

# TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

February 3, 2009

Russell M. Blau, Counsel  
Brett P. Ferencsak, Counsel  
Jeffrey. R. Strenkowski, Counsel  
Bingham McCutchen LLP  
2020 K Street, NW  
Washington, DC 20006

RE: Docket 09-00010: Petition of Americatel Corporation, Matrix Telecom, Inc. and Startec Global Operating Company for Approval to Participate in Certain Financing Arrangements and to Encumber Utility Property

Dear Messrs. Blau, Ferencsak, and Strenkowski:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by February 10, 2009, and refer to this correspondence as Data Request No. 1 in the response.

1. Have the Petitioners filed similar petitions or notices in other states? If so, provide a listing of states and action taken.
2. Provide a term sheet including interest rates for the transaction described in the *Petition*.
3. What is the expected closing date for the transaction described in the *Petition*.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at [Carlos.Black@state.tn.us](mailto:Carlos.Black@state.tn.us). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
[Sharla.Dillon@state.tn.us](mailto:Sharla.Dillon@state.tn.us)

Sincerely,

Jerry Kettles, Chief  
Economic Analysis & Policy Division