## TENNESSEE REGULATORY AUTHORITY



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T.R.A. DOCKET ROOM

May 1, 2012

Christopher J. Ayers, Counsel Poyner Spruill, LLP 301 Fayetteville Street, Suite 1900 Raleigh, NC 27601

RE: Docket 12-00033: Petition for Authority to Transfer Control of Utilities, Inc. to Corix

Utilities (Illinois) LLC

Dear Mr. Ayers:

In order to review the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by May 10, 2012, and refer to this correspondence as Data Request No. 1 in the response.

- 1. Have the Petitioners made similar filings in other states? If so, provide a listing of states and action taken.
- 2. How will the acquisition of Utilities, Inc. be financed? Will the assets of Utilities, Inc. be pledged as security for a financing transaction?
- 3. Provide a signed verification from Utilities, Inc. and Corix Utilities (Illinois) LLC verifying that the information contained in the Petition is true to their best knowledge, information, and belief.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at <a href="mailto:Carlos.Black@tn.gov">Carlos.Black@tn.gov</a>. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 Sharla.Dillon@tn.gov

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division