#### Lance J.M. Steinhart, P.C.

1720 Windward Concourse Suite 115 Alpharetta, Georgia 30005

Also Admitted in New York and Maryland

Telephone:(770) 232-9200 Facsimile:(770) 232-9208

Email: lsteinhart@telecomcounsel.com

April 14, 2011

## VIA ELECTRONICALLY & VIA OVERNIGHT DELIVERY

Honorable Freeman, Chairman Attn: Sharla Dillon, Dockets Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-9021 (615) 741-3939

FILED ELECTRONICALLY IN DOCKET OFFICE ON 04/14/11

Re:

Vanco Direct USA, LLC and GC Pivotal, LLC

Docket No. 11-00033

Dear Ms. Dillon:

Enclosed please find for filing an original and four (4) copies of the responses to Data Request No. 1 for Vanco Direct USA, LLC and GC Pivotal, LLC. This filing has also been sent via e-mail to <a href="mailto:sharla.dillon@state.tn.us">sharla.dillon@state.tn.us</a> on April 14, 2011.

I have also enclosed an extra copy of this letter to be date-stamped and returned to me in the enclosed preaddressed, postage prepaid envelope.

If you have any questions or if I may provide you with any additional information, please do not hesitate to contact me.

Respectfully subshitted.

Lance M. Steinhart

Attorney for Global Capacity Group, Inc.

Vanco Direct USA, LLC and Global Capacity Holdco, LLC

Enclosure

ec:

Mr. Dan Kardatzke

Thomas H. Campbell, Esq.

Mr. Richard Garner

Tennessee Regulatory Authority April 14, 2011 Page 2

Question 1) Have the applicants made a similar filing with the FCC? If so, list any action taken and the associated docket number. If a schedule to complete the review of the filing has been established by the FCC, provide such with your response.

ANSWER: Yes, the applicants filed an application for transfer of assets with the FCC, Docket No. 11-64. It is anticipated that the Public Notice will be released by April 15, 2011. The application should be afforded stream -lined processing, which means that the application will be automatically approved at the end of the notice period (31 days) assuming no protests are filed.

Question 2) Provide the number of customers that Vanco Direct USA, LLC ("Vanco") currently serves in Tennessee.

ANSWER: Vanco provides resold data circuits to approximately 39 customers in Tennessee.

Question 3) Provide a copy of the self-certification letter filed with the FCC in CC Docket No. 00-257 regarding customer transfers.

ANSWER: Please see attached Exhibit "A".

Tennessee Regulatory Authority April 14, 2011 Page 3

Question 4) Will all Vanco customers in Tennessee be transferred to GC Pivotal, LLC ("Pivotal")?

ANSWER: Yes.

Question 5) Will Vanco cease to exist or will it continue to operate after its certification is transferred to Pivotal?

ANSWER: Vanco will cease operations after the transfer of its certification and closing of the asset sale approved by the Bankruptcy Court.

Question 6) Provide a copy of the customer notification letter that includes language reflecting TRA Rule 1220-4-2-.56(2)(d)(3) indicating that the acquiring provider will pay any fees charged to the customer associated with changing service to the acquiring provider. Also, include language reflecting TRA Rule 1220-4-2-.56(2)(d)(4) that requires 30 day notice of any price increase that may impact the customer up to 90 days after the transfer.

ANSWER: Please see attached Exhibit "B".

Question 7) Provide a summary of terms and condition of debtor in possession financing described in the Joint Application? Will the assets of Pivotal be pledged as security for the indebtedness? Will Pivotal act as a guarantor for the indebtedness?

**ANSWER:** The debtor in possession financing (DIPF) is already in place for the bankruptcy. This financing will be closed out on upon consummation of the asset transfer. No assets were pledge in connection with the DIPF.

Question 8) Provide a \$20,000.00 corporate surety bond, irrevocable letter of credit or sufficient documentation to demonstrate compliance with T.C.A. § 65-4-125 for Pivotal.

