12	(269.228.84)	7,959,924.00	98,268.53	(2,896,612.28)	5,039,559.74	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,804,960.00	(80,287.46)	269,816.10	(587.26)	12,792,770.00	(80,287.46)		
May-12	(269.228.84)	7,697,663.31	98,268.53	(2,790,375.20)	4,869,339.11	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,705,770.00	(80,287.46)	269,816.10	(587.26)	12,693,580.00	(80,287.46)		
Jun-12	(269.228.84)	7,438,406.71	98,268.53	(2,683,466.31)	4,697,959.42	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,606,580.00	(80,287.46)	269,816.10	(587.26)	12,594,390.00	(80,287.46)		
Jul-12	(269.228.84)	7,178,237.47	98,268.53	(2,603,806.68)	4,526,430.79	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,507,390.00	(80,287.46)	269,816.10	(587.26)	12,495,200.00	(80,287.46)		
Aug-12	(269.228.84)	6,885,000.62	98,268.53	(2,509,538.15)	4,355,470.48	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,408,200.00	(80,287.46)	269,816.10	(587.26)	12,396,010.00	(80,287.46)		
Sep-12	(269.228.84)	6,599,779.62	98,268.53	(2,405,269.62)	4,184,510.16	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,309,010.00	(80,287.46)	269,816.10	(587.26)	12,296,820.00	(80,287.46)		
Oct-12	(269.228.84)	6,320,550.93	98,268.53	(2,307,001.09)	4,013,549.84	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,209,820.00	(80,287.46)	269,816.10	(587.26)	12,197,630.00	(80,287.46)		
Nov-12	(269.228.84)	6,051,393.24	98,268.53	(2,208,732.96)	3,842,816.88	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,109,640.00	(80,287.46)	269,816.10	(587.26)	12,097,450.00	(80,287.46)		
Dec-12	(269.228.84)	5,782,092.94	98,268.53	(2,111,464.03)	3,671,629.11	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	12,009,460.00	(80,287.46)	269,816.10	(587.26)	12,005,270.00	(80,287.46)		
Jan-13	(269.228.84)	5,512,864.00	98,268.53	(2,012,195.51)	3,500,668.89	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	11,911,270.00	(80,287.46)	269,816.10	(587.26)	11,907,080.00	(80,287.46)		
Feb-13	(269.228.84)	5,243,635.56	98,268.53	(1,915,926.98)	3,329,708.58	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	11,812,080.00	(80,287.46)	269,816.10	(587.26)	11,807,890.00	(80,287.46)		
Mar-13	(269.228.84)	4,974,406.71	98,268.53	(1,819,746.26)	3,156,746.26	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	11,712,890.00	(80,287.46)	269,816.10	(587.26)	11,708,700.00	(80,287.46)		
Apr-13	(269.228.84)	4,705,177.87	98,268.53	(1,717,269.92)	2,987,787.95	(6,192.26)	(92,076.26)	(92,076.26)	(92,076.26)	11,618,600.0							

Amortization Schedule
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			5 years	5 years	20 years	Total to Amort
			Amort	Amort	Amort	
(Gain) Loss	Years	Annual Amort	Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch	5	-	-	-	-	-
Merrill Lynch	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00
# months to Amort						
			60	60	240	
LT Int Exp	Monthly Amort		DR (CR)	DR (CR)	DR (CR)	
2830.28206	Def State Tax	2.30%	269,228.84	269,228.84	(587.26)	
2830.28201	Def Fed Tax	34.20%	(6,192.26)	(6,192.26)	13.51	
			(92,076.26)	(92,076.26)	200.84	

T-Lock Settlement

	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201	36.50%	Balance to Amortize	Balance to Amortize		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment		(211,412.00)	32,377,932.00		
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)		30 YR	10 YR	Bal 30 YR	Bal 10 Yr
Aug-13	(269,228.84)	3,628,262.49	98,268.53	(1,324,315.81)	2,303,946.68	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(149,162.91)	3,777,425.40
Sep-13	(269,228.84)	3,359,033.64	98,268.53	(1,226,047.28)	2,132,986.36	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(148,575.65)	3,507,609.30
Oct-13	(269,228.84)	3,089,804.80	98,268.53	(1,127,778.75)	1,962,026.05	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(147,988.40)	3,237,793.20
Nov-13	(269,228.84)	2,820,575.96	98,268.53	(1,029,510.22)	1,791,065.73	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(147,401.14)	2,967,977.10
Dec-13	(269,228.84)	2,551,347.11	98,268.53	(931,241.70)	1,620,105.42	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(146,813.89)	2,698,161.00
Jan-14	(269,228.84)	2,282,118.27	98,268.53	(832,973.17)	1,449,145.10	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(146,226.63)	2,428,344.90
Feb-14	(269,228.84)	2,012,889.42	98,268.53	(734,704.64)	1,278,184.78	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(145,639.38)	2,158,528.80
Mar-14	(269,228.84)	1,743,660.58	98,268.53	(636,436.11)	1,107,224.47	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(145,052.12)	1,888,712.70
Apr-14	(269,228.84)	1,474,431.73	98,268.53	(538,167.58)	936,264.15	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(144,464.87)	1,618,896.60
May-14	(269,228.84)	1,205,202.89	98,268.53	(439,899.05)	765,303.83	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(143,877.61)	1,349,080.50
Jun-14	(269,228.84)	935,974.04	98,268.53	(341,630.53)	594,343.52	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(143,290.36)	1,079,264.40
Jul-14	(269,228.84)	666,745.20	98,268.53	(243,362.00)	423,383.20	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(142,703.10)	809,448.30
Aug-14	(269,228.84)	397,516.36	98,268.53	(145,093.47)	252,422.89	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(142,115.84)	539,632.20
Sep-14	(269,228.84)	128,287.51	98,268.53	(46,824.94)	81,462.57	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(141,528.59)	269,816.10
Oct-14	(269,228.84)	(140,941.33)	98,268.53	51,443.59	(89,497.75)	(6,192.26)	(92,076.26)		(587.26)	269,816.10	(140,941.33)	(0.00)
Nov-14	587.26	(140,354.08)	(214.35)	51,229.24	(89,124.84)	13.51	200.84		(587.26)		(140,354.08)	
Dec-14	587.26	(139,766.82)	(214.35)	51,014.89	(88,751.93)	13.51	200.84		(587.26)		(139,766.82)	
Jan-15	587.26	(139,179.57)	(214.35)	50,800.54	(88,379.02)	13.51	200.84		(587.26)		(139,179.57)	
Feb-15	587.26	(138,592.31)	(214.35)	50,586.19	(88,006.12)	13.51	200.84		(587.26)		(138,592.31)	
Mar-15	587.26	(138,005.06)	(214.35)	50,371.85	(87,633.21)	13.51	200.84		(587.26)		(138,005.06)	
Apr-15	587.26	(137,417.80)	(214.35)	50,157.50	(87,260.30)	13.51	200.84		(587.26)		(137,417.80)	
May-15	587.26	(136,830.54)	(214.35)	49,943.15	(86,887.40)	13.51	200.84		(587.26)		(136,830.54)	
Jun-15	587.26	(136,243.29)	(214.35)	49,728.80	(86,514.49)	13.51	200.84		(587.26)		(136,243.29)	
Jul-15	587.26	(135,656.03)	(214.35)	49,514.45	(86,141.58)	13.51	200.84		(587.26)		(135,656.03)	
Aug-15	587.26	(135,068.78)	(214.35)	49,300.10	(85,768.67)	13.51	200.84		(587.26)		(135,068.78)	
Sep-15	587.26	(134,481.52)	(214.35)	49,085.76	(85,395.77)	13.51	200.84		(587.26)		(134,481.52)	
Oct-15	587.26	(133,894.27)	(214.35)	48,871.41	(85,022.86)	13.51	200.84		(587.26)		(133,894.27)	
Nov-15	587.26	(133,307.01)	(214.35)	48,657.06	(84,649.95)	13.51	200.84		(587.26)		(133,307.01)	
Dec-15	587.26	(132,719.76)	(214.35)	48,442.71	(84,277.04)	13.51	200.84		(587.26)		(132,719.76)	
Jan-16	587.26	(132,132.50)	(214.35)	48,228.36	(83,904.14)	13.51	200.84		(587.26)		(132,132.50)	
Feb-16	587.26	(131,545.24)	(214.35)	48,014.01	(83,531.23)	13.51	200.84		(587.26)		(131,545.24)	
Mar-16	587.26	(130,957.99)	(214.35)	47,799.67	(83,158.32)	13.51	200.84		(587.26)		(130,957.99)	
Apr-16	587.26	(130,370.73)	(214.35)	47,585.32	(82,785.42)	13.51	200.84		(587.26)		(130,370.73)	
May-16	587.26	(129,783.48)	(214.35)	47,370.97	(82,412.51)	13.51	200.84		(587.26)		(129,783.48)	
Jun-16	587.26	(129,196.22)	(214.35)	47,156.62	(82,039.60)	13.51	200.84		(587.26)		(129,196.22)	
Jul-16	587.26	(128,608.97)	(214.35)	46,942.27	(81,666.69)	13.51	200.84		(587.26)		(128,608.97)	
Aug-16	587.26	(128,021.71)	(214.35)	46,727.92	(81,293.79)	13.51	200.84		(587.26)		(128,021.71)	
Sep-16	587.26	(127,434.46)	(214.35)	46,513.58	(80,920.88)	13.51	200.84		(587.26)		(127,434.46)	
Oct-16	587.26	(126,847.20)	(214.35)	46,299.23	(80,547.97)	13.51	200.84		(587.26)		(126,847.20)	
Nov-16	587.26	(126,259.94)	(214.35)	46,084.88	(80,175.06)	13.51	200.84		(587.26)		(126,259.94)	
Dec-16	587.26	(125,672.69)	(214.35)	45,870.53	(79,802.16)	13.51	200.84		(587.26)		(125,672.69)	
Jan-17	587.26	(125,085.43)	(214.35)	45,656.18	(79,429.25)	13.51	200.84		(587.26)		(125,085.43)	
Feb-17	587.26	(124,498.18)	(214.35)	45,441.83	(79,056.34)	13.51	200.84		(587.26)		(124,498.18)	
Mar-17	587.26	(123,910.92)	(214.35)	45,227.49	(78,683.44)	13.51	200.84		(587.26)		(123,910.92)	
Apr-17	587.26	(123,323.67)	(214.35)	45,013.14	(78,310.53)	13.51	200.84		(587.26)		(123,323.67)	
May-17	587.26	(122,736.41)	(214.35)	44,798.79	(77,937.62)	13.51	200.84		(587.26)		(122,736.41)	
Jun-17	587.26	(122,149.16)	(214.35)	44,584.44	(77,564.71)	13.51	200.84		(587.26)		(122,149.16)	
Jul-17	587.26	(121,561.90)	(214.35)	44,370.09	(77,191.81)	13.51	200.84		(587.26)		(121,561.90)	
Aug-17	587.26	(120,974.64)	(214.35)	44,155.75	(76,818.90)	13.51	200.84		(587.26)		(120,974.64)	
Sep-17	587.26	(120,387.39)	(214.35)	43,941.40	(76,445.99)	13.51	200.84		(587.26)		(120,387.39)	
Oct-17	587.26	(119,800.13)	(214.35)	43,727.05	(76,073.08)	13.51	200.84		(587.26)		(119,800.13)	
Nov-17	587.26	(119,212.88)	(214.35)	43,512.70	(75,700.18)	13.51	200.84		(587.26)		(119,212.88)	
Dec-17	587.26	(118,625.62)	(214.35)	43,298.35	(75,327.27)	13.51	200.84		(587.26)		(118,625.62)	

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	(Gain) Loss	Years	Annual Amort.	Amort.	Amort.	Amort.	Total to Amort.
SunTrust	(69,003.00)	30	(2,300.10)	(10,500.50)	(10,500.50)	(42,002.00)	Nov 2014-Oct 2034 (69,003.00)
JPMorgan	(148,409.00)	30	(4,946.97)	(10,500.50)	(10,500.50)	(42,002.00)	Nov 2014-Oct 2034 (96,959.53)
Merrill Lynch	\$	5	-	-	-	-	-
Merrill Lynch	##	10	3,337,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total	###		3,230,746.13	16,153,730.67	16,153,730.67	[140,941.33]	32,166,570.00
			# months to Amort	60	60	240	
			Monthly Amort	DR (CR)	DR (CR)	DR (CR)	
LT Int Exp			2830.28206	289,228.84	289,228.84	(587.26)	
Def State Tax			2830.28201	(6,192.26)	(6,192.26)	13.51	
Def Fed Tax				(92,076.26)	(92,076.26)	200.84	
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	# months to Amort	60	60	240
LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.28206	Def State Tax	269,228.64	269,228.64	(587.26)
2830.28201	Def Fed Tax	(92,076.26)	(92,076.26)	13.51
				200.84

Net OCI	Def State Tax	Def Fed Tax
	2.30%	34.20%

	2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201	Balance to Amortize	Balance to Amortize		
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	(211,412.00)	32,377,932.00		
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)	30 YR	10 YR	Bal 30 YR	Bal 10 Yr
Jun-22	587.26	(86,913.82)	(214.35)	31,723.55	(55,190.28)	13.51	200.84	(587.26)		(86,913.82)	
Jul-22	587.26	(86,326.57)	(214.35)	31,509.20	(54,817.37)	13.51	200.84	(587.26)		(86,326.57)	
Aug-22	587.26	(85,739.31)	(214.35)	31,294.85	(54,444.46)	13.51	200.84	(587.26)		(85,739.31)	
Sep-22	587.26	(85,152.06)	(214.35)	31,080.50	(54,071.56)	13.51	200.84	(587.26)		(85,152.06)	
Oct-22	587.26	(84,564.80)	(214.35)	30,866.15	(53,698.65)	13.51	200.84	(587.26)		(84,564.80)	
Nov-22	587.26	(83,977.54)	(214.35)	30,651.80	(53,325.74)	13.51	200.84	(587.26)		(83,977.54)	
Dec-22	587.26	(83,390.29)	(214.35)	30,437.46	(52,952.83)	13.51	200.84	(587.26)		(83,390.29)	
Jan-23	587.26	(82,803.03)	(214.35)	30,223.11	(52,579.93)	13.51	200.84	(587.26)		(82,803.03)	
Feb-23	587.26	(82,215.78)	(214.35)	30,008.76	(52,207.02)	13.51	200.84	(587.26)		(82,215.78)	
Mar-23	587.26	(81,628.52)	(214.35)	29,794.41	(51,834.11)	13.51	200.84	(587.26)		(81,628.52)	
Apr-23	587.26	(81,041.27)	(214.35)	29,580.06	(51,461.20)	13.51	200.84	(587.26)		(81,041.27)	
May-23	587.26	(80,454.01)	(214.35)	29,365.71	(51,088.30)	13.51	200.84	(587.26)		(80,454.01)	
Jun-23	587.26	(79,866.76)	(214.35)	29,151.37	(50,715.39)	13.51	200.84	(587.26)		(79,866.76)	
Jul-23	587.26	(79,279.50)	(214.35)	28,937.02	(50,342.48)	13.51	200.84	(587.26)		(79,279.50)	
Aug-23	587.26	(78,692.24)	(214.35)	28,722.67	(49,969.58)	13.51	200.84	(587.26)		(78,692.24)	
Sep-23	587.26	(78,104.99)	(214.35)	28,508.32	(49,596.67)	13.51	200.84	(587.26)		(78,104.99)	
Oct-23	587.26	(77,517.73)	(214.35)	28,293.97	(49,223.76)	13.51	200.84	(587.26)		(77,517.73)	
Nov-23	587.26	(76,930.48)	(214.35)	28,079.62	(48,850.85)	13.51	200.84	(587.26)		(76,930.48)	
Dec-23	587.26	(76,343.22)	(214.35)	27,865.28	(48,477.95)	13.51	200.84	(587.26)		(76,343.22)	
Jan-24	587.26	(75,755.97)	(214.35)	27,650.93	(48,105.04)	13.51	200.84	(587.26)		(75,755.97)	
Feb-24	587.26	(75,168.71)	(214.35)	27,436.58	(47,732.13)	13.51	200.84	(587.26)		(75,168.71)	
Mar-24	587.26	(74,581.46)	(214.35)	27,222.23	(47,359.22)	13.51	200.84	(587.26)		(74,581.46)	
Apr-24	587.26	(73,994.20)	(214.35)	27,007.88	(46,986.32)	13.51	200.84	(587.26)		(73,994.20)	
May-24	587.26	(73,406.94)	(214.35)	26,793.53	(46,613.41)	13.51	200.84	(587.26)		(73,406.94)	
Jun-24	587.26	(72,819.69)	(214.35)	26,579.19	(46,240.50)	13.51	200.84	(587.26)		(72,819.69)	
Jul-24	587.26	(72,232.43)	(214.35)	26,364.84	(45,867.60)	13.51	200.84	(587.26)		(72,232.43)	
Aug-24	587.26	(71,645.18)	(214.35)	26,150.49	(45,494.69)	13.51	200.84	(587.26)		(71,645.18)	
Sep-24	587.26	(71,057.92)	(214.35)	25,936.14	(45,121.78)	13.51	200.84	(587.26)		(71,057.92)	
Oct-24	587.26	(70,470.67)	(214.35)	25,721.79	(44,748.87)	13.51	200.84	(587.26)		(70,470.67)	
Nov-24	587.26	(69,883.41)	(214.35)	25,507.45	(44,375.97)	13.51	200.84	(587.26)		(69,883.41)	
Dec-24	587.26	(69,296.16)	(214.35)	25,293.10	(44,003.06)	13.51	200.84	(587.26)		(69,296.16)	
Jan-25	587.26	(68,708.90)	(214.35)	25,078.75	(43,630.15)	13.51	200.84	(587.26)		(68,708.90)	
Feb-25	587.26	(68,121.64)	(214.35)	24,864.40	(43,257.24)	13.51	200.84	(587.26)		(68,121.64)	
Mar-25	587.26	(67,534.39)	(214.35)	24,650.05	(42,884.34)	13.51	200.84	(587.26)		(67,534.39)	
Apr-25	587.26	(66,947.13)	(214.35)	24,435.70	(42,511.43)	13.51	200.84	(587.26)		(66,947.13)	
May-25	587.26	(66,359.88)	(214.35)	24,221.36	(42,138.52)	13.51	200.84	(587.26)		(66,359.88)	
Jun-25	587.26	(65,772.62)	(214.35)	24,007.01	(41,765.62)	13.51	200.84	(587.26)		(65,772.62)	
Jul-25	587.26	(65,185.37)	(214.35)	23,792.66	(41,392.71)	13.51	200.84	(587.26)		(65,185.37)	
Aug-25	587.26	(64,598.11)	(214.35)	23,578.31	(41,019.80)	13.51	200.84	(587.26)		(64,598.11)	
Sep-25	587.26	(64,010.86)	(214.35)	23,363.96	(40,646.89)	13.51	200.84	(587.26)		(64,010.86)	
Oct-25	587.26	(63,423.60)	(214.35)	23,149.61	(40,273.99)	13.51	200.84	(587.26)		(63,423.60)	
Nov-25	587.26	(62,836.34)	(214.35)	22,935.27	(39,901.08)	13.51	200.84	(587.26)		(62,836.34)	
Dec-25	587.26	(62,249.09)	(214.35)	22,720.92	(39,528.17)	13.51	200.84	(587.26)		(62,249.09)	
Jan-26	587.26	(61,661.83)	(214.35)	22,506.57	(39,155.26)	13.51	200.84	(587.26)		(61,661.83)	
Feb-26	587.26	(61,074.58)	(214.35)	22,292.22	(38,782.36)	13.51	200.84	(587.26)		(61,074.58)	
Mar-26	587.26	(60,487.32)	(214.35)	22,077.87	(38,409.45)	13.51	200.84	(587.26)		(60,487.32)	
Apr-26	587.26	(59,900.07)	(214.35)	21,863.52	(38,036.54)	13.51	200.84	(587.26)		(59,900.07)	
May-26	587.26	(59,312.81)	(214.35)	21,649.18	(37,663.64)	13.51	200.84	(587.26)		(59,312.81)	
Jun-26	587.26	(58,725.56)	(214.35)	21,434.83	(37,290.73)	13.51	200.84	(587.26)		(58,725.56)	
Jul-26	587.26	(58,138.30)	(214.35)	21,220.48	(36,917.82)	13.51	200.84	(587.26)		(58,138.30)	
Aug-26	587.26	(57,551.04)	(214.35)	21,006.13	(36,544.91)	13.51	200.84	(587.26)		(57,551.04)	
Sep-26	587.26	(56,963.79)	(214.35)	20,791.78	(36,172.01)	13.51	200.84	(587.26)		(56,963.79)	
Oct-26	587.26	(56,376.53)	(214.35)	20,577.43	(35,799.10)	13.51	200.84	(587.26)		(56,376.53)	

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	(Gain) Loss	Years	Annual Amort.		Amort		Amort		Total to Amort
			Nov 2004-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2014	Nov 2014-Oct 2034	
SunTrust	(63,003.00)	30	(2,100.10)	(10,500.50)	(42,002.00)	(63,003.00)			
JP Morgan	(148,409.00)	30	(4,946.97)	(24,734.83)	(89,339.33)	(148,409.00)			
Merrill Lynch	#####	5			-	-			
Merrill Lynch	#####	10	3,237,793.20	15,188,956.00		32,377,937.00			
Total	#####		3,230,746.13	15,153,730.67	(140,941.33)	32,166,570.00			

	LT Int Exp	2830.28206	2830.28201	Monthly Amort	Def State Tax	Def Fed Tax	T-Lock Settlement	2150.20102		2150.20102		2150.20102		Net OCI	Def State Tax		Def Fed Tax		36.50%	Balance to Amortize		Balance to Amortize	32,877,932.00	Bal 10 Yr	Bal 30 Yr	Bal 10 Yr
								DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)					
Nov-26		587.26		(52,789.28)	(214.35)	20,363.09		(93,426.19)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(55,789.28)					(55,789.28)
Dec-26		587.26		(55,202.02)	(214.35)	20,148.74		(93,053.28)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(55,202.02)					(55,202.02)
Jan-27		587.26		(54,617.77)	(214.35)	19,934.39		(94,680.38)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(54,617.77)					(54,617.77)
Feb-27		587.26		(54,027.51)	(214.35)	19,720.04		(94,307.47)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(54,027.51)					(54,027.51)
Mar-27		587.26		(53,440.26)	(214.35)	19,505.69		(93,934.56)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(53,440.26)					(53,440.26)
Apr-27		587.26		(52,853.00)	(214.35)	19,291.34		(93,561.66)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(52,853.00)					(52,853.00)
May-27		587.26		(52,265.74)	(214.35)	19,077.00		(93,188.75)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(52,265.74)					(52,265.74)
Jun-27		587.26		(51,678.49)	(214.35)	18,862.65		(92,815.84)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(51,678.49)					(51,678.49)
Jul-27		587.26		(51,091.23)	(214.35)	18,648.30		(92,442.93)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(51,091.23)					(51,091.23)
Aug-27		587.26		(50,503.98)	(214.35)	18,433.95		(92,070.03)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(50,503.98)					(50,503.98)
Sep-27		587.26		(49,916.72)	(214.35)	18,219.60		(91,697.12)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(49,916.72)					(49,916.72)
Oct-27		587.26		(49,329.47)	(214.35)	18,005.26		(91,324.21)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(49,329.47)					(49,329.47)
Nov-27		587.26		(48,742.21)	(214.35)	17,790.91		(90,951.30)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(48,742.21)					(48,742.21)
Jan-28		587.26		(47,367.70)	(214.35)	17,576.56		(90,578.40)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(47,367.70)					(47,367.70)
Feb-28		587.26		(46,990.44)	(214.35)	17,447.86		(90,205.49)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(46,990.44)					(46,990.44)
Mar-28		587.26		(46,493.19)	(214.35)	17,247.86		(89,832.58)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(46,493.19)					(46,493.19)
Apr-28		587.26		(45,805.93)	(214.35)	16,993.51		(89,351.31)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(45,805.93)					(45,805.93)
May-28		587.26		(45,218.68)	(214.35)	16,739.37		(88,867.77)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(45,218.68)					(45,218.68)
Jun-28		587.26		(44,634.42)	(214.35)	16,504.82		(88,373.86)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(44,634.42)					(44,634.42)
Jul-28		587.26		(44,046.17)	(214.35)	16,290.47		(87,840.95)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(44,046.17)					(44,046.17)
Aug-28		587.26		(43,456.91)	(214.35)	16,076.12		(87,296.05)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(43,456.91)					(43,456.91)
Sep-28		587.26		(42,866.66)	(214.35)	15,861.77		(86,751.14)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(42,866.66)					(42,866.66)
Oct-28		587.26		(42,282.40)	(214.35)	15,647.42		(86,206.32)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(42,282.40)					(42,282.40)
Nov-28		587.26		(41,695.14)	(214.35)	15,433.08		(85,649.32)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(41,695.14)					(41,695.14)
Dec-28		587.26		(41,107.89)	(214.35)	15,218.73		(85,093.31)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(41,107.89)					(41,107.89)
Jan-29		587.26		(40,520.63)	(214.35)	15,004.38		(84,537.00)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(40,520.63)					(40,520.63)
Feb-29		587.26		(39,933.38)	(214.35)	14,790.03		(83,979.69)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(39,933.38)					(39,933.38)
Mar-29		587.26		(39,346.12)	(214.35)	14,575.68		(83,425.81)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(39,346.12)					(39,346.12)
Apr-29		587.26		(38,758.87)	(214.35)	14,361.33		(82,871.88)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(38,758.87)					(38,758.87)
May-29		587.26		(38,171.61)	(214.35)	14,146.99		(82,318.97)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(38,171.61)					(38,171.61)
Jun-29		587.26		(37,584.36)	(214.35)	13,932.64		(81,766.07)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(37,584.36)					(37,584.36)
Jul-29		587.26		(36,997.10)	(214.35)	13,718.29		(81,213.16)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(36,997.10)					(36,997.10)
Aug-29		587.26		(36,409.84)	(214.35)	13,503.94		(80,660.25)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(36,409.84)					(36,409.84)
Sep-29		587.26		(35,822.59)	(214.35)	13,289.59		(80,111.34)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(35,822.59)					(35,822.59)
Oct-29		587.26		(35,235.33)	(214.35)	13,075.24		(79,562.43)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(35,235.33)					(35,235.33)
Nov-29		587.26		(34,648.08)	(214.35)	12,860.90		(79,013.53)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(34,648.08)					(34,648.08)
Dec-29		587.26		(34,060.82)	(214.35)	12,646.55		(78,464.62)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(34,060.82)					(34,060.82)
Jan-30		587.26		(33,473.57)	(214.35)	12,432.20		(77,915.71)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(33,473.57)					(33,473.57)
Feb-30		587.26		(32,886.31)	(214.35)	12,217.85		(77,366.81)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(32,886.31)					(32,886.31)
Mar-30		587.26		(32,299.06)	(214.35)	12,003.50		(76,817.91)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(32,299.06)					(32,299.06)
Apr-30		587.26		(31,711.80)	(214.35)	11,789.16		(76,269.00)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(31,711.80)					(31,711.80)
May-30		587.26		(31,124.54)	(214.35)	11,574.81		(75,720.09)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(31,124.54)					(31,124.54)
Jun-30		587.26		(30,537.29)	(214.35)	11,360.46		(75,171.18)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(30,537.29)					(30,537.29)
Jul-30		587.26		(29,950.03)	(214.35)	10,931.76		(74,622.27)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(29,950.03)					(29,950.03)
Aug-30		587.26		(29,362.78)	(214.35)	10,717.41		(74,073.36)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(29,362.78)					(29,362.78)
Sep-30		587.26		(28,775.52)	(214.35)	10,503.07		(73,524.45)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(28,775.52)					(28,775.52)
Oct-30		587.26		(28,188.27)	(214.35)	10,288.72		(72,975.54)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(28,188.27)					(28,188.27)
Nov-30		587.26		(27,601.01)	(214.35)	10,074.37		(72,426.63)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(27,601.01)					(27,601.01)
Dec-30		587.26		(27,013.76)	(214.35)	9,860.02		(71,877.72)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(27,013.76)					(27,013.76)
Jan-31		587.26		(26,426.50)	(214.35)	9,645.67		(71,328.81)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(26,426.50)					(26,426.50)
Feb-31		587.26		(25,839.24)	(214.35)	9,431.32		(70,779.90)		13.51	200.84		200.84		(587.26)		(587.26)		(587.26)		(25,839.24					

Amortization Schedule
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(Gain) Loss	Years	Annual Amort	5 years	5 years	20 years	Total to Amort
			Amort	Amort	Amort	
			Nov 2004-Oct 2009	Nov 2009-Oct 2014	Nov 2014-Oct 2034	Nov 2004-Oct 2034
SunTrust	30	(2,100.10)	(10,500.50)	(10,500.50)	(42,002.00)	(63,003.00)
JP Morgan	30	(4,946.97)	(24,734.83)	(24,734.83)	(98,939.33)	(148,409.00)
Merrill Lynch	5	-	-	-	-	-
Merrill Lynch	10	3,237,793.20	16,188,966.00	16,188,966.00	-	32,377,932.00
Total		3,230,746.13	16,153,730.67	16,153,730.67	(140,941.33)	32,166,520.00
# months to Amort			60	60	240	
LT Int Exp			DR (CR)	DR (CR)	DR (CR)	
2830.28206	Monthly Amort		269,228.84	269,228.84	(587.26)	
2830.28201	Def State Tax	2.30%	(6,192.26)	(6,192.26)	13.51	
	Def Fed Tax	34.20%	(92,076.26)	(92,076.26)	200.84	

