#### KELLEY DRYE & WARREN LLP

A LIMITED LIABILITY PARTNERSHIP

WASHINGTON HARBOUR, SUITE 408ECELLED

2019 AUG 26 AT 10: 15 WASHINGTON, D.C. 20007-5108

NEW YORK, NY CHICAGO, IL

STAMFORD, CT

PARSIPPANY, NJ

(202) 342-8400

T.R.A. DOCKET ROOM www.kelleydrye.com

DIRECT LINE: (202) 342-8552

EMAIL: mconway@kelleydrye.com

BRUSSELS, BELGIUM

AFFILIATE OFFICES MUMBAI, INDIA

August 25, 2009

#### VIA UPS

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243-0505

Re:

Petition of Global Crossing Telecommunications, Inc., Budget Call Long Distance, Inc., Global Crossing North American Networks, Inc., Global Crossing Local Services, Inc. and Global Crossing Telemanagement, Inc. for Authority to Provide Security in Connection with Financing -

Docket 09-00105 - Data Request No. 1

Dear Ms. Dillon:

Enclosed for filing with the Tennessee Regulatory Authority ("Authority"), please find an original, thirteen (13) copies and a duplicate copy of the responses of the Petitioners to the Authority's August 19, 2009 Data Request No. 1. Please also find a self-addressed, postage-paid envelope. Please date-stamp the duplicate upon receipt and return it in the envelope provided. Should there be any questions with respect to this filing, please contact Melissa Conway at (202) 342-8552.

Respectfully submitted,
Melisia Conway

Melissa Conway

**Enclosures** 

DC01/CONWM/390508.1

# 1. Will any Tennessee assets be pledged as collateral for any debt issued?

### Response:

Yes, it is anticipated that the Petitioners will pledge Tennessee assets as collateral for any debt issued. All of the assets in Tennessee are pledged, including accounts receivable, network equipment, leasehold improvements, network electronics, cross-connects, data equipment, collocation equipment, customer premises equipment, CPE integrated access devices, tools, operations support system software, computer hardware, office furniture and equipment and vehicles.

## 2. What is the expected closing date for the transaction described in the *Petition*?

### Response:

It is anticipated that the transaction described in the Petition will close in mid-September 2009. However, no Tennessee assets will be pledged or encumbered unless and until the Authority approves the *Petition*.