

6/30/2011

BERRY'S CHAPEL UTILITY, INC. 701 COTTON BLVD #37
321 BILLINGSLEY COURT, SUITE 4
FRANKLIN, TN 37067 T.R.A. LOCKET ROOM
PHONE: 615/790-3632 FAX: 615/599-0797

October 15, 2011

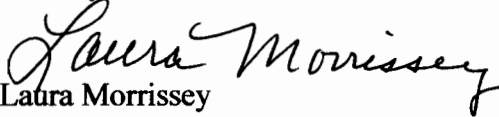
11-00065 RECEIVED
OCT 26 2011
TN REGULATORY AUTHORITY
UTILITIES DIVISION

Kenneth C. Hill
Chairman Tennessee Regulatory Authority
400 James Robertson Parkway
Nashville, TN 37243-0505

Re: Berry's Chapel Utility, Inc.-Quarterly Report for Quarter Ending 6/30/11

I have enclosed for filing the Quarterly Report for the quarter ending 6/30/11 for Berry's Chapel Utility, Inc. We will be sending a compact disc in PDF format. I have enclosed an extra copy which I would appreciate you stamping filed and returning to me.

Thank you,


Laura Morrissey
Secretary
Berry's Chapel Utility, Inc.

cc: Jim Ford
Henry Walker

**QUARTERLY REPORT OF REVENUES, EXPENSES AND
INVESTMENTS FOR WASTEWATER COMPANIES**

Company Name: Berry's Chapel Utility, Inc.
Quarter Ending: 6/31/2011

Operating Revenues	Totals for Current Quarter		Year to Date Totals	
	This Year	Last Year	This Year	Last Year
		(1)		(1)
1-Residential Sales	91,496		413,608	
2-Commercial Sales	3,154		8,222	
3-Other Revenues - Inspection Fee				
3a-Other Revenues - Penalty Charges	787		6,267	
3b-Other Revenues - Facilities Charge	(67,565)			
4-Total Operating Revenues (Line 1-3)	\$ 27,872	\$ -	\$ 460,097	\$ -
Operation & Maintenance Expenses				
5-Salaries & Wages-Employees (701)				
6-Salaries & Wages-Officers (703)				
7-Employee Pensions & Benefits (404)				
8-Purchased Wastewater Treatment (710)	2,226		5,347	
9-Sludge Removal Expense (711)	11,362		37,848	
10-Purchased Power (715)	16,207		49,305	
10-Fuel for Power Production (716)				
11-Chemicals (718)	11,925		32,838	
12-Materials & Supplies (720)	35,031		47,141	
13-Contractual Services-Billing (730)	15,693		52,454	
13a-Contractual Services-Professional (731)	(8,355)		56,335	
13b-Contractual Services-Testing (735)	6,561		21,728	
13c-Contractual Services-Other (736)	(975)		86,459	
14-Rent Expenses (740)			10,000	
15-Transportation Expense (750)				
16-Insurance Expense (755)	5,869		24,403	
17-Regulatory Commission Expense (765)	40,748		40,748	
18-Bad Debt Expense (770)	4,140		4,140	
19-Miscellaneous Expense (775)	8,217		8,660	
20-Total Operation & Maintenance Expenses (Lines 5-19)	\$ 148,649	\$ -	\$ 477,406	\$ -
21-Depreciation Expense	69,354		173,382	
22-Amort. Contribution in Aid of Construction				
23-Interest Expense	50,510		128,190	
23-Taxes Other Than Income (408)	11,931		22,300	
24-Income Taxes (409)				
25-Total Taxes (Lines 23-24)	\$ 11,931	\$ -	\$ 22,300	\$ -
26-Net Operating Income (Line 4 minus Lines 5-23)	\$ (252,572)	\$ -	\$ (341,181)	\$ -

(1) Berry's Chapel began operations on 9/1/2010, so there is no information for prior year.

**QUARTERLY REPORT OF REVENUES, EXPENSES AND
INVESTMENTS FOR WASTEWATER COMPANIES**

Company Name: Berry's Chapel Utility, Inc.
Quarter Ending: 6/30/2011

Selected Balance Sheet Items:	For Last 12 Months		Avg. For 12 Mos. to Date	
	This Year	Last Year	This Year	Last Year
		(1)		(1)
26-Utility Plant in Service	5,668,766		5,668,766	
27-Construction Work in Progress				
28-Utility Plant Acquisition Adjustments				
29-Plant Held for Future Use				
30-Accumulated Depreciation	173,382		173,382	
31-Materials & Supplies				
32-Unamortized Investment Credit				
33-Deferred Income Tax				
34-Contributions in Aid of Construction				
35-Customer Advances for Construction				
36-Preferred Stock				
37-Common Stock				
38-Paid in Capital-Stock				
39-Retained Earnings/Member Equity	1,648,556		1,648,556	
40-Long-Term Debt	3,499,880		3,499,880	
41-Short-Term Debt	249,350		249,350	

(1) Berry's Chapel began operations on 9/1/2010.

