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October 16, 2008

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<u>VIA ELECTRONIC MAIL AND</u> OVERNIGHT MAIL

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Re: Docket No. 08-00174: Joint Petition of Global Tel*Link Corporation and

GTEL Holdings, Inc. for Approval of Merger and Transfer of Control to GTEL Acquisition Corp. and for Approval of Issuance of Debt and Related

Financing Transactions

Dear Ms. Dillon:

I am writing to correct a typographical error in my October 14, 2008 letter responding to Jerry Kettles concerning Data Request No. 2 in the above-referenced proceeding. My response to the third question erroneously indicated that the term loan will bear an interest rate of either adjusted London Interbank Offered Rate ("LIBOR") plus 5% per annum or an Alternate Base rate plus 5% per annum, at the election of GTEL Merger Corp. In fact, the latter rate is the Alternate Base rate plus 4% per annum, which applies to both the term loan and the revolver.

I apologize for this error, and enclosed please find four copies of this response along with an electronic file. Please let me know if you have any questions or need additional information.

BLR:rw

cc:

Jerry Kettles, Chief, Economic Analysis & Policy Division

Lance J.M. Steinhart, Esquire

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