T-Lock Settlement

2150.20102	2150.20102	2150.20102	2150.20102	2150.20102	2830.28206	2830.28201	36.50%	Balance to Amortize	
								(211,412.00)	82,377,932.00
Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment		30 YR	10 YR
DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)			
Apr-31	587.26	(24,664.73)	(214.35)	9,002.63	(15,662.11)	13.51	200.84	(587.26)	(24,664.73)
May-31	587.26	(24,077.48)	(214.35)	8,788.28	(15,289.20)	13.51	200.84	(587.26)	(24,077.48)
Jun-31	587.26	(23,490.22)	(214.35)	8,573.93	(14,916.29)	13.51	200.84	(587.26)	(23,490.22)
Jul-31	587.26	(22,902.97)	(214.35)	8,359.58	(14,543.38)	13.51	200.84	(587.26)	(22,902.97)
Aug-31	587.26	(22,315.71)	(214.35)	8,145.23	(14,170.48)	13.51	200.84	(587.26)	(22,315.71)
Sep-31	587.26	(21,728.46)	(214.35)	7,930.89	(13,797.57)	13.51	200.84	(587.26)	(21,728.46)
Oct-31	587.26	(21,141.20)	(214.35)	7,716.54	(13,424.66)	13.51	200.84	(587.26)	(21,141.20)
Nov-31	587.26	(20,553.94)	(214.35)	7,502.19	(13,051.75)	13.51	200.84	(587.26)	(20,553.94)
Dec-31	587.26	(19,966.69)	(214.35)	7,287.84	(12,678.85)	13.51	200.84	(587.26)	(19,966.69)
Jan-32	587.26	(19,379.43)	(214.35)	7,073.49	(12,305.94)	13.51	200.84	(587.26)	(19,379.43)
Feb-32	587.26	(18,792.18)	(214.35)	6,859.14	(11,933.03)	13.51	200.84	(587.26)	(18,792.18)
Mar-32	587.26	(18,204.92)	(214.35)	6,644.80	(11,560.13)	13.51	200.84	(587.26)	(18,204.92)
Apr-32	587.26	(17,617.67)	(214.35)	6,430.45	(11,187.22)	13.51	200.84	(587.26)	(17,617.67)
May-32	587.26	(17,030.41)	(214.35)	6,216.10	(10,814.31)	13.51	200.84	(587.26)	(17,030.41)
Jun-32	587.26	(16,443.16)	(214.35)	6,001.75	(10,441.40)	13.51	200.84	(587.26)	(16,443.16)
Jul-32	587.26	(15,855.90)	(214.35)	5,787.40	(10,068.50)	13.51	200.84	(587.26)	(15,855.90)
Aug-32	587.26	(15,268.64)	(214.35)	5,573.06	(9,695.59)	13.51	200.84	(587.26)	(15,268.64)
Sep-32	587.26	(14,681.39)	(214.35)	5,358.71	(9,322.68)	13.51	200.84	(587.26)	(14,681.39)
Oct-32	587.26	(14,094.13)	(214.35)	5,144.36	(8,949.77)	13.51	200.84	(587.26)	(14,094.13)
Nov-32	587.26	(13,506.88)	(214.35)	4,930.01	(8,576.87)	13.51	200.84	(587.26)	(13,506.88)
Dec-32	587.26	(12,919.62)	(214.35)	4,715.66	(8,203.96)	13.51	200.84	(587.26)	(12,919.62)
Jan-33	587.26	(12,332.37)	(214.35)	4,501.31	(7,831.05)	13.51	200.84	(587.26)	(12,332.37)
Feb-33	587.26	(11,745.11)	(214.35)	4,286.97	(7,458.15)	13.51	200.84	(587.26)	(11,745.11)
Mar-33	587.26	(11,157.86)	(214.35)	4,072.62	(7,085.24)	13.51	200.84	(587.26)	(11,157.86)
Apr-33	587.26	(10,570.60)	(214.35)	3,858.27	(6,712.33)	13.51	200.84	(587.26)	(10,570.60)
May-33	587.26	(9,983.34)	(214.35)	3,643.92	(6,339.42)	13.51	200.84	(587.26)	(9,983.34)
Jun-33	587.26	(9,396.09)	(214.35)	3,429.57	(5,966.52)	13.51	200.84	(587.26)	(9,396.09)
Jul-33	587.26	(8,808.83)	(214.35)	3,215.22	(5,593.61)	13.51	200.84	(587.26)	(8,808.83)
Aug-33	587.26	(8,221.58)	(214.35)	3,000.88	(5,220.70)	13.51	200.84	(587.26)	(8,221.58)
Sep-33	587.26	(7,634.32)	(214.35)	2,786.53	(4,847.79)	13.51	200.84	(587.26)	(7,634.32)
Oct-33	587.26	(7,047.07)	(214.35)	2,572.18	(4,474.89)	13.51	200.84	(587.26)	(7,047.07)
Nov-33	587.26	(6,459.81)	(214.35)	2,357.83	(4,101.98)	13.51	200.84	(587.26)	(6,459.81)
Dec-33	587.26	(5,872.56)	(214.35)	2,143.48	(3,729.07)	13.51	200.84	(587.26)	(5,872.56)
Jan-34	587.26	(5,285.30)	(214.35)	1,929.13	(3,356.17)	13.51	200.84	(587.26)	(5,285.30)
Feb-34	587.26	(4,698.04)	(214.35)	1,714.79	(2,983.26)	13.51	200.84	(587.26)	(4,698.04)
Mar-34	587.26	(4,110.79)	(214.35)	1,500.44	(2,610.35)	13.51	200.84	(587.26)	(4,110.79)
Apr-34	587.26	(3,523.53)	(214.35)	1,286.09	(2,237.44)	13.51	200.84	(587.26)	(3,523.53)
May-34	587.26	(2,936.28)	(214.35)	1,071.74	(1,864.54)	13.51	200.84	(587.26)	(2,936.28)
Jun-34	587.26	(2,349.02)	(214.35)	857.39	(1,491.63)	13.51	200.84	(587.26)	(2,349.02)
Jul-34	587.26	(1,761.77)	(214.35)	643.04	(1,118.72)	13.51	200.84	(587.26)	(1,761.77)
Aug-34	587.26	(1,174.51)	(214.35)	428.70	(745.81)	13.51	200.84	(587.26)	(1,174.51)
Sep-34	587.26	(587.26)	(214.35)	214.35	(372.91)	13.51	200.84	(587.26)	(587.26)
Oct-34	587.26	(0.00)	(214.35)	(0.00)	(0.00)	13.51	200.84	(587.26)	(0.00)

Amortization Schedule

GL# 010.0000.2150.20103.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		Total to Amort	
				June 2007-May 2017		June 2007-May 2017	
SunTrust		30	-	-	-	-	-
JP Morgan		30	-	-	-	-	-
Merrill Lynch		5	-	-	-	-	-
Merrill Lynch	(4,749,801.50)	10	(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)
Total	(4,749,801.50)		(474,980.15)	(4,749,801.50)	-	-	(4,749,801.50)

		# months to Amort	120	60	240
LT Int Exp	Monthly Amort	DR (CR)			
2830.28206	Def State Tax	(39,581.68)			
2830.28201	Def Fed Tax	910.38			
		13,536.93			

T-Lock Settlement

		2150.20103	2150.20103	2150.20103	2150.20103	2150.20103	2830.28206	2830.28201	36.50%
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)	
Balance at June 30, 2007	Jun-07		(4,749,801.50)		1,733,677.65	(3,016,123.95)	-	-	
	Jun-07	39,581.68	(4,710,219.82)	(14,447.31)	1,719,230.24	(2,990,989.58)	910.38	13,536.93	
	Jul-07	39,581.68	(4,670,638.14)	(14,447.31)	1,704,782.92	(2,965,855.22)	910.38	13,536.93	
	Aug-07	39,581.68	(4,631,056.46)	(14,447.31)	1,690,335.61	(2,940,720.85)	910.38	13,536.93	
	Sep-07	39,581.68	(4,591,474.78)	(14,447.31)	1,675,888.30	(2,915,586.48)	910.38	13,536.93	
	Oct-07	39,581.68	(4,551,893.10)	(14,447.31)	1,661,440.99	(2,890,452.12)	910.38	13,536.93	
	Nov-07	39,581.68	(4,512,311.43)	(14,447.31)	1,646,993.67	(2,865,317.75)	910.38	13,536.93	
	Dec-07	39,581.68	(4,472,729.75)	(14,447.31)	1,632,546.36	(2,840,183.39)	910.38	13,536.93	
	Jan-08	39,581.68	(4,433,148.07)	(14,447.31)	1,618,099.05	(2,815,049.02)	910.38	13,536.93	
	Feb-08	39,581.68	(4,393,566.39)	(14,447.31)	1,603,651.73	(2,789,914.65)	910.38	13,536.93	
	Mar-08	39,581.68	(4,353,984.71)	(14,447.31)	1,589,204.42	(2,764,780.29)	910.38	13,536.93	
	Apr-08	39,581.68	(4,314,403.03)	(14,447.31)	1,574,757.11	(2,739,645.92)	910.38	13,536.93	
	May-08	39,581.68	(4,274,821.35)	(14,447.31)	1,560,309.80	(2,714,511.55)	910.38	13,536.93	
	Jun-08	39,581.68	(4,235,239.67)	(14,447.31)	1,545,862.48	(2,689,377.19)	910.38	13,536.93	
	Jul-08	39,581.68	(4,195,657.99)	(14,447.31)	1,531,415.17	(2,664,242.82)	910.38	13,536.93	
	Aug-08	39,581.68	(4,156,076.31)	(14,447.31)	1,516,967.86	(2,639,108.46)	910.38	13,536.93	
	Sep-08	39,581.68	(4,116,494.63)	(14,447.31)	1,502,520.54	(2,613,974.09)	910.38	13,536.93	
	Oct-08	39,581.68	(4,076,912.95)	(14,447.31)	1,488,073.23	(2,588,839.72)	910.38	13,536.93	
	Nov-08	39,581.68	(4,037,331.28)	(14,447.31)	1,473,625.92	(2,563,705.36)	910.38	13,536.93	
	Dec-08	39,581.68	(3,997,749.60)	(14,447.31)	1,459,178.60	(2,538,570.99)	910.38	13,536.93	
	Jan-09	39,581.68	(3,958,167.92)	(14,447.31)	1,444,731.29	(2,513,436.62)	910.38	13,536.93	
	Feb-09	39,581.68	(3,918,586.24)	(14,447.31)	1,430,283.98	(2,488,302.26)	910.38	13,536.93	
	Mar-09	39,581.68	(3,879,004.56)	(14,447.31)	1,415,836.67	(2,463,167.89)	910.38	13,536.93	
	Apr-09	39,581.68	(3,839,422.88)	(14,447.31)	1,401,389.35	(2,438,033.53)	910.38	13,536.93	
	May-09	39,581.68	(3,799,841.20)	(14,447.31)	1,386,942.04	(2,412,899.16)	910.38	13,536.93	
	Jun-09	39,581.68	(3,760,259.52)	(14,447.31)	1,372,494.73	(2,387,764.79)	910.38	13,536.93	
	Jul-09	39,581.68	(3,720,677.84)	(14,447.31)	1,358,047.41	(2,362,630.43)	910.38	13,536.93	
	Aug-09	39,581.68	(3,681,096.16)	(14,447.31)	1,343,600.10	(2,337,496.06)	910.38	13,536.93	
	Sep-09	39,581.68	(3,641,514.48)	(14,447.31)	1,329,152.79	(2,312,361.69)	910.38	13,536.93	
	Oct-09	39,581.68	(3,601,932.80)	(14,447.31)	1,314,705.48	(2,287,227.33)	910.38	13,536.93	
	Nov-09	39,581.68	(3,562,351.13)	(14,447.31)	1,300,258.16	(2,262,092.96)	910.38	13,536.93	
	Dec-09	39,581.68	(3,522,769.45)	(14,447.31)	1,285,810.85	(2,236,958.60)	910.38	13,536.93	
	Jan-10	39,581.68	(3,483,187.77)	(14,447.31)	1,271,363.54	(2,211,824.23)	910.38	13,536.93	
	Feb-10	39,581.68	(3,443,606.09)	(14,447.31)	1,256,916.22	(2,186,689.86)	910.38	13,536.93	
	Mar-10	39,581.68	(3,404,024.41)	(14,447.31)	1,242,468.91	(2,161,555.50)	910.38	13,536.93	
	Apr-10	39,581.68	(3,364,442.73)	(14,447.31)	1,228,021.60	(2,136,421.13)	910.38	13,536.93	
	May-10	39,581.68	(3,324,861.05)	(14,447.31)	1,213,574.29	(2,111,286.76)	910.38	13,536.93	
	Jun-10	39,581.68	(3,285,279.37)	(14,447.31)	1,199,126.97	(2,086,152.40)	910.38	13,536.93	
	Jul-10	39,581.68	(3,245,697.69)	(14,447.31)	1,184,679.66	(2,061,018.03)	910.38	13,536.93	
	Aug-10	39,581.68	(3,206,116.01)	(14,447.31)	1,170,232.35	(2,035,883.67)	910.38	13,536.93	
	Sep-10	39,581.68	(3,166,534.33)	(14,447.31)	1,155,785.03	(2,010,749.30)	910.38	13,536.93	
	Oct-10	39,581.68	(3,126,952.65)	(14,447.31)	1,141,337.72	(1,985,614.93)	910.38	13,536.93	
	Nov-10	39,581.68	(3,087,370.98)	(14,447.31)	1,126,890.41	(1,960,480.57)	910.38	13,536.93	
	Dec-10	39,581.68	(3,047,789.30)	(14,447.31)	1,112,443.10	(1,935,346.20)	910.38	13,536.93	
	Jan-11	39,581.68	(3,008,207.62)	(14,447.31)	1,097,995.78	(1,910,211.83)	910.38	13,536.93	
	Feb-11	39,581.68	(2,968,625.94)	(14,447.31)	1,083,548.47	(1,885,077.47)	910.38	13,536.93	
	Mar-11	39,581.68	(2,929,044.26)	(14,447.31)	1,069,101.16	(1,859,943.10)	910.38	13,536.93	
	Apr-11	39,581.68	(2,889,462.58)	(14,447.31)	1,054,653.84	(1,834,808.74)	910.38	13,536.93	
	May-11	39,581.68	(2,849,880.90)	(14,447.31)	1,040,206.53	(1,809,674.37)	910.38	13,536.93	
	Jun-11	39,581.68	(2,810,299.22)	(14,447.31)	1,025,759.22	(1,784,540.00)	910.38	13,536.93	
	Jul-11	39,581.68	(2,770,717.54)	(14,447.31)	1,011,311.91	(1,759,405.64)	910.38	13,536.93	
	Aug-11	39,581.68	(2,731,135.86)	(14,447.31)	996,864.59	(1,734,271.27)	910.38	13,536.93	
	Sep-11	39,581.68	(2,691,554.18)	(14,447.31)	982,417.28	(1,709,136.90)	910.38	13,536.93	
	Oct-11	39,581.68	(2,651,972.50)	(14,447.31)	967,969.97	(1,684,002.54)	910.38	13,536.93	
	Nov-11	39,581.68	(2,612,390.83)	(14,447.31)	953,522.65	(1,658,868.17)	910.38	13,536.93	
	Dec-11	39,581.68	(2,572,809.15)	(14,447.31)	939,075.34	(1,633,733.81)	910.38	13,536.93	
	Jan-12	39,581.68	(2,533,227.47)	(14,447.31)	924,628.03	(1,608,599.44)	910.38	13,536.93	
	Feb-12	39,581.68	(2,493,645.79)	(14,447.31)	910,180.71	(1,583,465.07)	910.38	13,536.93	
	Mar-12	39,581.68	(2,454,064.11)	(14,447.31)	895,733.40	(1,558,330.71)	910.38	13,536.93	
	Apr-12	39,581.68	(2,414,482.43)	(14,447.31)	881,286.09	(1,533,196.34)	910.38	13,536.93	
	May-12	39,581.68	(2,374,900.75)	(14,447.31)	866,838.78	(1,508,061.97)	910.38	13,536.93	
	Jun-12	39,581.68	(2,335,319.07)	(14,447.31)	852,391.46	(1,482,927.61)	910.38	13,536.93	
	Jul-12	39,581.68	(2,295,737.39)	(14,447.31)	837,944.15	(1,457,793.24)	910.38	13,536.93	
	Aug-12	39,581.68	(2,256,155.71)	(14,447.31)	823,496.84	(1,432,658.87)	910.38	13,536.93	
	Sep-12	39,581.68	(2,216,574.03)	(14,447.31)	809,049.52	(1,407,524.51)	910.38	13,536.93	
	Oct-12	39,581.68	(2,176,992.35)	(14,447.31)	794,602.21	(1,382,390.14)	910.38	13,536.93	
	Nov-12	39,581.68	(2,137,410.68)	(14,447.31)	780,154.90	(1,357,255.78)	910.38	13,536.93	
	Dec-12	39,581.68	(2,097,829.00)	(14,447.31)	765,707.59	(1,332,121.41)	910.38	13,536.93	
	Jan-13	39,581.68	(2,058,247.32)	(14,447.31)	751,260.27	(1,306,987.04)	910.38	13,536.93	
	Feb-13	39,581.68	(2,018,665.64)	(14,447.31)	736,812.96	(1,281,852.68)	910.38	13,536.93	
	Mar-13	39,581.68	(1,979,083.96)	(14,447.31)	722,365.65	(1,256,718.31)	910.38	13,536.93	
	Apr-13	39,581.68	(1,939,502.28)	(14,447.31)	707,918.33	(1,231,583.94)	910.38	13,536.93	
	May-13	39,581.68	(1,899,920.60)	(14,447.31)	693,471.02	(1,206,449.58)	910.38	13,536.93	
	Jun-13	39,581.68	(1,860,338.92)	(14,447.31)	679,023.71	(1,181,315.21)	910.38	13,536.93	
	Jul-13	39,581.68	(1,820,757.24)	(14,447.31)	664,576.40	(1,156,180.85)	910.38	13,536.93	
	Aug-13	39,581.68	(1,781,175.56)	(14,447.31)	650,129.08	(1,131,046.48)	910.38	13,536.93	
	Sep-13	39,581.68	(1,741,593.88)	(14,447.31)	635,681.77	(1,105,912.11)	910.38	13,536.93	
	Oct-13	39,581.68	(1,702,012.20)	(14,447.31)	621,234.46	(1,080,777.75)	910.38	13,536.93	
	Nov-13	39,581.68	(1,662,430.53)	(14,447.31)	606,787.14	(1,055,643.38)	910.38	13,536.93	
	Dec-13	39,581.68	(1,622,848.85)	(14,447.31)	592,339.83	(1,030,509.01)	910.38	13,536.93	
	Jan-14	39,581.68	(1,583,267.17)	(14,447.31)	577,892.52	(1,005,374.65)	910.38	13,536.93	

Amortization Schedule
GL# 010.0000.2150.20103.002000

	(Gain) Loss	Years	Annual Amort	Amort June 2007-May 2017	Total to Amort June 2007-May 2017
SunTrust	-	30	-	-	-
JP Morgan	-	30	-	-	-
Merrill Lynch	-	5	-	-	-
Merrill Lynch	(4,749,801.50)	10	(474,980.15)	(4,749,801.50)	(4,749,801.50)
Total	(4,749,801.50)		(474,980.15)	(4,749,801.50)	(4,749,801.50)

	# months to Amort	120	60	240
LT Int Exp	Monthly Amort	DR (Ct)	DR (Ct)	DR (Ct)
2930.29206	Def State Tax	(39,891.68)	-	-
2930.29201	Def Fed Tax	910.38	-	-
		13,536.93	-	-

[illegible]

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months to Amort

Int Eye

Net OC

T-Lock Settlement		Net OCI			Def State Tax	Def Fed Tax	36.50%
		2.30%			34.20%		
	2150.20104	2150.20104	2150.20104	2150.20104	2150.20104	2830.28205	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)
Balance at March 31, 200		(777,335.68)		283,727.52	(493,608.16)		-
Mar-09		(770,857.88)	(2,364.40)	281,363.13	(489,494.76)	148.99	2,215.41
Apr-09	6,477.80	(764,380.09)	(2,364.40)	278,998.73	(485,381.35)	148.99	2,215.41
May-09	6,477.80	(757,902.29)	(2,364.40)	276,634.34	(481,267.95)	148.99	2,215.41
Jun-09	6,477.80	(751,424.49)	(2,364.40)	274,269.94	(477,154.55)	148.99	2,215.41
Jul-09	6,477.80	(744,946.69)	(2,364.40)	271,905.54	(473,041.15)	148.99	2,215.41
Sep-09	6,477.80	(738,468.90)	(2,364.40)	269,541.15	(468,927.75)	148.99	2,215.41
Oct-09	6,477.80	(731,991.10)	(2,364.40)	267,176.75	(464,814.35)	148.99	2,215.41
Nov-09	6,477.80	(725,513.30)	(2,364.40)	264,812.35	(460,700.95)	148.99	2,215.41
Dec-09	6,477.80	(719,035.50)	(2,364.40)	262,447.96	(456,587.55)	148.99	2,215.41
Jan-10	6,477.80	(712,557.71)	(2,364.40)	260,083.56	(452,474.14)	148.99	2,215.41
Feb-10	6,477.80	(706,079.91)	(2,364.40)	257,719.17	(448,360.74)	148.99	2,215.41
Mar-10	6,477.80	(699,602.11)	(2,364.40)	255,354.77	(444,247.34)	148.99	2,215.41
Apr-10	6,477.80	(693,124.31)	(2,364.40)	252,990.37	(440,133.94)	148.99	2,215.41
May-10	6,477.80	(686,646.52)	(2,364.40)	250,625.98	(436,020.54)	148.99	2,215.41
Jun-10	6,477.80	(680,168.72)	(2,364.40)	248,261.58	(431,907.14)	148.99	2,215.41
Jul-10	6,477.80	(673,690.92)	(2,364.40)	245,897.19	(427,793.74)	148.99	2,215.41
Aug-10	6,477.80	(667,213.13)	(2,364.40)	243,532.79	(423,680.33)	148.99	2,215.41
Sep-10	6,477.80	(660,735.33)	(2,364.40)	241,168.39	(419,566.93)	148.99	2,215.41
Oct-10	6,477.80	(654,257.53)	(2,364.40)	238,804.00	(415,453.53)	148.99	2,215.41
Nov-10	6,477.80	(647,779.73)	(2,364.40)	236,439.60	(411,340.13)	148.99	2,215.41
Dec-10	6,477.80	(641,301.94)	(2,364.40)	234,075.21	(407,226.73)	148.99	2,215.41
Jan-11	6,477.80	(634,824.14)	(2,364.40)	231,710.81	(403,113.33)	148.99	2,215.41
Feb-11	6,477.80	(628,346.34)	(2,364.40)	229,346.41	(398,999.93)	148.99	2,215.41
Mar-11	6,477.80	(621,868.54)	(2,364.40)	226,982.02	(394,886.53)	148.99	2,215.41
Apr-11	6,477.80	(615,390.75)	(2,364.40)	224,617.62	(390,773.12)	148.99	2,215.41
May-11	6,477.80	(608,912.95)	(2,364.40)	222,253.23	(386,659.72)	148.99	2,215.41
Jun-11	6,477.80	(602,435.15)	(2,364.40)	219,888.83	(382,546.32)	148.99	2,215.41
Jul-11	6,477.80	(595,957.35)	(2,364.40)	217,524.43	(378,432.92)	148.99	2,215.41
Aug-11	6,477.80	(589,479.56)	(2,364.40)	215,160.04	(374,319.52)	148.99	2,215.41
Sep-11	6,477.80	(583,001.76)	(2,364.40)	212,795.64	(370,206.12)	148.99	2,215.41
Oct-11	6,477.80	(576,523.96)	(2,364.40)	210,431.25	(366,092.72)	148.99	2,215.41
Nov-11	6,477.80	(570,046.17)	(2,364.40)	208,066.85	(361,979.31)	148.99	2,215.41
Dec-11	6,477.80	(563,568.37)	(2,364.40)	205,702.45	(357,865.91)	148.99	2,215.41
Jan-12	6,477.80	(557,090.57)	(2,364.40)	203,338.06	(353,752.51)	148.99	2,215.41
Feb-12	6,477.80	(550,612.77)	(2,364.40)	200,973.66	(349,639.11)	148.99	2,215.41
Mar-12	6,477.80	(544,134.98)	(2,364.40)	198,609.27	(345,525.71)	148.99	2,215.41
Apr-12	6,477.80	(537,657.18)	(2,364.40)	196,244.87	(341,412.31)	148.99	2,215.41
May-12	6,477.80	(531,179.38)	(2,364.40)	193,880.47	(337,298.91)	148.99	2,215.41
Jun-12	6,477.80	(524,701.58)	(2,364.40)	191,516.08	(333,185.51)	148.99	2,215.41
Jul-12	6,477.80	(518,223.79)	(2,364.40)	189,151.68	(329,072.10)	148.99	2,215.41
Aug-12	6,477.80	(511,745.99)	(2,364.40)	186,787.29	(324,958.70)	148.99	2,215.41
Sep-12	6,477.80	(505,268.19)	(2,364.40)	184,422.89	(320,845.30)	148.99	2,215.41
Oct-12	6,477.80	(498,790.39)	(2,364.40)	182,058.49	(316,731.90)	148.99	2,215.41
Nov-12	6,477.80	(492,312.60)	(2,364.40)	179,694.10	(312,618.50)	148.99	2,215.41
Dec-12	6,477.80	(485,834.80)	(2,364.40)	177,329.70	(308,505.10)	148.99	2,215.41
Jan-13	6,477.80	(479,357.00)	(2,364.40)	174,965.31	(304,391.70)	148.99	2,215.41
Feb-13	6,477.80	(472,879.21)	(2,364.40)	172,600.91	(300,278.30)	148.99	2,215.41
Mar-13	6,477.80	(466,401.41)	(2,364.40)	170,236.51	(296,164.89)	148.99	2,215.41
Apr-13	6,477.80	(459,923.61)	(2,364.40)	167,872.12	(292,051.49)	148.99	2,215.41
May-13	6,477.80	(453,445.81)	(2,364.40)	165,507.72	(287,938.09)	148.99	2,215.41
Jun-13	6,477.80	(446,968.02)	(2,364.40)	163,143.33	(283,824.69)	148.99	2,215.41
Jul-13	6,477.80	(440,490.22)	(2,364.40)	160,778.93	(279,711.29)	148.99	2,215.41
Aug-13	6,477.80	(434,012.42)	(2,364.40)	158,414.53	(275,597.89)	148.99	2,215.41
Sep-13	6,477.80	(427,534.62)	(2,364.40)	156,050.14	(271,484.49)	148.99	2,215.41
Oct-13	6,477.80	(421,056.83)	(2,364.40)	153,685.74	(267,371.09)	148.99	2,215.41
Nov-13	6,477.80	(414,579.03)	(2,364.40)	151,321.35	(263,257.68)	148.99	2,215.41
Dec-13	6,477.80	(408,101.23)	(2,364.40)	148,956.95	(259,144.28)	148.99	2,215.41
Jan-14	6,477.80	(401,623.43)	(2,364.40)	146,592.55	(255,030.88)	148.99	2,215.41
Feb-14	6,477.80	(395,145.64)	(2,364.40)	144,228.16	(250,917.48)	148.99	2,215.41
Mar-14	6,477.80	(388,667.84)	(2,364.40)	141,863.76	(246,804.08)	148.99	2,215.41
Apr-14	6,477.80	(382,190.04)	(2,364.40)	139,499.37	(242,690.68)	148.99	2,215.41
May-14	6,477.80	(375,712.25)	(2,364.40)	137,134.97	(238,577.28)	148.99	2,215.41
Jun-14	6,477.80	(369,234.45)	(2,364.40)	134,770.57	(234,463.87)	148.99	2,215.41
Jul-14	6,477.80	(362,756.65)	(2,364.40)	132,406.18	(230,350.47)	148.99	2,215.41
Aug-14	6,477.80	(356,278.85)	(2,364.40)	130,041.78	(226,237.07)	148.99	2,215.41
Sep-14	6,477.80	(349,801.06)	(2,364.40)	127,677.39	(222,123.67)	148.99	2,215.41
Oct-14	6,477.80	(343,323.26)	(2,364.40)	125,312.99	(218,010.27)	148.99	2,215.41
Nov-14	6,477.80	(336,845.46)	(2,364.40)	122,948.59	(213,896.87)	148.99	2,215.41
Dec-14	6,477.80	(330,367.66)	(2,364.40)	120,584.20	(209,783.47)	148.99	2,215.41
Jan-15	6,477.80	(323,889.87)	(2,364.40)	118,219.80	(205,670.07)	148.99	2,215.41
Feb-15	6,477.80	(317,412.07)	(2,364.40)	115,855.41	(201,556.67)	148.99	2,215.41
Mar-15	6,477.80	(310,934.27)	(2,364.40)	113,491.01	(197,443.26)	148.99	2,215.41
Apr-15	6,477.80	(304,456.47)	(2,364.40)	111,126.61	(193,329.86)	148.99	2,215.41
May-15	6,477.80	(297,978.68)	(2,364.40)	108,762.22	(189,216.46)	148.99	2,215.41
Jun-15	6,477.80	(291,500.88)	(2,364.40)	106,397.82	(185,103.06)	148.99	2,215.41
Jul-15	6,477.80	(285,023.08)	(2,364.40)	104,033.43	(180,989.66)	148.99	2,215.41
Aug-15	6,477.80	(278,545.29)	(2,364.40)	101,669.03	(176,876.26)	148.99	2,215.41
Sep-15	6,477.80	(272,067.49)	(2,364.40)	99,304.63	(172,762.85)	148.99	2,215.41
Oct-15	6,477.80	(265,589.69)	(2,364.40)	96,940.24	(168,649.45)	148.99	2,215.41
Nov-15	6,477.80	(259,111.89)	(2,364.40)	94,575.84	(164,536.05)	148.99	2,215.41

