

**KELLEY DRYE & WARREN LLP**

A LIMITED LIABILITY PARTNERSHIP

**WASHINGTON HARBOUR, SUITE 400**

**3050 K STREET, NW**

**WASHINGTON, DC 20007**

(202) 342-8400

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www.kelleydrye.com

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June 16, 2014

*via Electronic Mail and Courier*

Chairman, Tennessee Regulatory Authority  
c/o Sharla Dillon, Dockets and Records Manager  
502 Deaderick Street, 4th Floor  
Nashville, Tennessee 37243

Re: Docket No. 14-00028; Petition of XO Communications Services, LLC  
for Authority to Provide Security in Connection with Financing;  
**Notice of Consummation**

Dear Ms. Dillon:

On May 14, 2014<sup>1</sup>, the Authority approved the above-referenced petition by XO Communications Services, Inc. ("XOCS") for approval of proposed financing. XO submits this letter to notify the Authority that the financing transaction has been consummated.

If there are any questions regarding this letter or the transaction generally, please contact me at (202) 342-8819 or via email at [wbrantl@kelleydrye.com](mailto:wbrantl@kelleydrye.com).

Respectfully submitted,

**XO Communications Services, LLC**



Winifred Brantl

*Counsel for XO Communications Services, LLC*

<sup>1</sup> The approval Order was dated May 15, 2014.