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T.R.A. DOCKET ROOM

January 5, 2011

Via Overnight Courier

Chairman Mary W. Freeman
c/o Sharla Dillon, Dockets and Record Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No. 10-00176 - Joint Petition of PaeTec Communications, Inc., US LEC of Tennessee, LLC d/b/a PaeTec Business Services and McLeodUSA Telecommunications Services, LLC d/b/a PaeTec Business Services For Approval to Participate in New Financing Arrangements

Docket No. 10-00188 - Joint Petition of PAETEC Holding Corp., Talk America, Inc., The Other Phone Company and Network Telephone Corp. for Approval (1) for the Transfer of Indirect Control of Talk America, Inc., The Other Phone Company and Network Telephone Corp., to PAETEC Holding Corp. and (2) for the Cavalier Entities to Participate in Existing and New Financing Arrangements of PAETEC Holding Corp.

NOTICE OF CONSUMMATION

Dear Ms. Freeman:

On behalf of PaeTec Communications, Inc., US LEC of Tennessee d/b/a PAETEC Business Services, and McLeodUSA Telecommunications Services, LLC (collectively, the "PAETEC Entities"), Talk America, Inc., The Other Phone Company and Network Telephone Corp. (collectively, the "Cavalier Entities") and PAETEC Holding Inc. ("PAETEC") (the Cavalier Entities, the PAETEC Entities and PAETEC, collectively the "Parties"), this letter notifies the Commission that on December 6, 2010, the Applicants completed (1) the indirect transfer of control of the Cavalier Entities to PAETEC, (2) the participation of the PAETEC Entities and Cavalier Entities in the new financing arrangement of PAETEC of \$450 million (the Commission authorized new financing arrangements of up to \$600 million) and (3) the participation of the Cavalier Entities in the existing financing arrangements of PAETEC of \$1 billion, of which \$950 million is currently outstanding. Additional details regarding these transactions were provided in the filings in these dockets.

Additional information regarding the new and existing financing arrangements is provided in PAETEC's SEC Form 8-K filed on December 6, 2010 and available at: <http://phx.corporate-ir.net/phoenix.zhtml?c=190031&p=irol-sec>.

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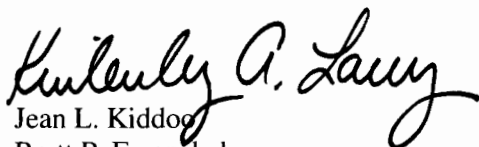
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An original and thirteen (13) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact William Haas, Vice President Regulatory and Public Policy for PAETEC, at 319-790-7295 or Brett Ferenchak at 202-373-6697.

Respectfully submitted,

A handwritten signature in cursive script, reading "Kimberly A. Lacey".

Jean L. Kiddoo
Brett P. Ferenchak
Kimberly A. Lacey

Counsel to the Applicants

