

BINGHAM

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June 24, 2009

Via Overnight Delivery

Chairman Ron Jones
c/o Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

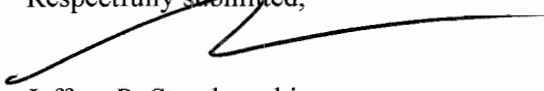
Re: Docket No. 09-00010
Petition of Americatel Corporation, Matrix Telecom, Inc., and Startec Global
Operating Company For Approval to Participate in Certain Financing
Arrangements
NOTICE OF CONSUMMATION

Dear Chairman Jones:

On behalf of Startec Global Operating Company, Americatel Corporation, and Matrix Telecom, Inc. (the "Parties"), this letter notifies the Authority that the Parties have completed the financing arrangements authorized by the Authority in the above-referenced docket pursuant to the petition filed on January 15, 2009.¹

An original and thirteen (13) copies of this Notice of Consummation are enclosed. Please date-stamp one copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact Jeffrey Strenkowski at 202-373-6002.

Respectfully submitted,



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¹ Approval was granted on March 30, 2009.

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