TENNESSEE REGULATORY AUTHORITY

AGRICULTURE F

Tre Hargett, Chairman Eddie Roberson, Director Sara Kyle, Director Mary Freeman, Director August 15, 2008

460 James Robertson Parkway Nashville, Tennessee 37243-0505

Ms. Melissa Conway, Counsel Kelley Drye & Warren LLP 3050 K Street NW, Suite 400 Washington, DC 20007

RE: Docket No. 08-00147: Application of CTC Communications Corp. for Authority to Provide Security in Connection with Financing

Dear Ms. Conway:

In order to fully analyze the above-referenced *Application*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by August 22, 2008, and refer to this correspondence as Data Request No. 1 in the response.

- 1. Have One Communications Corp. ("One") and CTC Communications Corp. ("CTC", and together with One, the "Applicants") filed similar applications in other states and what is the status of any such application?
- 2. Have Applicants applied for approval for financing from any federal agency? Have they notified any federal agency? If so, what is the status of any such application or notification?
- 3. The *Application* states that the debt issued will be secured by the assets of CTC. Will any Tennessee assets be pledged as collateral for debt issued?
- 4. On what date is the financing transaction expected to close?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at <u>Carlos.Black@state.tn.us</u>. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with and electronic file to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 Email: Sharla.Dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division

cc: Mr. James P. Prenetta, Jr.