



TENNESSEE REGULATORY AUTHORITY
502 Deaderick Street, 4th Floor
Nashville, Tennessee 37243

February 3, 2016

R. Dale Grimes, Esquire
Bass, Berry & Sims PLC
150 Third Avenue South, Suite 2800
Nashville, TN 37201

RE: Docket 16-00006: Application of Duke Energy Corporation And Piedmont Natural Gas Company For Approval Of A Change In Control Pursuant to T.C.A. § 65-4-113

Dear Mr. Grimes:

In order to review the above-referenced *Application* filed by Duke Energy Corporation and Piedmont Natural Gas, the Tennessee Regulatory Authority requires additional information. Please provide a response to the requests below by February 12, 2016. Please update the response as new information becomes available.

1. Provide updates on the status of approvals of the transaction described in the Application by other state regulatory commissions.
2. Provide updates on the status of approvals of the transaction described in the Application by any federal agency.

If you have any questions or need further assistance, please call me at 615-770-6894 or email me at Jerry.Kettles@tn.gov. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
502 Deaderick Street, 4th Floor
Nashville, TN 37243
Email: Sharla.Dillon@tn.gov

Sincerely,

Jerry Kettles, Chief
Economic Analysis & Policy

C: James H. Jefferies (via email)