Amortization Schedule

GL# 010,0000,2150,20104,002000

	(Gain) Loss	Years	Annual Amort	10 years Amort		Total to Amort
				April 2009-Mar 2019	April 2009-Mar 2019	
SunTrust	(1,937,702.25)	10	(193,770.23)	(1,937,702.25)	-	(1,937,702.25)
JP Morgan	-	30	-	-	-	-
Merrill Lynch	-	5	-	-	-	-
Merrill Lynch	1,160,366.57	10	116,036.66	1,160,366.57	-	1,160,366.57
Total	(777,335.68)		(77,335.57)	(777,335.68)	-	(777,335.68)

months to Amort

120

60

240

LT Int Exp

2830.28206

2830.28201

Monthly Amort

Def State Tax

Def Fed Tax

DR (CR)

(6,477.80)

148.99

2,215.41

DR (CR)

-

-

-

DR (CR)

-

-

-

T-Lock Settlement

Net OGI

Def State Tax

Def Fed Tax

36.50%

2150.20104

2150.20104

2150.20104

2150.20104

2150.20104

2830.28206

2830.28201

Amort

T-Lock Settlement

Def Tax Adj

Def Taxes

Net of Tax

Adjustment

Adjustment

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

Dec-15	6,477.80	(252,634.10)	(2,364.40)	92,211.45	(160,422.65)	148.99	2,215.41
Jan-16	6,477.80	(246,156.30)	(2,364.40)	89,847.05	(156,309.25)	148.99	2,215.41
Feb-16	6,477.80	(239,678.50)	(2,364.40)	87,482.65	(152,195.85)	148.99	2,215.41
Mar-16	6,477.80	(233,200.70)	(2,364.40)	85,118.26	(148,082.45)	148.99	2,215.41
Apr-16	6,477.80	(226,722.91)	(2,364.40)	82,753.86	(143,969.05)	148.99	2,215.41
May-16	6,477.80	(220,245.11)	(2,364.40)	80,389.46	(139,855.64)	148.99	2,215.41
Jun-16	6,477.80	(213,767.31)	(2,364.40)	78,025.07	(135,742.24)	148.99	2,215.41
Jul-16	6,477.80	(207,289.51)	(2,364.40)	75,660.67	(131,628.84)	148.99	2,215.41
Aug-16	6,477.80	(200,811.72)	(2,364.40)	73,296.28	(127,515.44)	148.99	2,215.41
Sep-16	6,477.80	(194,333.92)	(2,364.40)	70,931.88	(123,402.04)	148.99	2,215.41
Oct-16	6,477.80	(187,856.12)	(2,364.40)	68,567.48	(119,288.64)	148.99	2,215.41
Nov-16	6,477.80	(181,378.33)	(2,364.40)	66,203.09	(115,175.24)	148.99	2,215.41
Dec-16	6,477.80	(174,900.53)	(2,364.40)	63,838.69	(111,061.84)	148.99	2,215.41
Jan-17	6,477.80	(168,422.73)	(2,364.40)	61,474.30	(106,948.43)	148.99	2,215.41
Feb-17	6,477.80	(161,944.93)	(2,364.40)	59,109.90	(102,835.03)	148.99	2,215.41
Mar-17	6,477.80	(155,467.14)	(2,364.40)	56,745.50	(98,721.63)	148.99	2,215.41
Apr-17	6,477.80	(148,989.34)	(2,364.40)	54,381.11	(94,608.23)	148.99	2,215.41
May-17	6,477.80	(142,511.54)	(2,364.40)	52,016.71	(90,494.83)	148.99	2,215.41
Jun-17	6,477.80	(136,033.74)	(2,364.40)	49,652.32	(86,381.43)	148.99	2,215.41
Jul-17	6,477.80	(129,555.95)	(2,364.40)	47,287.92	(82,268.03)	148.99	2,215.41
Aug-17	6,477.80	(123,078.15)	(2,364.40)	44,923.52	(78,154.62)	148.99	2,215.41
Sep-17	6,477.80	(116,600.35)	(2,364.40)	42,559.13	(74,041.22)	148.99	2,215.41
Oct-17	6,477.80	(110,122.55)	(2,364.40)	40,194.73	(69,927.82)	148.99	2,215.41
Nov-17	6,477.80	(103,644.76)	(2,364.40)	37,830.34	(65,814.42)	148.99	2,215.41
Dec-17	6,477.80	(97,166.96)	(2,364.40)	35,465.94	(61,701.02)	148.99	2,215.41
Jan-18	6,477.80	(90,689.16)	(2,364.40)	33,101.54	(57,587.62)	148.99	2,215.41
Feb-18	6,477.80	(84,211.37)	(2,364.40)	30,737.15	(53,474.22)	148.99	2,215.41
Mar-18	6,477.80	(77,733.57)	(2,364.40)	28,372.75	(49,360.82)	148.99	2,215.41
Apr-18	6,477.80	(71,255.77)	(2,364.40)	26,008.36	(45,247.41)	148.99	2,215.41
May-18	6,477.80	(64,777.97)	(2,364.40)	23,643.96	(41,134.01)	148.99	2,215.41
Jun-18	6,477.80	(58,300.18)	(2,364.40)	21,279.56	(37,020.61)	148.99	2,215.41
Jul-18	6,477.80	(51,822.38)	(2,364.40)	18,915.17	(32,907.21)	148.99	2,215.41
Aug-18	6,477.80	(45,344.58)	(2,364.40)	16,550.77	(28,793.81)	148.99	2,215.41
Sep-18	6,477.80	(38,866.78)	(2,364.40)	14,186.38	(24,680.41)	148.99	2,215.41
Oct-18	6,477.80	(32,388.99)	(2,364.40)	11,821.98	(20,567.01)	148.99	2,215.41
Nov-18	6,477.80	(25,911.19)	(2,364.40)	9,457.58	(16,453.61)	148.99	2,215.41
Dec-18	6,477.80	(19,433.39)	(2,364.40)	7,093.19	(12,340.20)	148.99	2,215.41
Jan-19	6,477.80	(12,955.59)	(2,364.40)	4,728.79	(8,226.80)	148.99	2,215.41
Feb-19	6,477.80	(6,477.80)	(2,364.40)	2,364.40	(4,113.40)	148.99	2,215.41
Mar-19	6,477.80	(0.00)	(2,364.40)	0.00	0.00	148.99	2,215.41

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxx	Def State Tax	2.30%	1,282.83	1,282.83
2830.xxxxx	Def Fed Tax	34.20%	19,075.09	19,075.09

T-Lock Settlement

T-Lock Settlement					Net OCI	Def State Tax	Def Fed Tax
		2150.20105	2150.20105	2150.20105	2150.20105	230%	34.20% 36.50%
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2830.28205	2830.28201
		DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment
						DR (CR)	DR (CR)
Balance at June 30, 2011	Jun-11		(20,079,047.00)		7,328,852.16	(12,750,194.85)	-
	Jun-11	55,775.13	(20,023,271.87)	(20,357.92)	7,308,494.23	(12,714,777.64)	1,282.83
	Jul-11	55,775.13	(19,967,496.74)	(20,357.92)	7,288,136.31	(12,679,360.43)	1,282.83
	Aug-11	55,775.13	(19,911,721.61)	(20,357.92)	7,267,778.39	(12,643,943.22)	1,282.83
	Sep-11	55,775.13	(19,855,946.48)	(20,357.92)	7,247,420.46	(12,608,526.01)	1,282.83
	Oct-11	55,775.13	(19,800,171.35)	(20,357.92)	7,227,062.54	(12,573,108.81)	1,282.83
	Nov-11	55,775.13	(19,744,396.22)	(20,357.92)	7,206,704.62	(12,537,691.60)	1,282.83
	Dec-11	55,775.13	(19,688,621.09)	(20,357.92)	7,186,346.70	(12,502,274.39)	1,282.83
	Jan-12	55,775.13	(19,632,845.96)	(20,357.92)	7,165,988.77	(12,466,857.18)	1,282.83
	Feb-12	55,775.13	(19,577,070.83)	(20,357.92)	7,145,630.85	(12,431,439.97)	1,282.83
	Mar-12	55,775.13	(19,521,295.69)	(20,357.92)	7,125,272.93	(12,396,022.77)	1,282.83
	Apr-12	55,775.13	(19,465,520.56)	(20,357.92)	7,104,915.01	(12,360,605.56)	1,282.83
	May-12	55,775.13	(19,409,745.43)	(20,357.92)	7,084,557.08	(12,325,188.35)	1,282.83
	Jun-12	55,775.13	(19,353,970.30)	(20,357.92)	7,064,199.16	(12,289,771.14)	1,282.83
	Jul-12	55,775.13	(19,298,195.17)	(20,357.92)	7,043,841.24	(12,254,353.93)	1,282.83
	Aug-12	55,775.13	(19,242,420.04)	(20,357.92)	7,023,483.32	(12,218,936.73)	1,282.83
	Sep-12	55,775.13	(19,186,644.91)	(20,357.92)	7,003,125.39	(12,183,519.52)	1,282.83
	Oct-12	55,775.13	(19,130,869.78)	(20,357.92)	6,982,767.47	(12,148,102.31)	1,282.83
	Nov-12	55,775.13	(19,075,094.65)	(20,357.92)	6,962,409.55	(12,112,685.10)	1,282.83
	Dec-12	55,775.13	(19,019,319.52)	(20,357.92)	6,942,051.62	(12,077,267.89)	1,282.83
	Jan-13	55,775.13	(18,963,544.39)	(20,357.92)	6,921,693.70	(12,041,850.69)	1,282.83
	Feb-13	55,775.13	(18,907,769.26)	(20,357.92)	6,901,335.78	(12,006,433.48)	1,282.83
	Mar-13	55,775.13	(18,851,994.13)	(20,357.92)	6,880,977.86	(11,971,016.27)	1,282.83
	Apr-13	55,775.13	(18,796,219.00)	(20,357.92)	6,860,619.93	(11,935,599.06)	1,282.83
	May-13	55,775.13	(18,740,443.87)	(20,357.92)	6,840,262.01	(11,900,181.86)	1,282.83
	Jun-13	55,775.13	(18,684,668.74)	(20,357.92)	6,819,904.09	(11,864,764.65)	1,282.83
	Jul-13	55,775.13	(18,628,893.61)	(20,357.92)	6,799,546.17	(11,829,347.44)	1,282.83
	Aug-13	55,775.13	(18,573,118.48)	(20,357.92)	6,779,188.24	(11,793,930.23)	1,282.83
	Sep-13	55,775.13	(18,517,343.34)	(20,357.92)	6,758,830.32	(11,758,513.02)	1,282.83
	Oct-13	55,775.13	(18,461,568.21)	(20,357.92)	6,738,472.40	(11,723,095.82)	1,282.83
	Nov-13	55,775.13	(18,405,793.08)	(20,357.92)	6,718,114.48	(11,687,678.61)	1,282.83
	Dec-13	55,775.13	(18,350,017.95)	(20,357.92)	6,697,756.55	(11,652,261.40)	1,282.83
	Jan-14	55,775.13	(18,294,242.82)	(20,357.92)	6,677,398.63	(11,616,844.19)	1,282.83
	Feb-14	55,775.13	(18,238,467.69)	(20,357.92)	6,657,040.71	(11,581,426.98)	1,282.83
	Mar-14	55,775.13	(18,182,692.56)	(20,357.92)	6,636,682.78	(11,546,009.78)	1,282.83
	Apr-14	55,775.13	(18,126,917.43)	(20,357.92)	6,616,324.86	(11,510,592.57)	1,282.83
	May-14	55,775.13	(18,071,142.30)	(20,357.92)	6,595,966.94	(11,475,175.36)	1,282.83
	Jun-14	55,775.13	(18,015,367.17)	(20,357.92)	6,575,609.02	(11,439,758.15)	1,282.83
	Jul-14	55,775.13	(17,959,592.04)	(20,357.92)	6,555,251.09	(11,404,340.94)	1,282.83
	Aug-14	55,775.13	(17,903,816.91)	(20,357.92)	6,534,893.17	(11,368,923.74)	1,282.83
	Sep-14	55,775.13	(17,848,041.78)	(20,357.92)	6,514,535.25	(11,333,506.53)	1,282.83
	Oct-14	55,775.13	(17,792,266.65)	(20,357.92)	6,494,177.33	(11,298,089.32)	1,282.83
	Nov-14	55,775.13	(17,736,491.52)	(20,357.92)	6,473,819.40	(11,262,672.11)	1,282.83
	Dec-14	55,775.13	(17,680,716.39)	(20,357.92)	6,453,461.48	(11,227,254.91)	1,282.83
	Jan-15	55,775.13	(17,624,941.26)	(20,357.92)	6,433,103.56	(11,191,837.70)	1,282.83
	Feb-15	55,775.13	(17,569,166.13)	(20,357.92)	6,412,745.64	(11,156,420.49)	1,282.83
	Mar-15	55,775.13	(17,513,390.99)	(20,357.92)	6,392,387.71	(11,121,003.28)	1,282.83
	Apr-15	55,775.13	(17,457,615.86)	(20,357.92)	6,372,029.79	(11,085,586.07)	1,282.83
	May-15	55,775.13	(17,401,840.73)	(20,357.92)	6,351,671.87	(11,050,168.87)	1,282.83
	Jun-15	55,775.13	(17,346,065.60)	(20,357.92)	6,331,313.95	(11,014,751.66)	1,282.83
	Jul-15	55,775.13	(17,290,290.47)	(20,357.92)	6,310,956.02	(10,979,334.45)	1,282.83
	Aug-15	55,775.13	(17,234,515.34)	(20,357.92)	6,290,598.10	(10,943,917.24)	1,282.83
	Sep-15	55,775.13	(17,178,740.21)	(20,357.92)	6,270,240.18	(10,908,500.03)	1,282.83
	Oct-15	55,775.13	(17,122,965.08)	(20,357.92)	6,249,882.25	(10,873,082.83)	1,282.83
	Nov-15	55,775.13	(17,067,189.95)	(20,357.92)	6,229,524.33	(10,837,665.62)	1,282.83
	Dec-15	55,775.13	(17,011,414.82)	(20,357.92)	6,209,166.41	(10,802,248.41)	1,282.83
	Jan-16	55,775.13	(16,955,639.69)	(20,357.92)	6,188,808.49	(10,766,831.20)	1,282.83
	Feb-16	55,775.13	(16,899,864.56)	(20,357.92)	6,168,450.56	(10,731,413.99)	1,282.83
	Mar-16	55,775.13	(16,844,089.43)	(20,357.92)	6,148,092.64	(10,695,996.79)	1,282.83
	Apr-16	55,775.13	(16,788,314.30)	(20,357.92)	6,127,734.72	(10,660,579.58)	1,282.83
	May-16	55,775.13	(16,732,539.17)	(20,357.92)	6,107,376.80	(10,625,162.37)	1,282.83
	Jun-16	55,775.13	(16,676,764.04)	(20,357.92)	6,087,018.87	(10,589,745.16)	1,282.83
	Jul-16	55,775.13	(16,620,988.91)	(20,357.92)	6,066,660.95	(10,554,327.96)	1,282.83
	Aug-16	55,775.13	(16,565,213.78)	(20,357.92)	6,046,303.03	(10,518,910.75)	1,282.83
	Sep-16	55,775.13	(16,509,438.64)	(20,357.92)	6,025,945.11	(10,483,493.54)	1,282.83
	Oct-16	55,775.13	(16,453,663.51)	(20,357.92)	6,005,587.18	(10,448,076.33)	1,282.83
	Nov-16	55,775.13	(16,397,888.38)	(20,357.92)	5,985,229.26	(10,412,659.12)	1,282.83
	Dec-16	55,775.13	(16,342,113.25)	(20,357.92)	5,964,871.34	(10,377,241.92)	1,282.83
	Jan-17	55,775.13	(16,286,338.12)	(20,357.92)	5,944,513.41	(10,341,824.71)	1,282.83
	Feb-17	55,775.13	(16,230,562.99)	(20,357.92)	5,924,155.49	(10,306,407.50)	1,282.83
	Mar-17	55,775.13	(16,174,787.86)	(20,357.92)	5,903,797.57	(10,270,990.29)	1,282.83
	Apr-17	55,775.13	(16,119,012.73)	(20,357.92)	5,883,439.65	(10,235,573.08)	1,282.83
	May-17	55,775.13	(16,063,237.60)	(20,357.92)	5,863,081.72	(10,200,155.88)	1,282.83
	Jun-17	55,775.13	(16,007,462.47)	(20,357.92)	5,842,723.80	(10,164,738.67)	1,282.83
	Jul-17	55,775.13	(15,951,687.34)	(20,357.92)	5,822,365.88	(10,129,321.46)	1,282.83
	Aug-17	55,775.13	(15,895,912.21)	(20,357.92)	5,802,007.96	(10,093,904.25)	1,282.83
	Sep-17	55,775.13	(15,840,137.08)	(20,357.92)	5,781,650.03	(10,058,487.04)	1,282.83
	Oct-17	55,775.13	(15,784,361.95)	(20,357.92)	5,761,292.11	(10,023,069.84)	1,282.83
	Nov-17	55,775.13	(15,728,586.82)	(20,357.92)	5,740,934.19	(9,987,652.63)	1,282.83
	Dec-17	55,775.13	(15,672,811.69)	(20,357.92)	5,720,576.27	(9,952,235.42)	1,282.83
	Jan-18	55,775.13	(15,617,036.56)	(20,357.92)	5,700,218.34	(9,916,818.21)	1,282.83

Amortization Schedule

GL# 010.0000.2150,20105,002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxxx	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28206
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Feb-18	55,775.13	(15,561,261.43)	(20,357.92)	5,679,860.42	(9,881,401.00)	1,282.83	19,075.09
Mar-18	55,775.13	(15,505,486.29)	(20,357.92)	5,659,502.50	(9,845,983.80)	1,282.83	19,075.09
Apr-18	55,775.13	(15,449,711.16)	(20,357.92)	5,639,144.57	(9,810,566.59)	1,282.83	19,075.09
May-18	55,775.13	(15,393,936.03)	(20,357.92)	5,618,786.65	(9,775,149.38)	1,282.83	19,075.09
Jun-18	55,775.13	(15,338,160.90)	(20,357.92)	5,598,428.73	(9,739,732.17)	1,282.83	19,075.09
Jul-18	55,775.13	(15,282,385.77)	(20,357.92)	5,578,070.81	(9,704,314.97)	1,282.83	19,075.09
Aug-18	55,775.13	(15,226,610.64)	(20,357.92)	5,557,712.88	(9,668,897.76)	1,282.83	19,075.09
Sep-18	55,775.13	(15,170,835.51)	(20,357.92)	5,537,354.96	(9,633,480.55)	1,282.83	19,075.09
Oct-18	55,775.13	(15,115,060.38)	(20,357.92)	5,516,997.04	(9,598,063.34)	1,282.83	19,075.09
Nov-18	55,775.13	(15,059,285.25)	(20,357.92)	5,496,639.12	(9,562,646.13)	1,282.83	19,075.09
Dec-18	55,775.13	(15,003,510.12)	(20,357.92)	5,476,281.19	(9,527,228.93)	1,282.83	19,075.09
Jan-19	55,775.13	(14,947,734.99)	(20,357.92)	5,455,923.27	(9,491,811.72)	1,282.83	19,075.09
Feb-19	55,775.13	(14,891,959.86)	(20,357.92)	5,435,565.35	(9,456,394.51)	1,282.83	19,075.09
Mar-19	55,775.13	(14,836,184.73)	(20,357.92)	5,415,207.43	(9,420,977.30)	1,282.83	19,075.09
Apr-19	55,775.13	(14,780,409.60)	(20,357.92)	5,394,849.50	(9,385,560.09)	1,282.83	19,075.09
May-19	55,775.13	(14,724,634.47)	(20,357.92)	5,374,491.58	(9,350,142.89)	1,282.83	19,075.09
Jun-19	55,775.13	(14,668,859.34)	(20,357.92)	5,354,133.66	(9,314,725.68)	1,282.83	19,075.09
Jul-19	55,775.13	(14,613,084.21)	(20,357.92)	5,333,775.74	(9,279,308.47)	1,282.83	19,075.09
Aug-19	55,775.13	(14,557,309.08)	(20,357.92)	5,313,417.81	(9,243,891.26)	1,282.83	19,075.09
Sep-19	55,775.13	(14,501,533.94)	(20,357.92)	5,293,059.89	(9,208,474.05)	1,282.83	19,075.09
Oct-19	55,775.13	(14,445,758.81)	(20,357.92)	5,272,701.97	(9,173,056.85)	1,282.83	19,075.09
Nov-19	55,775.13	(14,389,983.68)	(20,357.92)	5,252,344.04	(9,137,639.64)	1,282.83	19,075.09
Dec-19	55,775.13	(14,334,208.55)	(20,357.92)	5,231,986.12	(9,102,222.43)	1,282.83	19,075.09
Jan-20	55,775.13	(14,278,433.42)	(20,357.92)	5,211,628.20	(9,066,805.22)	1,282.83	19,075.09
Feb-20	55,775.13	(14,222,658.29)	(20,357.92)	5,191,270.28	(9,031,388.02)	1,282.83	19,075.09
Mar-20	55,775.13	(14,166,883.16)	(20,357.92)	5,170,912.35	(8,995,970.81)	1,282.83	19,075.09
Apr-20	55,775.13	(14,111,108.03)	(20,357.92)	5,150,554.43	(8,960,553.60)	1,282.83	19,075.09
May-20	55,775.13	(14,055,332.90)	(20,357.92)	5,130,196.51	(8,925,136.39)	1,282.83	19,075.09
Jun-20	55,775.13	(13,999,557.77)	(20,357.92)	5,109,838.59	(8,889,719.18)	1,282.83	19,075.09
Jul-20	55,775.13	(13,943,782.64)	(20,357.92)	5,089,480.66	(8,854,301.98)	1,282.83	19,075.09
Aug-20	55,775.13	(13,888,007.51)	(20,357.92)	5,069,122.74	(8,818,884.77)	1,282.83	19,075.09
Sep-20	55,775.13	(13,832,232.38)	(20,357.92)	5,048,764.82	(8,783,467.56)	1,282.83	19,075.09
Oct-20	55,775.13	(13,776,457.25)	(20,357.92)	5,028,406.90	(8,748,050.35)	1,282.83	19,075.09
Nov-20	55,775.13	(13,720,682.12)	(20,357.92)	5,008,048.97	(8,712,633.14)	1,282.83	19,075.09
Dec-20	55,775.13	(13,664,906.99)	(20,357.92)	4,987,691.05	(8,677,215.94)	1,282.83	19,075.09
Jan-21	55,775.13	(13,609,131.86)	(20,357.92)	4,967,333.13	(8,641,798.73)	1,282.83	19,075.09
Feb-21	55,775.13	(13,553,356.73)	(20,357.92)	4,946,975.20	(8,606,381.52)	1,282.83	19,075.09
Mar-21	55,775.13	(13,497,581.59)	(20,357.92)	4,926,617.28	(8,570,964.31)	1,282.83	19,075.09
Apr-21	55,775.13	(13,441,806.46)	(20,357.92)	4,906,259.36	(8,535,547.10)	1,282.83	19,075.09
May-21	55,775.13	(13,386,031.33)	(20,357.92)	4,885,901.44	(8,500,129.90)	1,282.83	19,075.09
Jun-21	55,775.13	(13,330,256.20)	(20,357.92)	4,865,543.51	(8,464,712.69)	1,282.83	19,075.09
Jul-21	55,775.13	(13,274,481.07)	(20,357.92)	4,845,185.59	(8,429,295.48)	1,282.83	19,075.09
Aug-21	55,775.13	(13,218,705.94)	(20,357.92)	4,824,827.67	(8,393,878.27)	1,282.83	19,075.09
Sep-21	55,775.13	(13,162,930.81)	(20,357.92)	4,804,469.75	(8,358,461.07)	1,282.83	19,075.09
Oct-21	55,775.13	(13,107,155.68)	(20,357.92)	4,784,111.82	(8,323,043.86)	1,282.83	19,075.09
Nov-21	55,775.13	(13,051,380.55)	(20,357.92)	4,763,753.90	(8,287,626.65)	1,282.83	19,075.09
Dec-21	55,775.13	(12,995,605.42)	(20,357.92)	4,743,395.98	(8,252,209.44)	1,282.83	19,075.09
Jan-22	55,775.13	(12,939,830.29)	(20,357.92)	4,723,038.06	(8,216,792.23)	1,282.83	19,075.09
Feb-22	55,775.13	(12,884,055.16)	(20,357.92)	4,702,680.13	(8,181,375.03)	1,282.83	19,075.09
Mar-22	55,775.13	(12,828,280.03)	(20,357.92)	4,682,322.21	(8,145,957.82)	1,282.83	19,075.09
Apr-22	55,775.13	(12,772,504.90)	(20,357.92)	4,661,964.29	(8,110,540.61)	1,282.83	19,075.09
May-22	55,775.13	(12,716,729.77)	(20,357.92)	4,641,606.36	(8,075,123.40)	1,282.83	19,075.09
Jun-22	55,775.13	(12,660,954.64)	(20,357.92)	4,621,248.44	(8,039,706.19)	1,282.83	19,075.09
Jul-22	55,775.13	(12,605,179.51)	(20,357.92)	4,600,890.52	(8,004,288.99)	1,282.83	19,075.09
Aug-22	55,775.13	(12,549,404.38)	(20,357.92)	4,580,532.60	(7,968,871.78)	1,282.83	19,075.09
Sep-22	55,775.13	(12,493,629.24)	(20,357.92)	4,560,174.67	(7,933,454.57)	1,282.83	19,075.09
Oct-22	55,775.13	(12,437,854.11)	(20,357.92)	4,539,816.75	(7,898,037.36)	1,282.83	19,075.09
Nov-22	55,775.13	(12,382,078.98)	(20,357.92)	4,519,458.83	(7,862,620.15)	1,282.83	19,075.09
Dec-22	55,775.13	(12,326,303.85)	(20,357.92)	4,499,100.91	(7,827,202.95)	1,282.83	19,075.09
Jan-23	55,775.13	(12,270,528.72)	(20,357.92)	4,478,742.98	(7,791,785.74)	1,282.83	19,075.09
Feb-23	55,775.13	(12,214,753.59)	(20,357.92)	4,458,385.06	(7,756,368.53)	1,282.83	19,075.09
Mar-23	55,775.13	(12,158,978.46)	(20,357.92)	4,438,027.14	(7,720,951.32)	1,282.83	19,075.09
Apr-23	55,775.13	(12,103,203.33)	(20,357.92)	4,417,669.22	(7,685,534.11)	1,282.83	19,075.09
May-23	55,775.13	(12,047,428.20)	(20,357.92)	4,397,311.29	(7,650,116.91)	1,282.83	19,075.09
Jun-23	55,775.13	(11,991,653.07)	(20,357.92)	4,376,953.37	(7,614,699.70)	1,282.83	19,075.09
Jul-23	55,775.13	(11,935,877.94)	(20,357.92)	4,356,595.45	(7,579,282.49)	1,282.83	19,075.09
Aug-23	55,775.13	(11,880,102.81)	(20,357.92)	4,336,237.53	(7,543,865.28)	1,282.83	19,075.09
Sep-23	55,775.13	(11,824,327.68)	(20,357.92)	4,315,879.60	(7,508,448.08)	1,282.83	19,075.09
Oct-23	55,775.13	(11,768,552.55)	(20,357.92)	4,295,521.68	(7,473,030.87)	1,282.83	19,075.09
Nov-23	55,775.13	(11,712,777.42)	(20,357.92)	4,275,163.76	(7,437,613.66)	1,282.83	19,075.09
Dec-23	55,775.13	(11,657,002.29)	(20,357.92)	4,254,805.83	(7,402,196.45)	1,282.83	19,075.09
Jan-24	55,775.13	(11,601,227.16)	(20,357.92)	4,234,447.91	(7,366,779.24)	1,282.83	19,075.09
Feb-24	55,775.13	(11,545,452.03)	(20,357.92)	4,214,089.99	(7,331,362.04)	1,282.83	19,075.09
Mar-24	55,775.13	(11,489,676.89)	(20,357.92)	4,193,732.07	(7,295,944.83)	1,282.83	19,075.09
Apr-24	55,775.13	(11,433,901.76)	(20,357.92)	4,173,374.14	(7,260,527.62)	1,282.83	19,075.09
May-24	55,775.13	(11,378,126.63)	(20,357.92)	4,153,016.22	(7,225,110.41)	1,282.83	19,075.09
Jun-24	55,775.13	(11,322,351.50)	(20,357.92)	4,132,658.30	(7,189,693.20)	1,282.83	19,075.09
Jul-24	55,775.13	(11,266,576.37)	(20,357.92)	4,112,300.38	(7,154,276.00)	1,282.83	19,075.09
Aug-24	55,775.13	(11,210,801.24)	(20,357.92)	4,091,942.45	(7,118,858.79)	1,282.83	19,075.09
Sep-24	55,775.13	(11,155,026.11)	(20,357.92)	4,071,584.53	(7,083,441.58)	1,282.83	19,075.09
Oct-24	55,775.13	(11,099,250.98)	(20,357.92)	4,051,226.61	(7,048,024.37)	1,282.83	19,075.09

