

NON-PROPRIETARY SUMMARY OF FINANCIAL DATA

Loan Amount: \$1,061,987

Interest Rate: 5% (as required in Public Chapter 228)

Loan Term: 13.6 years

3 year build-out

	<u>REVENUE</u>	<u>EXPENSES</u>	<u>PROJECTED NET INCOME</u>
Year 1	\$81,877	\$556,191	(\$474,314)
Year 2	\$605,602	\$602,020	\$3,582
Year 3	\$1,152,834	\$919,206	\$233,628

Proposed Investment: \$1,061,987