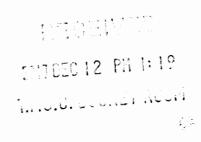
## December 11, 2017

Chairman, Tennessee Public Utility Commission c/o Sharla Dillon, Dockets and Records Manager 502 Deaderick Street, 4th Floor Nashville, Tennessee 37243



RE: Docket No. 1700129; Joint Petition of BCHI Holdings, LLC, Birch Communications, Inc., Fusion Telecommunications International, Inc., and Network Billing Systems, LLC for Consent to a Transaction That Will Result in a Material Change to the Ownership and Control of Network Billing Systems, LLC and for Approval to Participate in New Financing Arrangements: AMENDMENT TO PETITION

## To Whom It May Concern:

On November 15, 2017, BCHI Holdings, LLC, Birch Communications, Inc., Fusion Telecommunications International, Inc. and Network Billing Systems, LLC, (collectively, the "Petitioners,") submitted the above-referenced filing requesting consent to proceed with a transaction including, among other elements, participation by certain of the Petitioners in new financing up to a total of \$720 mm. Subsequent to the filing of the application, Petitioners have revised their forecasted business plans and borrowing commitments. Accordingly, they submit this amendment to increase the projected maximum financing amount to \$775 mm. The change reflects an additional facility component that will provide an accordion loan, available to New Fusion Birch for various corporate purposes including possible additional acquisitions. The rationale for the financing and its demonstrable benefits are fully described in the Petition.

Please contact the undersigned counsel for Petitioners with any questions.

Sincerely,

## Fusion Telecommunications International, Inc. Network Billing Systems, LLC

/s/ Winafred Brantl

Edward A. Yorkgitis, Jr. Winafred Brantl Kelley Drye & Warren LLP 3050 K St., NW #400 Washington, DC 20007

Tel: (202) 945-6649 Fax: (202) 342-8451

Email: <a href="mailto:cyorkgitis@kelleydrye.com">cyorkgitis@kelleydrye.com</a> wbrantl@kelleydrye.com BCHI Holdings, LLC Birch Communications, Inc.

/s/ Chérie R. Kiser

Chérie R. Kiser Angela F. Collins Cahill Gordon & Reindel LLP 1990 K Street, NW, Suite 950 Washington, DC 20006

Tel: (202) 862-8900 Fax: 866-255-0185

Email: <a href="mailto:ckiser@cahill.com">ckiser@cahill.com</a>
<a href="mailto:acahill.com">acollins@cahill.com</a>