

**BEFORE THE TENNESSEE REGULATORY AUTHORITY  
NASHVILLE, TENNESSEE**

IN RE: :  
COMPLAINT OF :  
BELLSOUTH TELECOMMUNICATIONS : DOCKET NO.: 11-00119  
LLC D/B/A AT&T TENNESSEE :  
V. :  
HALO WIRELESS, INC. :

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**SUGGESTION OF BANKRUPTCY**

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Defendant Halo Wireless, Inc. ("Halo") hereby files its Suggestion of Bankruptcy as follows:

1. Notice is hereby given that on August 8, 2011, Halo filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas (Sherman Division). A copy of the Petition for Relief is attached hereto as Exhibit "A" and incorporated herein by reference for all purposes.

2. Pursuant to Section 362 of the Bankruptcy Code, the filing of the Petition operates as a stay of:

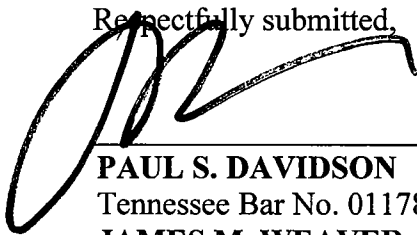
- a. The commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other proceeding against the Debtor that was or could have been commenced before the commencement of the case under this Title, or to recover a claim against the Debtor that arose before the commencement of the case under this Title;
- b. The enforcement, against the Debtor or against property of the estate, of a judgment obtained before the commencement of the case under this Title;
- c. Any act to obtain possession of property of the estate or property from the estate;
- d. Any act to create, perfect, or enforce any lien against property of the estate;

- e. Any act to create, perfect, or enforce against property of the Debtor any lien to the extent that such lien secures a claim that arose before the commencement of the case under this Title, except to the extent provided in section 362(b);
- f. Any act to collect assets, or recover a claim against the Debtor that arose before the commencement of the case under this title;
- g. The set off of any debt owing to the Debtor that arose before the commencement of the case under this Title against any claim against the Debtor; and
- h. The commencement or continuation of a proceeding before the United States Tax Court concerning the Debtor.

3. Accordingly, pursuant to the provisions of 11 U.S.C. § 362, the automatic stay prohibits further action against the Debtor in the instant proceeding.

Dated this 10<sup>th</sup> day of August, 2011.

Respectfully submitted,



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**PAUL S. DAVIDSON**

Tennessee Bar No. 011789

**JAMES M. WEAVER**

Tennessee Bar No. 013451

**WALLER LANSDEN DORTCH & DAVIS, LLP**

511 Union Street, Suite 2700

Nashville, TN 37219

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*Attorneys for Halo Wireless, Inc.*

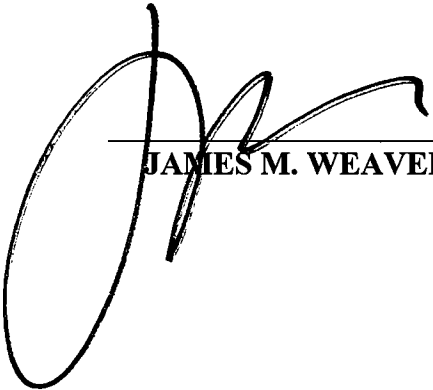
**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing *Suggestion of Bankruptcy* was served via certified mail, return receipt requested, on the following counsel of record on this the 10<sup>th</sup> day of August, 2011:

**ATTORNEYS FOR BELL SOUTH TELECOMMUNICATIONS LLC D/B/A AT&T  
TENNESSEE:**

Guy M. Hicks  
Joelle Phillips  
333 Commerce Street, Suite 2101  
Nashville, TN 37201-3300

Dennis G. Friedman  
J. Tyson Covey  
MAYER BROWN LLP  
71 South Wacker Drive  
Chicago, IL 60606



