



Entergy Arkansas, Inc.
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Little Rock, AR 72203-0551
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T.R.A. DOCKET ROOM

Laura Landreaux
Vice President
Regulatory Affairs

VIA OVERNIGHT MAIL

July 9, 2015

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
502 Deaderick Street, 4th Floor
Nashville, TN 37243

Re: Tennessee Regulatory Authority Docket No. 15-00066
Entergy Arkansas, Inc. Request for Authorization to Enter
into Certain Financing Transactions During the Years 2015
Through 2018

Dear Ms. Dillon:

Please find below for filing with the Tennessee Regulatory Authority, Entergy Arkansas, Inc.'s (EAI) response to a data request concerning EAI's pending financing transaction. Attached are the original and four hard copies along with an electronic copy containing EAI's response. The response is as follows:

- 1) The aggregate amount of New Long Term (LT) Debt that Entergy requests authority to issue is \$1.95B. This amount includes \$900M for long-term debt that is not used to retire existing debt and \$1.05B for long-term debt that is to be used to retire existing long-term debt. The aggregate amount of the New LT Debt Entergy request authorization to retire, redeem or repay amounts of Outstanding LT Debt is \$1.05B
- 2) The aggregate amount of Collateral Bonds that Entergy requests authority to issue is \$500M

If you have any questions or need additional information, please do not hesitate to call me at (501) 377-5876 or Mr. David Palmer at (501) 377-3571.

Sincerely,

LL/ss
Attachments

DRAFT DUE TO LITIGATION SUPPORT

PREPARED AT THE REQUEST OF AN ATTORNEY FOR ENTERGY PRIVILEGED AND CONFIDENTIAL DOCUMENT ATTORNEY WORK PRODUCT

**ENTERGY ARKANSAS, INC.
ARKANSAS PUBLIC SERVICE COMMISSION
Docket No. 15-035-U**

Response of: Entergy Arkansas, Inc.
to the First Set of Data Requests
of Requesting Party: Tennessee Regulatory
Authority

Prepared By: Charles Becnel
Sponsoring Witness: Steven McNeal
Beginning Sequence No.

Ending Sequence No.

Question No.: TRA 1-1

Part No.:

Addendum:

Question:

Please indicate the aggregate amount of New LT Debt that Entergy requests authority to issue. How much of the New LT Debt does Entergy request authorization to retire, redeem or repay amounts of Outstanding LT Debt?

Response:

The aggregate amount of New LT Debt that Entergy requests authority to issue is \$1.95B. This amount includes \$900M for long-term debt that is not used to retire existing debt and \$1.05B for long-term debt that is to be used to retire existing long-term debt. The aggregate amount of the New LT Debt Entergy request authorization to retire, redeem or repay amounts of Outstanding LT Debt is \$1.05B.

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Response of: Entergy Arkansas, Inc.
to the First Set of Data Requests
of Requesting Party: Tennessee Regulatory
Authority

Prepared By: Charles Becnel
Sponsoring Witness: Steven McNeal
Beginning Sequence No.

Ending Sequence No.

Question No.: TRA 1-2

Part No.:

Addendum:

Question:

Please indicate the aggregate amount of Collateral Bonds that Entergy requests
authority to issue.

Response:

The aggregate amount of Collateral Bonds that Entergy requests authority to issue is
\$500M.