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April 19, 2013

**VIA ELECTRONIC FILING**

Chairman, Tennessee Regulatory Authority  
c/o Ms. Sharla Dillon, Dockets and Records Manager  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
[Sharla.dillon@tn.gov](mailto:Sharla.dillon@tn.gov)

Re: Application for Expedited Approval for an Indirect Transfer of Control

Dear Ms. Dillon:

After reviewing the application filed by Securus Technologies, Inc., Connect Acquisition Corp., and Securus Investment Holdings, Inc. (collectively "Applicants") filed on March 21, 2013 in Docket 13-00047 ("Application"), the staff of the Tennessee Regulatory Authority ("TRA") has advised Applicant's counsel that TRA approval of the indirect transfer of control and the financing transaction described in the Application is not required under either T.C.A. § 65-4-113 or T.C.A. §65-4-109 (which TRA staff indicated are the relevant statutes) and recommended that the application be withdrawn. Based on staff's recommendation, the Applicants respectfully withdraw the Application and request that the Docket be closed.

Sincerely,



James A. DeLanis

JAD:hnr  
Enclosures

cc: P.C. Besozzi  
J.F. Moran

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