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Catherine Wang Kimberly A. Lacey catherine.wang@bingham.com kimberly.lacey@bingham.com

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Via Overnight Courier and Electronic Mail

Chairman Mary W. Freeman c/o Sharla Dillon, Dockets and Records Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 Sharla.Dillon@tn.gov

Re: NOTICE OF CONSUMMATION

Docket No. 11-00038 - Application of Level 3 Communications, LLC for Approval to Participate in a Financing Arrangement

Dear Ms. Freeman:

Level 3 Communications, LLC ("Level 3 LLC"), by its counsel, respectfully notifies the Commission that Level 3 LLC has consummated the financing arrangement described in the above-referenced Application dated March 8, 2011.

An original and four (4) copies of this letter are enclosed. Please date-stamp and return the enclosed the extra copy of this letter. A copy of this filing in Portable Document Format (PDF) is also being submitted via electronic mail. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

Catherine Wang

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Counsel for Level 3 Communications, LLC

London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

Boston Frankfurt Hartford Hong Kong

Bingham McCutchen LLP 2020 K Street NW Washington, DC 20006-1806

> T +1.202.373.6000 F +1.202.373.6001 bingham.com

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