ANSWER: Please see attached Exhibit "C".

# Exhibit A Self-Certification Letter



 111 E. Wacker Drive, Suite 2800 Chicago, Illinois 60601-3713
 Tel 312.527.4000 Fax 312.527.4011 www.shefskylaw.com

#### M. GAVIN MCCARTY

Direct: (312) 836-4195 Facsimile: (312) 275-7645 E-mail: mccarty@shefskylaw.com

027111-00002

April 14, 2011

Via E-Filing
Marlene H. Dortch
Federal Communications Commission
445 12<sup>th</sup> Street, S.W
Washington, DC 20554

Re: In the Matter of 2000 Biennial Review – Review of Policies and Rules Concerning Unauthorized Changes of Consumers Long Distance Carriers.

Notification of GC Pivotal, LLC Pursuant to 47 C.F.R. §64.1120(e) Docket: CC Docket No. 00-257

Dear Ms. Dortch:

On behalf of GC Pivotal, LLC., Global Capacity Group, Inc. and Global Capacity Direct, LLC, pursuant to Section 64.1120(c) of the Commission's Rules, 47 C.F.R. §64.1120(e), this letter notifies the Commission of an upcoming transaction that will result in the transfer of customers to GC Pivotal, LLC, from Global Capacity Group, Inc. and Global Capacity Direct, LLC., (Collectively referred to as the "Parties") pursuant to a sale of assets.

Names of the Parties to the Acquisition: The Customer transfers are the result of the GC Pivotal, LLC, acquisition of telecommunication assets from Global Capacity Group, Inc. and Global Capacity Direct, LLC, under a certain Asset Purchase Agreement approved by the Court in transferors' bankruptcy proceeding, and as provided in that certain Bankruptcy Order Approving Sale entered January 26, 2011.

<u>Date of Transfer</u>: The transfer of customers will occur on or before May 13, 2011, or as soon thereafter once all necessary regulatory approvals have been obtained.



<u>Types of Telecommunication Services Provided to Affected Customers</u>: The customers affected by the acquisition are large enterprise customers and other carriers. The customers receive Private Line, Ethernet, Dedicated Internet Access and network management services.

<u>Certification of Compliance</u>: Attached hereto is the certificate of GC Pivotal required under Section 64.1120(e)(1) of the Commission's rules.

Notice Sent to Affected Customers: Notice was provided to the Customers of Global Capacity Group, Inc. and Global Capacity Direct, LLC, via letter dated April 13, 2011, to their billing address or customer provided email address for notifications. Immediately following completion of the acquisition, all customers will receive identical service from GC Pivotal, at the same rates, terms and conditions as they currently receive.

Please contact the undersigned with any additional questions or requests for clarification.

Respectfully submitted,

M. Gavin McCarty

Counsel for Global Capacity Group, Inc., Global Capacity Direct, LLC and GC Pivotal, LLC

MGM/ds/Self-Certification Letter - FCC Slamming Enclosures



#### CERTIFICATION

On behalf of GC Pivotal, LLC, and in accordance with Section 64.1120 of the Commission's rules, 47 C.F.R. §641120, I hereby certify under penalty of perjury that I have read the foregoing notification and the statements contained therein are true, complete and correct to the best of my knowledge. I further certify that, with respect to the transfer of customers from Global Capacity Group, Inc. and Global Capacity Direct, LLC., the Parties have complied with the Commission's requirements to provide advance customer notice in accordance with Section 64.1120(e)(3), with the obligations specified in that notice, and with other statutory and Commission requirements that apply to this streamlined process.

I certify under penalties of perjury that the foregoing is true and correct.

Name: Richard Garner

Title: Secretary, Treasurer - GC Pivotal, LLC.