SUPPLEMENTAL FINANCIAL DATA TO TRA FORM (PSC-3.19)
FOR THE QUARTER ENDED JUNE 30, 2011

Line #		For the 3 Months Ended 6/30/2011	Average for 12 MTD
	Additions:		
1	Plant-In-Service	5,668,766	5,668,766
2	Plant Under Construction		
3	Property Held For future Use		
4	Materials and Supplies		
	Other Additions (Itemize):		
5	Deposits	3,000	3,000
6	Deferred Debits	190,447	190,447
7	Working Capital	199,000	199,000
8	Total Additions	\$ 6,061,213	\$ 6,061,213
	Deductions:		
9	Accumulated Depreciation	104,028	173,382
10	Accumulated Deferred Income Taxes		
11	Unamortized Investment Credit - Pre-1971		
12	Customer Deposits		
	Other Deductions (Itemize):		
13	Contribution in Aid of Construction		
14			
15			
16	Total Deductions	\$ 104,028	\$ 173,382
17	Rate Base (Line 8 less Line 16)	\$ 5,957,185	\$ 5,887,831
18	Net Operating Income (NOI) LOSS	<u>\$ (132,708)</u>	<u>\$ (39,609)</u>
	Adjustments to NOI (Itemize)		
19	Depreciation Expense	\$ 69,354	\$ 173,382
20	Amortization Expense		
21			
22			
23			
24	Adjusted Net Operating Income (Loss)	<u>\$ (202,062)</u>	<u>\$ (212,991)</u>
25	Rate of Return (Line 24 divided by Line 17)	-3.39%	-3.62%

All amounts should be calculated in a manner consistent with the last Rate Order issued by the Authority for this company.

CONTINUING SURVEILLANCE CONSIDERATIONS: Estimate the effect on net operating income of very significant known changes occurring within the period covered by this report which are not fully reflected in the revenue and expense amounts shown in the report 7410

TRA (PSC) Form - 3.19

Company Name: Berry's Chapel Utility, Inc.
 Quarter Ending: 6/30/2011

Type of Customer		Number Billed at End of Period				
Line #	Meter Size	Residential	Commercial	Industrial	Other	Total
22	4"	841	2			843

Totals	841	2			843
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1. This report is required for all companies that had operating revenues in excess of \$100,000 during the preceeding year but less than \$1,500,000 per TRA Rule 1220-4-1-.10. Type amounts onto spreadsheet and file report sixty days after the reported ending date.
2. Show amounts rounded to the nearest dollar.
3. List other customers listed in the meter section under the "Remarks" section below.
4. Put any additional comments in the "Remarks" section below.

REMARKS

Berry's Chapel began operations on 9/1/2010.

I certify that to the best of my knowledge and belief this is a true and correct report.

Date: 10-17-11

Signature: _____

Name Typed: Tyler Ring

Title: President

Phone: (615) 599-0784

BERRY'S CHAPEL UTILITY, INC.
321 BILLINGSLEY COURT, SUITE 4
FRANKLIN, TN 37067
PHONE: 615/790-3632 FAX: 615/599-0797

September 30, 2011

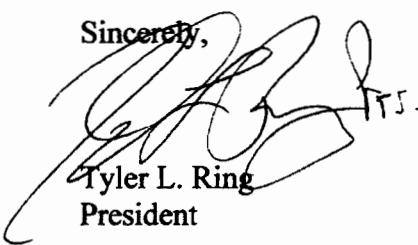
Eddie Roberson
Chairman Tennessee Regulatory Authority
400 James Robertson Parkway
Nashville, TN 47243-0505

Re: Berry's Chapel Utility Inc. Quarterly Report for Quarter ending 6/30/2011 and
Annual Report for period ending 6/30/2011

Berry's Chapel began operation in 9/1/2010 and has retained Lattimore Black Morgan & Cain, PC to perform an audit of our financial information for the period end June 30, 2011. This work has not been completed at this date. As a result of this we are requesting an extension of 30 days to file the above referenced reports in order to insure that the financial information filed will agree with our audit report.

Thank you for your assistance in this matter.

Sincerely,



Tyler L. Ring
President

cc: Jim Ford
Henry Walker