Amortization Schedule

GL# 010.0000.2150.20105.002000

			10 years Amort	10 years Amort	10 years Amort	Total to Amort
	(Gain) Loss	Years	Annual Amort	June 2011-May 2021	June 2021-May 2031	June 2031-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,955.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)
Merrill Lynch		30	-	-	-	-
Total	(20,079,047.00)		(669,901.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)

months to Amort

120

120

120

LT Int Exp

Monthly Amort

DR (CR)

DR (CR)

DR (CR)

2830.xxxxx

Def State Tax

1,282.83

1,282.83

1,282.83

2830.xxxxx

Def Fed Tax

19,075.09

19,075.09

19,075.09

T-Lock Settlement

Net OCI

Def State Tax

Def Fed Tax

2150.20105

2150.20105

2150.20105

2150.20105

2150.20105

2830.28206

2830.28201

Amort

T-Lock Settlement

Def Tax Adj

Def Taxes

Net of Tax

Adjustment

Adjustment

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

DR (CR)

Nov-24

55,775.13

(11,043,475.85)

(20,357.92)

4,030,868.69

(7,012,607.16)

1,282.83

19,075.09

Dec-24

55,775.13

(10,987,706.72)

(20,357.92)

4,010,510.76

(6,977,189.96)

1,282.83

19,075.09

Jan-25

55,775.13

(10,931,925.59)

(20,357.92)

3,990,152.84

(6,941,772.75)

1,282.83

19,075.09

Feb-25

55,775.13

(10,876,150.46)

(20,357.92)

3,969,794.92

(6,906,355.54)

1,282.83

19,075.09

Mar-25

55,775.13

(10,820,375.33)

(20,357.92)

3,949,436.99

(6,870,938.33)

1,282.83

19,075.09

Apr-25

55,775.13

(10,764,600.20)

(20,357.92)

3,929,079.07

(6,835,521.13)

1,282.83

19,075.09

May-25

55,775.13

(10,708,825.07)

(20,357.92)

3,908,721.15

(6,800,103.92)

1,282.83

19,075.09

Jun-25

55,775.13

(10,653,049.94)

(20,357.92)

3,888,363.23

(6,764,686.71)

1,282.83

19,075.09

Jul-25

55,775.13

(10,597,274.81)

(20,357.92)

3,868,005.30

(6,729,269.50)

1,282.83

19,075.09

Aug-25

55,775.13

(10,541,499.68)

(20,357.92)

3,847,647.38

(6,693,852.29)

1,282.83

19,075.09

Sep-25

55,775.13

(10,485,724.54)

(20,357.92)

3,827,289.46

(6,658,435.09)

1,282.83

19,075.09

Oct-25

55,775.13

(10,429,949.41)

(20,357.92)

3,806,931.54

(6,623,017.88)

1,282.83

19,075.09

Nov-25

55,775.13

(10,374,174.28)

(20,357.92)

3,786,573.61

(6,587,600.67)

1,282.83

19,075.09

Dec-25

55,775.13

(10,318,399.15)

(20,357.92)

3,766,215.69

(6,552,183.46)

1,282.83

19,075.09

Jan-26

55,775.13

(10,262,624.02)

(20,357.92)

3,745,857.77

(6,516,766.25)

1,282.83

19,075.09

Feb-26

55,775.13

(10,206,848.89)

(20,357.92)

3,725,499.85

(6,481,349.05)

1,282.83

19,075.09

Mar-26

55,775.13

(10,151,073.76)

(20,357.92)

3,705,141.92

(6,445,931.84)

1,282.83

19,075.09

Apr-26

55,775.13

(10,095,298.63)

(20,357.92)

3,684,784.00

(6,410,514.63)

1,282.83

19,075.09

May-26

55,775.13

(10,039,523.50)

(20,357.92)

3,664,426.08

(6,375,097.42)

1,282.83

19,075.09

Jun-26

55,775.13

(9,983,748.37)

(20,357.92)

3,644,068.15

(6,339,680.21)

1,282.83

19,075.09

Jul-26

55,775.13

(9,927,973.24)

(20,357.92)

3,623,710.23

(6,304,263.01)

1,282.83

19,075.09

Aug-26

55,775.13

(9,872,198.11)

(20,357.92)

3,603,352.31

(6,268,845.80)

1,282.83

19,075.09

Sep-26

55,775.13

(9,816,422.98)

(20,357.92)

3,582,994.39

(6,233,428.59)

1,282.83

19,075.09

Oct-26

55,775.13

(9,760,647.85)

(20,357.92)

3,562,636.46

(6,198,011.38)

1,282.83

19,075.09

Nov-26

55,775.13

(9,704,872.72)

(20,357.92)

3,542,278.54

(6,162,594.18)

1,282.83

19,075.09

Dec-26

55,775.13

(9,649,097.59)

(20,357.92)

3,521,920.62

(6,127,176.97)

1,282.83

19,075.09

Jan-27

55,775.13

(9,593,322.

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort	10 years Amort	10 years Amort	Total to Amort
				June 2011-May 2021	June 2021-May 2031	June 2031-May 2041	June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
RNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.xxxxxx	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.xxxxxx	Def Fed Tax	1,282.83	1,282.83	1,282.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Aug-31	55,775.13	(6,525,690.28)	(20,357.92)	2,381,876.95	(4,143,813.32)	1,282.83	19,075.09
Sep-31	55,775.13	(6,469,915.14)	(20,357.92)	2,361,519.03	(4,108,396.12)	1,282.83	19,075.09
Oct-31	55,775.13	(6,414,140.01)	(20,357.92)	2,341,161.11	(4,072,978.91)	1,282.83	19,075.09
Nov-31	55,775.13	(6,358,364.88)	(20,357.92)	2,320,803.18	(4,037,561.70)	1,282.83	19,075.09
Dec-31	55,775.13	(6,302,589.75)	(20,357.92)	2,300,445.26	(4,002,144.49)	1,282.83	19,075.09
Jan-32	55,775.13	(6,246,814.62)	(20,357.92)	2,280,087.34	(3,966,727.29)	1,282.83	19,075.09
Feb-32	55,775.13	(6,191,039.49)	(20,357.92)	2,259,729.41	(3,931,310.08)	1,282.83	19,075.09
Mar-32	55,775.13	(6,135,264.36)	(20,357.92)	2,239,371.49	(3,895,892.87)	1,282.83	19,075.09
Apr-32	55,775.13	(6,079,489.23)	(20,357.92)	2,219,013.57	(3,860,475.66)	1,282.83	19,075.09
May-32	55,775.13	(6,023,714.10)	(20,357.92)	2,198,655.65	(3,825,058.45)	1,282.83	19,075.09
Jun-32	55,775.13	(5,967,938.97)	(20,357.92)	2,178,297.72	(3,789,641.25)	1,282.83	19,075.09
Jul-32	55,775.13	(5,912,163.84)	(20,357.92)	2,157,939.80	(3,754,224.04)	1,282.83	19,075.09
Aug-32	55,775.13	(5,856,388.71)	(20,357.92)	2,137,581.88	(3,718,806.83)	1,282.83	19,075.09
Sep-32	55,775.13	(5,800,613.58)	(20,357.92)	2,117,223.96	(3,683,389.62)	1,282.83	19,075.09
Oct-32	55,775.13	(5,744,838.45)	(20,357.92)	2,096,866.03	(3,647,972.41)	1,282.83	19,075.09
Nov-32	55,775.13	(5,689,063.32)	(20,357.92)	2,076,508.11	(3,612,555.21)	1,282.83	19,075.09
Dec-32	55,775.13	(5,633,288.19)	(20,357.92)	2,056,150.19	(3,577,138.00)	1,282.83	19,075.09
Jan-33	55,775.13	(5,577,513.06)	(20,357.92)	2,035,792.27	(3,541,720.79)	1,282.83	19,075.09
Feb-33	55,775.13	(5,521,737.93)	(20,357.92)	2,015,434.34	(3,506,303.58)	1,282.83	19,075.09
Mar-33	55,775.13	(5,465,962.79)	(20,357.92)	1,995,076.42	(3,470,886.37)	1,282.83	19,075.09
Apr-33	55,775.13	(5,410,187.66)	(20,357.92)	1,974,718.50	(3,435,469.17)	1,282.83	19,075.09
May-33	55,775.13	(5,354,412.53)	(20,357.92)	1,954,360.57	(3,400,051.96)	1,282.83	19,075.09
Jun-33	55,775.13	(5,298,637.40)	(20,357.92)	1,934,002.65	(3,364,634.75)	1,282.83	19,075.09
Jul-33	55,775.13	(5,242,862.27)	(20,357.92)	1,913,644.73	(3,329,217.54)	1,282.83	19,075.09
Aug-33	55,775.13	(5,187,087.14)	(20,357.92)	1,893,286.81	(3,293,800.33)	1,282.83	19,075.09
Sep-33	55,775.13	(5,131,312.01)	(20,357.92)	1,872,928.88	(3,258,383.13)	1,282.83	19,075.09
Oct-33	55,775.13	(5,075,536.88)	(20,357.92)	1,852,570.96	(3,222,965.92)	1,282.83	19,075.09
Nov-33	55,775.13	(5,019,761.75)	(20,357.92)	1,832,213.04	(3,187,548.71)	1,282.83	19,075.09
Dec-33	55,775.13	(4,963,986.62)	(20,357.92)	1,811,855.12	(3,152,131.50)	1,282.83	19,075.09
Jan-34	55,775.13	(4,908,211.49)	(20,357.92)	1,791,497.19	(3,116,714.30)	1,282.83	19,075.09
Feb-34	55,775.13	(4,852,436.36)	(20,357.92)	1,771,139.27	(3,081,297.09)	1,282.83	19,075.09
Mar-34	55,775.13	(4,796,661.23)	(20,357.92)	1,750,781.35	(3,045,879.88)	1,282.83	19,075.09
Apr-34	55,775.13	(4,740,886.10)	(20,357.92)	1,730,423.43	(3,010,462.67)	1,282.83	19,075.09
May-34	55,775.13	(4,685,110.97)	(20,357.92)	1,710,065.50	(2,975,045.46)	1,282.83	19,075.09
Jun-34	55,775.13	(4,629,335.84)	(20,357.92)	1,689,707.58	(2,939,628.26)	1,282.83	19,075.09
Jul-34	55,775.13	(4,573,560.71)	(20,357.92)	1,669,349.66	(2,904,211.05)	1,282.83	19,075.09
Aug-34	55,775.13	(4,517,785.58)	(20,357.92)	1,648,991.73	(2,868,793.84)	1,282.83	19,075.09
Sep-34	55,775.13	(4,462,010.44)	(20,357.92)	1,628,633.81	(2,833,376.63)	1,282.83	19,075.09
Oct-34	55,775.13	(4,406,235.31)	(20,357.92)	1,608,275.89	(2,797,959.42)	1,282.83	19,075.09
Nov-34	55,775.13	(4,350,460.18)	(20,357.92)	1,587,917.97	(2,762,542.22)	1,282.83	19,075.09
Dec-34	55,775.13	(4,294,685.05)	(20,357.92)	1,567,560.04	(2,727,125.01)	1,282.83	19,075.09
Jan-35	55,775.13	(4,238,909.92)	(20,357.92)	1,547,202.12	(2,691,707.80)	1,282.83	19,075.09
Feb-35	55,775.13	(4,183,134.79)	(20,357.92)	1,526,844.20	(2,656,290.59)	1,282.83	19,075.09
Mar-35	55,775.13	(4,127,359.66)	(20,357.92)	1,506,486.28	(2,620,873.38)	1,282.83	19,075.09
Apr-35	55,775.13	(4,071,584.53)	(20,357.92)	1,486,128.35	(2,585,456.18)	1,282.83	19,075.09
May-35	55,775.13	(4,015,809.40)	(20,357.92)	1,465,770.43	(2,550,038.97)	1,282.83	19,075.09
Jun-35	55,775.13	(3,960,034.27)	(20,357.92)	1,445,412.51	(2,514,621.76)	1,282.83	19,075.09
Jul-35	55,775.13	(3,904,259.14)	(20,357.92)	1,425,054.59	(2,479,204.55)	1,282.83	19,075.09
Aug-35	55,775.13	(3,848,484.01)	(20,357.92)	1,404,696.66	(2,443,787.35)	1,282.83	19,075.09
Sep-35	55,775.13	(3,792,708.88)	(20,357.92)	1,384,338.74	(2,408,370.14)	1,282.83	19,075.09
Oct-35	55,775.13	(3,736,933.75)	(20,357.92)	1,363,980.82	(2,372,952.93)	1,282.83	19,075.09
Nov-35	55,775.13	(3,681,158.62)	(20,357.92)	1,343,622.90	(2,337,535.72)	1,282.83	19,075.09
Dec-35	55,775.13	(3,625,383.49)	(20,357.92)	1,323,264.97	(2,302,118.51)	1,282.83	19,075.09
Jan-36	55,775.13	(3,569,608.36)	(20,357.92)	1,302,907.05	(2,266,701.31)	1,282.83	19,075.09
Feb-36	55,775.13	(3,513,833.23)	(20,357.92)	1,282,549.13	(2,231,284.10)	1,282.83	19,075.09
Mar-36	55,775.13	(3,458,058.09)	(20,357.92)	1,262,191.20	(2,195,866.89)	1,282.83	19,075.09
Apr-36	55,775.13	(3,402,282.96)	(20,357.92)	1,241,833.28	(2,160,449.68)	1,282.83	19,075.09
May-36	55,775.13	(3,346,507.83)	(20,357.92)	1,221,475.36	(2,125,032.47)	1,282.83	19,075.09
Jun-36	55,775.13	(3,290,732.70)	(20,357.92)	1,201,117.44	(2,089,615.27)	1,282.83	19,075.09
Jul-36	55,775.13	(3,234,957.57)	(20,357.92)	1,180,759.51	(2,054,198.06)	1,282.83	19,075.09
Aug-36	55,775.13	(3,179,182.44)	(20,357.92)	1,160,401.59	(2,018,780.85)	1,282.83	19,075.09
Sep-36	55,775.13	(3,123,407.31)	(20,357.92)	1,140,043.67	(1,983,363.64)	1,282.83	19,075.09
Oct-36	55,775.13	(3,067,632.18)	(20,357.92)	1,119,685.75	(1,947,946.43)	1,282.83	19,075.09
Nov-36	55,775.13	(3,011,857.05)	(20,357.92)	1,099,327.82	(1,912,529.23)	1,282.83	19,075.09
Dec-36	55,775.13	(2,956,081.92)	(20,357.92)	1,078,969.90	(1,877,112.02)	1,282.83	19,075.09
Jan-37	55,775.13	(2,900,306.79)	(20,357.92)	1,058,611.98	(1,841,694.81)	1,282.83	19,075.09
Feb-37	55,775.13	(2,844,531.66)	(20,357.92)	1,038,254.06	(1,806,277.60)	1,282.83	19,075.09
Mar-37	55,775.13	(2,788,756.53)	(20,357.92)	1,017,896.13	(1,770,860.40)	1,282.83	19,075.09
Apr-37	55,775.13	(2,732,981.40)	(20,357.92)	997,538.21	(1,735,443.19)	1,282.83	19,075.09
May-37	55,775.13	(2,677,206.27)	(20,357.92)	977,180.29	(1,700,025.98)	1,282.83	19,075.09
Jun-37	55,775.13	(2,621,431.14)	(20,357.92)	956,822.36	(1,664,608.77)	1,282.83	19,075.09
Jul-37	55,775.13	(2,565,656.01)	(20,357.92)	936,464.44	(1,629,191.56)	1,282.83	19,075.09
Aug-37	55,775.13	(2,509,880.88)	(20,357.92)	916,106.52	(1,593,774.36)	1,282.83	19,075.09
Sep-37	55,775.13	(2,454,105.74)	(20,357.92)	895,748.60	(1,558,357.15)	1,282.83	19,075.09
Oct-37	55,775.13	(2,398,330.61)	(20,357.92)	875,390.67	(1,522,939.94)	1,282.83	19,075.09
Nov-37	55,775.13	(2,342,555.48)	(20,357.92)	855,032.75	(1,487,522.73)	1,282.83	19,075.09
Dec-37	55,775.13	(2,286,780.35)	(20,357.92)	834,674.83	(1,452,105.52)	1,282.83	19,075.09
Jan-38	55,775.13	(2,231,005.22)	(20,357.92)	814,316.91	(1,416,688.32)	1,282.83	19,075.09
Feb-38	55,775.13	(2,175,230.09)	(20,357.92)	793,958.98	(1,381,271.11)	1,282.83	19,075.09
Mar-38	55,775.13	(2,119,454.96)	(20,357.92)	773,601.06	(1,345,853.90)	1,282.83	19,075.09
Apr-38	55,775.13	(2,063,679.83)	(20,357.92)	753,243.14	(1,310,436.69)	1,282.83	19,075.09

Amortization Schedule

GL# 010.0000.2150.20105.002000

	(Gain) Loss	Years	Annual Amort	10 years Amort June 2011-May 2021	10 years Amort June 2021-May 2031	10 years Amort June 2031-May 2041	Total to Amort June 2011-May 2041
Morgan Stanley	(6,701,857.00)	30	(223,395.23)	(2,233,952.33)	(2,233,952.33)	(2,233,952.33)	(6,701,857.00)
Wells Fargo	(6,799,114.00)	30	(226,637.13)	(2,266,371.33)	(2,266,371.33)	(2,266,371.33)	(6,799,114.00)
BNP Paribas	(6,578,076.00)	30	(219,269.20)	(2,192,692.00)	(2,192,692.00)	(2,192,692.00)	(6,578,076.00)
Merrill Lynch		30	-	-	-	-	-
Total	(20,079,047.00)		(669,301.57)	(6,693,015.67)	(6,693,015.67)	(6,693,015.67)	(20,079,047.00)

months to Amort 120 120 120

LT Int Exp	Monthly Amort	DR (CR)	DR (CR)	DR (CR)
2830.XXXXX	Def State Tax	(55,775.13)	(55,775.13)	(55,775.13)
2830.XXXXX	Def Fed Tax	1,262.83	1,262.83	1,262.83
		19,075.09	19,075.09	19,075.09

T-Lock Settlement

	2150.20105	2150.20105	2150.20105	2150.20105	2150.20105	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)
May-38	55,775.13	(2,007,904.70)	(20,357.92)	732,885.22	(1,275,019.48)	1,282.83	19,075.09
Jun-38	55,775.13	(1,952,129.57)	(20,357.92)	712,527.29	(1,239,602.28)	1,282.83	19,075.09
Jul-38	55,775.13	(1,896,354.44)	(20,357.92)	692,169.37	(1,204,185.07)	1,282.83	19,075.09
Aug-38	55,775.13	(1,840,579.31)	(20,357.92)	671,811.45	(1,168,767.86)	1,282.83	19,075.09
Sep-38	55,775.13	(1,784,804.18)	(20,357.92)	651,453.52	(1,133,350.65)	1,282.83	19,075.09
Oct-38	55,775.13	(1,729,029.05)	(20,357.92)	631,095.60	(1,097,933.44)	1,282.83	19,075.09
Nov-38	55,775.13	(1,673,253.92)	(20,357.92)	610,737.68	(1,062,516.24)	1,282.83	19,075.09
Dec-38	55,775.13	(1,617,478.79)	(20,357.92)	590,379.76	(1,027,099.03)	1,282.83	19,075.09
Jan-39	55,775.13	(1,561,703.66)	(20,357.92)	570,021.83	(991,681.82)	1,282.83	19,075.09
Feb-39	55,775.13	(1,505,928.53)	(20,357.92)	549,663.91	(956,264.61)	1,282.83	19,075.09
Mar-39	55,775.13	(1,450,153.39)	(20,357.92)	529,305.99	(920,847.41)	1,282.83	19,075.09
Apr-39	55,775.13	(1,394,378.26)	(20,357.92)	508,948.07	(885,430.20)	1,282.83	19,075.09
May-39	55,775.13	(1,338,603.13)	(20,357.92)	488,590.14	(850,012.99)	1,282.83	19,075.09
Jun-39	55,775.13	(1,282,828.00)	(20,357.92)	468,232.22	(814,595.78)	1,282.83	19,075.09
Jul-39	55,775.13	(1,227,052.87)	(20,357.92)	447,874.30	(779,178.57)	1,282.83	19,075.09
Aug-39	55,775.13	(1,171,277.74)	(20,357.92)	427,516.38	(743,761.37)	1,282.83	19,075.09
Sep-39	55,775.13	(1,115,502.61)	(20,357.92)	407,158.45	(708,344.16)	1,282.83	19,075.09
Oct-39	55,775.13	(1,059,727.48)	(20,357.92)	386,800.53	(672,926.95)	1,282.83	19,075.09
Nov-39	55,775.13	(1,003,952.35)	(20,357.92)	366,442.61	(637,509.74)	1,282.83	19,075.09
Dec-39	55,775.13	(948,177.22)	(20,357.92)	346,084.69	(602,092.53)	1,282.83	19,075.09
Jan-40	55,775.13	(892,402.09)	(20,357.92)	325,726.76	(566,675.33)	1,282.83	19,075.09
Feb-40	55,775.13	(836,626.96)	(20,357.92)	305,368.84	(531,258.12)	1,282.83	19,075.09
Mar-40	55,775.13	(780,851.83)	(20,357.92)	285,010.92	(495,840.91)	1,282.83	19,075.09
Apr-40	55,775.13	(725,076.70)	(20,357.92)	264,652.99	(460,423.70)	1,282.83	19,075.09
May-40	55,775.13	(669,301.57)	(20,357.92)	244,295.07	(425,006.49)	1,282.83	19,075.09
Jun-40	55,775.13	(613,526.44)	(20,357.92)	223,937.15	(389,589.29)	1,282.83	19,075.09
Jul-40	55,775.13	(557,751.31)	(20,357.92)	203,579.23	(354,172.08)	1,282.83	19,075.09
Aug-40	55,775.13	(501,976.18)	(20,357.92)	183,221.30	(318,754.87)	1,282.83	19,075.09
Sep-40	55,775.13	(446,201.04)	(20,357.92)	162,863.38	(283,337.66)	1,282.83	19,075.09
Oct-40	55,775.13	(390,425.91)	(20,357.92)	142,505.46	(247,920.46)	1,282.83	19,075.09
Nov-40	55,775.13	(334,650.78)	(20,357.92)	122,147.54	(212,503.25)	1,282.83	19,075.09
Dec-40	55,775.13	(278,875.65)	(20,357.92)	101,789.61	(177,086.04)	1,282.83	19,075.09
Jan-41	55,775.13	(223,100.52)	(20,357.92)	81,431.69	(141,668.83)	1,282.83	19,075.09
Feb-41	55,775.13	(167,325.39)	(20,357.92)	61,073.77	(106,251.62)	1,282.83	19,075.09
Mar-41	55,775.13	(111,550.26)	(20,357.92)	40,715.85	(70,834.42)	1,282.83	19,075.09
Apr-41	55,775.13	(55,775.13)	(20,357.92)	20,357.92	(35,417.21)	1,282.83	19,075.09
May-41	55,775.13	(0.00)	(20,357.92)	(0.00)	(0.00)	1,282.83	19,075.09

	(Gain) Loss
Deutsche Bank AG	17,703,796.05
Goldman Sachs	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,518,612.00
Total	66,625,704.05