Date: April 13, 2011



200 S. Wacker Drive, Suite 1650 Chicago, Illinois 60606

+ 1 312 673 2400 phone +1 312 673 2422 fax

www.globalcapacity.com

#### IMPORTANT INFORMATION REGARDING YOUR TELECOMMUNICATIONS SERVICE.

Dear Customer:

April 14, 2011

We are writing to inform you that beginning on or about May 17, 2011, the service currently provided to you by either Global Capacity Group Inc. or Global Capacity Direct, LLC (each, the "Company" and together, the "Companies") will be provided by GC Pivotal, LLC ("GCP"). Although the legal identity of your service provider will change, you will continue to receive service under the same rates, terms, and conditions, and without interruption.

#### What does this mean?

Your services will not be affected during the transition. Be assured this change will be beneficial to you. You will continue to receive your existing services at the same rates, terms and conditions of service as at present. If any future changes to the rates, terms and conditions of service are made, those changes and notice will be made consistent with legal requirements and your terms of service.

#### When will the change occur?

The parties anticipate that the transfer will occur on or about May 17th, 2011, but no later than August 8th, 2011, once the regulatory approvals have been obtained. Beginning on or after that date, GCP will be providing your service and the Company will no longer be your carrier.

You do have the right to select a different provider of service, although you will be and remain responsible for any applicable early contract termination charges or other applicable fees under your current terms of service. Your services will be transferred even if you have arranged a preferred carrier freeze through your local service provider, unless you have selected a different carrier prior to the effective date. GCP will be responsible for any carrier changes associated with the transfer. If you wish to place a new preferred carrier freeze, you must contact your local service provider to make those arrangements. The Company will handle any inquiries or complaints regarding this transfer. You can contact the Company toll free at (866) 226-4244. Please note, this advance written notice is provided to you in order to comply with Part 6, Subpart C of Title 47, §64.1120(e) of the Code of Federal Regulations.

Thank you for your continued business.

Sincerely, [GC Pivotal, LLC]

<sup>1</sup> The Companies provide interstate domestic and international services pursuant to Section 214 of the Communications Act of 1934 under licenses held by Głobal Capacity Holdco, LLC, ITC-ASG-20100521-00202 and ITC-ASG-20100521-00203

# Exhibit B Customer Notification Letter

## IMPORTANT INFORMATION REGARDING YOUR TELECOMMUNICATIONS SERVICE

[DATE]

Dear Customer:

We are writing to inform you that beginning on or about [CLOSING DATE] the service currently provided to you by Vanco Direct USA, LLC (the "Company") will be provided by GC Pivotal, LLC ("GCP"). Although the legal identity of your service provider will change, you will continue to receive service under the same rates, terms, and conditions, and without interruption. No fees will be charged to you associated with changing service to GCP.

#### What does this mean?

Your services will not be affected during the transition. Be assured this change will be beneficial to you. You will continue to receive your existing services at the same rates, terms and conditions of service as at present. If any future changes to the rates, terms and conditions of service are made, a thirty (30) day notice will be provided to you that may impact you up to 90 days after the transfer.

#### When will the change occur?

The parties anticipate that the transfer will occur on or about [CLOSING DATE] once the regulatory approvals have been obtained. Beginning on or after that date, GCP will be providing your service and the Company will no longer be your carrier.

You do have the right to select a different provider of service, although you will be and remain responsible for any applicable early contract termination charges or other applicable fees under your current terms of service. Your services will be transferred even if you have arranged a preferred carrier freeze through your local service provider, unless you have selected a different carrier prior to the effective date. If you wish to place a new preferred carrier freeze, you must contact your local service provider to make those arrangements. The Company will handle any inquiries or complaints regarding this transfer. You can contact the Company toll free at (866) 226-4244. Please note, this advance written notice is provided to you in order to comply with Part 6, Subpart C of Title 47, §64.1120(e) of the Code of Federal Regulations.

Thank you for your continued business.

