TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway Nashville, Tennessee 37243-0505

October 19, 2011

Jean L. Kiddoo, Counsel Danielle C. Burt, Counsel Brett P. Ferenchak, Counsel Bingham McCutchen LLP 2020 K Street, NW Washington, DC 20006

RE: Docket No. 11-00165: Petition of First Communications, LLC, Globalcom, Inc., and Gores AC Holdings, LLC for Approval to Transfer Control

Dear Ms. Kiddoo and Burt:

In order to review the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by October 26, 2011, and refer to this correspondence as Data Request No. 1 in the response.

- 1. Have the Petitioners made similar filings in other states? If so, provide a listing of states and action taken.
- 2. Have the Petitioners made a similar filing with the FCC? If so, describe the action taken by the FCC and the associated docket number. If a schedule to complete the review of the filing has been established by the FCC, provide such with your response.
- 3. Provide a copy of the Agreement and Plan of Merger described in the *Petition*.
- 4. Discuss the public interest considerations of the transaction described in the Petition?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at <u>Carlos.Black@tn.gov</u> Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 Sharla.Dillon@tn.gov

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division

cc: Sandi Murphy, Mary Cegelski