T-Lock Settlement

T-LOCK Settlement		2150.20107	2150.20107	2150.20107	2150.20107	Net OCI	Def State Tax	Def Fed Tax		
		Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20107	2830.28205	2830.28201	2.30%	34.20%
		DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment		36.50%
							DR (CR)	DR (CR)		
Balance at June 30, 2011	Jan-13		66,625,704.05			(24,318,981.98)	42,307,322.07			
	Feb-13	(185,071.40)	66,440,632.65	(67,551.08)	(24,250,830.92)	42,189,801.73	4,256.64	63,294.42		
	Mar-13	(185,071.40)	66,255,561.25	(67,551.08)	(24,183,278.86)	42,072,281.39	4,256.64	63,294.42		
	Apr-13	(185,071.40)	66,070,489.85	(67,551.08)	(24,115,728.80)	41,954,781.05	4,256.64	63,294.42		
	May-13	(185,071.40)	65,885,418.45	(67,551.08)	(24,048,177.74)	41,837,240.71	4,256.64	63,294.42		
	Jun-13	(185,071.40)	65,700,347.05	(67,551.08)	(23,980,628.68)	41,719,720.37	4,256.64	63,294.42		
	Jul-13	(185,071.40)	65,515,275.65	(67,551.08)	(23,913,076.62)	41,602,200.03	4,256.64	63,294.42		
	Aug-13	(185,071.40)	65,330,204.25	(67,551.08)	(23,845,524.56)	41,484,679.69	4,256.64	63,294.42		
	Sep-13	(185,071.40)	65,145,132.85	(67,551.08)	(23,777,973.50)	41,367,159.35	4,256.64	63,294.42		
	Oct-13	(185,071.40)	64,960,061.45	(67,551.08)	(23,710,422.44)	41,249,639.01	4,256.64	63,294.42		
	Nov-13	(185,071.40)	64,774,990.05	(67,551.08)	(23,642,871.38)	41,132,118.67	4,256.64	63,294.42		
	Dec-13	(185,071.40)	64,589,918.65	(67,551.08)	(23,575,320.32)	41,014,598.33	4,256.64	63,294.42		
	Jan-14	(185,071.40)	64,404,847.25	(67,551.08)	(23,507,769.26)	40,897,077.99	4,256.64	63,294.42		
	Feb-14	(185,071.40)	64,219,775.85	(67,551.08)	(23,440,218.20)	40,779,557.65	4,256.64	63,294.42		
	Mar-14	(185,071.40)	64,034,704.45	(67,551.08)	(23,372,667.14)	40,662,037.31	4,256.64	63,294.42		
	Apr-14	(185,071.40)	63,849,633.05	(67,551.08)	(23,305,116.08)	40,544,516.97	4,256.64	63,294.42		
	May-14	(185,071.40)	63,664,561.65	(67,551.08)	(23,237,565.02)	40,426,996.63	4,256.64	63,294.42		
	Jun-14	(185,071.40)	63,479,490.25	(67,551.08)	(23,170,013.96)	40,309,476.29	4,256.64	63,294.42		
	Jul-14	(185,071.40)	63,294,418.85	(67,551.08)	(23,102,462.90)	40,191,955.95	4,256.64	63,294.42		
	Aug-14	(185,071.40)	63,109,347.45	(67,551.08)	(23,034,911.84)	40,074,435.61	4,256.64	63,294.42		
	Sep-14	(185,071.40)	62,924,276.05	(67,551.08)	(22,967,360.78)	39,956,915.27	4,256.64	63,294.42		
	Oct-14	(185,071.40)	62,739,204.65	(67,551.08)	(22,899,809.72)	39,839,394.93	4,256.64	63,294.42		
	Nov-14	(185,071.40)	62,554,133.25	(67,551.08)	(22,832,258.66)	39,721,874.59	4,256.64	63,294.42		
	Dec-14	(185,071.40)	62,369,061.85	(67,551.08)	(22,764,707.60)	39,604,354.25	4,256.64	63,294.42		
	Jan-15	(185,071.40)	62,183,990.45	(67,551.08)	(22,697,156.54)	39,486,833.91	4,256.64	63,294.42		
	Feb-15	(185,071.40)	61,998,919.05	(67,551.08)	(22,629,605.48)	39,369,313.57	4,256.64	63,294.42		
	Mar-15	(185,071.40)	61,813,847.65	(67,551.08)	(22,562,054.42)	39,251,793.23	4,256.64	63,294.42		
	Apr-15	(185,071.40)	61,628,776.25	(67,551.08)	(22,494,503.36)	39,134,272.89	4,256.64	63,294.42		
	May-15	(185,071.40)	61,443,704.85	(67,551.08)	(22,426,952.30)	39,016,752.55	4,256.64	63,294.42		
	Jun-15	(185,071.40)	61,258,633.45	(67,551.08)	(22,359,401.24)	38,899,232.21	4,256.64	63,294.42		
	Jul-15	(185,071.40)	61,073,562.05	(67,551.08)	(22,291,850.18)	38,781,711.87	4,256.64	63,294.42		
	Aug-15	(185,071.40)	60,888,490.65	(67,551.08)	(22,224,299.12)	38,664,191.53	4,256.64	63,294.42		
	Sep-15	(185,071.40)	60,703,419.25	(67,551.08)	(22,156,748.06)	38,546,671.19	4,256.64	63,294.42		
	Oct-15	(185,071.40)	60,518,347.85	(67,551.08)	(22,089,197.00)	38,429,150.85	4,256.64	63,294.42		
	Nov-15	(185,071.40)	60,333,276.45	(67,551.08)	(22,021,645.94)	38,311,630.51	4,256.64	63,294.42		
	Dec-15	(185,071.40)	60,148,205.05	(67,551.08)	(21,954,094.88)	38,194,110.17	4,256.64	63,294.42		
	Jan-16	(185,071.40)	59,963,133.64	(67,551.08)	(21,886,543.82)	38,076,589.82	4,256.64	63,294.42		
	Feb-16	(185,071.40)	59,778,062.24	(67,551.08)	(21,818,992.76)	37,959,069.48	4,256.64	63,294.42		
	Mar-16	(185,071.40)	59,592,990.84	(67,551.08)	(21,751,441.70)	37,841,549.14	4,256.64	63,294.42		
	Apr-16	(185,071.40)	59,407,919.44	(67,551.08)	(21,683,890.64)	37,724,028.80	4,256.64	63,294.42		
	May-16	(185,071.40)	59,222,848.04	(67,551.08)	(21,616,339.58)	37,606,508.46	4,256.64	63,294.42		
	Jun-16	(185,071.40)	59,037,776.64	(67,551.08)	(21,548,788.52)	37,488,988.12	4,256.64	63,294.42		
	Jul-16	(185,071.40)	58,852,705.24	(67,551.08)	(21,481,237.46)	37,371,467.78	4,256.64	63,294.42		
	Aug-16	(185,071.40)	58,667,633.84	(67,551.08)	(21,413,686.40)	37,253,947.44	4,256.64	63,294.42		
	Sep-16	(185,071.40)	58,482,562.44	(67,551.08)	(21,346,135.34)	37,136,427.10	4,256.64	63,294.42		
	Oct-16	(185,071.40)	58,297,491.04	(67,551.08)	(21,278,584.28)	37,018,906.76	4,256.64	63,294.42		
	Nov-16	(185,071.40)	58,112,419.64	(67,551.08)	(21,211,033.22)	36,901,386.42	4,256.64	63,294.42		
	Dec-16	(185,071.40)	57,927,348.24	(67,551.08)	(21,143,482.16)	36,783,866.08	4,256.64	63,294.42		
	Jan-17	(185,071.40)	57,742,276.84	(67,551.08)	(21,075,931.10)	36,666,345.74	4,256.64	63,294.42		
	Feb-17	(185,071.40)	57,557,205.44	(67,551.08)	(21,008,380.04)	36,548,825.40	4,256.64	63,294.42		
	Mar-17	(185,071.40)	57,372,134.04	(67,551.08)	(20,940,828.98)	36,431,305.06	4,256.64	63,294.42		
	Apr-17	(185,071.40)	57,187,062.64	(67,551.08)	(20,873,277.92)	36,313,784.72	4,256.64	63,294.42		
	May-17	(185,071.40)	57,001,991.24	(67,551.08)	(20,805,726.86)	36,196,264.38	4,256.64	63,294.42		
	Jun-17	(185,071.40)	56,816,919.84	(67,551.08)	(20,738,175.80)	36,078,744.04	4,256.64	63,294.42		
	Jul-17	(185,071.40)	56,631,848.44	(67,551.08)	(20,670,624.74)	35,961,223.70	4,256.64	63,294.42		
	Aug-17	(185,071.40)	56,446,777.04	(67,551.08)	(20,603,073.68)	35,843,703.36	4,256.64	63,294.42		
	Sep-17	(185,071.40)	56,261,705.64	(67,551.08)	(20,535,522.62)	35,726,183.02	4,256.64	63,294.42		
	Oct-17	(185,071.40)	56,076,634.24	(67,551.08)	(20,467,971.56)	35,608,662.68	4,256.64	63,294.42		
	Nov-17	(185,071.40)	55,891,562.84	(67,551.08)	(20,400,420.50)	35,491,142.34	4,256.64	63,294.42		
	Dec-17	(185,071.40)	55,706,491.44	(67,551.08)	(20,332,869.44)	35,373,622.00	4,256.64	63,294.42		
	Jan-18	(185,071.40)	55,521,420.04	(67,551.08)	(20,265,318.38)	35,256,101.66	4,256.64	63,294.42		
	Feb-18	(185,071.40)	55,336,348.64	(67,551.08)	(20,197,767.32)	35,138,581.32	4,256.64	63,294.42		
	Mar-18	(185,071.40)	55,151,277.24	(67,551.08)	(20,130,216.26)	35,021,060.98	4,256.64	63,294.42		
	Apr-18	(185,071.40)	54,966,205.84	(67,551.08)	(20,062,665.20)	34,903,540.64	4,256.64	63,294.42		
	May-18	(185,071.40)	54,781,134.44	(67,551.08)	(19,995,114.14)	34,786,020.30	4,256.64	63,294.42		
	Jun-18	(185,071.40)	54,596,063.04	(67,551.08)	(19,927,563.08)	34,668,499.96	4,256.64	63,294.42		
	Jul-18	(185,071.40)	54,410,991.64	(67,551.08)	(19,860,012.02)	34,550,979.62	4,256.64	63,294.42		
	Aug-18	(185,071.40)	54,225,920.24	(67,551.08)	(19,792,460.96)	34,433,459.28	4,256.64	63,294.42		
	Sep-18	(185,071.40)	54,040,848.84	(67,551.08)	(19,724,909.90)	34,315,938.94	4,256.64	63,294.42		
	Oct-18	(185,071.40)	53,855,777.44	(67,551.08)	(19,657,358.84)	34,198,418.60	4,256.64	63,294.42		
	Nov-18	(185,071.40)	53,670,706.04	(67,551.08)	(19,589,807.78)	34,080,898.26	4,256.64	63,294.42		
	Dec-18	(185,071.40)	53,485,634.64	(67,551.08)	(19,522,256.72)	33,963,377.92	4,256.64	63,294.42		
	Jan-19	(185,071.40)	53,300,563.24	(67,551.08)	(19,454,705.66)	33,845,857.58	4,256.64	63,294.42		
	Feb-19	(185,071.40)	53,115,491.84	(67,551.08)	(19,387,154.60)	33,728,337.24	4,256.64	63,294.42		
	Mar-19	(185,071.40)	52,930,420.44	(67,551.08)	(19,319,603.54)	33,610,816.90	4,256.64	63,294.42		
	Apr-19	(185,071.40)	52,745,349.04	(67,551.08)	(19,252,052.48)	33,493,296.56	4,256.64	63,294.42		
	May-19	(185,071.40)	52,560,277.64	(67,551.08)	(19,184,501.42)	33,375,776.22	4,256.64	63,294.42		
	Jun-19	(185,071.40)	52,375,206.24	(67,551.08)	(19,116,950.36)	33,258,255.88	4,256.64	63,294.42		
	Jul-19	(185,071.40)	52,190,134.84	(67,551.08)	(19,049,399.30)	33,140,735.54	4,256.64	63,294.42		
	Aug-19	(185,071.40)	52,005,063.44	(67,551.08)	(18,981,848.24)	33,023,215.20	4,256.64	63,294.42		
	Sep-19	(185,071.40)	51,819,992.04	(67,551.08)	(18,914,297.18)	32,905,694.86	4,256.64	63,294.42		
	Oct-19	(185,071.40)	51,634,920.64	(67,551.08)	(18,846,746.12)	32,788,174.52	4,256.64	63,294.42		
	Nov-19	(185,071.40)	51,449,849.24	(67,551.08)	(18,779,195.06)	32,670,654.18	4,256.64	63,294.42		
	Dec-19	(185,071.40)	51,264,777.84	(67,551.08)	(18,711,644.00)	32,553,133.84	4,256.64	63,294.42		
	Jan-20	(185,071.40)	51,079,706.44	(67,551.08)	(18,644,092.94)	32,435,613.50	4,256.64	63,294.42		
	Feb-20	(185,071.40)	50,894,635.04	(67,551.08)	(18,576,541.88)	32,318,093.16	4,256.64	63,294.42		
	Mar-20	(185,071.40)	50,709,563.64	(67,551.08)	(18,508,990.82)	32,200,572.82	4,256.64	63,294.42		
	Apr-20	(185,071.40)	50,524,492.24	(67,551.08)	(18,441,439.76)	32,083,052.48	4,256.64	63,294.42		
	May-20	(185,071.40)	50,339,420.84	(67,551.08)	(18,373,888.70)	31,965,532.14	4,256.64	63,294.42		
	Jun-20	(185,071.40)	50,154,349.44							

Amortization Schedule
GL # 010 0000 2150 20107 002000

Amortization Schedule				10 years		10 years		10 years	
GL# 010.0000.2150.20107.002000									
(Gain) Loss		Years		Jan 2013-Dec-2023		Jan 2023-Dec-2033		Jan 2033-Dec-2043	
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05	
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00	
Bank of Tokyo - Mitsubishi UFJ	24,518,512.00	30	817,263.73	8,172,837.33	8,172,837.33	8,172,837.33	8,172,837.33	24,518,512.00	
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05	
# months to Amort				120	120	120	120	360	
LT Int Exp				DR (CR)		DR (CR)		DR (CR)	
2830.XXXXX				185,071.40		185,071.40		185,071.40	
2830.XXXXX Def State Tax				4,256.64		4,256.64		4,256.64	
2830.XXXXX Def Fed Tax				34,200.92		34,294.42		1,532,391.19	
				63,294.42		63,294.42		22,785,990.79	

T-Lock Settlement

					Net OCI	Def State Tax	2.30%	Def Fed Tax	34.20%		36.50%
	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28206		2830,28201			
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment		Adjustment			
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)		DR (CR)			
May-21	(185,071.40)	48,116,564.04	(67,551.06)	(17,563,275.98)	30,555,288.06	4,256.64		63,294.42			
Jun-21	(185,071.40)	47,939,492.64	(67,551.06)	(17,495,724.92)	30,437,767.72	4,256.64		63,294.42			
Jul-21	(185,071.40)	47,748,421.24	(67,551.06)	(17,428,173.86)	30,320,247.38	4,256.64		63,294.42			
Aug-21	(185,071.40)	47,563,349.84	(67,551.06)	(17,360,622.80)	30,202,727.04	4,256.64		63,294.42			
Sep-21	(185,071.40)	47,378,278.44	(67,551.06)	(17,293,071.74)	30,085,206.70	4,256.64		63,294.42			
Oct-21	(185,071.40)	47,193,207.04	(67,551.06)	(17,225,520.68)	29,967,686.30	4,256.64		63,294.42			
Nov-21	(185,071.40)	47,008,135.64	(67,551.06)	(17,157,969.62)	29,850,166.02	4,256.64		63,294.42			
Dec-21	(185,071.40)	46,823,064.24	(67,551.06)	(17,090,418.56)	29,732,645.68	4,256.64		63,294.42			
Jan-22	(185,071.40)	46,637,992.83	(67,551.06)	(17,022,867.50)	29,615,125.33	4,256.64		63,294.42			
Feb-22	(185,071.40)	46,452,921.43	(67,551.06)	(16,955,316.44)	29,497,604.99	4,256.64		63,294.42			
Mar-22	(185,071.40)	46,267,850.03	(67,551.06)	(16,887,765.38)	29,380,084.65	4,256.64		63,294.42			
Apr-22	(185,071.40)	46,082,778.63	(67,551.06)	(16,820,214.32)	29,262,564.31	4,256.64		63,294.42			
May-22	(185,071.40)	45,897,707.23	(67,551.06)	(16,752,663.26)	29,145,043.97	4,256.64		63,294.42			
Jun-22	(185,071.40)	45,712,635.83	(67,551.06)	(16,685,112.20)	29,027,523.63	4,256.64		63,294.42			
Jul-22	(185,071.40)	45,527,564.43	(67,551.06)	(16,617,561.14)	28,910,003.29	4,256.64		63,294.42			
Aug-22	(185,071.40)	45,342,493.03	(67,551.06)	(16,550,010.08)	28,792,482.95	4,256.64		63,294.42			
Sep-22	(185,071.40)	45,157,421.63	(67,551.06)	(16,482,459.02)	28,674,962.61	4,256.64		63,294.42			
Oct-22	(185,071.40)	44,972,350.23	(67,551.06)	(16,414,907.96)	28,557,442.27	4,256.64		63,294.42			
Nov-22	(185,071.40)	44,787,278.83	(67,551.06)	(16,347,356.90)	28,439,921.93	4,256.64		63,294.42			
Dec-22	(185,071.40)	44,602,207.43	(67,551.06)	(16,279,805.84)	28,322,401.59	4,256.64		63,294.42			
Jan-23	(185,071.40)	44,417,136.03	(67,551.06)	(16,212,254.78)	28,204,881.25	4,256.64		63,294.42			
Feb-23	(185,071.40)	44,232,064.63	(67,551.06)	(16,144,703.72)	28,087,360.91	4,256.64		63,294.42			
Mar-23	(185,071.40)	44,046,993.23	(67,551.06)	(16,077,152.66)	27,969,840.57	4,256.64		63,294.42			
Apr-23	(185,071.40)	43,861,921.83	(67,551.06)	(16,009,601.60)	27,852,320.23	4,256.64		63,294.42			
May-23	(185,071.40)	43,676,850.43	(67,551.06)	(15,942,050.54)	27,734,799.89	4,256.64		63,294.42			
Jun-23	(185,071.40)	43,491,779.03	(67,551.06)	(15,874,499.48)	27,617,279.55	4,256.64		63,294.42			
Jul-23	(185,071.40)	43,306,707.63	(67,551.06)	(15,806,948.42)	27,499,759.21	4,256.64		63,294.42			
Aug-23	(185,071.40)	43,121,636.23	(67,551.06)	(15,739,397.36)	27,382,238.87	4,256.64		63,294.42			
Sep-23	(185,071.40)	42,936,564.83	(67,551.06)	(15,671,846.30)	27,264,718.53	4,256.64		63,294.42			
Oct-23	(185,071.40)	42,751,493.43	(67,551.06)	(15,604,295.24)	27,147,198.19	4,256.64		63,294.42			
Nov-23	(185,071.40)	42,566,422.03	(67,551.06)	(15,536,744.18)	27,029,677.85	4,256.64		63,294.42			
Dec-23	(185,071.40)	42,381,350.63	(67,551.06)	(15,469,193.12)	26,912,157.51	4,256.64		63,294.42			
Jan-24	(185,071.40)	42,196,279.23	(67,551.06)	(15,401,642.06)	26,794,637.17	4,256.64		63,294.42			
Feb-24	(185,071.40)	42,011,207.83	(67,551.06)	(15,334,091.00)	26,677,116.83	4,256.64		63,294.42			
Mar-24	(185,071.40)	41,826,136.43	(67,551.06)	(15,266,539.94)	26,559,596.49	4,256.64		63,294.42			
Apr-24	(185,071.40)	41,641,065.03	(67,551.06)	(15,198,988.88)	26,442,076.15	4,256.64		63,294.42			
May-24	(185,071.40)	41,456,993.63	(67,551.06)	(15,131,437.82)	26,324,555.81	4,256.64		63,294.42			
Jun-24	(185,071.40)	41,270,922.23	(67,551.06)	(15,063,886.76)	26,207,035.47	4,256.64		63,294.42			
Jul-24	(185,071.40)	41,085,850.83	(67,551.06)	(14,996,335.70)	26,089,515.13	4,256.64		63,294.42			
Aug-24	(185,071.40)	40,900,779.43	(67,551.06)	(14,928,784.64)	25,971,994.79	4,256.64		63,294.42			
Sep-24	(185,071.40)	40,715,708.03	(67,551.06)	(14,861,233.58)	25,854,474.45	4,256.64		63,294.42			
Oct-24	(185,071.40)	40,530,636.63	(67,551.06)	(14,793,682.52)	25,736,954.11	4,256.64		63,294.42			
Nov-24	(185,071.40)	40,345,565.23	(67,551.06)	(14,726,131.46)	25,619,433.77	4,256.64		63,294.42			
Dec-24	(185,071.40)	40,160,493.83	(67,551.06)	(14,658,580.40)	25,501,913.43	4,256.64		63,294.42			
Jan-25	(185,071.40)	39,975,422.43	(67,551.06)	(14,591,029.34)	25,384,393.09	4,256.64		63,294.42			
Feb-25	(185,071.40)	39,790,351.03	(67,551.06)	(14,523,478.28)	25,266,872.75	4,256.64		63,294.42			
Mar-25	(185,071.40)	39,605,279.63	(67,551.06)	(14,455,927.22)	25,149,352.41	4,256.64		63,294.42			
Apr-25	(185,071.40)	39,420,208.23	(67,551.06)	(14,388,376.16)	25,031,832.07	4,256.64		63,294.42			
May-25	(185,071.40)	39,235,136.83	(67,551.06)	(14,320,825.10)	24,914,311.73	4,256.64		63,294.42			
Jun-25	(185,071.40)	39,050,065.43	(67,551.06)	(14,253,274.04)	24,796,791.39	4,256.64		63,294.42			
Jul-25	(185,071.40)	38,864,994.03	(67,551.06)	(14,185,722.98)	24,679,271.05	4,256.64		63,294.42			
Aug-25	(185,071.40)	38,679,922.63	(67,551.06)	(14,118,171.92)	24,561,750.71	4,256.64		63,294.42			
Sep-25	(185,071.40)	38,494,851.23	(67,551.06)	(14,050,620.86)	24,444,230.37	4,256.64		63,294.42			
Oct-25	(185,071.40)	38,309,779.83	(67,551.06)	(13,983,069.80)	24,326,710.03	4,256.64		63,294.42			
Nov-25	(185,071.40)	38,124,708.43	(67,551.06)	(13,915,518.74)	24,209,189.69	4,256.64		63,294.42			
Dec-25	(185,071.40)	37,939,637.03	(67,551.06)	(13,847,967.68)	24,091,669.35	4,256.64		63,294.42			
Jan-26	(185,071.40)	37,754,565.63	(67,551.06)	(13,780,416.62)	23,974,149.01	4,256.64		63,294.42			
Feb-26	(185,071.40)	37,569,494.23	(67,551.06)	(13,712,865.56)	23,856,628.67	4,256.64		63,294.42			
Mar-26	(185,071.40)	37,384,422.83	(67,551.06)	(13,645,314.50)	23,739,108.33	4,256.64		63,294.42			
Apr-26	(185,071.40)	37,199,351.43	(67,551.06)	(13,577,763.44)	23,621,587.99	4,256.64		63,294.42			
May-26	(185,071.40)	37,014,280.03	(67,551.06)	(13,510,212.38)	23,504,067.65	4,256.64		63,294.42			
Jun-26	(185,071.40)	36,829,208.63	(67,551.06)	(13,442,661.32)	23,386,547.31	4,256.64		63,294.42			
Jul-26	(185,071.40)	36,644,137.23	(67,551.06)	(13,375,110.26)	23,269,026.97	4,256.64		63,294.42			
Aug-26	(185,071.40)	36,459,065.83	(67,551.06)	(13,307,559.20)	23,151,506.63	4,256.64		63,294.42			
Sep-26	(185,071.40)	36,273,994.43	(67,551.06)	(13,240,008.14)	23,033,986.29	4,256.64		63,294.42			
Oct-26	(185,071.40)	36,088,923.03	(67,551.06)	(13,172,457.08)	22,916,465.95	4,256.64		63,294.42			
Nov-26	(185,071.40)	35,903,851.63	(67,551.06)	(13,104,906.02)	22,798,945.61	4,256.64		63,294.42			
Dec-26	(185,071.40)	35,718,780.23	(67,551.06)	(13,037,354.96)	22,681,425.27	4,256.64		63,294.42			
Jan-27	(185,071.40)	35,533,708.83	(67,551.06)	(12,969,803.90)	22,563,904.93	4,256.64		63,294.42			
Feb-27	(185,071.40)	35,348,637.43	(67,551.06)	(12,902,252.84)	22,446,384.59	4,256.64		63,294.42			
Mar-27	(185,071.40)	35,163,566.03	(67,551.06)	(12,834,701.78)	22,328,864.25	4,256.64		63,294.42			
Apr-27	(185,071.40)	34,978,494.63	(67,551.06)	(12,767,150.72)	22,211,343.91	4,256.64		63,294.42			
May-27	(185,071.40)	34,793,423.23	(67,551.06)	(12,699,599.66)	22,093,823.57	4,256.64		63,294.42			
Jun-27	(185,071.40)	34,608,351.83	(67,551.06)	(12,632,048.60)	21,976,303.23	4,256.64		63,294.42			
Jul-27	(185,071.40)	34,423,280.43	(67,551.06)	(12,564,497.54)	21,858,782.89	4,256.64		63,294.42			
Aug-27	(185,071.40)	34,238,209.03	(67,551.06)	(12,496,946.48)	21,741,262.55	4,256.64		63,294.42			
Sep-27	(185,071.40)	34,053,137.63	(67,551.06)	(12,429,395.42)	21,623,742.21	4,256.64		63,294.42			
Oct-27	(185,071.40)	33,868,066.23	(67,551.06)	(12,361,844.36)	21,506,221.87	4,256.64		63,294.42			
Nov-27	(185,071.40)	33,682,994.83	(67,551.06)	(12,294,293.30)	21,388,701.53	4,256.64		63,294.42			
Dec-27	(185,071.40)	33,497,923.43	(67,551.06)	(12,226,742.24)	21,271,181.19	4,256.64		63,294.42			
Jan-28	(185,071.40)	33,312,852.03	(67,551.06)	(12,159,191.18)	21,153,660.84	4,256.64		63,294.42			
Feb-28	(185,071.40)	33,127,780.63	(67,551.06)	(12,091,640.12)	21,036,140.50	4,256.64		63,294.42			
Mar-28	(185,071.40)	32,942,709.23	(67,551.06)	(12,024,089.06)	20,918,620.16	4,256.64		63,294.42			
Apr-28	(185,071.40)	32,757,637.83	(67,551.06)	(11,956,538.00)	20,801,099.82	4,256.64		63,294.42			
May-28	(185,071.40)	32,572,566.43	(67,551.06)	(11,888,986.94)	20,683,579.48	4,256.64		63,294.42			
Jun-28	(185,071.40)	32,387,495.03	(67,551.06)	(11,821,435.88)	20,566,059.14	4,256.64		63,294.42			
Jul-28	(185,071.40)	32,202,423.62	(67,551.06)	(11,753,							

Amortization Schedule
GL# 010.0000.2150.20107.002000

				10 years	10 years	10 years	
	(Gain) Loss	Years	Annual Amort	Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043
Deutsche Bank AG	17,703,796.05	30	590,126.64	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00
Bank of Tokyo - Mitsubishi UFJ	24,516,512.00	30	817,283.73	8,172,837.33	8,172,837.33	8,172,837.33	24,516,512.00
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05

