

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

May 22, 2009

Donald L. Scholes, Counsel
Branstetter, Stranch, & Jennings, PLLC
227 Second Avenue, North, Fourth Floor
Nashville, TN 37201-1631

RE: Docket 09-00042: Petition of Lynwood Utility Corporation for Approval of a Additional \$250,000 Loan from Tennessee Commerce Bank

Dear Mr. Scholes:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority (TRA) requires additional information. Please provide the information requested below by May 29, 2009, and refer to this correspondence as Data Request No. 2 in the response.

1. Provide the purpose of the loan requested in the *Petition*?
2. Provide the outstanding balances on the loans approved in the company's last financing request in TRA Docket No. 07-00263.
3. The previous data response received by the Authority on April 16, 2009 indicates that Lynwood's rate of return will not change as a result of the financing request. Provide documentation showing the current capital structure of Lynwood. Also, show the capital structure of Lynwood under the assumption that the requested loan amount in the instant docket is approved.
4. As referenced in the Commitment Letter attached to the *Petition*, provide the loan documents for Lynwood Utility Term Loan #12308.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at Carlos.Black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic copy to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Email: sharla.dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division

Telephone (615) 741-2904, Toll-Free 1-800-342-8359, Facsimile (615) 741-5015
www.state.tn.us/tra