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September 13, 2012

Via Overnight Courier

Mr. Kenneth C. Hill, Chairman
Attn: Sharla Dillon, Dockets
460 James Robertson Parkway
Nashville, TN 37243-9021

**Re: Authority Docket No. 10-00198; Notice of Transfer of Capital
Communications Consultants, Inc.**

Dear Chairman Hill:

On behalf of the estate of Mr. Bryan Michael ("Transferor"), Mr. Min-su Kang ("Transferee"), and Capital Communications Consultants, Inc. ("CapCom") (collectively, "Parties"), this letter notifies the Tennessee Regulatory Authority ("Authority") of the Parties' intention to consummate a transaction (the "Transaction") whereby control of CapCom will be transferred to Transferee. CapCom provides this notice to give updated information to the Authority as it continues to consider CapCom's Application for a Certificate of Public Convenience and Necessity to Provide Competing Local Exchange and Interexchange Telecommunications Services in Tennessee in the above-mentioned docket.

As more fully described herein, the Transaction will not affect CapCom's planned operations in Tennessee, including the rates, terms and conditions under which services will be provided. Accordingly, the transfer of control will effectively be transparent to potential customers in Tennessee.

DESCRIPTION OF THE TRANSACTION

CapCom provides competitive local exchange and interexchange services in Alabama, Kentucky, Georgia, Louisiana, and South Carolina. CapCom also holds local and interexchange authority in North Carolina but does not yet provide service in that state.

Prior to his death, Mr. Michael directly owned 100% of and exercised control over CapCom. He signed an agreement with Transferee to transfer 100% of the stock from either himself or his estate, as applicable, to Transferee upon receipt of all necessary approvals from regulatory authorities. Upon Mr. Michael's death, all stock in CapCom transferred to his estate. The Transferor, therefore, is the estate of Mr. Bryan Michael. Transferor seeks to transfer 100% ownership of CapCom to Transferee pursuant to an agreement between the Transferee and the estate of Mr. Michael. The closing of the transaction is contingent on receiving all necessary state and federal approvals.

I. DESIGNATED CONTACTS

Transferor

Teresa Michael, Personal Representative
Estate of Mr. Bryan Michael
158 Richmond Dr.
Medina TN 38355

Licensee

Capital Communications Consultants, Inc.
7470 Bartlett Corporate Cove W, Suite 102
Bartlett, TN 38133
(901) 415-1755

Transferee

Min-su Kang
8181 Short Grass Cove
Arlington, TN 38002
(901) 581-8222

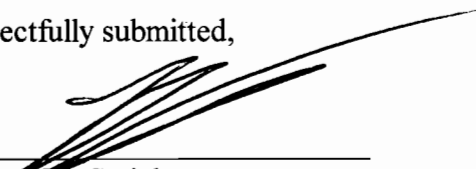
III. PUBLIC INTEREST CONSIDERATIONS

The Transaction is in the public interest because it will assure the continued lawful management of CapCom, which provides competitive local exchange service in five states. There will be no interruption of service to the end users in the states in which CapCom provides service, as the day-to-day management of CapCom will continue to be handled by the same personnel.

IV. CONCLUSION

An original and thirteen copies of this letter are enclosed. Please date-stamp the enclosed extra copy of this letter and return it in the attached self-addressed, stamped envelope. Please contact the undersigned if the Authority has any questions regarding this matter.

Respectfully submitted,



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Attorney for Capital Communications
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Dated: September 13, 2012