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Jean Stone, General Counsel
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37238

Re: *Transfer of Certificates from TCG Midsouth, Inc. to AT&T Corp.*
Docket No. 12-00076

Dear General Stone:

In connection with the upcoming consolidation of AT&T affiliates, this letter advises that AT&T will conduct an internal consolidation of affiliates to merge TCG Midsouth, Inc. (TCG) into AT&T Corp. There will be no change in the rates or substantive terms and conditions under which AT&T Corp., through TCG, currently serves Tennessee customers. AT&T Corp. will comply with the terms of TCG's tariff in providing notices to consumers. The transaction will close on or about December 31, 2012. The certificates of the TCG entities will be transferred to AT&T Tennessee at that time.

Consistent with the similar notice letter filed in connection with the consolidation of AT&T of the South Central States earlier this year, this letter will serve as evidence that the certificates previously held by TCG have been transferred to AT&T Tennessee. Thank you for your assistance.

Very truly yours,

Joelle Phillips

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