

filed electronically in docket office on 11/10/17

G. Everett Sinor, Jr.
Attorney at Law

November 10, 2017

Ms. Sharla Dillon
Dockets and Records Manager
Tennessee Regulatory Authority
Andrew Jackson Building
502 Deaderick Street, Fourth Floor
Nashville, Tennessee 37243

RE: *Filing of Late-Filed Exhibits by Petitioner in Docket No. 17-00098*

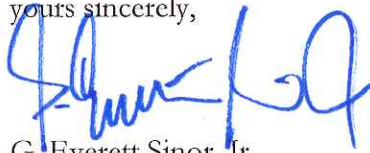
DELIVERY BY UNITED STATES FIRST CLASS MAILS AND ELECTRONIC MAIL

Dear Ms. Dillon:

Please find enclosed herewith an original and four (4) copies of the following, for filing in docket number 17-000098, Petitioner's Filing of Late-Filed Exhibits.

Should you have any questions, please do not hesitate to contact me. Thanking you for your consideration of this matter, I remain,

yours sincerely,



G. Everett Sinor, Jr.
Attorney at Law

Enclosure

cc: Aaron Conklin, Esq.
Scott D. Hall, Esq.
James L. Gass, Esq.
Vance Broemel, Esq. and Daniel P. Whitaker, Esq.
Roger York, Esq.
Gregory C. Logue, Esq. and Daniel J. Moore, Esq.

BEFORE THE TENNESSEE PUBLIC UTILITY COMMISSION
AT NASHVILLE, TENNESSEE

IN RE:

PETITION OF RECEIVERSHIP MANAGEMENT,
INC., SOLELY IN ITS CAPACITY AS RECEIVER
OF THE LAUREL HILLS WATER SYSTEM
IN RECEIVERSHIP FOR A PROVISIONAL
CERTIFICATE OF PUBLIC CONVENIENCE
AND NECESSITY

DOCKET NO.
17-00098

FILING OF LATE-FILED EXHIBITS BY PETITIONER

COMES NOW, the petitioner, Receivership Management, Inc., solely in its capacity as Receiver for the Laurel Hills Water System in Receivership, and consistent with its petition for a provisional certificate of public convenience and necessity, files these late-filed exhibits to said petition for the purpose of making said exhibits part of the record in the above-styled matter, all of which are attached hereto and are incorporated herein by reference:

- a. A map showing the territory to be served by the Laurel Hills Water System [hereinafter the "LHWS"] (Late-filed Exhibit A), referenced on page 4, ¶ 2 of the petition. The territory to be served is highlighted thereon; and,
- b. A pro-forma financial statement for the LHWS (Late-filed Exhibit C), referenced on page 7, ¶ 12 of the petition.

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DATED: November 10, 2017.

Respectfully submitted,

Receivership Management, Inc., solely in its
Capacity as Receiver of the Laurel Hills
Water System in Receivership

By: Robert E. Moore, Jr.
Robert E. Moore, Jr. (BPR #018600)
Chief Operations Officer
Receivership Management Inc.
1101 Kermit Drive, Suite 735
Nashville, Tennessee 37217
615.370.0051 (Phone)
615.373.4336 (Facsimile)
rmoore@receivermgmt.com (Email)
*Court Appointed Receiver for
Laurel Hills Water System*

G. Everett Sinor, Jr.
G. Everett Sinor, Jr. (BPR #017564)
Attorney at Law
Counsel for Receivership Management, Inc.
3504 Robin Road
Nashville, Tennessee 37204
615.969.9027 (Phone)
Everett.Sinor@gmail.com

Certificate of Service

The undersigned hereby certifies that a true and correct copy of the foregoing Filing of Late-Filed Exhibits by Petitioner has been served upon the parties hereto and the other persons listed below, at:

Aaron Conklin, Esq.
Staff Attorney
Tennessee Public Utility Commission
502 Deaderick Street, Fourth Floor
Nashville, Tennessee 37243