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JAMES M. WEAVER

# **Exhibit A**

**UNITED STATES BANKRUPTCY COURT**  
**Eastern District of Texas**

CHAPTER 11 PETITION

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| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Halo Wireless, Inc.</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):           |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN<br>(if more than one, state all):<br><b>20-2287342</b>   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN<br>(if more than one, state all):       |
| Street Address of Debtor (No. and Street, City, and State):<br><b>2351 West Northwest Highway, Suite 1204<br/>         Dallas, TX</b><br><div style="text-align: right;">ZIP CODE <b>75220</b></div> | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right;">ZIP CODE</div>   |
| County of Residence or of the Principal Place of Business:   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right;">ZIP CODE</div>  | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right;">ZIP CODE</div> |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><b>1701 Commerce Street, Tyler, TX 75702</b><br><div style="text-align: right;">ZIP CODE</div>          |   |

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| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box.)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box.)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in<br>11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable.)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which<br/>         the Petition is Filed (Check one box.)</b><br><br><div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7<br/> <input type="checkbox"/> Chapter 9<br/> <input checked="" type="checkbox"/> Chapter 11<br/> <input type="checkbox"/> Chapter 12<br/> <input type="checkbox"/> Chapter 13         </div> <div> <input type="checkbox"/> Chapter 15 Petition for<br/>         Recognition of a Foreign<br/>         Main Proceeding<br/> <input type="checkbox"/> Chapter 15 Petition for<br/>         Recognition of a Foreign<br/>         Nonmain Proceeding         </div> </div> <hr/> <b>Nature of Debts</b><br>(Check one box.)<br><br><input type="checkbox"/> Debts are primarily consumer<br>debts, defined in 11 U.S.C.<br>§ 101(8) as "incurred by an<br>individual primarily for a<br>personal, family, or house-<br>hold purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts. |
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| <b>Filing Fee (Check one box.)</b><br><br><input checked="" type="checkbox"/> Full Filing Fee attached.<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach<br>signed application for the court's consideration certifying that the debtor is<br>unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to<br>insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment<br>on 4/01/13 and every three years thereafter).<br>-----<br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes<br>of creditors, in accordance with 11 U.S.C. § 1126(b). |
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| <b>Statistical/Administrative Information</b><br><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for<br>distribution to unsecured creditors.<br><br><b>Estimated Number of Creditors</b><br><div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> 1-49         <input checked="" type="checkbox"/> 50-99         <input type="checkbox"/> 100-199         <input type="checkbox"/> 200-999         <input type="checkbox"/> 1,000-5,000         <input type="checkbox"/> 5,001-10,000         <input type="checkbox"/> 10,001-25,000         <input type="checkbox"/> 25,001-50,000         <input type="checkbox"/> 50,001-100,000         <input type="checkbox"/> Over 100,000       </div> <b>Estimated Assets</b><br><div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000         <input type="checkbox"/> \$50,001 to \$100,000         <input type="checkbox"/> \$100,001 to \$500,000         <input type="checkbox"/> \$500,001 to \$1 million         <input checked="" type="checkbox"/> \$1,000,001 to \$10 million         <input type="checkbox"/> \$10,000,001 to \$50 million         <input type="checkbox"/> \$50,000,001 to \$100 million         <input type="checkbox"/> \$100,000,001 to \$500 million         <input type="checkbox"/> \$500,000,001 to \$1 billion         <input type="checkbox"/> More than \$1 billion       </div> <b>Estimated Liabilities</b><br><div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000         <input type="checkbox"/> \$50,001 to \$100,000         <input type="checkbox"/> \$100,001 to \$500,000         <input type="checkbox"/> \$500,001 to \$1 million         <input checked="" type="checkbox"/> \$1,000,001 to \$10 million         <input type="checkbox"/> \$10,000,001 to \$50 million         <input type="checkbox"/> \$50,000,001 to \$100 million         <input type="checkbox"/> \$100,000,001 to \$500 million         <input type="checkbox"/> \$500,000,001 to \$1 billion         <input type="checkbox"/> More than \$1 billion       </div> | <b>THIS SPACE IS FOR<br/>         COURT USE ONLY</b> |
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| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>  |               | Name of Debtor(s):<br><b>Halo Wireless, Inc.</b>  |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)  |               |   |  |
| Location Where Filed:   | Case Number:  | Date Filed:   |  |
| Location Where Filed:   | Case Number:  | Date Filed:   |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)   |               |   |  |
| Name of Debtor:   | Case Number:  | Date Filed:   |  |
| District: <b>Eastern District of Texas</b>  | Relationship: | Judge:  |  |
| <b>Exhibit A</b><br><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |               | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts.)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).<br><br>X _____<br>Signature of Attorney for Debtor(s) (Date) |  |
| <b>Exhibit C</b><br><br>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?<br><br><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |               |   |  |
| <b>Exhibit D</b><br><br>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)<br><br><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br><br>If this is a joint petition:<br><br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.   |               |   |  |
| <p style="text-align: center;"><b>Information Regarding the Debtor - Venue</b><br/>(Check any applicable box.)</p> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.<br><br><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.<br><br><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.  |               |   |  |
| <p style="text-align: center;"><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br/>(Check all applicable boxes.)</p> <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br><div style="text-align: right; margin-right: 100px;">         _____<br/>         (Name of landlord that obtained judgment)       </div> <div style="text-align: right; margin-right: 100px;">         _____<br/>         (Address of landlord)       </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and<br><br><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.<br><br><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). |               |   |  |

