

BINGHAM

Jean L. Kiddoo
Danielle Burt
Phone: 202.373.6000
Fax: 202.373.6001

February 4, 2009

VIA OVERNIGHT DELIVERY

Pat Miller, Director
c/o Sharla Dillon, Docket Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: NOTICE OF NON-CONSUMMATION
Docket No. 08-00175 - Petition for the Transfer of Control of First Communications, LLC and Globalcom, Inc. to Renaissance Acquisition Corp.

NOTICE OF NON-CONSUMMATION
Docket No. 07-00175 - Petition of First Communications, LLC and Gores FC Holdings, LLC for Transfer of Control Approval

Dear Docket Manager:

This letter hereby notifies the Authority that two transactions it previously approved will not be consummated as previously planned. Specifically:

1. In Docket No. 08-00175, the Authority approved a request for a transfer of control of First Communications, LLC ("FCL") and Globalcom, Inc. ("Globalcom") to Renaissance Acquisition Corp. ("RAC"). The Authority granted approval on January 26, 2009. On behalf of FCL, Globalcom and RAC, we hereby notify the Authority that they have determined not to proceed with the proposed transaction.
2. In Docket No. 07-00175, the Commission approved a request for transfer of control of FCL to Gores FC Holdings, LLC ("Gores FC") in a transaction whereby Gores FC would obtain *de facto* control of First Communications, Inc. ("FCI"), the parent of FCL. The Authority granted approval on August 20, 2007. On behalf of FCL and Gores FC, we hereby notify the Authority that although Gores FC did obtain the non-controlling interest of 13.01% in FCI as described in the Petition filed with the Authority, they have determined not to complete the transfer of control approved by the Authority at this time. To the extent that they intend to do so in the future, they will file a new petition with the Authority requesting prior approval.

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Bingham McCutchen LLP
2020 K Street NW
Washington, DC
20006-1806

202.373.6000
202.373.6001
bingham.com

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An original and thirteen (13) copies of this letter are enclosed for filing. Please date-stamp the enclosed the extra copy of this letter and return it in the attached self-addressed, stamped envelope provided. Please direct any questions to Danielle Burt at (202) 373-6039.

Respectfully submitted,

A handwritten signature in black ink that reads "Danielle Burt" followed by a stylized flourish or initials.

Jean L. Kiddoo
Danielle Burt