James L. Gass, Esq.
Ogle, Gass & Richardson
Counsel for Laurel Hills Condominiums
Property Owners Association
103 Bruce Street
Sevierville, Tennessee 37862

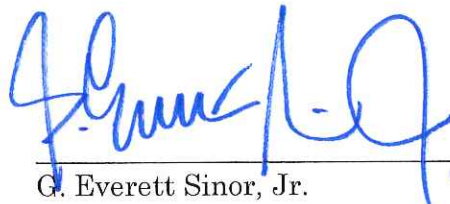
Scott D. Hall, Esq.
Counsel for Moy Toy, LLC
Counsel for Terra Mountain, LLC
374 Forks of the River Parkway
Sevierville, TN 37862

Vance Broemel, Esq.
Daniel P Whitaker, III, Esq.
Consumer Advocate and Protection Division
Tennessee Attorney General and Reporter
Post Office Box 20207
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Gregory C. Logue, Esq.
Daniel J. Moore, Esq.
Wolf, McClane, Bright, Allen & Carpenter
Counsel for Renegade Mountain Community Club
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Knoxville, Tennessee 37901

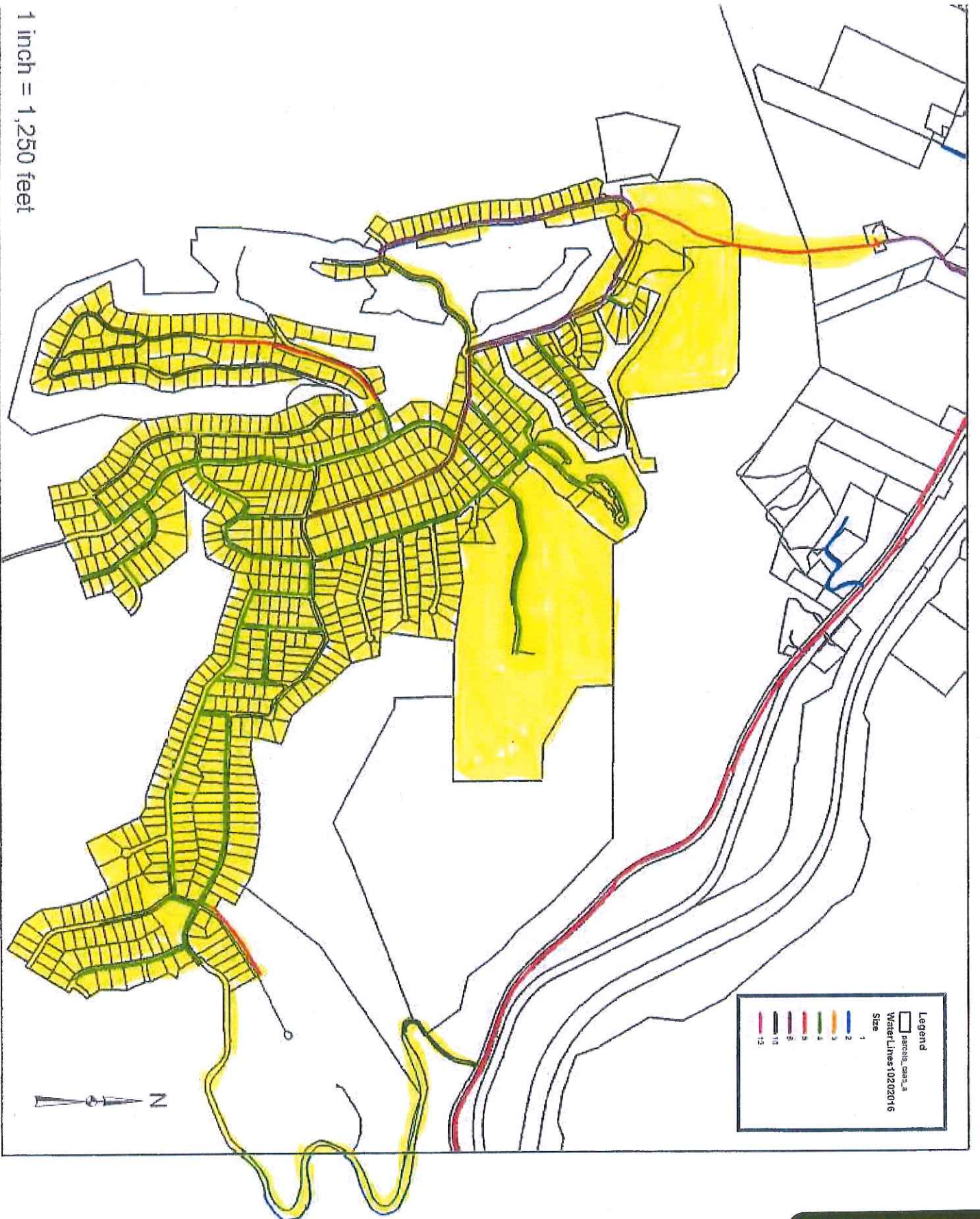
Roger York, Esq.
York & Bilbrey
456 North Main Street, Suite 201
Crossville, Tennessee 38555