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| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>  |  | Name of Debtor(s):<br><b>Halo Wireless, Inc.</b>   |  |
| <b>Signatures</b>   |  |  |  |
| <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____<br/>Signature of Debtor</p> <p>X _____<br/>Signature of Joint Debtor</p> <p>_____<br/>Telephone Number (if not represented by attorney)</p> <p>_____<br/>Date</p> |  | <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____<br/>(Signature of Foreign Representative)</p> <p>_____<br/>(Printed Name of Foreign Representative)</p> <p>_____<br/>Date</p>  |  |
| <p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X <u>/s/ E. P. Keiffer</u><br/>Signature of Attorney for Debtor(s)<br/><u>E. P. Keiffer (11181700)</u><br/>Printed Name of Attorney for Debtor(s)<br/><u>Wright Ginsberg Bruslow P.C.</u><br/>Firm Name<br/><u>325 N. St. Paul Street, Suite 4150</u><br/><u>Dallas, TX 75201</u><br/>Address<br/><u>(214) 651-6500</u><br/>Telephone Number<br/><u>08/08/2011</u><br/>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>   |  | <p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____<br/>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____<br/>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____<br/>Address</p> <p>X _____<br/>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |  |
| <p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Russell Wiseman</u><br/>Signature of Authorized Individual<br/><u>Russell Wiseman</u><br/>Printed Name of Authorized Individual<br/><u>President</u><br/>Title of Authorized Individual<br/><u>08/08/2011</u><br/>Date</p>   |  |  |  |

# Open New Bankruptcy Case (External)

United States Bankruptcy Court

Eastern District of Texas

## Notice of Bankruptcy Case Filing

The following transaction was received from E. P. Keiffer entered on 8/8/2011 at 2:09 PM CDT and filed on 8/8/2011

**Case Name:** Halo Wireless, Inc.

**Case Number:** 11-42464

**Document Number:** 1

### **Docket Text:**

Chapter 11 Voluntary Petition. Without Schedules, Statements and Other Required Documents. Filed by Halo Wireless, Inc. Document Due 08/15/2011. (Keiffer, E.)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** C:\fakepath\Voluntary Petition.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=995489823 [Date=8/8/2011] [FileNumber=11553079-0]

[c14e38f33b5338b5921774cff3f6c24fe73771d7cdd84465ed77155bad8212f287fd

2b70ab8df4dc37ade167868d62472e69c26e48a5bb9146b32ce03537d0bf]]

**11-42464 Notice will be electronically mailed to:**

E. P. Keiffer on behalf of Debtor Halo Wireless, Inc.  
pkeiffer@wgblawfirm.com

US Trustee  
USTPRegion06.TY.ECF@USDOJ.GOV

**11-42464 Notice will not be electronically mailed to:**