

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

MEMORANDUM

To: Sharla Dillon, Docket Room Manager

From: Jerry Kettles, Chief, Economic Analysis & Policy Division *JK*

Re: Docket No. 11-00184 – Petition Of ASP GTEL Holdco, LLC, Global Tel*Link Corporation, Value-Added Communications, Inc., Conversant Technologies, Inc., DSI-ITI, LLC And Public Communications Services, Inc. For Transfer Of Control And Financing Transaction

Date: January 31, 2012

In a letter filed October 31, 2011, Global Tel*Link Corporation (“GTL”), Value-Added Communications (“VAC”), Conversant Technologies, Inc. (“CTI”), DSI-ITI, LLC (“DSI”) and Public Communications Services, Inc. (“PCS”) (together “Service Providers”) notified the Authority of a transaction whereby control of Service Providers will be transferred to ASP GTEL Holdco, LLC (“ASP GTL”). The Service Providers also indicate they will pledge their assets and function as guarantors in a financing transaction related to the transfer of control. The Service Providers note that they have elected market regulation pursuant to Tenn. Code Ann. §65-5-109 and approval of the transaction is not required. Because this matter has not been before the Directors and no interventions have been filed, this docket should be closed.