months to Amort

120

120

120

360

LT Int Exp
2830,xxxxx
2830,xxxxx

Monthly Amort
Def State Tax
Def Fed Tax

2.30%
34.20%

DR (CR)
185,071.40
4,256.64
63,294.42

DR (CR)
185,071.40
4,256.64
63,294.42

DR (CR)
185,071.40
4,256.64
63,294.42

1,532,381.19
22,785,990.79

T-Lock Settlement

Net OCI

Def State Tax

Def Fed Tax

36.50%

	2150.20107 Amort	2150.20107 T-Lock Settlement	2150.20107 Def Tax Adj	2150.20107 Def Taxes	2150.20107 Net of Tax	2830.28208 Adjustment	2830.28201 Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)	DR (CR)
Sep-29	(185,071.40)	29,611,424.02	(67,551.06)	(10,808,169.98)	18,803,254.04	4,256.64	63,294.42
Oct-29	(185,071.40)	29,426,352.62	(67,551.06)	(10,740,618.92)	18,685,733.70	4,256.64	63,294.42
Nov-29	(185,071.40)	29,241,281.22	(67,551.06)	(10,673,067.86)	18,568,213.36	4,256.64	63,294.42
Dec-29	(185,071.40)	29,056,209.82	(67,551.06)	(10,605,516.80)	18,450,693.02	4,256.64	63,294.42
Jan-30	(185,071.40)	28,871,138.42	(67,551.06)	(10,537,965.74)	18,333,172.68	4,256.64	63,294.42
Feb-30	(185,071.40)	28,686,067.02	(67,551.06)	(10,470,414.68)	18,215,652.34	4,256.64	63,294.42
Mar-30	(185,071.40)	28,500,995.62	(67,551.06)	(10,402,863.62)	18,098,132.00	4,256.64	63,294.42
Apr-30	(185,071.40)	28,315,924.22	(67,551.06)	(10,335,312.56)	17,980,611.66	4,256.64	63,294.42
May-30	(185,071.40)	28,130,852.82	(67,551.06)	(10,267,761.50)	17,863,091.32	4,256.64	63,294.42
Jun-30	(185,071.40)	27,945,781.42	(67,551.06)	(10,200,210.44)	17,745,570.98	4,256.64	63,294.42
Jul-30	(185,071.40)	27,760,710.02	(67,551.06)	(10,132,659.38)	17,628,050.64	4,256.64	63,294.42
Aug-30	(185,071.40)	27,575,638.62	(67,551.06)	(10,065,108.32)	17,510,530.30	4,256.64	63,294.42
Sep-30	(185,071.40)	27,390,567.22	(67,551.06)	(9,997,557.26)	17,393,009.96	4,256.64	63,294.42
Oct-30	(185,071.40)	27,205,495.82	(67,551.06)	(9,930,006.20)	17,275,489.62	4,256.64	63,294.42
Nov-30	(185,071.40)	27,020,424.42	(67,551.06)	(9,862,455.14)	17,157,969.28	4,256.64	63,294.42
Dec-30	(185,071.40)	26,835,353.02	(67,551.06)	(9,794,904.08)	17,040,448.94	4,256.64	63,294.42
Jan-31	(185,071.40)	26,650,281.62	(67,551.06)	(9,727,353.02)	16,922,928.60	4,256.64	63,294.42
Feb-31	(185,071.40)	26,465,210.22	(67,551.06)	(9,659,801.96)	16,805,408.26	4,256.64	63,294.42
Mar-31	(185,071.40)	26,280,138.82	(67,551.06)	(9,592,250.90)	16,687,887.92	4,256.64	63,294.42
Apr-31	(185,071.40)	26,095,067.42	(67,551.06)	(9,524,699.84)	16,570,367.58	4,256.64	63,294.42
May-31	(185,071.40)	25,909,996.02	(67,551.06)	(9,457,148.78)	16,452,847.24	4,256.64	63,294.42
Jun-31	(185,071.40)	25,724,924.62	(67,551.06)	(9,389,597.72)	16,335,326.90	4,256.64	63,294.42
Jul-31	(185,071.40)	25,539,853.22	(67,551.06)	(9,322,046.66)	16,217,806.56	4,256.64	63,294.42
Aug-31	(185,071.40)	25,354,781.82	(67,551.06)	(9,254,495.60)	16,100,286.22	4,256.64	63,294.42
Sep-31	(185,071.40)	25,169,710.42	(67,551.06)	(9,186,944.54)	15,982,765.88	4,256.64	63,294.42
Oct-31	(185,071.40)	24,984,639.02	(67,551.06)	(9,119,393.48)	15,865,245.54	4,256.64	63,294.42
Nov-31	(185,071.40)	24,799,567.62	(67,551.06)	(9,051,842.42)	15,747,725.20	4,256.64	63,294.42
Dec-31	(185,071.40)	24,614,496.22	(67,551.06)	(8,984,291.36)	15,630,204.86	4,256.64	63,294.42
Jan-32	(185,071.40)	24,429,424.82	(67,551.06)	(8,916,740.30)	15,512,684.52	4,256.64	63,294.42
Feb-32	(185,071.40)	24,244,353.42	(67,551.06)	(8,849,189.24)	15,395,164.18	4,256.64	63,294.42
Mar-32	(185,071.40)	24,059,282.02	(67,551.06)	(8,781,638.18)	15,277,643.84	4,256.64	63,294.42
Apr-32	(185,071.40)	23,874,210.62	(67,551.06)	(8,714,087.12)	15,160,123.50	4,256.64	63,294.42
May-32	(185,071.40)	23,689,139.22	(67,551.06)	(8,646,536.06)	15,042,603.16	4,256.64	63,294.42
Jun-32	(185,071.40)	23,504,067.82	(67,551.06)	(8,578,985.00)	14,925,082.82	4,256.64	63,294.42
Jul-32	(185,071.40)	23,318,996.42	(67,551.06)	(8,511,433.94)	14,807,562.48	4,256.64	63,294.42
Aug-32	(185,071.40)	23,133,925.02	(67,551.06)	(8,443,882.88)	14,690,042.14	4,256.64	63,294.42
Sep-32	(185,071.40)	22,948,853.62	(67,551.06)	(8,376,331.82)	14,572,521.80	4,256.64	63,294.42
Oct-32	(185,071.40)	22,763,782.22	(67,551.06)	(8,308,780.76)	14,455,001.46	4,256.64	63,294.42
Nov-32	(185,071.40)	22,578,710.82	(67,551.06)	(8,241,229.70)	14,337,481.12	4,256.64	63,294.42
Dec-32	(185,071.40)	22,393,639.42	(67,551.06)	(8,173,678.64)	14,219,960.78	4,256.64	63,294.42
Jan-33	(185,071.40)	22,208,568.02	(67,551.06)	(8,106,127.58)	14,102,440.44	4,256.64	63,294.42
Feb-33	(185,071.40)	22,023,496.62	(67,551.06)	(8,038,576.52)	13,984,920.10	4,256.64	63,294.42
Mar-33	(185,071.40)	21,838,425.22	(67,551.06)	(7,971,025.46)	13,867,399.76	4,256.64	63,294.42
Apr-33	(185,071.40)	21,653,353.82	(67,551.06)	(7,903,474.40)	13,749,879.42	4,256.64	63,294.42
May-33	(185,071.40)	21,468,282.42	(67,551.06)	(7,835,923.34)	13,632,359.08	4,256.64	63,294.42
Jun-33	(185,071.40)	21,283,211.02	(67,551.06)	(7,768,372.28)	13,514,838.74	4,256.64	63,294.42
Jul-33	(185,071.40)	21,098,139.62	(67,551.06)	(7,700,821.22)	13,397,318.40	4,256.64	63,294.42
Aug-33	(185,071.40)	20,913,068.22	(67,551.06)	(7,633,270.16)	13,279,798.06	4,256.64	63,294.42
Sep-33	(185,071.40)	20,727,996.82	(67,551.06)	(7,565,719.10)	13,162,277.72	4,256.64	63,294.42
Oct-33	(185,071.40)	20,542,925.42	(67,551.06)	(7,498,168.04)	13,044,757.38	4,256.64	63,294.42
Nov-33	(185,071.40)	20,357,854.02	(67,551.06)	(7,430,616.98)	12,927,237.04	4,256.64	63,294.42
Dec-33	(185,071.40)	20,172,782.62	(67,551.06)	(7,363,065.92)	12,809,716.70	4,256.64	63,294.42
Jan-34	(185,071.40)	19,987,711.22	(67,551.06)	(7,295,514.86)	12,692,196.36	4,256.64	63,294.42
Feb-34	(185,071.40)	19,802,639.82	(67,551.06)	(7,227,963.80)	12,574,676.02	4,256.64	63,294.42
Mar-34	(185,071.40)	19,617,568.42	(67,551.06)	(7,160,412.74)	12,457,155.68	4,256.64	63,294.42
Apr-34	(185,071.40)	19,432,497.02	(67,551.06)	(7,092,861.68)	12,339,635.34	4,256.64	63,294.42
May-34	(185,071.40)	19,247,425.62	(67,551.06)	(7,025,310.62)	12,222,114.99	4,256.64	63,294.42
Jun-34	(185,071.40)	19,062,354.22	(67,551.06)	(6,957,759.56)	12,104,594.65	4,256.64	63,294.42
Jul-34	(185,071.40)	18,877,282.82	(67,551.06)	(6,890,208.50)	11,987,074.31	4,256.64	63,294.42
Aug-34	(185,071.40)	18,692,211.42	(67,551.06)	(6,822,657.44)	11,869,553.97	4,256.64	63,294.42
Sep-34	(185,071.40)	18,507,140.02	(67,551.06)	(6,755,106.38)	11,752,033.63	4,256.64	63,294.42
Oct-34	(185,071.40)	18,322,068.62	(67,551.06)	(6,687,555.32)	11,634,513.29	4,256.64	63,294.42
Nov-34	(185,071.40)	18,136,997.22	(67,551.06)	(6,620,004.26)	11,516,992.95	4,256.64	63,294.42
Dec-34	(185,071.40)	17,951,925.82	(67,551.06)	(6,552,453.20)	11,399,472.61	4,256.64	63,294.42
Jan-35	(185,071.40)	17,766,854.42	(67,551.06)	(6,484,902.14)	11,281,952.27	4,256.64	63,294.42
Feb-35	(185,071.40)	17,581,783.02	(67,551.06)	(6,417,351.08)	11,164,431.93	4,256.64	63,294.42
Mar-35	(185,071.40)	17,396,711.62	(67,551.06)	(6,349,800.02)	11,046,911.59	4,256.64	63,294.42
Apr-35	(185,071.40)	17,211,640.22	(67,551.06)	(6,282,248.96)	10,929,391.25	4,256.64	63,294.42
May-35	(185,071.40)	17,026,568.82	(67,551.06)	(6,214,697.90)	10,811,870.91	4,256.64	63,294.42
Jun-35	(185,071.40)	16,841,497.42	(67,551.06)	(6,147,146.84)	10,694,350.57	4,256.64	63,294.42
Jul-35	(185,071.40)	16,656,426.02	(67,551.06)	(6,079,595.78)	10,576,830.23	4,256.64	63,294.42
Aug-35	(185,071.40)	16,471,354.62	(67,551.06)	(6,012,044.72)	10,459,309.89	4,256.64	63,294.42
Sep-35	(185,071.40)	16,286,283.22	(67,551.06)	(5,944,493.66)	10,341,789.55	4,256.64	63,294.42
Oct-35	(185,071.40)	16,101,211.82	(67,551.06)	(5,876,942.60)	10,224,269.21	4,256.64	63,294.42
Nov-35	(185,071.40)	15,916,140.42	(67,551.06)	(5,809,391.54)	10,106,748.87	4,256.64	63,294.42
Dec-35	(185,071.40)	15,731,069.02	(67,551.06)	(5,741,840.48)	9,989,228.53	4,256.64	63,294.42
Jan-36	(185,071.40)	15,545,997.62	(67,551.06)	(5,674,289.42)	9,871,708.19	4,256.64	63,294.42
Feb-36	(185,071.40)	15,360,926.22	(67,551.06)	(5,606,738.36)	9,754,187.85	4,256.64	63,294.42
Mar-36	(185,071.40)	15,175,854.82	(67,551.06)	(5,539,187.30)	9,636,667.51	4,256.64	63,294.42
Apr-36	(185,071.40)	14,990,783.42	(67,551.06)	(5,471,636.24)	9,519,147.17	4,256.64	63,294.42
May-36	(185,071.40)	14,805,712.02	(67,551.06)	(5,404,085.18)	9,401,626.83	4,256.64	63,294.42
Jun-36	(185,071.40)	14,620,640.62	(67,551.06)	(5,336,534.12)	9,284,106.49	4,256.64	63,294.42
Jul-36	(185,071.40)	14,435,569.22	(67,551.06)	(5,268,983.06)	9,166,586.15	4,256.64	63,294.42
Aug-36	(185,071.40)	14,250,497.82	(67,551.06)	(5,201,432.00)	9,049,065.81	4,256.64	63,294.42
Sep-36	(185,071.40)	14,065,426.42	(67,551.06)	(5,133,880.94)	8,931,545.47	4,256.64	63,294.42

Amortization Schedule
GL# 010.0000.2150.20107.002000

Amortization Schedule				10 years		10 years		10 years	
GL# 010.0000.2150.20107.002000									
(Gain) Loss		Years	Annual Amort	Jan 2013-Dec-2023	Jan 2023-Dec-2033	Jan 2033-Dec-2043	Jan 2013-Dec-2043	Jan 2013-Dec-2043	
Deutsche Bank AG	17,703,796.05	30	590,126.54	5,901,265.35	5,901,265.35	5,901,265.35	17,703,796.05		
Goldman Sachs	24,403,396.00	30	813,446.53	8,134,465.33	8,134,465.33	8,134,465.33	24,403,396.00		
Bank of Tokyo - Mitsubishi UFJ	24,516,512.00	30	817,287.33	8,172,837.33	8,172,837.33	8,172,837.33	24,516,512.00		
Total	66,625,704.05		2,220,856.80	22,208,568.02	22,208,568.02	22,208,568.02	66,625,704.05		
# months to Amort				120	120	120	360		
LT Int Exp				DR (CR)	DR (CR)	DR (CR)			
2830.xxxxxx	Monthly Amort		185,071.40	185,071.40	185,071.40	185,071.40			
2830.xxxxxx	Def State Tax	2.30%	4,256.64	4,256.64	4,256.64	4,256.64	1,532,391.19		
2830.xxxxxx	Def Fed Tax	34.20%	63,294.42	63,294.42	63,294.42	63,294.42	22,785,990.79		

T-Lock Settlement

					Net OCI	Def State Tax	Def Fed Tax	
						2.30%	34.20%	36.50%
	2150,20107	2150,20107	2150,20107	2150,20107	2150,20107	2830,28206	2830,28201	
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)	
Jan-38	(185,071.40)	11,104,284.01	(67,551.06)	(4,053,063.98)	7,051,220.03	4,256.64	63,294.42	
Feb-38	(185,071.40)	10,918,212.61	(67,551.06)	(3,985,512.92)	6,933,699.69	4,256.64	63,294.42	
Mar-38	(185,071.40)	10,734,141.21	(67,551.06)	(3,917,981.86)	6,816,179.35	4,256.64	63,294.42	
Apr-38	(185,071.40)	10,549,069.81	(67,551.06)	(3,850,410.80)	6,698,659.01	4,256.64	63,294.42	
May-38	(185,071.40)	10,363,998.41	(67,551.06)	(3,782,859.74)	6,581,138.67	4,256.64	63,294.42	
Jun-38	(185,071.40)	10,178,927.01	(67,551.06)	(3,715,308.68)	6,463,618.33	4,256.64	63,294.42	
Jul-38	(185,071.40)	9,993,855.61	(67,551.06)	(3,647,757.62)	6,346,097.99	4,256.64	63,294.42	
Aug-38	(185,071.40)	9,808,784.21	(67,551.06)	(3,580,206.56)	6,228,577.85	4,256.64	63,294.42	
Sep-38	(185,071.40)	9,623,712.81	(67,551.06)	(3,512,655.50)	6,111,057.31	4,256.64	63,294.42	
Oct-38	(185,071.40)	9,438,641.41	(67,551.06)	(3,445,104.44)	5,993,536.97	4,256.64	63,294.42	
Nov-38	(185,071.40)	9,253,570.01	(67,551.06)	(3,377,553.38)	5,876,016.63	4,256.64	63,294.42	
Dec-38	(185,071.40)	9,068,498.61	(67,551.06)	(3,310,002.32)	5,758,496.29	4,256.64	63,294.42	
Jan-39	(185,071.40)	8,883,427.21	(67,551.06)	(3,242,451.26)	5,640,975.95	4,256.64	63,294.42	
Feb-39	(185,071.40)	8,698,355.81	(67,551.06)	(3,174,900.20)	5,523,455.61	4,256.64	63,294.42	
Mar-39	(185,071.40)	8,513,284.41	(67,551.06)	(3,107,349.14)	5,405,935.27	4,256.64	63,294.42	
Apr-39	(185,071.40)	8,328,213.01	(67,551.06)	(3,039,798.08)	5,288,414.93	4,256.64	63,294.42	
May-39	(185,071.40)	8,143,141.61	(67,551.06)	(2,972,247.02)	5,170,894.59	4,256.64	63,294.42	
Jun-39	(185,071.40)	7,958,070.21	(67,551.06)	(2,904,695.96)	5,053,374.25	4,256.64	63,294.42	
Jul-39	(185,071.40)	7,772,998.81	(67,551.06)	(2,837,144.90)	4,935,853.91	4,256.64	63,294.42	
Aug-39	(185,071.40)	7,587,927.41	(67,551.06)	(2,769,593.84)	4,818,333.57	4,256.64	63,294.42	
Sep-39	(185,071.40)	7,402,856.01	(67,551.06)	(2,702,042.78)	4,700,813.23	4,256.64	63,294.42	
Oct-39	(185,071.40)	7,217,784.61	(67,551.06)	(2,634,491.72)	4,583,292.89	4,256.64	63,294.42	
Nov-39	(185,071.40)	7,032,713.21	(67,551.06)	(2,566,940.66)	4,465,772.55	4,256.64	63,294.42	
Dec-39	(185,071.40)	6,847,641.81	(67,551.06)	(2,499,389.60)	4,348,252.21	4,256.64	63,294.42	
Jan-40	(185,071.40)	6,662,570.41	(67,551.06)	(2,431,838.54)	4,230,731.89	4,256.64	63,294.42	
Feb-40	(185,071.40)	6,477,499.01	(67,551.06)	(2,364,287.48)	4,113,211.52	4,256.64	63,294.42	
Mar-40	(185,071.40)	6,292,427.61	(67,551.06)	(2,296,736.42)	3,995,691.18	4,256.64	63,294.42	
Apr-40	(185,071.40)	6,107,356.21	(67,551.06)	(2,229,185.36)	3,878,170.84	4,256.64	63,294.42	
May-40	(185,071.40)	5,922,284.81	(67,551.06)	(2,161,634.30)	3,760,650.50	4,256.64	63,294.42	
Jun-40	(185,071.40)	5,737,213.41	(67,551.06)	(2,094,083.24)	3,643,130.16	4,256.64	63,294.42	
Jul-40	(185,071.40)	5,552,142.00	(67,551.06)	(2,026,532.18)	3,525,609.82	4,256.64	63,294.42	
Aug-40	(185,071.40)	5,367,070.60	(67,551.06)	(1,958,981.12)	3,408,089.48	4,256.64	63,294.42	
Sep-40	(185,071.40)	5,181,999.20	(67,551.06)	(1,891,430.06)	3,290,569.14	4,256.64	63,294.42	
Oct-40	(185,071.40)	4,996,927.80	(67,551.06)	(1,823,879.00)	3,173,048.80	4,256.64	63,294.42	
Nov-40	(185,071.40)	4,811,856.40	(67,551.06)	(1,756,327.94)	3,055,528.46	4,256.64	63,294.42	
Dec-40	(185,071.40)	4,626,785.00	(67,551.06)	(1,688,776.88)	2,938,008.12	4,256.64	63,294.42	
Jan-41	(185,071.40)	4,441,713.60	(67,551.06)	(1,621,226.82)	2,820,487.78	4,256.64	63,294.42	
Feb-41	(185,071.40)	4,256,642.20	(67,551.06)	(1,553,674.76)	2,702,967.44	4,256.64	63,294.42	
Mar-41	(185,071.40)	4,071,570.80	(67,551.06)	(1,486,123.70)	2,585,447.10	4,256.64	63,294.42	
Apr-41	(185,071.40)	3,886,499.40	(67,551.06)	(1,418,572.64)	2,467,926.76	4,256.64	63,294.42	
May-41	(185,071.40)	3,701,428.00	(67,551.06)	(1,351,021.58)	2,350,406.42	4,256.64	63,294.42	
Jun-41	(185,071.40)	3,516,356.60	(67,551.06)	(1,283,470.52)	2,232,886.08	4,256.64	63,294.42	
Jul-41	(185,071.40)	3,331,285.20	(67,551.06)	(1,215,919.46)	2,115,365.74	4,256.64	63,294.42	
Aug-41	(185,071.40)	3,146,213.80	(67,551.06)	(1,148,368.40)	1,997,845.40	4,256.64	63,294.42	
Sep-41	(185,071.40)	2,961,142.40	(67,551.06)	(1,080,817.34)	1,880,325.06	4,256.64	63,294.42	
Oct-41	(185,071.40)	2,776,071.00	(67,551.06)	(1,013,266.28)	1,762,804.72	4,256.64	63,294.42	
Nov-41	(185,071.40)	2,590,999.60	(67,551.06)	(945,715.22)	1,645,284.38	4,256.64	63,294.42	
Dec-41	(185,071.40)	2,405,928.20	(67,551.06)	(878,164.16)	1,527,764.04	4,256.64	63,294.42	
Jan-42	(185,071.40)	2,220,856.80	(67,551.06)	(810,613.10)	1,410,243.70	4,256.64	63,294.42	
Feb-42	(185,071.40)	2,035,785.40	(67,551.06)	(743,062.04)	1,292,723.36	4,256.64	63,294.42	
Mar-42	(185,071.40)	1,850,714.00	(67,551.06)	(675,510.98)	1,175,203.02	4,256.64	63,294.42	
Apr-42	(185,071.40)	1,665,642.60	(67,551.06)	(607,959.92)	1,057,682.68	4,256.64	63,294.42	
May-42	(185,071.40)	1,480,571.20	(67,551.06)	(540,408.86)	940,162.34	4,256.64	63,294.42	
Jun-42	(185,071.40)	1,295,499.80	(67,551.06)	(472,857.80)	822,642.00	4,256.64	63,294.42	
Jul-42	(185,071.40)	1,110,428.40	(67,551.06)	(405,306.74)	705,121.66	4,256.64	63,294.42	
Aug-42	(185,071.40)	925,357.00	(67,551.06)	(337,755.69)	587,601.32	4,256.64	63,294.42	
Sep-42	(185,071.40)	740,285.60	(67,551.06)	(270,204.62)	470,080.98	4,256.64	63,294.42	
Oct-42	(185,071.40)	555,214.20	(67,551.06)	(202,653.56)	352,560.64	4,256.64	63,294.42	
Nov-42	(185,071.40)	370,142.80	(67,551.06)	(135,102.50)	235,040.30	4,256.64	63,294.42	
Dec-42	(185,071.40)	185,071.40	(67,551.06)	(67,551.44)	117,519.96	4,256.64	63,294.42	
Jan-43	(185,071.40)	0.00	(67,551.44)	0.00	0.00	4,256.64	63,294.42	

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.XXXXXX	Def State Tax	2.30% (37,123.19)
2830.XXXXXX	Def Fed Tax	34.20% (12,696.13)
		36.50%

T-Lock Settlement

T-Lock Settlement					Net OCI	Def State Tax	Def Fed Tax
	2150.20108	2150.20108	2150.20108	2150.20108	2150.20108	2830.28206	2830.28201
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment
	DR (CR)	DR (CR)	DR (CR)	DR (CR)		DR (CR)	DR (CR)
Oct-14		(13,364,350.00)		4,877,987.75	(8,486,362.25)	-	-
Nov-14	37,123.19	(13,327,226.81)	(13,549.97)	4,864,437.78	(8,462,789.02)	853.83	12,696.13
Dec-14	37,123.19	(13,290,103.61)	(13,549.97)	4,850,887.82	(8,438,215.79)	853.83	12,696.13
Jan-15	37,123.19	(13,252,980.42)	(13,549.97)	4,837,337.85	(8,415,642.56)	853.83	12,696.13
Feb-15	37,123.19	(13,215,857.22)	(13,549.97)	4,823,787.89	(8,392,069.34)	853.83	12,696.13
Mar-15	37,123.19	(13,178,734.03)	(13,549.97)	4,810,237.92	(8,368,496.11)	853.83	12,696.13
Apr-15	37,123.19	(13,141,610.83)	(13,549.97)	4,796,687.95	(8,344,922.88)	853.83	12,696.13
May-15	37,123.19	(13,104,487.64)	(13,549.97)	4,783,137.99	(8,321,349.65)	853.83	12,696.13
Jun-15	37,123.19	(13,067,364.44)	(13,549.97)	4,769,588.02	(8,297,776.42)	853.83	12,696.13
Jul-15	37,123.19	(13,030,241.25)	(13,549.97)	4,756,038.06	(8,274,203.19)	853.83	12,696.13
Aug-15	37,123.19	(12,993,118.06)	(13,549.97)	4,742,488.09	(8,250,629.97)	853.83	12,696.13
Sep-15	37,123.19	(12,955,994.86)	(13,549.97)	4,728,938.12	(8,227,056.74)	853.83	12,696.13
Oct-15	37,123.19	(12,918,871.67)	(13,549.97)	4,715,388.16	(8,203,483.51)	853.83	12,696.13
Nov-15	37,123.19	(12,881,748.47)	(13,549.97)	4,701,838.19	(8,179,910.28)	853.83	12,696.13
Dec-15	37,123.19	(12,844,625.28)	(13,549.97)	4,688,288.23	(8,156,337.05)	853.83	12,696.13
Jan-16	37,123.19	(12,807,502.08)	(13,549.97)	4,674,738.26	(8,132,763.82)	853.83	12,696.13
Feb-16	37,123.19	(12,770,378.89)	(13,549.97)	4,661,188.29	(8,109,190.59)	853.83	12,696.13
Mar-16	37,123.19	(12,733,255.69)	(13,549.97)	4,647,638.33	(8,085,617.37)	853.83	12,696.13
Apr-16	37,123.19	(12,696,132.50)	(13,549.97)	4,634,088.36	(8,062,044.14)	853.83	12,696.13
May-16	37,123.19	(12,659,009.31)	(13,549.97)	4,620,538.40	(8,038,470.91)	853.83	12,696.13
Jun-16	37,123.19	(12,621,886.11)	(13,549.97)	4,606,988.43	(8,014,897.68)	853.83	12,696.13
Jul-16	37,123.19	(12,584,762.92)	(13,549.97)	4,593,438.46	(7,991,324.45)	853.83	12,696.13
Aug-16	37,123.19	(12,547,639.72)	(13,549.97)	4,579,888.50	(7,967,751.22)	853.83	12,696.13
Sep-16	37,123.19	(12,510,516.53)	(13,549.97)	4,566,338.53	(7,944,178.00)	853.83	12,696.13
Oct-16	37,123.19	(12,473,393.33)	(13,549.97)	4,552,788.57	(7,920,604.77)	853.83	12,696.13
Nov-16	37,123.19	(12,436,270.14)	(13,549.97)	4,539,238.60	(7,897,031.54)	853.83	12,696.13
Dec-16	37,123.19	(12,399,146.94)	(13,549.97)	4,525,688.63	(7,873,458.31)	853.83	12,696.13
Jan-17	37,123.19	(12,362,023.75)	(13,549.97)	4,512,138.67	(7,849,885.08)	853.83	12,696.13
Feb-17	37,123.19	(12,324,900.56)	(13,549.97)	4,498,588.70	(7,826,311.85)	853.83	12,696.13
Mar-17	37,123.19	(12,287,777.36)	(13,549.97)	4,485,038.74	(7,802,738.62)	853.83	12,696.13
Apr-17	37,123.19	(12,250,654.17)	(13,549.97)	4,471,488.77	(7,779,165.40)	853.83	12,696.13
May-17	37,123.19	(12,213,530.97)	(13,549.97)	4,457,938.80	(7,755,592.17)	853.83	12,696.13
Jun-17	37,123.19	(12,176,407.78)	(13,549.97)	4,444,388.84	(7,732,018.94)	853.83	12,696.13
Jul-17	37,123.19	(12,139,284.58)	(13,549.97)	4,430,838.87	(7,708,445.71)	853.83	12,696.13
Aug-17	37,123.19	(12,102,161.39)	(13,549.97)	4,417,288.91	(7,684,872.48)	853.83	12,696.13
Sep-17	37,123.19	(12,065,038.19)	(13,549.97)	4,403,738.94	(7,661,299.25)	853.83	12,696.13
Oct-17	37,123.19	(12,027,915.00)	(13,549.97)	4,390,188.97	(7,637,726.03)	853.83	12,696.13
Nov-17	37,123.19	(11,990,791.81)	(13,549.97)	4,376,639.01	(7,614,152.80)	853.83	12,696.13
Dec-17	37,123.19	(11,953,668.61)	(13,549.97)	4,363,089.04	(7,590,579.57)	853.83	12,696.13
Jan-18	37,123.19	(11,916,545.42)	(13,549.97)	4,349,539.08	(7,567,006.34)	853.83	12,696.13
Feb-18	37,123.19	(11,879,422.22)	(13,549.97)	4,335,989.11	(7,543,433.11)	853.83	12,696.13
Mar-18	37,123.19	(11,842,299.03)	(13,549.97)	4,322,439.15	(7,519,859.88)	853.83	12,696.13
Apr-18	37,123.19	(11,805,175.83)	(13,549.97)	4,308,889.18	(7,496,286.65)	853.83	12,696.13
May-18	37,123.19	(11,768,052.64)	(13,549.97)	4,295,339.21	(7,472,713.43)	853.83	12,696.13
Jun-18	37,123.19	(11,730,929.44)	(13,549.97)	4,281,789.25	(7,449,140.20)	853.83	12,696.13
Jul-18	37,123.19	(11,693,806.25)	(13,549.97)	4,268,239.28	(7,425,566.97)	853.83	12,696.13
Aug-18	37,123.19	(11,656,683.06)	(13,549.97)	4,254,689.32	(7,401,993.74)	853.83	12,696.13
Sep-18	37,123.19	(11,619,559.86)	(13,549.97)	4,241,139.35	(7,378,420.51)	853.83	12,696.13
Oct-18	37,123.19	(11,582,436.67)	(13,549.97)	4,227,589.38	(7,354,847.28)	853.83	12,696.13
Nov-18	37,123.19	(11,545,313.47)	(13,549.97)	4,214,039.42	(7,331,274.05)	853.83	12,696.13
Dec-18	37,123.19	(11,508,190.28)	(13,549.97)	4,200,489.45	(7,307,700.83)	853.83	12,696.13
Jan-19	37,123.19	(11,471,067.08)	(13,549.97)	4,186,939.49	(7,284,127.60)	853.83	12,696.13
Feb-19	37,123.19	(11,433,943.89)	(13,549.97)	4,173,389.52	(7,260,554.37)	853.83	12,696.13
Mar-19	37,123.19	(11,396,820.69)	(13,549.97)	4,159,839.56	(7,236,981.14)	853.83	12,696.13
Apr-19	37,123.19	(11,359,697.50)	(13,549.97)	4,146,289.59	(7,213,407.91)	853.83	12,696.13
May-19	37,123.19	(11,322,574.31)	(13,549.97)	4,132,739.62	(7,189,834.68)	853.83	12,696.13
Jun-19	37,123.19	(11,285,451.11)	(13,549.97)	4,119,189.66	(7,166,261.48)	853.83	12,696.13
Jul-19	37,123.19	(11,248,327.92)	(13,549.97)	4,105,639.69	(7,142,688.23)	853.83	12,696.13
Aug-19	37,123.19	(11,211,204.72)	(13,549.97)	4,092,089.72	(7,119,115.00)	853.83	12,696.13
Sep-19	37,123.19	(11,174,081.53)	(13,549.97)	4,078,539.76	(7,095,541.77)	853.83	12,696.13
Oct-19	37,123.19	(11,136,958.33)	(13,549.97)	4,064,989.79	(7,071,968.54)	853.83	12,696.13
Nov-19	37,123.19	(11,099,835.14)	(13,549.97)	4,051,439.83	(7,048,395.31)	853.83	12,696.13
Dec-19	37,123.19	(11,062,711.94)	(13,549.97)	4,037,889.86	(7,024,822.08)	853.83	12,696.13
Jan-20	37,123.19	(11,025,588.75)	(13,549.97)	4,024,339.89	(7,001,248.86)	853.83	12,696.13
Feb-20	37,123.19	(10,988,465.56)	(13,549.97)	4,010,789.93	(6,977,675.63)	853.83	12,696.13
Mar-20	37,123.19	(10,951,342.36)	(13,549.97)	3,997,239.96	(6,954,102.40)	853.83	12,696.13
Apr-20	37,123.19	(10,914,219.17)	(13,549.97)	3,983,690.00	(6,930,529.17)	853.83	12,696.13
May-20	37,123.19	(10,877,095.97)	(13,549.97)	3,970,140.03	(6,906,955.94)	853.83	12,696.13
Jun-20	37,123.19	(10,839,972.78)	(13,549.97)	3,956,590.06	(6,883,382.71)	853.83	12,696.13
Jul-20	37,123.19	(10,802,849.58)	(13,549.97)	3,943,040.10	(6,859,809.48)	853.83	12,696.13
Aug-20	37,123.19	(10,765,726.39)	(13,549.97)	3,929,490.13	(6,836,236.26)	853.83	12,696.13
Sep-20	37,123.19	(10,728,603.19)	(13,549.97)	3,915,940.17	(6,812,663.03)	853.83	12,696.13
Oct-20	37,123.19	(10,691,480.00)	(13,549.97)	3,902,390.20	(6,789,089.80)	853.83	12,696.13
Nov-20	37,123.19	(10,654,356.81)	(13,549.97)	3,888,840.23	(6,765,516.57)	853.83	12,696.13
Dec-20	37,123.19	(10,617,233.61)	(13,549.97)	3,875,290.27	(6,741,943.34)	853.83	12,696.13
Jan-21	37,123.19	(10,580,110.42)	(13,549.97)	3,861,740.30	(6,718,370.11)	853.83	12,696.13
Feb-21	37,123.19	(10,542,987.22)	(13,549.97)	3,848,190.34	(6,694,796.88)	853.83	12,696.13
Mar-21	37,123.19	(10,505,864.03)	(13,549.97)	3,834,640.37	(6,671,223.65)	853.83	12,696.13
Apr-21	37,123.19	(10,468,740.83)	(13,549.97)	3,821,090.40	(6,647,650.43)	853.83	12,696.13
May-21	37,123.19	(10,431,617.64)	(13,549.97)	3,807,540.44	(6,624,077.20)	853.83	12,696.13
Jun-21	37,123.19	(10,394,494.44)	(13,549.97)	3,793,990.47	(6,600,503.97)	853.83	12,696.13
Jul-21	37,123.19	(10,357,371.25)	(13,549.97)	3,780,440.51	(6,576,930.74)	853.83	12,696.13
Aug-21	37,123.19	(10,320,248.06)	(13,549.97)	3,766,890.54	(6,553,357.52)	853.83	12,696.13
Sep-21	37,123.19	(10,283,124.86)	(13,549.97)	3,753,340.57	(6,529,784.29)	853.83	12,696.13
Oct-21	37,123.19	(10,246,001.67)	(13,549.97)	3,739,790.61	(6,506,211.06)	853.83	12,696.13
Nov-21	37,123.19	(10,208,878.47)	(13,549.97)	3,726,240.64	(6,482,637.83)	853.83	12,696.13
Dec-21	37,123.19	(10,171,755.28)	(13,549.97)	3,712,690.68	(6,459,064.60)	853.83	12,696.13
Jan-22	37,123.19	(10,134,632.08)	(13,549.97)	3,699,140.71	(6,435,491.37)	853.83	12,696.13
Feb-22	37,123.19	(10,097,508.89)	(13,549.97)	3,685,590.74	(6,411,918.14)	853.83	12,696.13
Mar-22	37,123.19	(10,060,385.69)	(13,549.97)	3,672,040.78	(6,388,344.92)	853.83	12,696.13
Apr-22	37,123.19	(10,023,262.50)	(13,549.97)	3,658,490.81	(6,364,771.69)	853.83	12,696.13
May-22							

