



Form of Letter of Credit Notice

SunTrust Banks, Inc
3340 Cobb Pkwy
Acworth, GA 30101

filed electronically on 04/17/09

RE: Irrevocable Letter of Credit No. 21230553

Dear Sir or Madam:

You are hereby notified, and the undersigned hereby certifies, that the undersigned is an official designated and duly authorized by the Tennessee Regulatory Authority to deliver this notice and that a monetary obligation in the amount of twenty-thousand dollars (\$20,000) has been imposed against Aqua Green Utility, Inc, its representatives, successors or assigns, in a contested case proceeding brought under Title 65 of Tennessee Code Annotated by or on behalf of the Authority.

Pursuant to the Irrevocable Letter of Credit referenced above, we hereby request that you deliver payment of the Draw Amount to the bank account listed below by wire transfer of immediately available funds:

Certificate of Deposit
Account number: 17542957510
ABA Routing Number: 061000104
Reference: Aqua Green Utility, Inc
Name of Contact: A. Kessler
Telephone Number: (770) 529-9673
Facsimile Number: (770) 917-0136

Please confirm receipt of this Notice and the Federal Reserve wire confirmation number of the delivery of the Draw Amount by sending a facsimile to the person at the number listed above.

Sincerely,

TENNESSEE REGULATORY AUTHORITY

Name:

Title:

April 16th 2009