TENNESSEE REGULATORY AUTHORITY



August 24, 2016

502 Deaderick Street, 4th Floor Nashville, Tennessee 37243

JC Lambert Broadband Consulting 147 State Route 39 New Fairfield, CT 06812

RE: Docket No. 16-00034, Application of The Nexus Group, Inc. for a Certificate to Provide Competing Local Telecommunications Services in Tennessee

Mr. Lambert,

To assist the Tennessee Regulatory Authority ("Authority") in further review of the Application of The Nexus Group, Inc. for a Certificate to Provide Competing Local Telecommunications Services in Tennessee, please provide the following information:

- 1) Provide additional details regarding the acquisition of The Nexus Group, Inc. by EWC Nexus Holdings, LLC.
- 2) Will The Nexus Group, Inc. rely on EWC Nexus Holdings, LLC for any funding of its operations in Tennessee?
- 3) Provide financial information for EWC Nexus Holdings, LLC.
- 4) Which owner of Loadpoint Telecommunications, LLC was also an owner/investor in the predecessor of The Nexus Group, Inc.?
- 5) Explain why The Nexus Group, Inc. elected to omit substantially all of the disclosures and the statements of cash flows required by accounting principles generally accepted in the United States of America in its financial audit for its balance sheet as of December 31, 2014, and in the related statements of operations and changes in stockholder's equity for the period from October 15, 2014 through December 31, 2014 (Successor), and for the period from January 1, 2014 through October 14, 2014 (Predecessor).

It is requested that this information be provided no later than 2:00 pm on September 7, 2016 and that you reference Docket Number 16-00034 on the response. In accordance with TRA rules submit either (1) thirteen written copies of your response or (2) four written copies and an electronic version. Should you have questions regarding this request, please contact Lisa Foust at 615-770-6886.

Sincerely,

David Foster

Utilities Division Chief

cc: Docket File