Sincerely, [GC Pivotal, LLC]

## Exhibit C \$20,000.00 Original Surety Bond

#### TENNESSEE REGULATORY AUTHORITY

#### TENNESSEE TELECOMMUNICATIONS SERVICE PROVIDER'S SURETY BOND

Bond #: <u>CMS23954</u> 0	
WHEREAS, GC Pivotal, LLC	(the "Principal"), has
	provide telecommunications services in the State of Tennessee; and
required to file this bond in order to obtain such authority and	on 125(j) of the Tennessee Code Annotated, as amended, the Principal is to secure the payment of any monetary sanction imposed in any enforcement otated or the Consumer Telemarketing Act of 1990 by or on behalf of the
WHEREAS, RLI Insurance Company	
(the "Surety"), a corporation licensed to do business in the Sta Insurance to engage in the surety business in this state pursua	ate of Tennessee and duly authorized by the Tennessee Commissioner of an to Title 56, Chapter 2 of the Tennessee Code Annotated, has agreed to the provisions of Title 65, Chapter 4, Section 125(j) of the Tennessee Code
accordance with the provisions of Tennessee Code Annotated, dollars (\$20,000.00) lawful money of the United States of Ame imposed against the Principal, its representatives, successors Tennessee Code Annotated or the Consumer Telemarketing	and the Surety are held and firmly bound to the STATE OF TENNESSEE, in Title 65, Chapter 4, Section 125(j), in the full amount of twenty thousand erica to be used for the full and prompt payment of any monetary sanction is or assigns, in any enforcement proceeding brought under Title 65 of Act of 1990, by or on behalf of the TRA, for which obligation we bind pointly and severally, firmly and unequivocally by these presents.
annual renewal period or portion thereof shall constitute a new be the liability of the Surety shall not be cumulative, and the aggrebond shall not exceed Twenty Thousand Dollars (\$20,000.00).	April, 20_11, and shall be continuous; provided, however, that each ond term. Regardless of the number of years this bond may remain in force, egate liability of the Surety for any and all claims, suits or actions under this The Surety may cancel this bond by giving thirty (30) days written notice of being understood that the Surety shall not be relieved of liability that may
PRINCIPAL	SURETY
GC Pivotal, LLC	RLI Insurance Company
Name of Company authorized by the TRA	Name of Surety
466	9025 North Lindbergh Drive, Peoria, IL 61615
Company ID # as assigned by TRA	Address of Surety
SIGNATURE OF PRINCIPAL	SIGNATURE OF SURETY AGENT
Name: F. Francis Majo fi	Name: Patricia M. Doyle
Title: Fresi de ut	Title: Attorney-in-Fact
THAT THE PROPERTY OF THE PARTY	Address of Surety Agent:

THIS BOND IS ISSUED IN ACCORDANCE WITH THE PROVISIONS OF SECTION 125, CHAPTER 4, TITLE 65 OF THE TENNESSEE CODE ANNOTATED AS AMENDED BY CHAPTER NO. 586, 2000 PUBLIC ACTS. SHOULD THERE BE ANY CONFLICT WITH THE TERMS HEREOF AND THE STATUTE OR REGULATIONS PROMULGATED THEREUNDER, THE STATUTE OR REGULATIONS SHALL PREVAIL. (POWER OF ATTORNEY FROM AN APPROVED INSURANCE COMPANY MUST BE ATTACHED.)

