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June 9, 2009

VIA HAND DELIVERY

Honorable Kelly Cashman Grams, Hearing Officer c/o Sharla Dillon, Docket & Records Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

> RE: In Re: Petition for Approval to Transfer HC Sewage Treatment LLC's Authority to Provide Wastewater Utility Services to Greeneville Sewage LLC, TRA Docket No. 08-00222

Dear Hearing Officer Grams:

Pursuant to the Authority's Initial Order, the parties submit the enclosed Notice of Consummation of Closing to the Authority.

Please do not hesitate to contact me if you have any questions or require additional information.

Sincerely,

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SLT/sc

ENCLOSURE

T. Arthur Scott, Jr.

STATE OF TENNESSEE

BEFORE THE TENNESSEE REGULATORY AUTHORITY

IN RE:)	
PETITION FOR APPROVAL TO TRANSFER HC SEWAGE TREATMENT LLC'S AUTHORITY TO PROVIDE WASTEWATER UTILITY SERVICES TO GREENEVILLE SEWAGE LLC)	Docket No. 08-00222
)	

NOTICE OF CONSUMMATION OF CLOSING

Pursuant to the May 27, 2009, *Initial Order Granting Transfer of Authority* in the above-captioned matter, Greeneville Sewage LLC ("Greeneville"), by and through its undersigned counsel, hereby submits to the Tennessee Regulatory Authority ("TRA" or "Authority") this *Notice of Consummation of the Closing*. Greeneville is authorized to represent on its behalf, and on behalf of HC Sewage Treatment, LLC, that the closing of the sale transaction contemplated by the parties' Asset Purchase Agreement, an executed version of which was filed with the Authority on March 11, 2009, occurred on June 4, 2009. The documents necessary to evidence and effect the sale have been executed and delivered.

Respectfully submitted,

Melvin J. Malone Sarah Lodge Tally

MILLER & MARTIN PLLC

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Attorneys for:

Greeneville Sewage LLC

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy has been forwarded via U.S. Mail to the following on this the _______ day of June 2009.

T. Arthur Scott, Jr. Attorney at Law 130 Nevermore Lane Kingsport, TN 37664

Sarah Lodge Tally