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April 26, 2011 T.R.A. DUCUET ROOM

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Pinnacle
NATIONAL BANK

Sent
overnight
via UPS
4/26/11

Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Attn: Letter of Credit Dept.

Re: Pinnacle National Bank Letter of Credit No. 600051080
Applicant: Cartwright Creek, LLC
Beneficiary: Tennessee Regulatory Authority
Original Amount: \$240,000.00 US Dollars
Current Amount: \$244,000.00 US Dollars

Dear Sir/Madam:

In accordance with the terms of the above referenced Letter of Credit we hereby notify you that Letter of Credit 600051080 will not be renewed past the July 1, 2011 expiry date.

Please return the original letter of credit to us.

All documents to be presented to Pinnacle National Bank, 150 3rd Avenue South, Suite 900, Attention Letter of Credit Department, Nashville, TN 37201. The above referenced Letter of Credit is subject to the Uniform Customs & Practice for Documentary Credits, 2007 Revision, International Chamber of Commerce Publication No. 600.

Thank you,

Erik Sanford

Erik Sanford
Sr. Vice President

Credit Administration- Nashville
150 3rd Avenue South, Suite 900
Nashville, TN 37201
(615) 744-3700

APR 27 2011

CREDIT
APR 26 2011

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