200 East Randolph, 12th Floor

Chicago, IL 60601

#### ACKNOWLEDGMENT OF PRINCIPAL

STATE OF Acizona COUNTY OF Maricopa	
Before me, a Notary Public of the State and Coun with whom I am personally acquainted and who, upon oath, bond on behalf of <u>C.P.votal</u> , <u>U.C.</u>	ty aforesaid, personally appeared ————————————————————————————————————
WITNESS my hand and seal this 10th day of	<u> April</u> , 20
My Commission Expires:	
"OFFIGIAL SEAL" Robyn Thompson Notary Public-Arizona Mericopa County My Commission Expires 1/22/2015	Notary Public
ACKNOWLEDGMEN	NT OF SURETY
STATE OF <u>Illinois</u> COUNTY OF <u>Cook</u>	
State of Tennessee and duly authorized by the Tennessee C	
My Commission Expires:	
	Tring Parei
OFFICIAL SEAL TRINIY GARCIA TARY PUBLIC, STATE OF ILLINOIS COMMISSION EXPIRES 05-02-2012	Notary Public Triniy Garcia
APPROVAL AND II	NDORSEMENT
	and found the same to be sufficient and in conformity to law, that the reof, and that the same has been filed with the Tennessee Regulatory, 20
	Name:
	Title:



RLI Surety P.O. Box 3967 | Peoria, IL 61612-3967 Phone: (800)645-2402 | Fax: (309)689-2036 www.rlicorp.com

### **POWER OF ATTORNEY**

### **RLI Insurance Company**

#### Know All Men by These Presents:

That this Power of Attorney is not valid or in effect unless attached to the bond which it authorizes executed, but may be detached by the approving officer if desired.

That <b>RLI Insurance</b> (Robert E. Duncan, Sar	C <b>ompany</b> , an Illino: idra M. Martinez. K	is corporation, does l athleen J. Mailes. Su	iereby make, san A. Welsl	constitute and appoint:  Karen L. Daniel Lind	a M. Iser, Joellen M. Mendo	79
Patricia M. Doyle, Ma	rcia K. Cesafsky, Sa	andra M. Nowak, Ch	ristopher P. J	roha, David J. Roth, joi	ntly or severally.	364
bond.			nowledge an	d deliver for and on its	wful Agent and Attorney in behalf as Surety, the follows	Fact, with full wing described
The acknowledgment	and execution of su	ch bond by the said A	Attorney in F	ive Million Dollars (\$2 act shall be as binding u	5,000,000.00). pon this Company as if such	bond had been
executed and acknowl The RLI Insurance Co of RLI Insurance Co	Company further ce	rtifies that the follow	•	•	esolution adopted by the Boa	rd of Directors
the Company by the of Directors may a Attorneys in Fact or seal is not necessary	President, Secretar authorize. The Pres Agents who shall he for the validity of a	y, any Assistant Secr sident, any Vice Pro ave authority to issue	etary, Treasuesident, Sec e bonds, poli undertakings	rer, or any Vice Preside retary, any Assistant S cies or undertakings in t Powers of Attorney or	nall be executed in the corporate, or by such other officers are ceretary, or the Treasurer rather name of the Company. To other obligations of the corporate o	as the Board may appoint he corporate
IN WITNESS WHER corporate seal affixed	EOF, the <b>RLI Ins</b> this <u>11th</u> day	urance Company h of <u>March</u> , 2	as caused the only of the caused	ese presents to be exec	uted by its <u>Vice Presider</u>	nt with its
State of Illinois County of Peoria	<b>}</b> ss	The state of the s	EAL	By: Roy C. Die	P. Ju	/ice President
On this <u>11th</u> day of personally appearedacknowledged that he si officer of the <b>RLI Insur</b>	Roy C. Die , w gned the above Pow- ance Company and a	er of Attorney as the a cknowledged said instr	y sworn, aforesaid	I, the undersigned officer of RLI Insurance Company, a stock corporation of the State of Illinois, do hereby certify that the attached Power of Attorney is in full force and effect and is irrevocable; and furthermore, that the Resolution of the Company as set forth in the Power of Attorney, is now in force. In testimony whereof, I have hereunto set my hand and the seal of the RLI Insurance Company this		
By: Cherie L. Montgome	ie L'Montgo	mercel	ry Public			
	"OFFICIAL SE, OTATION COMMISSION EXPIRES	AL" OMERY		By: Roy C. Dig	Zi. v	vice President

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