

filed electronically in docket off

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July 27, 2012

Mr. Jerry Kettles, Chief Economic Analysis & Policy Division
c/o Ms. Sharla Dillon, Docket Room Manager
460 James Robertson Parkway
Nashville, Tennessee 37219

RE: Petition of Kentucky Utilities Company for an Order Authorizing the Issuance of Securities and the Assumption of Liabilities, Docket No. 12-00067; First Response to Data Request

Dear Mr. Kettles,

This letter is in response to your data request dated July 25, 2012 seeking the status and periodic updates on the similar filings of Kentucky Utilities Company ("KU") pending before the Kentucky Public Service Commission ("KPSC") and the Virginia State Corporation Commission (VSCC).

On June 6, 2012 KU filed its Application with the KPSC (Case No.2012-00232) requesting an order authorizing the issuance of securities and the assumption of liabilities that are also the subject of the TRA docket. KU received data requests from the KPSC staff dated June 28, 2012 and July 13, 2012 and filed responses on July 9, 2012 and July 20, 2012, respectively. KU is awaiting action from the KPSC.

On July 5, 2012, KU filed its Application with the VSCC (Case No. PUE-2012-00078) for approval of the issuance of securities and assumption of liabilities that are also the subject of the TRA docket. KU received data requests from the VSCC staff on July 13, 2012 and filed its response on July 20, 2012. KU is awaiting action from the VSCC.

We will continue to provide you with periodic updates and will file the orders with the TRA when they are issued by the Kentucky and Virginia Commissions. Please contact me if you have any questions or need additional information.

Sincerely,

D. Billye Sanders

D. Billye Sanders
Attorney for Kentucky Utilities Company

c: Kendrick R. Riggs, Esq., Stoll Keenon Ogden PLLC
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