

BINGHAM

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February 26, 2013

Via Overnight Courier & Efiling

Chairman James M. Allison
c/o Sharla Dillon, Dockets and Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Sharla.Dillon@tn.gov

Re: ERRATA
Joint Petition of AmericaTel Corporation, Matrix Telecom, Inc. and Impact
Telecom, Inc. for Approval of the Transfer of Control of AmericaTel
Corporation and Matrix Telecom, Inc. and for Participation in Certain Financing
Arrangements

Dear Mr. Allison:

We submit this letter to correct the description of the financing transaction set forth as part of the Petition dated February 21, 2013 that sought consent to the transfer of control of AmericaTel Corporation, Matrix Telecom, Inc. to Impact Telecom, Inc. Specifically, the amount of the revolving loan facility will be \$7 million, not the \$1 million referenced in the Petition. We would appreciate it if you would associate this letter with the above-referenced Petition and ask that the Authority incorporate the corrected amount in its review of the Application and the order approving the transactions. We apologize for any inconvenience that this inadvertent error may have created.

An original and four (4) copies of this letter are included for filing. Please date-stamp the enclosed extra copy of this filing and return it in the self-addressed, stamped envelope provided. Should you have any questions concerning this submission, please do not hesitate to contact the undersigned.

Respectfully submitted,



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