

# TENNESSEE REGULATORY AUTHORITY



Tre Hargett, Chairman  
Eddie Roberson, Director  
Sara Kyle, Director  
Mary Freeman, Director

460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

September 30, 2008

Lance J.M. Steinhart, Counsel  
1720 Windward Concourse, Suite 115  
Alpharetta, GA 30005

RE: Docket 08-00174: Joint Petition of Global Tel\*Link Corporation and GTEL Holdings, Inc. for Approval of Merger and Transfer of Control to GTEL Acquisition Corp. and for Approval of Issuance of Debt and Related Financing Transactions

Dear Mr. Steinhart:

In order to fully analyze the above-referenced *Joint Petition*, the Tennessee Regulatory Authority ("TRA" or "Authority") requires additional information. Please provide the information requested below by October 6, 2008, and refer to this correspondence as Data Request No. 1 in the response.

1. Have the Petitioners filed similar petitions or notices in other states? If so, provide a listing of states and action taken.
2. Have the Petitioners applied for approval for financing from any federal agency? If so, what is the status of any such petition or notification?
3. Will Tennessee assets be pledged as collateral for any debt issued regarding the financing transactions?
4. Provide a signed verification from GTEL Holdings, Inc. verifying that the information contained in the *Joint Petition* is true and correct to their best knowledge, information, and belief.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at [Carlos.Black@state.tn.us](mailto:Carlos.Black@state.tn.us). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
[Sharla.Dillon@state.tn.us](mailto:Sharla.Dillon@state.tn.us)

Sincerely,

Jerry Kettles, Chief  
Economic Analysis & Policy Division

c: Mr. Bennett Ross