Amortization Schedule
GL# 010.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,340,850.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2.30% 853.83
2830.xxxxx	Def Fed Tax	34.20% 12,696.13
		36.50%

T-Lock Settlement

					Net OCI	Def State Tax	Def Fed Tax
						2.30%	34.20%
2150.20108	2150.20108	2150.20108	2150.20108	2150.20108	2150.20108	2830.28206	2830.28201
Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	Net of Tax	Adjustment	Adjustment	Adjustment
DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	DR (CR)	DR (CR)	DR (CR)
37,123.19	(9,726,275.94)	(13,549.97)	3,550,091.08	(6,176,185.86)	853.83	12,696.13	12,696.13
37,123.19	(9,689,163.75)	(13,549.97)	3,536,541.12	(6,162,612.63)	853.83	12,696.13	12,696.13
37,123.19	(9,652,030.56)	(13,549.97)	3,522,991.15	(6,128,039.40)	853.83	12,696.13	12,696.13
37,123.19	(9,614,907.36)	(13,549.97)	3,509,441.19	(6,105,466.17)	853.83	12,696.13	12,696.13
37,123.19	(9,577,784.17)	(13,549.97)	3,495,891.22	(6,081,892.95)	853.83	12,696.13	12,696.13
37,123.19	(9,540,660.97)	(13,549.97)	3,482,341.25	(6,058,319.72)	853.83	12,696.13	12,696.13
37,123.19	(9,503,537.78)	(13,549.97)	3,468,791.29	(6,034,746.49)	853.83	12,696.13	12,696.13
37,123.19	(9,466,414.58)	(13,549.97)	3,465,241.32	(6,011,173.26)	853.83	12,696.13	12,696.13
37,123.19	(9,429,291.39)	(13,549.97)	3,441,691.36	(5,987,600.03)	853.83	12,696.13	12,696.13
37,123.19	(9,392,168.19)	(13,549.97)	3,428,141.39	(5,964,026.80)	853.83	12,696.13	12,696.13
37,123.19	(9,355,045.00)	(13,549.97)	3,414,591.42	(5,940,453.58)	853.83	12,696.13	12,696.13
37,123.19	(9,317,921.81)	(13,549.97)	3,401,041.46	(5,916,880.35)	853.83	12,696.13	12,696.13
37,123.19	(9,280,798.61)	(13,549.97)	3,387,491.49	(5,893,307.12)	853.83	12,696.13	12,696.13
37,123.19	(9,243,675.42)	(13,549.97)	3,373,941.53	(5,869,733.89)	853.83	12,696.13	12,696.13
37,123.19	(9,206,552.22)	(13,549.97)	3,360,391.56	(5,846,160.66)	853.83	12,696.13	12,696.13
37,123.19	(9,169,429.03)	(13,549.97)	3,346,841.60	(5,822,587.43)	853.83	12,696.13	12,696.13
37,123.19	(9,132,305.83)	(13,549.97)	3,333,291.63	(5,799,014.20)	853.83	12,696.13	12,696.13
37,123.19	(9,095,182.64)	(13,549.97)	3,319,741.66	(5,775,440.98)	853.83	12,696.13	12,696.13
37,123.19	(9,058,059.44)	(13,549.97)	3,306,191.70	(5,751,867.75)	853.83	12,696.13	12,696.13
37,123.19	(9,020,936.25)	(13,549.97)	3,292,641.73	(5,728,294.52)	853.83	12,696.13	12,696.13
37,123.19	(8,983,813.06)	(13,549.97)	3,279,091.77	(5,704,721.29)	853.83	12,696.13	12,696.13
37,123.19	(8,946,689.86)	(13,549.97)	3,265,541.80	(5,681,148.06)	853.83	12,696.13	12,696.13
37,123.19	(8,909,566.67)	(13,549.97)	3,251,991.83	(5,657,574.83)	853.83	12,696.13	12,696.13
37,123.19	(8,872,443.47)	(13,549.97)	3,238,441.87	(5,634,001.60)	853.83	12,696.13	12,696.13
37,123.19	(8,835,320.28)	(13,549.97)	3,224,891.90	(5,610,428.38)	853.83	12,696.13	12,696.13
37,123.19	(8,798,197.08)	(13,549.97)	3,211,341.94	(5,586,855.15)	853.83	12,696.13	12,696.13
37,123.19	(8,761,073.89)	(13,549.97)	3,197,791.97	(5,563,281.92)	853.83	12,696.13	12,696.13
37,123.19	(8,723,950.69)	(13,549.97)	3,184,242.00	(5,539,708.69)	853.83	12,696.13	12,696.13
37,123.19	(8,686,827.50)	(13,549.97)	3,170,692.04	(5,516,135.46)	853.83	12,696.13	12,696.13
37,123.19	(8,649,704.31)	(13,549.97)	3,157,142.07	(5,492,562.23)	853.83	12,696.13	12,696.13
37,123.19	(8,612,581.11)	(13,549.97)	3,143,592.11	(5,468,989.01)	853.83	12,696.13	12,696.13
37,123.19	(8,575,457.92)	(13,549.97)	3,130,042.14	(5,445,415.78)	853.83	12,696.13	12,696.13
37,123.19	(8,538,334.72)	(13,549.97)	3,116,492.17	(5,421,842.55)	853.83	12,696.13	12,696.13
37,123.19	(8,501,211.53)	(13,549.97)	3,102,942.21	(5,398,269.32)	853.83	12,696.13	12,696.13
37,123.19	(8,464,088.33)	(13,549.97)	3,089,392.24	(5,374,696.09)	853.83	12,696.13	12,696.13
37,123.19	(8,426,965.14)	(13,549.97)	3,075,842.28	(5,351,122.86)	853.83	12,696.13	12,696.13
37,123.19	(8,389,841.94)	(13,549.97)	3,062,292.31	(5,327,549.63)	853.83	12,696.13	12,696.13
37,123.19	(8,352,718.75)	(13,549.97)	3,048,742.34	(5,303,976.41)	853.83	12,696.13	12,696.13
37,123.19	(8,315,595.56)	(13,549.97)	3,035,192.38	(5,280,403.18)	853.83	12,696.13	12,696.13
37,123.19	(8,278,472.36)	(13,549.97)	3,021,642.41	(5,256,829.95)	853.83	12,696.13	12,696.13
37,123.19	(8,241,349.17)	(13,549.97)	3,008,092.45	(5,233,256.72)	853.83	12,696.13	12,696.13
37,123.19	(8,204,225.97)	(13,549.97)	2,994,542.48	(5,209,683.49)	853.83	12,696.13	12,696.13
37,123.19	(8,167,102.78)	(13,549.97)	2,980,992.51	(5,186,110.26)	853.83	12,696.13	12,696.13
37,123.19	(8,129,979.58)	(13,549.97)	2,967,442.55	(5,162,537.04)	853.83	12,696.13	12,696.13
37,123.19	(8,092,856.39)	(13,549.97)	2,953,892.58	(5,138,963.81)	853.83	12,696.13	12,696.13
37,123.19	(8,055,733.19)	(13,549.97)	2,940,342.62	(5,115,390.58)	853.83	12,696.13	12,696.13
37,123.19	(8,018,610.00)	(13,549.97)	2,926,792.65	(5,091,817.35)	853.83	12,696.13	12,696.13
37,123.19	(7,981,486.81)	(13,549.97)	2,913,242.68	(5,068,244.12)	853.83	12,696.13	12,696.13
37,123.19	(7,944,363.61)	(13,549.97)	2,899,692.72	(5,044,670.89)	853.83	12,696.13	12,696.13
37,123.19	(7,907,240.42)	(13,549.97)	2,886,142.75	(5,021,097.66)	853.83	12,696.13	12,696.13
37,123.19	(7,870,117.22)	(13,549.97)	2,872,592.79	(4,997,524.44)	853.83	12,696.13	12,696.13
37,123.19	(7,832,994.03)	(13,549.97)	2,859,042.82	(4,973,951.21)	853.83	12,696.13	12,696.13
37,123.19	(7,795,870.83)	(13,549.97)	2,845,492.85	(4,950,377.98)	853.83	12,696.13	12,696.13
37,123.19	(7,758,747.64)	(13,549.97)	2,831,942.89	(4,926,804.75)	853.83	12,696.13	12,696.13
37,123.19	(7,721,624.44)	(13,549.97)	2,818,392.92	(4,903,231.52)	853.83	12,696.13	12,696.13
37,123.19	(7,684,501.25)	(13,549.97)	2,804,842.96	(4,879,658.29)	853.83	12,696.13	12,696.13
37,123.19	(7,647,378.06)	(13,549.97)	2,791,292.99	(4,856,085.07)	853.83	12,696.13	12,696.13
37,123.19	(7,610,254.86)	(13,549.97)	2,777,743.02	(4,832,511.84)	853.83	12,696.13	12,696.13
37,123.19	(7,573,131.67)	(13,549.97)	2,764,193.06	(4,808,938.61)	853.83	12,696.13	12,696.13
37,123.19	(7,536,008.47)	(13,549.97)	2,750,643.09	(4,785,365.38)	853.83	12,696.13	12,696.13
37,123.19	(7,498,885.28)	(13,549.97)	2,737,093.13	(4,761,792.15)	853.83	12,696.13	12,696.13
37,123.19	(7,461,762.08)	(13,549.97)	2,723,543.16	(4,738,218.92)	853.83	12,696.13	12,696.13
37,123.19	(7,424,638.89)	(13,549.97)	2,709,993.19	(4,714,645.69)	853.83	12,696.13	12,696.13
37,123.19	(7,387,515.69)	(13,549.97)	2,696,443.23	(4,691,072.47)	853.83	12,696.13	12,696.13
37,123.19	(7,350,392.50)	(13,549.97)	2,682,893.26	(4,667,499.24)	853.83	12,696.13	12,696.13
37,123.19	(7,313,269.31)	(13,549.97)	2,669,343.30	(4,643,926.01)	853.83	12,696.13	12,696.13
37,123.19	(7,276,146.11)	(13,549.97)	2,655,793.33	(4,620,352.78)	853.83	12,696.13	12,696.13
37,123.19	(7,239,022.92)	(13,549.97)	2,642,243.36	(4,596,779.55)	853.83	12,696.13	12,696.13
37,123.19	(7,201,899.72)	(13,549.97)	2,628,693.40	(4,573,206.32)	853.83	12,696.13	12,696.13
37,123.19	(7,164,776.53)	(13,549.97)	2,615,143.43	(4,549,633.09)	853.83	12,696.13	12,696.13
37,123.19	(7,127,653.33)	(13,549.97)	2,601,593.47	(4,526,059.87)	853.83	12,696.13	12,696.13
37,123.19	(7,090,530.14)	(13,549.97)	2,588,043.50	(4,502,486.64)	853.83	12,696.13	12,696.13
37,123.19	(7,053,406.94)	(13,549.97)	2,574,493.53	(4,478,913.41)	853.83	12,696.13	12,696.13
37,123.19	(7,016,283.75)	(13,549.97)	2,560,943.57	(4,455,340.18)	853.83	12,696.13	12,696.13
37,123.19	(6,979,160.56)	(13,549.97)	2,547,393.60	(4,431,766.95)	853.83	12,696.13	12,696.13
37,123.19	(6,942,037.36)	(13,549.97)	2,533,843.64	(4,408,193.72)	853.83	12,696.13	12,696.13
37,123.19	(6,904,914.17)	(13,549.97)	2,520,293.67	(4,384,620.50)	853.83	12,696.13	12,696.13
37,123.19	(6,867,790.97)	(13,549.97)	2,506,743.70	(4,361,047.27)	853.83	12,696.13	12,696.13
37,123.19	(6,830,667.78)	(13,549.97)	2,493,193.74	(4,337,474.04)	853.83	12,696.13	12,696.13
37,123.19	(6,793,544.58)	(13,549.97)	2,479,643.77	(4,313,900.81)	853.83	12,696.13	12,696.13
37,123.19	(6,756,421.39)	(13,549.97)	2,466,093.81	(4,290,327.58)	853.83	12,696.13	12,696.13
37,123.19	(6,719,298.19)	(13,549.97)	2,452,543.84	(4,266,754.35)	853.83	12,696.13	12,696.13
37,123.19	(6,682,175.00)	(13,549.97)	2,438,993.87	(4,243,181.13)	853.83	12,696.13	12,696.13
37,123.19	(6,645,051.81)	(13,549.97)	2,425,443.91	(4,219,607.90)	853.83	12,696.13	12,696.13
37,123.19	(6,607,928.61)	(13,549.97)	2,411,893.94	(4,196,034.67)	853.83	12,696.13	12,696.13
37,123.19	(6,570,805.42)	(13,549.97)	2,398,343.98	(4,172,461.44)	853.83	12,696.13	12,696.13
37,123.19	(6,533,682.22)	(13,549.97)	2,384,794.01	(4,148,888.21)	853.83	12,696.13	12,696.13
37,123.19	(6,496,559.03)	(13,549.97)	2,371,244.05	(4,125,314.98)	853.83	12,696.13	12,696.13
37,123.19	(6,459,435.83)	(13,549.97)	2,357,694.08	(4,101,741.75)	853.83	12,696.13	12,696.13
37,123.19	(6,422,312.64)	(13,549.97)	2,344,144.11	(4,078,168.52)	853.83	12,696.13	12,696.13
37,123.19	(6,385,189.44)	(13,549.97)	2,330,594.15	(4,054,595.30)	853.83	12,696.13	12,696.13
37,123.1							

Amortization Schedule
GL# 010.0900.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,365.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,128,280.00)	30	(104,276.00)
Total	(13,364,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.xxxxx	Def State Tax	2.30%
2830.xxxxx	Def Fed Tax	34.20%
		36.50%

T-Lock Settlement

	2150.20108	2150.20108	2150.20108	2150.20108	Net OCI	Def State Tax	Def Fed Tax
	Amort	T-Lock Settlement	Def Tax Adj	Def Taxes	2150.20108	2830.28206	2630.26201
	DR (CR)	DR (CR)	DR (CR)	DR (CR)	Net of Tax	Adjustment	Adjustment
Feb-31	37,123.19	(5,068,203.89)	(13,549.97)	2,222,194.42	(3,866,009.47)	853.83	12,696.13
Mar-31	37,123.19	(5,013,957.50)	(13,549.97)	2,208,944.45	(3,842,436.24)	853.83	12,696.13
Apr-31	37,123.19	(5,013,957.50)	(13,549.97)	2,195,094.49	(3,818,863.01)	853.83	12,696.13
May-31	37,123.19	(5,976,834.31)	(13,549.97)	2,181,544.52	(3,795,289.78)	853.83	12,696.13
Jun-31	37,123.19	(5,839,711.11)	(13,549.97)	2,167,994.56	(3,771,716.66)	853.83	12,696.13
Jul-31	37,123.19	(5,902,687.92)	(13,549.97)	2,154,444.59	(3,748,143.33)	853.83	12,696.13
Aug-31	37,123.19	(5,865,464.72)	(13,549.97)	2,140,894.62	(3,724,570.10)	853.83	12,696.13
Sep-31	37,123.19	(5,828,341.53)	(13,549.97)	2,127,344.66	(3,700,996.87)	853.83	12,696.13
Oct-31	37,123.19	(5,791,218.33)	(13,549.97)	2,113,794.69	(3,677,423.64)	853.83	12,696.13
Nov-31	37,123.19	(5,754,095.14)	(13,549.97)	2,100,244.73	(3,653,850.41)	853.83	12,696.13
Dec-31	37,123.19	(5,716,971.94)	(13,549.97)	2,086,694.76	(3,630,277.18)	853.83	12,696.13
Jan-32	37,123.19	(5,679,848.75)	(13,549.97)	2,073,144.79	(3,606,703.95)	853.83	12,696.13
Feb-32	37,123.19	(5,642,725.56)	(13,549.97)	2,059,594.83	(3,583,130.73)	853.83	12,696.13
Mar-32	37,123.19	(5,605,602.36)	(13,549.97)	2,046,044.86	(3,559,557.50)	853.83	12,696.13
Apr-32	37,123.19	(5,568,479.17)	(13,549.97)	2,032,494.90	(3,535,984.27)	853.83	12,696.13
May-32	37,123.19	(5,531,355.97)	(13,549.97)	2,018,944.93	(3,512,411.04)	853.83	12,696.13
Jun-32	37,123.19	(5,494,232.78)	(13,549.97)	2,005,394.96	(3,488,837.81)	853.83	12,696.13
Jul-32	37,123.19	(5,457,109.58)	(13,549.97)	1,991,844.99	(3,465,264.58)	853.83	12,696.13
Aug-32	37,123.19	(5,419,986.39)	(13,549.97)	1,978,295.03	(3,441,691.36)	853.83	12,696.13
Sep-32	37,123.19	(5,382,863.19)	(13,549.97)	1,964,745.07	(3,418,118.13)	853.83	12,696.13
Oct-32	37,123.19	(5,345,740.00)	(13,549.97)	1,951,195.10	(3,394,544.90)	853.83	12,696.13
Nov-32	37,123.19	(5,308,616.81)	(13,549.97)	1,937,645.13	(3,370,971.67)	853.83	12,696.13
Dec-32	37,123.19	(5,271,493.61)	(13,549.97)	1,924,095.17	(3,347,398.44)	853.83	12,696.13
Jan-33	37,123.19	(5,234,370.42)	(13,549.97)	1,910,545.20	(3,323,825.21)	853.83	12,696.13
Feb-33	37,123.19	(5,197,247.22)	(13,549.97)	1,896,995.24	(3,300,251.99)	853.83	12,696.13
Mar-33	37,123.19	(5,160,124.03)	(13,549.97)	1,883,445.27	(3,276,678.76)	853.83	12,696.13
Apr-33	37,123.19	(5,123,000.83)	(13,549.97)	1,869,895.30	(3,253,105.53)	853.83	12,696.13
May-33	37,123.19	(5,085,877.64)	(13,549.97)	1,856,345.34	(3,229,532.30)	853.83	12,696.13
Jun-33	37,123.19	(5,048,754.44)	(13,549.97)	1,842,795.37	(3,205,959.07)	853.83	12,696.13
Jul-33	37,123.19	(5,011,631.25)	(13,549.97)	1,829,245.41	(3,182,385.84)	853.83	12,696.13
Aug-33	37,123.19	(4,974,508.06)	(13,549.97)	1,815,695.44	(3,158,812.62)	853.83	12,696.13
Sep-33	37,123.19	(4,937,384.86)	(13,549.97)	1,802,145.47	(3,135,239.39)	853.83	12,696.13
Oct-33	37,123.19	(4,900,261.67)	(13,549.97)	1,788,595.51	(3,111,666.16)	853.83	12,696.13
Nov-33	37,123.19	(4,863,138.47)	(13,549.97)	1,775,045.54	(3,088,092.93)	853.83	12,696.13
Dec-33	37,123.19	(4,826,015.28)	(13,549.97)	1,761,495.58	(3,064,519.70)	853.83	12,696.13
Jan-34	37,123.19	(4,788,892.08)	(13,549.97)	1,747,945.61	(3,040,946.47)	853.83	12,696.13
Feb-34	37,123.19	(4,751,768.89)	(13,549.97)	1,734,395.64	(3,017,373.24)	853.83	12,696.13
Mar-34	37,123.19	(4,714,645.69)	(13,549.97)	1,720,845.68	(2,993,800.02)	853.83	12,696.13
Apr-34	37,123.19	(4,677,522.50)	(13,549.97)	1,707,295.71	(2,970,226.79)	853.83	12,696.13
May-34	37,123.19	(4,640,399.31)	(13,549.97)	1,693,745.75	(2,946,653.56)	853.83	12,696.13
Jun-34	37,123.19	(4,603,276.11)	(13,549.97)	1,680,195.78	(2,923,080.33)	853.83	12,696.13
Jul-34	37,123.19	(4,566,152.92)	(13,549.97)	1,666,645.81	(2,899,507.10)	853.83	12,696.13
Aug-34	37,123.19	(4,529,029.72)	(13,549.97)	1,653,095.85	(2,875,933.87)	853.83	12,696.13
Sep-34	37,123.19	(4,491,906.53)	(13,549.97)	1,639,545.88	(2,852,360.65)	853.83	12,696.13
Oct-34	37,123.19	(4,454,783.33)	(13,549.97)	1,625,995.92	(2,828,787.42)	853.83	12,696.13
Nov-34	37,123.19	(4,417,660.14)	(13,549.97)	1,612,445.95	(2,805,214.19)	853.83	12,696.13
Dec-34	37,123.19	(4,380,536.94)	(13,549.97)	1,598,895.98	(2,781,640.96)	853.83	12,696.13
Jan-35	37,123.19	(4,343,413.75)	(13,549.97)	1,585,346.02	(2,758,067.73)	853.83	12,696.13
Feb-35	37,123.19	(4,306,290.56)	(13,549.97)	1,571,796.05	(2,734,494.50)	853.83	12,696.13
Mar-35	37,123.19	(4,269,167.36)	(13,549.97)	1,558,246.09	(2,710,921.27)	853.83	12,696.13
Apr-35	37,123.19	(4,232,044.17)	(13,549.97)	1,544,696.12	(2,687,348.05)	853.83	12,696.13
May-35	37,123.19	(4,194,920.97)	(13,549.97)	1,531,146.15	(2,663,774.82)	853.83	12,696.13
Jun-35	37,123.19	(4,157,797.78)	(13,549.97)	1,517,596.19	(2,640,201.59)	853.83	12,696.13
Jul-35	37,123.19	(4,120,674.58)	(13,549.97)	1,504,046.22	(2,616,628.36)	853.83	12,696.13
Aug-35	37,123.19	(4,083,551.39)	(13,549.97)	1,490,496.26	(2,593,055.13)	853.83	12,696.13
Sep-35	37,123.19	(4,046,428.19)	(13,549.97)	1,476,946.29	(2,569,481.90)	853.83	12,696.13
Oct-35	37,123.19	(4,009,305.00)	(13,549.97)	1,463,396.32	(2,545,908.68)	853.83	12,696.13
Nov-35	37,123.19	(3,972,181.81)	(13,549.97)	1,449,846.36	(2,522,335.45)	853.83	12,696.13
Dec-35	37,123.19	(3,935,058.61)	(13,549.97)	1,436,296.39	(2,498,762.22)	853.83	12,696.13
Jan-36	37,123.19	(3,897,935.42)	(13,549.97)	1,422,746.43	(2,475,188.99)	853.83	12,696.13
Feb-36	37,123.19	(3,860,812.22)	(13,549.97)	1,409,196.46	(2,451,615.76)	853.83	12,696.13
Mar-36	37,123.19	(3,823,689.03)	(13,549.97)	1,395,646.50	(2,428,042.53)	853.83	12,696.13
Apr-36	37,123.19	(3,786,565.83)	(13,549.97)	1,382,096.53	(2,404,469.30)	853.83	12,696.13
May-36	37,123.19	(3,749,442.64)	(13,549.97)	1,368,546.56	(2,380,896.08)	853.83	12,696.13
Jun-36	37,123.19	(3,712,319.44)	(13,549.97)	1,354,996.60	(2,357,322.85)	853.83	12,696.13
Jul-36	37,123.19	(3,675,196.25)	(13,549.97)	1,341,446.63	(2,333,749.62)	853.83	12,696.13
Aug-36	37,123.19	(3,638,073.06)	(13,549.97)	1,327,896.67	(2,310,176.39)	853.83	12,696.13
Sep-36	37,123.19	(3,600,949.86)	(13,549.97)	1,314,346.70	(2,286,603.16)	853.83	12,696.13
Oct-36	37,123.19	(3,563,826.67)	(13,549.97)	1,300,796.73	(2,263,029.93)	853.83	12,696.13
Nov-36	37,123.19	(3,526,703.47)	(13,549.97)	1,287,246.77	(2,239,456.70)	853.83	12,696.13
Dec-36	37,123.19	(3,489,580.28)	(13,549.97)	1,273,696.80	(2,215,883.48)	853.83	12,696.13
Jan-37	37,123.19	(3,452,457.08)	(13,549.97)	1,260,146.84	(2,192,310.25)	853.83	12,696.13
Feb-37	37,123.19	(3,415,333.89)	(13,549.97)	1,246,596.87	(2,168,737.02)	853.83	12,696.13
Mar-37	37,123.19	(3,378,210.69)	(13,549.97)	1,233,046.90	(2,145,163.79)	853.83	12,696.13
Apr-37	37,123.19	(3,341,087.50)	(13,549.97)	1,219,496.94	(2,121,590.56)	853.83	12,696.13
May-37	37,123.19	(3,303,964.31)	(13,549.97)	1,205,946.97	(2,098,017.33)	853.83	12,696.13
Jun-37	37,123.19	(3,266,841.11)	(13,549.97)	1,192,397.01	(2,074,444.11)	853.83	12,696.13
Jul-37	37,123.19	(3,229,717.92)	(13,549.97)	1,178,847.04	(2,050,870.88)	853.83	12,696.13
Aug-37	37,123.19	(3,192,594.72)	(13,549.97)	1,165,297.07	(2,027,297.65)	853.83	12,696.13
Sep-37	37,123.19	(3,155,471.53)	(13,549.97)	1,151,747.11	(2,003,724.42)	853.83	12,696.13
Oct-37	37,123.19	(3,118,348.33)	(13,549.97)	1,138,197.14	(1,980,151.19)	853.83	12,696.13
Nov-37	37,123.19	(3,081,225.14)	(13,549.97)	1,124,647.18	(1,956,577.96)	853.83	12,696.13
Dec-37	37,123.19	(3,044,101.94)	(13,549.97)	1,111,097.21	(1,933,004.73)	853.83	12,696.13
Jan-38	37,123.19	(3,006,978.75)	(13,549.97)	1,097,547.24	(1,909,431.51)	853.83	12,696.13
Feb-38	37,123.19	(2,969,855.56)	(13,549.97)	1,083,997.28	(1,885,858.28)	853.83	12,696.13
Mar-38	37,123.19	(2,932,732.36)	(13,549.97)	1,070,447.31	(1,862,285.05)	853.83	12,696.13
Apr-38	37,123.19	(2,895,609.17)	(13,549.97)	1,056,897.35	(1,838,711.82)	853.83	12,696.13
May-38	37,123.19	(2,858,485.97)	(13,549.97)	1,043,347.38	(1,815,138.59)	853.83	12,696.13
Jun-38	37,123.19	(2,821,362.78)	(13,549.97)	1,029,797.41	(1,791,565.36)	853.83	12,696.13
Jul-38	37,123.19	(2,784,239.58)	(13,549.97)	1,016,247.45	(1,767,992.14)	853.83	12,696.13
Aug-38	37,123.19	(2,747,116.39)	(13,549.97)	1,002,697.48	(1,744,418.91)	853.83	12,696.13
Sep-38	37,123.19	(2,709,993.19)	(13,549.97)	989,147.52	(1,720,845.68)	853.83	12,696.13
Oct-38	37,123.19	(2,672,870.00)	(13,549.97)	975,597.55	(1,697,272.45)	853.83	12,696.13
Nov-38	37,123.19	(2,635,746.81)	(13,549.97)	962,047.59	(1,673,699.22)	853.83	12,696.13
Dec-38	37,123.19	(2,598,623.61)	(13,549.97)	948,497.62	(1,6		

