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February 4, 2009

VIA HAND DELIVERY

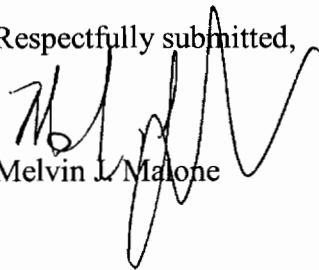
Hon. Eddie Roberson, Chair
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

**RE: Petition for Approval to Transfer HC Sewage Treatment, LLC's Authority to
Provide Waste Water Utility Services to Greeneville Sewage, LLC,
Docket No. 08-00222**

Dear Chairman Roberson:

A Status Conference is scheduled in the above-referenced matter on Monday, February 9, 2009. As required by the *Notice of Status Conference*, the undersigned, as counsel for Greeneville Oil and Petroleum, Inc. and its wholly subsidiary Greeneville Sewage, LLC, hereby files the enclosed proposed Asset Purchase Agreement relating to the proposed transfer, which agreement remains a work-in-progress between the parties. Discussions are ongoing with respect to various provisions of the agreement. As such, though we hope that the agreement is finalized as soon as possible, we are not representing that this document constitutes an agreement between the parties. Under the circumstances presented, the proposed Asset Purchase Agreement is being filed **UNDER SEAL** as **CONFIDENTIAL AND PROPRIETARY**.

Respectfully submitted,



Melvin J. Malone

cdp
Enclosure
cc: T. Arthur Scott, Jr.