

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

October 16, 2012

R. Dale Grimes, Esq.
Bass, Berry & Sims PLC
150 Third Avenue South, Suite 2800
Nashville, TN 37201

RE: Docket No: 12-00117 - Joint Application Of Millington Telephone Company, Inc., MTel Long Distance, Inc., And E. Ritter Communications Holdings, Inc. Regarding Transfer Of Control Of Millington Telephone Company, Inc. And MTel Long Distance, Inc.

Dear Mr. Grimes:

In order to review the above-referenced *Joint Application*, the Tennessee Regulatory Authority requires additional information. Please provide the requested information by October 25, 2012.

1. Provide an update on the FCC Section 214 application discussed in the *Joint Application*.
2. Provide a copy of the terms and conditions of the loan from CoBank, ACB described in paragraph 21 of the *Joint Application*.
3. Provide a pro forma balance sheet for Millington Telephone Company, Inc. ("Millington") after closing of the transaction described in the *Joint Application*. As a comparative, provide the last set of audited financials for Millington.

If you have any questions or need further assistance, please call me at 615-741-2904, ext. 153 or email me at Jerry.Kettles@Tn.gov. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-050
Email: Sharla.Dillon@Tn.gov

Sincerely,

Jerry Kettles
Chief, Economic Analysis & Policy Division

C: Mike Chesney, John D. Strode (via email)