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June 28, 2011

Via Overnight Delivery

Chairman Mary W. Freeman
c/o Sharla Dillon, Dockets and Record Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No.: 11-00044
Petition of IntelPeer, Inc. to Enter Into a Financing Arrangement
NOTICE OF CONSUMMATION

Dear Chairman Freeman:

On behalf of IntelPeer, Inc. ("IntelPeer"), this letter notifies the Commission that IntelPeer has completed the financing arrangement described in the above-referenced application filed on March 29, 2011.¹

An original and thirteen (13) copies of this Notice of Consummation are enclosed. Please date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully Submitted,



Ronald W. Del Sesto, Jr.
Nguyen T. Vu

Counsel for IntelPeer, Inc.

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¹ Approval was granted on May 25, 2011 in Docket No. 11-00044.