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March 4, 2009

VIA HAND DELIVERY

Honorable Kelly Cashman Grams, Hearing Officer
c/o Sharla Dillon, Docket & Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

filed electronically in docket office on 03/05/09

**RE: In Re: Petition for Approval to Transfer HC Sewage Treatment LLC's
Authority to Provide Wastewater Utility Services to Greeneville Sewage
LLC, TRA Docket No. 08-00222**

Dear Hearing Officer Grams:

I am writing to advise the Authority that the parties have reached an agreement in principle on the asset purchase agreement with respect to the transfer of the system at issue to Greeneville Sewage LLC. We have been informed by counsel to HC Sewage that the agreement and the notice of intent to transfer permit have been signed by the company and Jack and Joy Strickland. Therefore, we are requesting the cancellation of the Pre-Hearing Conference currently scheduled for March 5, 2009. Counsel for HC Sewage LLC has authorized us to represent that HC Sewage LLC joins this request. The parties will work diligently to submit an executed agreement to the agency as soon as is practicable.

If you have any questions or require additional information, please let us know.

Respectfully submitted,

Melvin J. Malone

by JPP with permission

cc: T. Arthur Scott, Jr., Counsel for HC Sewage LLC
Timothy Phillips, Consumer Advocate & Protection Division