via the United States Mails, postage prepaid, and electronic mail, this 10th day of November, 2017.



G. Everett Sinor, Jr.

LATE-FILED
EXHIBIT
A



PRO FORMA LHWS Balance Sheet - Modified Accrual Basis*

UNAUDITED (all figures as of September 30)

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
<u>Current Assets</u>				
Total Current Assets	\$32,191.38	\$30,846.00	\$32,370.00	\$33,894.00
<u>Liabilities</u>				
Payable - Lansford & Stephens	\$300.00	\$300.00	\$300.00	\$300.00
Payable - Gerald Williams	\$750.00	\$750.00	\$750.00	\$750.00
Payable - Volunteer Electric Service	\$600.00	\$600.00	\$600.00	\$600.00
Payable - 3 months fees & expenses RMI & Sinor	\$14,167.92	\$18,000.00	\$18,000.00	\$18,000.00
Payable (Paving & Repairs)	\$6,400.00	\$0.00	\$0.00	\$0.00
Reserve (Lansford & Stephens - Tax Form Prep.)	\$166.66	\$166.00	\$166.00	\$166.00
Reserve (TDEC Fees)	<u>\$375.00</u>	<u>\$75.00</u>	<u>\$75.00</u>	<u>\$75.00</u>
Total Liabilities	\$22,759.58	\$19,891.00	\$19,891.00	\$19,891.00
 Surplus	 \$9,431.80	 \$10,955.00	 \$12,479.00	 \$14,003.00

* Only current assets are included. This balance sheet does not reflect fees & expenses previously taxed to the Tennessee Public Utility Commission on an interim basis, nor does it show or assume that Mr. Matherne's fees and expenses will run through the LHWS Receivership Estate (as such fees and expenses currently DO NOT run through the estate).

LATE-FILED
EXHIBIT
C

Estimated Monthly Income Statement - LHWS*

Income

Average Deposits	<u>\$11,050.00</u>	
Average Income		\$11,050.00

Expenses

CNA Insurance	\$1,148.00	
Crab Orchard Utility District (Wholesale Water)	\$1,500.00	
Volunteer Electric Company (Electric)	\$600.00	
TDEC	\$25.00	
Gerald Williams (Contract Operator)	\$750.00	
Lansford & Stephens (Accountants)	\$333.00	
MicroBac	\$67.00	
Repair Reserve	\$500.00	
RMI & Sinor fees and expenses	<u>\$6,000.00</u>	
Average Expenses		\$10,923.00
Projected Monthly Income (Deficit)		\$127.00

* This does not include projected legal fees and expenses for Mr. Matherne