

BINGHAM

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June 7, 2013

Via Overnight Courier and Email

Chairman James M. Allison
c/o Sharla Dillon, Dockets and Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
sharla.dillon@tn.gov

Re: Docket No. 1300036

**Joint Petition of AmericaTel Corporation, Matrix Telecom, Inc. and Impact
Telecom, Inc. for Approval of the Transfer of Control of AmericaTel
Corporation and Matrix Telecom, Inc. and for Participation in Certain
Financing Arrangements**

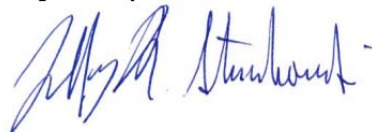
NOTICE OF CONSUMMATION

Dear Mr. Allison:

On behalf of AmericaTel Corporation (“AmericaTel”), Matrix Telecom, Inc. (“Matrix”), and Impact Telecom, Inc. (“Impact”) (AmericaTel, Matrix, and Impact collectively, the “Parties”), this letter notifies the Authority that the Parties completed the transfer of control of AmericaTel and Matrix to Impact and the related financing transaction.

An original and four (4) copies of this letter are enclosed for filing. A copy of this filing has also been submitted via email to sharla.dillon@tn.gov. Please date-stamp the enclosed extra copy of this letter and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Jeffrey R. Strenkowski at (202) 373-6002.

Respectfully submitted,



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