

# TENNESSEE REGULATORY AUTHORITY



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460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

June 22, 2012

Russell M. Blau, Counsel  
Jeffrey R. Strenkowski, Counsel  
Bingham McCutchen LLP  
2020 K Street, NW  
Washington, DC 20006

RE: Docket 12-00050: Petition of Americatel Corporation and Matrix Telecom, Inc. for Approval to Participate in Certain Financing Arrangements

Dear Messrs. Blau and Strenkowski:

In order to review the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by July 2, 2012, and refer to this correspondence as Data Request No. 1 in the response.

1. What is the expected closing date for the transaction described in the *Petition*?
2. Provide a copy of the terms and conditions of the financing transaction described in the *Petition*.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at [Carlos.Black@tn.gov](mailto:Carlos.Black@tn.gov). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
[Sharla.Dillon@tn.gov](mailto:Sharla.Dillon@tn.gov)

Sincerely,

Jerry Kettles, Chief  
Economic Analysis & Policy Division

cc: Scott M. Klopac