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January 11, 2011

BY OVERNIGHT DELIVERY

Executive Secretary
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243

RE: Notification of Consummation
of the Stock Purchase Agreement between
Tri-M Communications, Inc. d/b/a TMC
and 5Linx Enterprises, Inc.
Docket No. 10-00150

Dear Sir/Madam:

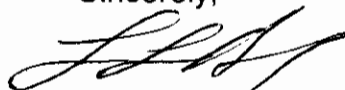
On July 15, 2010, Tri-M Communications, Inc. d/b/a TMC (hereafter "TMC") and 5Linx Enterprises, Inc. (hereafter "5Linx") notified the Tennessee Regulatory Authority ("Commission") that TMC and 5Linx had entered into a Stock Purchase Agreement pursuant to which 5Linx proposed to acquire all of the outstanding stock of TMC, and, once finalized, TMC would become a wholly owned subsidiary of 5Linx.

On December 29, 2010, the transaction between TMC and 5Linx was finalized.

In accordance with the Commission's request, the enclosed original and thirteen (13) copies of this letter has been submitted herein as notification of the consummation of the transaction. We request that the extra copy of this consummation letter be date-stamped and returned in the envelope provided.

Should you have any questions concerning this filing, please do not hesitate to call. Thank you for your assistance with this matter.

Sincerely,



Leon L. Nowalsky