Amortization Schedule
GL# 610.0000.2150.20108.002000

	(Gain) Loss	Years	Annual Amort
RBS	(3,940,950.00)	30	(131,385.00)
Goldman Sachs	(3,085,120.00)	30	(102,837.33)
Morgan Stanley	(3,210,000.00)	30	(107,000.00)
JPMorgan	(3,120,280.00)	30	(104,276.00)
Total	(13,356,350.00)		(445,478.33)

LT Int Exp	Monthly Amort	DR (CR)
2830.XXXXXX	Def State Tax	2.30% 853.83
2830.XXXXXX	Def Fed Tax	34.20% 12,696.13
		36.50%

T-Lock Settlement

	2150.20108 Amort DR (CR)	2150.20108 T-Lock Settlement DR (CR)	2150.20108 Def Tax Adj DR (CR)	2150.20108 Def Taxes DR (CR)	Net OCI 2150.20108 Net of Tax	Def State Tax 2830.28208 Adjustment DR (CR)	Def Fed Tax 2830.28201 Adjustment DR (CR)
Apr-30	37,123.19	(2,450,130.83)	(13,549.97)	894,297.75	(1,655,833.08)	853.83	12,696.13
May-30	37,123.19	(2,413,007.64)	(13,549.97)	890,747.79	(1,632,259.85)	853.83	12,696.13
Jun-30	37,123.19	(2,375,884.44)	(13,549.97)	867,197.82	(1,608,686.62)	853.83	12,696.13
Jul-30	37,123.19	(2,338,761.25)	(13,549.97)	853,647.86	(1,485,113.39)	853.83	12,696.13
Aug-30	37,123.19	(2,301,638.06)	(13,549.97)	840,097.89	(1,461,540.17)	853.83	12,696.13
Sep-30	37,123.19	(2,264,514.86)	(13,549.97)	826,547.92	(1,437,966.94)	853.83	12,696.13
Oct-30	37,123.19	(2,227,391.67)	(13,549.97)	812,997.96	(1,414,393.71)	853.83	12,696.13
Nov-30	37,123.19	(2,190,268.47)	(13,549.97)	799,447.99	(1,390,820.48)	853.83	12,696.13
Dec-30	37,123.19	(2,153,145.28)	(13,549.97)	785,898.03	(1,367,247.25)	853.83	12,696.13
Jan-40	37,123.19	(2,116,022.08)	(13,549.97)	772,348.06	(1,343,674.02)	853.83	12,696.13
Feb-40	37,123.19	(2,078,898.89)	(13,549.97)	758,798.09	(1,320,100.79)	853.83	12,696.13
Mar-40	37,123.19	(2,041,775.69)	(13,549.97)	745,248.13	(1,296,527.57)	853.83	12,696.13
Apr-40	37,123.19	(2,004,652.50)	(13,549.97)	731,698.16	(1,272,954.34)	853.83	12,696.13
May-40	37,123.19	(1,967,529.31)	(13,549.97)	718,148.20	(1,249,381.11)	853.83	12,696.13
Jun-40	37,123.19	(1,930,406.11)	(13,549.97)	704,598.23	(1,225,807.88)	853.83	12,696.13
Jul-40	37,123.19	(1,893,282.92)	(13,549.97)	691,048.26	(1,202,234.65)	853.83	12,696.13
Aug-40	37,123.19	(1,856,159.72)	(13,549.97)	677,498.30	(1,178,661.42)	853.83	12,696.13
Sep-40	37,123.19	(1,819,036.53)	(13,549.97)	663,948.33	(1,155,088.20)	853.83	12,696.13
Oct-40	37,123.19	(1,781,913.33)	(13,549.97)	650,398.37	(1,131,514.97)	853.83	12,696.13
Nov-40	37,123.19	(1,744,790.14)	(13,549.97)	636,848.40	(1,107,941.74)	853.83	12,696.13
Dec-40	37,123.19	(1,707,666.94)	(13,549.97)	623,298.43	(1,084,368.51)	853.83	12,696.13
Jan-41	37,123.19	(1,670,543.75)	(13,549.97)	609,748.47	(1,060,795.28)	853.83	12,696.13
Feb-41	37,123.19	(1,633,420.56)	(13,549.97)	596,198.50	(1,037,222.05)	853.83	12,696.13
Mar-41	37,123.19	(1,596,297.36)	(13,549.97)	582,648.54	(1,013,648.82)	853.83	12,696.13
Apr-41	37,123.19	(1,559,174.17)	(13,549.97)	569,098.57	(990,075.60)	853.83	12,696.13
May-41	37,123.19	(1,522,050.97)	(13,549.97)	555,548.60	(966,502.37)	853.83	12,696.13
Jun-41	37,123.19	(1,484,927.78)	(13,549.97)	541,998.64	(942,929.14)	853.83	12,696.13
Jul-41	37,123.19	(1,447,804.58)	(13,549.97)	528,448.67	(919,355.91)	853.83	12,696.13
Aug-41	37,123.19	(1,410,681.39)	(13,549.97)	514,898.71	(895,782.68)	853.83	12,696.13
Sep-41	37,123.19	(1,373,558.19)	(13,549.97)	501,348.74	(872,209.45)	853.83	12,696.13
Oct-41	37,123.19	(1,336,435.00)	(13,549.97)	487,798.77	(848,636.22)	853.83	12,696.13
Nov-41	37,123.19	(1,299,311.81)	(13,549.97)	474,248.81	(825,063.00)	853.83	12,696.13
Dec-41	37,123.19	(1,262,188.61)	(13,549.97)	460,698.84	(801,489.77)	853.83	12,696.13
Jan-42	37,123.19	(1,225,065.42)	(13,549.97)	447,148.88	(777,916.54)	853.83	12,696.13
Feb-42	37,123.19	(1,187,942.22)	(13,549.97)	433,598.91	(754,343.31)	853.83	12,696.13
Mar-42	37,123.19	(1,150,819.03)	(13,549.97)	420,048.95	(730,770.08)	853.83	12,696.13
Apr-42	37,123.19	(1,113,695.83)	(13,549.97)	406,498.98	(707,196.85)	853.83	12,696.13
May-42	37,123.19	(1,076,572.64)	(13,549.97)	392,949.01	(683,623.63)	853.83	12,696.13
Jun-42	37,123.19	(1,039,449.44)	(13,549.97)	379,399.05	(660,050.40)	853.83	12,696.13
Jul-42	37,123.19	(1,002,326.25)	(13,549.97)	365,849.08	(636,477.17)	853.83	12,696.13
Aug-42	37,123.19	(965,203.06)	(13,549.97)	352,299.12	(612,903.94)	853.83	12,696.13
Sep-42	37,123.19	(928,079.86)	(13,549.97)	338,749.15	(589,330.71)	853.83	12,696.13
Oct-42	37,123.19	(890,956.67)	(13,549.97)	325,199.18	(565,757.48)	853.83	12,696.13
Nov-42	37,123.19	(853,833.47)	(13,549.97)	311,649.22	(542,184.25)	853.83	12,696.13
Dec-42	37,123.19	(816,710.28)	(13,549.97)	298,099.25	(518,611.03)	853.83	12,696.13
Jan-43	37,123.19	(779,587.08)	(13,549.97)	284,549.28	(495,037.80)	853.83	12,696.13
Feb-43	37,123.19	(742,463.89)	(13,549.97)	270,999.32	(471,464.57)	853.83	12,696.13
Mar-43	37,123.19	(705,340.69)	(13,549.97)	257,449.35	(447,891.34)	853.83	12,696.13
Apr-43	37,123.19	(668,217.50)	(13,549.97)	243,899.39	(424,318.11)	853.83	12,696.13
May-43	37,123.19	(631,094.31)	(13,549.97)	230,349.42	(400,744.88)	853.83	12,696.13
Jun-43	37,123.19	(593,971.11)	(13,549.97)	216,799.46	(377,171.65)	853.83	12,696.13
Jul-43	37,123.19	(556,847.92)	(13,549.97)	203,249.49	(353,598.43)	853.83	12,696.13
Aug-43	37,123.19	(519,724.72)	(13,549.97)	189,699.52	(330,025.20)	853.83	12,696.13
Sep-43	37,123.19	(482,601.53)	(13,549.97)	176,149.56	(306,451.97)	853.83	12,696.13
Oct-43	37,123.19	(445,478.33)	(13,549.97)	162,599.59	(282,878.74)	853.83	12,696.13
Nov-43	37,123.19	(408,355.14)	(13,549.97)	149,049.63	(259,305.51)	853.83	12,696.13
Dec-43	37,123.19	(371,231.94)	(13,549.97)	135,499.66	(235,732.28)	853.83	12,696.13
Jan-44	37,123.19	(334,108.75)	(13,549.97)	121,949.69	(212,159.06)	853.83	12,696.13
Feb-44	37,123.19	(296,985.56)	(13,549.97)	108,399.73	(188,585.83)	853.83	12,696.13
Mar-44	37,123.19	(259,862.36)	(13,549.97)	94,849.76	(165,012.60)	853.83	12,696.13
Apr-44	37,123.19	(222,739.17)	(13,549.97)	81,299.80	(141,439.37)	853.83	12,696.13
May-44	37,123.19	(185,615.97)	(13,549.97)	67,749.83	(117,866.14)	853.83	12,696.13
Jun-44	37,123.19	(148,492.78)	(13,549.97)	54,199.86	(94,292.91)	853.83	12,696.13
Jul-44	37,123.19	(111,369.58)	(13,549.97)	40,649.90	(70,719.69)	853.83	12,696.13
Aug-44	37,123.19	(74,246.39)	(13,549.97)	27,099.93	(47,146.46)	853.83	12,696.13
Sep-44	37,123.19	(37,123.19)	(13,549.97)	13,549.97	(23,573.23)	853.83	12,696.13
Oct-44	37,123.19	(0.00)	(13,549.97)	(0.00)	(0.00)	853.83	12,696.13

Activity by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	MAY-16 Actual	JUN-16 Actual	JUL-16 Actual	AUG-16 Actual	SEP-16 Actual	OCT-16 Actual	NOV-16 Actual	DEC-16 Actual	JAN-17 Actual	FEB-17 Actual	MAR-17 Actual	APR-17 Actual	MAY-17 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)	(1,680.62)
13533 4.00 percent Senior notes due 2009-400M	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)	(58,882.81)
19100 Retirement of MVG Debt	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)	(13,988.35)
19105 Retirement Premium on NP Series Q	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)	(28,131.73)
19107 Retirement Premium on NP Series T	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)	(30,228.87)
19108 Retirement Premium on NP Series U	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)	(30,726.59)
19110 Retirement Premium on FMB Series P	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)	(2,819.73)
19113 Retirement Premium on NP Series J	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)	(46,699.79)
TOTAL	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)	(213,158.49)

Balance by Month

Account=1890 (Unamortized Loss on Reacquired Debt)

	MAY-16 Actual	JUN-16 Actual	JUL-16 Actual	AUG-16 Actual	SEP-16 Actual	OCT-16 Actual	NOV-16 Actual	DEC-16 Actual	JAN-17 Actual	FEB-17 Actual	MAR-17 Actual	APR-17 Actual	MAY-17 Actual
Trial Balance													
13531 250MM 6.35% due Jun-17	21,847.97	20,167.35	18,486.73	16,806.11	15,125.49	13,444.87	11,764.25	10,083.63	8,403.01	6,722.39	5,041.77	3,361.15	1,680.53
13533 4.00 percent Senior notes due 2009-400M	2,002,015.27	1,943,132.46	1,884,249.65	1,825,366.84	1,766,484.03	1,707,601.22	1,648,718.41	1,589,835.60	1,530,952.79	1,472,069.98	1,413,187.17	1,354,304.36	1,295,421.55
19100 Retirement of MVG Debt	4,469,276.08	4,455,287.73	4,441,299.38	4,427,311.03	4,413,322.68	4,399,334.33	4,385,345.98	4,371,357.63	4,357,369.28	4,343,380.93	4,329,392.58	4,315,404.23	4,301,415.88
19105 Retirement Premium on NP Series Q	1,322,191.03	1,294,059.30	1,265,927.57	1,237,795.84	1,209,664.11	1,181,532.38	1,153,400.65	1,125,268.92	1,097,137.19	1,069,005.46	1,040,873.73	1,012,742.00	984,610.27
19107 Retirement Premium on NP Series T	1,813,732.10	1,783,503.23	1,753,274.36	1,723,045.49	1,692,816.62	1,662,587.75	1,632,358.88	1,602,130.01	1,571,901.14	1,541,672.27	1,511,443.40	1,481,214.53	1,450,985.66
19108 Retirement Premium on NP Series U	2,181,588.29	2,150,861.70	2,120,135.11	2,089,408.52	2,058,681.93	2,027,955.34	1,997,228.75	1,966,502.16	1,935,775.57	1,905,048.98	1,874,322.39	1,843,595.80	1,812,869.21
19110 Retirement Premium on FMB Series P	47,935.42	45,115.69	42,295.96	39,476.23	36,656.50	33,836.77	31,017.04	28,197.31	25,377.58	22,557.85	19,738.12	16,918.39	14,098.66
19113 Retirement Premium on NP Series J	2,755,287.51	2,708,587.72	2,661,887.93	2,615,188.14	2,568,488.35	2,521,788.56	2,475,088.77	2,428,388.98	2,381,689.19	2,334,989.40	2,288,289.61	2,241,589.82	2,194,890.03
TOTAL	14,400,715.18	14,187,556.69	13,974,398.20	13,761,239.71	13,548,081.22	13,334,922.73	13,121,764.24	12,908,605.75	12,695,447.26	12,482,288.77	12,269,130.28	12,055,971.79	11,842,813.30

PRODUCTION SPREADSHEET version 7/19/19

Balance Type	Actual
Category	* List - Text Amortization
Source	* List - Text Spreadsheet
Currency	* List - Text USD
Accounting Date	* List - Date 5/31/2017
Group ID	Number
Batch Name	Text agd-20170605-1
Batch Description	Text MTM int rate swaps
Journal Name	Text 010-109
Journal Description	Text
Reverse Journal	List - Text No
Reversal Period/Data	List - Text

Upl	Co	CC	Acct	Sub	SA	PG	Debit	Credit	Line Description
* List - Text							* Number	* Number	Text
	010	0000	1860	27347	002000	0000			June 2017 Swaps gain
	010	0000	2830	28206	002000	0000			June 2017 Swaps gain
	010	0000	2830	28201	002000	0000			June 2017 Swaps gain
	010	0000	2150	20109	002000	0000			June 2017 Swaps gain
	010	0000	2420	27347	002000	0000		34,524,776.57	June 2017 Swaps loss
	010	0000	2830	28206	002000	0000	794,069.86		June 2017 Swaps loss
	010	0000	2830	28201	002000	0000	11,807,473.59		June 2017 Swaps loss
	010	0000	2150	20109	002000	0000	21,923,233.12		June 2017 Swaps loss
	010	0000	1860	27347	002000	0000			March 2019 Swaps gain
	010	0000	2830	28206	002000	0000			March 2019 Swaps gain
	010	0000	2830	28201	002000	0000			March 2019 Swaps gain
	010	0000	2150	20111	002000	0000			March 2019 Swaps gain
	010	0000	2530	27347	002000	0000		121,381,408.93	March 2019 Swaps loss
	010	0000	2830	28206	002000	0000	2,791,772.41		March 2019 Swaps loss
	010	0000	2830	28201	002000	0000	41,512,441.85		March 2019 Swaps loss
	010	0000	2150	20111	002000	0000	77,077,194.67		March 2019 Swaps loss
Totals:							155,906,185.50	155,906,185.50	

**Docket No. 18-00097
Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-17
Page 1 of 1**

REQUEST:

Refer to the Company's response to CPAD 2-10 regarding the annualization of Amortization of Debt Discount and Expense costs in Long-Term Debt. The Company's response indicates that this annualization method "...is consistent with the methodology used to calculate capital structure in Docket No. 14-00146 and therefore consistent with the Approved Methodologies." Provide the specific source and support (including line and page numbers and workpaper references) in the Commission's Orders in Dockets 14-00146, 16-00105 and 17-00091 that recognize the annualization of Amortization of Debt Discount and Expense costs in Long-Term Debt as an Approved Methodology.

RESPONSE:

Please see the Company's response to CPAD DR No. 3-16.

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Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-18
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REQUEST:

Refer to the "Sch 1" tab of the "Exhibit GKW-1 Reconciliation Revenue Requirement Model" included with the Company's response to CPAD 1-1. Specifically refer to Cell D32 of this spreadsheet that provides a \$4,612,293 adjustment related to the "Removal of 16-00105 ARM Recon Revenue" included in 17-00012. Provide the following information related to this adjustment:

- a. Explain fully and with specificity the Company's rationale of including what appears to be a prospective adjustment in a historic reconciliation filing and square this explanation with Page 18, Lines 1 - 12 of Company witness Waller's direct testimony that refers to its authority from Paragraph 14b of the Settlement Agreement in Docket 14-00146.
- b. Explain fully and with specificity the economic rationale for excluding the revenue (represented by the Company's "Removal of 16-00105 ARM Recon Revenue included in 17-00012") from a reconciliation docket such as the current Docket 18-00097.
- c. Provide a reference to where the Company has removed ARM reconciliation revenue in any prior reconciliation docket.
- d. Explain fully and with specificity the Company's interpretation of the meaning of the phrase "ignoring the revenue impact of any prior year reconciliation" in Paragraph 14b of the Settlement Agreement in Docket 14-00146. In your response, provide the source and support your interpretation.

State whether or not the Company believes that the Company's interpretation of the phrase "ignoring the revenue impact of any prior year reconciliation" in Paragraph 14b of the Settlement Agreement in Docket 14-00146 is consistent with the Commission's Order in Docket 17-00091. Explain your response in detail and with specificity.

RESPONSE:

- a. The Waller testimony reference states that he "removed" the \$4.6 million ARRR from Docket No. 16-00105. This reconciles with the phrase "ignoring the revenue impact of any prior year reconciliation" in Paragraph 14b of the Settlement Agreement in Docket No. 14-00146 as follows: "[T]he revenue impact of any prior year reconciliation" in this case refers to the addition of \$4.6 million to revenues associated with the ARRR from Docket No. 16-00105. This amount was the approved deficiency from the reconciliation that was performed following the conclusion of the forward looking test year from Docket No. 14-00146. To "ignore" it ("the revenue impact") is to ignore the fact that it ("the revenue impact") increased revenues by \$4.6 million. Since the per book revenues include the \$4.6 million, "ignoring" that impact requires removal of the \$4.6 million. Please see also the ARM tariff, Schedule 12-1 (Original Sheet No 34 .22) at line 8.

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- b. The purpose of the annual reconciliation (and annual reconciliation revenue requirement) is to make the Company or its customers whole (whether the result is a deficiency or sufficiency respectively) given that the Company earned below or above its allowed ROE during the test period being reconciled. Once calculated and approved, the annual reconciliation revenue requirement is added to the following forward looking filing and the resulting rates are billed for the next 12 months. After the 12 months, the annual reconciliation revenue requirement is replaced by a new annual reconciliation revenue requirement. In neither case is amount of revenues associated with the reconciliation contributing to the ongoing cost of service that is the subject of each forward looking filing. Rather, the amount of revenues associated with the reconciliation is in place to make the Company or its customers whole given the actual results from a prior period. Once made whole (following 12 months) the reconciliation from the prior year is replaced by the one for the next year. Failure to ignore (remove) the impact of the prior year reconciliation would result in overstating the amount of revenues that were collected that were intended and designed to contribute to the current year's cost of service. In the instant case, failure to remove the \$4.6 million would result in a ARRR that is \$4.6 million too low. Once added to the next forward looking filing (to be filed 2/1/19), the resulting revenue requirement and rate strike would produce revenues that are \$4.6 million too low to cover cost of service. This would, in turn, create a \$4.6 million revenue shortfall that would, other things equal, result in a \$4.6 million reconciliation deficiency in the future at the time the Company reconciles the forward looking test year associated with the 2/1/19 filing.
- c. This is the first docket in which per book revenues booked during the test period included a component for a previous reconciliation. The \$4.6 million was in fact the first reconciliation revenue deficiency approved by the Commission pursuant to the ARM tariff.
- d. The purpose of the phrase quoted in the request is to ignore (by removing) the portion of revenues booked in the test period that correspond to making the Company (in the event of a deficiency) or its customers (in the event of a sufficiency) whole as calculated in a prior period reconciliation. Please see also the response to subpart (a).

As this particular issue, nor the phrase in question, was an issue in Docket No. 17-00091, the Company believes that its interpretation is consistent with the Commission's Order in Docket No. 17-00091.

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Atmos Energy Corporation, Tennessee Division
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Question No. 3-19
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REQUEST:

Refer to the "WP 7-10" tab of the "Exhibit GKW-1 Reconciliation Revenue Requirement Model" included with the Company's response to CPAD 1-1 that calculates an average balance of \$13,496,569 for the Deferred Regulatory Liability. Note also that tab "2RB" of this same spreadsheet classifies this same amount as a "Deferred Pension Regulated Asset." With respect to those references, respond to the following:

- a. Describe fully and with specificity the nature and status of this average balance and state specifically what it pertains to.
- b. Provide the source and support for the calculation of the original balance (\$29,321,046) for this charge that was first recorded on the Company's books in December 2017.
- c. Indicate where the amortization of this balance is charged in the Company's ARM reconciliation filing.

RESPONSE:

- a. The average balance referenced in the request is the 13 month average of the rate base item for the excess deferred income tax liability ("EDITL"). The liability is a reduction to rate base.
- b. Please see the "Attrition Period Trial Balance 5.31.18.xls" relied upon file at tab "WP 7-10" provided with the filing.
- c. The amortization is charged as a credit to deferred income tax expense beginning in October 2018 consistent with the implementation of the rates from Docket No. 18-00067 that first reflected the amortization in revenue requirement. Because the amortization began in October 2018, there is no amortization reflected in this reconciliation docket.

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Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-20
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REQUEST:

The Company's response to CPAD Request 2-15 identifies the types of adjustments made to the Division 2 balance of Accumulated Deferred Income Taxes in March 2018. With respect to this response, provide the following information:

- a. Within the Section titled Year End Deferred Taxes, the middle paragraph references a year end calculation of federal and state NOL carryforward that is recorded in Division 002. With respect to the change in the Division 2 balance recorded in March 2018, identify the portion attributable to this true-up of the estimated federal and state taxable income. If this type of entry was not recorded in March 2018, please indicate as such.
- b. Within the Section titled Year End Deferred Taxes, the middle paragraph references a year end calculation of federal and state NOL carryforward that is recorded in Division 002. Identify the portion of the NOL asset carryforward attributable to state tax losses.
- c. Within the last sentence within the section titled "Year End Deferred Taxes, there is a reference to the "...fourth quarter of the year." As used in the referenced section, is the fourth quarter the three-month period ended December 31st, or September 30th the fiscal year-end of Atmos?
- d. Within the last sentence within the section titled "Year End Deferred Taxes, there is a reference to the "...true-ups from the most recently filed tax returns." Provide the supporting calculations for this portion of the March 2018 entry along with an identification of the accounts and amounts included within the journal entry.

RESPONSE:

- a. As described in the Company's response to CPAD DR No. 2-15, entries recorded in March 2018 reflect estimates of fiscal year end September 30, 2018 tax expense and represent year-to-date amounts. Therefore, all changes in ADIT reflect updated estimates of annual federal and state tax expense. True-up entries are recorded in September for tax returns filed during the fourth quarter.
- b. There are no state tax net operating loss carryforwards recorded to division 002 in the Company's filing.
- c. The description about the fourth quarter in the Company's response to CPAD DR No. 2-15 refers to the three-month period ended September 30th.
- d. Tax return true-ups are not recorded in March. Therefore, no portion of the March 2018 entry includes amounts resulting from filed tax returns.

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Atmos Energy Corporation, Tennessee Division
CPAD DR Set No. 3
Question No. 3-21
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REQUEST:

Regarding the Company's response to CPAD 1-21, and specifically response b(ii), confirm that Grade 1 leaks are the most severe within the grades utilized by PHMSA and, further, provide a comprehensive explanation for the increase in Grade 1 leaks over the period FY 2015 - FY 2017.

RESPONSE:

The Company agrees that Grade 1 leaks are the most severe of the leak grades and require immediate repair or continuous action until the conditions are no longer hazardous.

Grade 1 leaks within the Company's distribution system are primarily driven by the number of third party damages that occur. A third party damage which results in the release of gas is categorized as a Grade 1 and requires an immediate response. For the years 2015-2017, there was a significant increase in the amount of work and construction near and around the distribution system. This is evidenced by the number of locate ticket requests received each year. The table below shows the increase in excavation activity in/around the distribution system as well as the number of leaks reported each year due to third party damage.

FY TN Locates			
	2015	2016	2017
# of Locates	90,233	109,784	119,593
3rd Party Damages	338	417	421

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CPAD DR Set No. 3
Question No. 3-22
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REQUEST:

Refer to the "WP 8-2" tab of the "3) 2018-08-31 TN Annual Reconciliation Filing - Exhibit GKW-1 Reconciliation Revenue Requirement Model" spreadsheet that was included with the Company's filing. Specifically, refer to line 9, "30109 State Gross Receipts Tax" within tab the "WP 5-1." Provide responses to the following:

- a. Provide a comprehensive explanation of the mechanics of the Gross Receipts tax calculation, including, but not limited to the types of revenue subject to taxation, the period covered by the tax, and the date the gross receipts tax report is submitted to taxing agencies.
- b. Provide a comprehensive explanation of the methods used by Atmos to account for Gross Receipts Tax. Does the Company accrue a cost estimate throughout the year for such costs? If so, describe how such cost estimates are developed.
- c. If Atmos has recorded any adjusting entries to this account during the base period, provide a complete explanation and supporting workpapers/calculations supporting the adjustment.
- d. Provide a comprehensive explanation for the \$600 Thousand reduction in gross receipts tax coupled with the increase in Total Revenues of approximately \$48 Million.

RESPONSE:

- a. The Gross Receipts Tax return is filed annually in July and covers the period of July through June of the preceding year. The tax is based on revenue from October through September of the preceding year. For example, the return filed in July 2018 covered the period of July 2017 through June 2018 and was based on revenue from October 2016 through September 2017. The Gross Receipts tax is calculated by taking the revenue from all types of customers other than transportation customers and applying the 1.5% gas distribution tax rate. We reduce that amount by the portion of the franchise tax paid that is associated with taxable revenue. To clarify our example further:
 - Privilege Period: tax year or period authorized to conduct business
 - July 2017 through June 2018
 - Revenue Period: year deriving the revenue to calculate tax for the privilege period
 - October 2016 through September 2017
 - Expense Period: year in which the tax is recognized on the income statement (see the response to subpart (b) below)
 - July 2018 through June 2019
 - Payment Date - July 2018

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- b. Atmos Energy expenses the Gross Receipts tax over the period July through June of the year in which the payment was made. Since the tax obligation is known prior to the expense period, we account for the payment/accrual as a prepaid tax. The total amount is amortized over the 12 month expense period based on the prior year's seasonality of revenue. To further illustrate, the payment made in July 2018 will be expensed over the period July 2018 through June 2019.
- c. There were no adjusting entries made to the Gross Receipts Tax expense during the base period.
- d. The reason for the discrepancy is due to the fact that the Total Revenues are being compared to the Gross Receipts Expense Period rather than the Revenue Period.

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REQUEST:

Provide copies of the Company's three most recent Tennessee Gross Receipts Tax Returns.

RESPONSE:

Please see Attachment 1 for copies of the last three tax returns.

ATTACHMENT:

ATTACHMENT 1 - Atmos Energy Corporation, CPAD_3-23_Att1 - TN Gross Receipts Tax Returns 2016-2018.pdf, 3 Pages.

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REQUEST:

Refer to Schedules 1, 7, 8, 9, and WP 10-1 within Exhibit GKW-1, focusing on the calculation of Federal Income and State Excise Tax Expense. Provide a comprehensive explanation supporting why the Federal and State Income Tax expense referenced within Schedule 1 (\$9,052,619) should not be calculated as follows: Multiply Rate Base (Schedule 7, \$311,527,846) by the weighted cost of equity. This pro-forma equity return would then be grossed-up using the reciprocal of the composite tax rate found on WP8-2, line 17. The State and Federal Income Tax Expense would then be calculated as the difference between the pro-forma equity return and the grossed-up equity return.

RESPONSE:

The reason that Federal and State Income Tax expense is not calculated in the manner described in the request is that doing so would require using a methodology that is different than the Approved Methodologies. The methodology proposed in this question, if adopted, would need to be adjusted to remove non-income tax items (forfeited discounts and bad debt expense) in the calculation of the composite tax rate found on WP 8-2, line 17 before application to the pro-forma equity, otherwise it will not yield as accurate a result as the current methodology. The approved methodology works from an taxable income basis to arrive at the income tax amounts included in the filing thus the factor shown on WP 8-2, line 17 can include non-income tax items.